

Sportking INDIA LTD.

(Govt. Recognised Four Star Export House)

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SIL/2026-27/SE

Date: 30.10.2026

To BSE Limited Phiroze Jeeheebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 539221	To National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051 Symbol: SPORTKING
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SUBJECT: INVESTOR PRESENTATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

Dear Sir,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, please find attached herewith copy of Investor's Presentation with respect to Performance of the Company for the Quarter and Half Year Ended 30th September, 2026.

You are requested to take the above mentioned information on your records.

Yours truly,

For SPORTKING INDIA LIMITED

Lovlesh Verma
Digitally signed
by Lovlesh Verma
Date: 2026.10.30
16:29:13 +05'30'

LOVLESH VERMA
COMPANY SECRETARY
(ACS: 34171)

Q2 & H1 FY27 Investor Presentation



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Q2 FY27 - Financial Performance



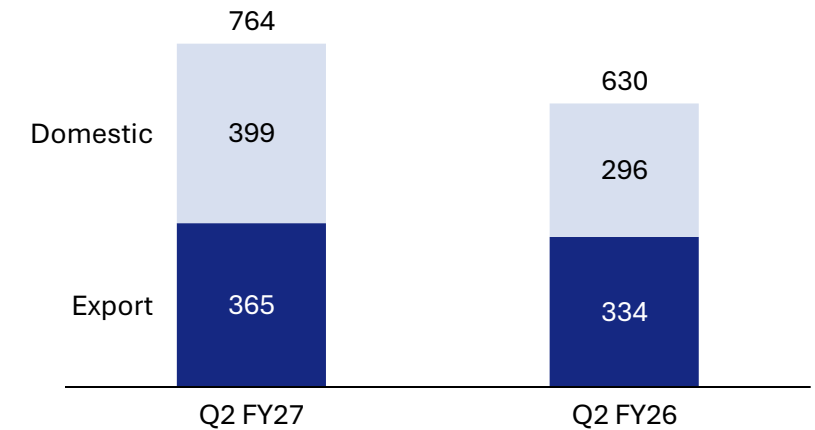
Quarterly Highlights Q2 FY27

Revenue from
Operations
Rs. 781.1 crores

EBITDA
Rs. 154.9 crores
Margin at **19.8%**

Profit After Tax
Rs. 96.4 crores
Margin at **12.3%**

Revenue Contribution

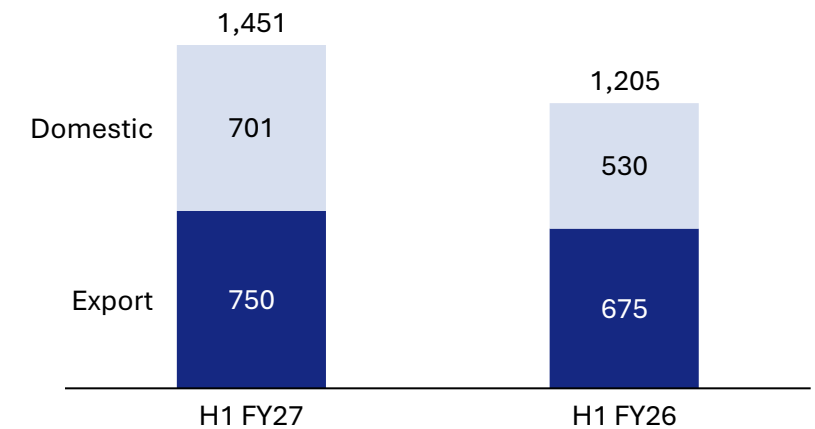


Half yearly Highlights FY27

Revenue from
Operations
Rs. 1,484.7 crores

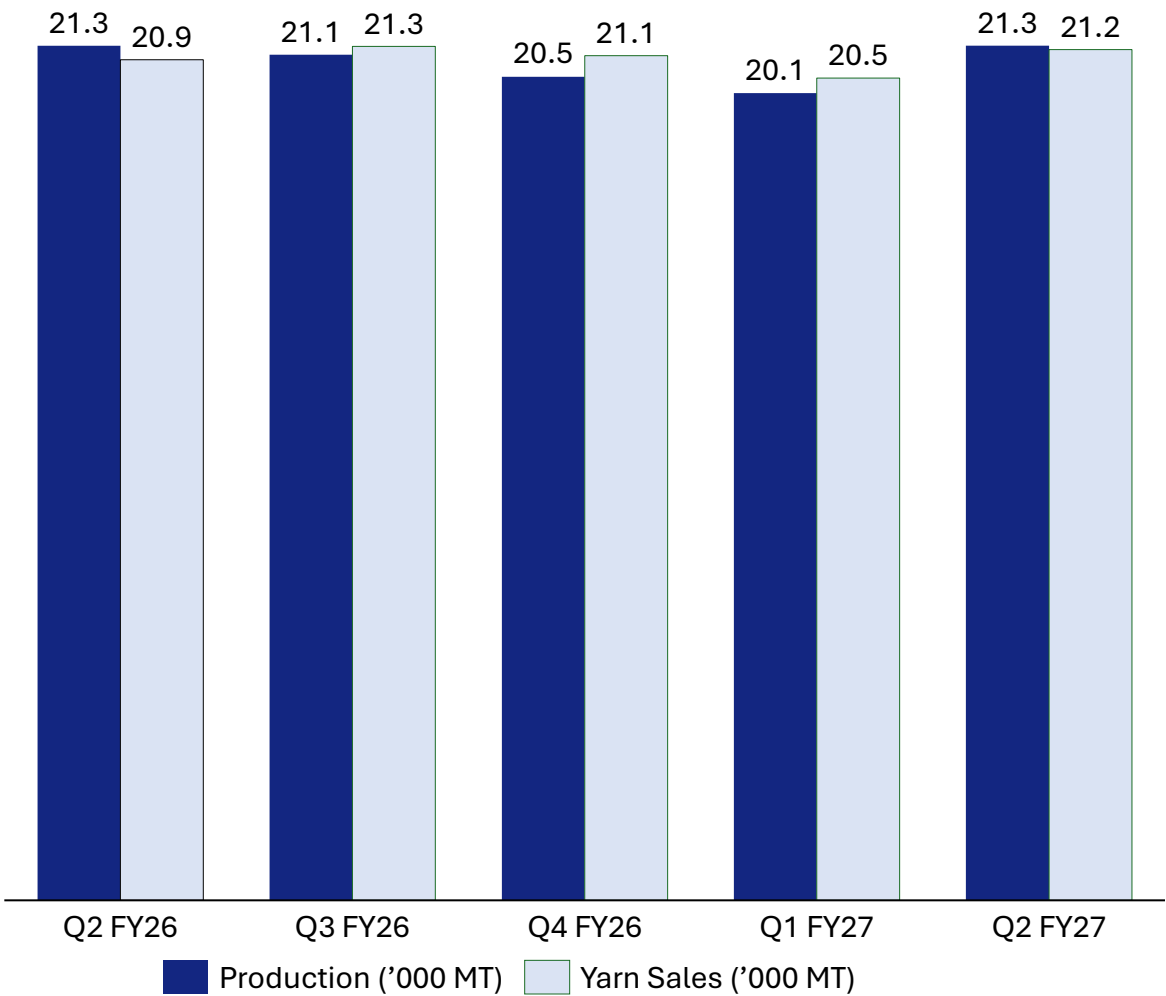
EBITDA
Rs. 287.1 crores
Margin at **19.3%**

Profit After Tax
Rs. 172.3 crores
Margin at **11.6%**

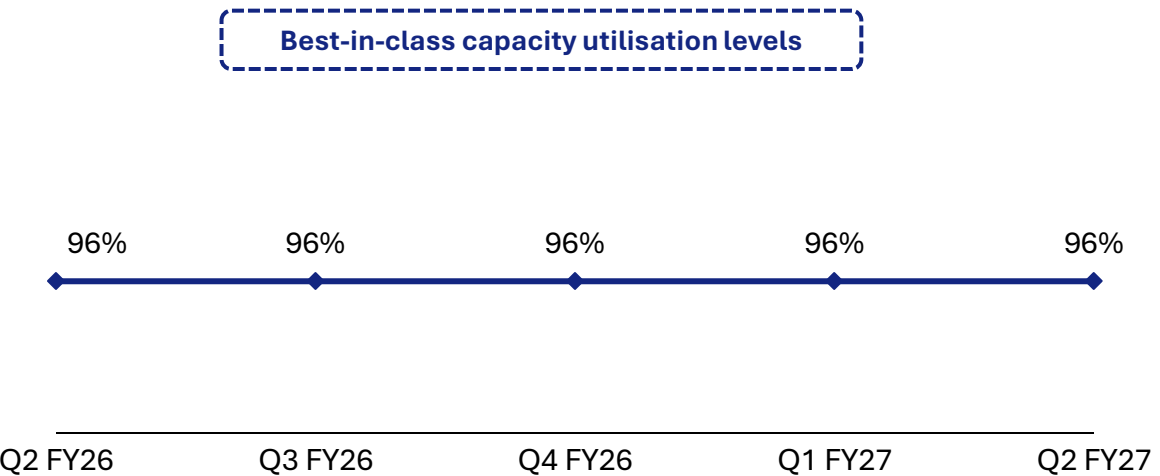


¹ Change in Profit after Tax on a yearly basis, ² Revenue includes only Revenue from Operations, ³ EBIT = EBITDA + Other Income - Depreciation

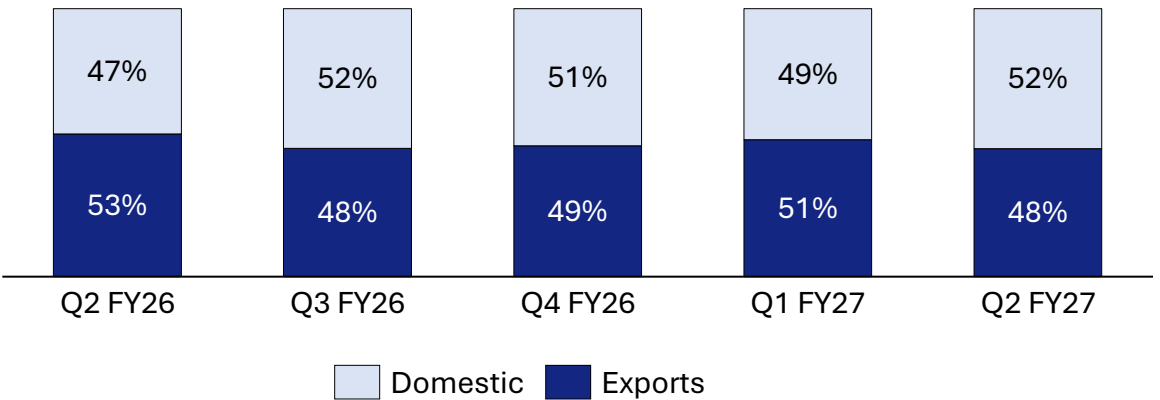
Production and Sales Volumes



Capacity Utilisation



Revenue Contribution by Geography



Q2 & H1 FY27 Profit & Loss Statement

Profit & Loss statement (₹ in Crs)	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27	Q-o-Q	H1 FY27	H1 FY26	Y-o-Y	FY26
Revenue from Operations	781.1	627.4	24.5%	703.7	11.0%	1,484.7	1,213.2	22.4%	2,495.9
Raw Material Cost	493.3	438.2		434.0		927.3	839.6		1705.5
Purchase of Finished goods	2.2	0.1		0.2		2.4	1.2		2.3
(Increase) / Decrease In Stocks	-2.1	-5.8		2.8		0.7	-17.4		-5.8
Power & Fuel	38.5	43.6		38.7		77.2	82.4		164.4
Gross Profit	249.2	151.3	64.7%	228.0	9.3%	477.2	307.4	55.2%	629.3
Gross Profit Margin %	31.9%	24.1%	779bps	32.4%	-49bps	32.1%	25.3%	680bps	25.2%
Employee Cost	38.3	34.3		39.3		77.6	71.9		142.4
Other Expenses	56.0	51.6		56.4		112.5	100.6		200.9
EBITDA	154.9	65.4	136.8%	132.2	17.1%	287.1	134.9	112.8%	286.0
EBITDA Margin %	19.8%	10.4%	940bps	18.8%	104bps	19.3%	11.1%	822bps	11.5%
Other Income	0.8	8.0		2.3		3.1	20.0		14.6
Depreciation	13.9	23.7		23.6		37.5	47.4		94.5
Finance cost	12.1	12.1		8.7		20.9	23.4		45.1
Profit Before Tax	129.7	37.6	244.6%	102.2	26.9%	231.9	84.1	175.7%	160.9
Profit Before Tax Margin %	16.6%	6.0%	1060bps	14.5%	208 bps	15.6%	6.9%	868bps	6.4%
Exceptional Items	0.0	0.0		0.0		0.0	0.0		0.0
Tax Expenses	33.3	9.4		26.2		59.5	21.8		41.2
Profit After Tax	96.4	28.3	240.9%	76.0	26.8%	172.3	62.4	176.3%	119.72
Profit After Tax Margin %	12.3%	4.5%	783bps	10.8%	154bps	11.6%	5.1%	647bps	4.8%

BALANCE SHEET STATEMENT

Equity & Liabilities (₹ in Crs)	Sep-26	Mar-26
Equity Share Capital	12.9	12.9
Other Equity	1,262.3	1,103.0
Total Equity	1,275.2	1,115.9
Financial liabilities		
1. Borrowing	294.9	295.2
2. Lease Liabilities	9.3	8.9
Provisions	17.6	15.4
Deferred tax Liabilities (Net)	18.7	17.6
Other Non-Current Liabilities	0.0	0.0
Total Non-Current Liabilities	340.6	337.1
Financial Liabilities		
(ii) Borrowings	250.3	167.4
(ii) Lease Liabilities	0.1	0.2
(iii) Trade Payables	93.0	61.0
(iv) Other Financial Liabilities	44.9	43.5
Other Current Liabilities	12.0	11.7
Current Tax Liabilities	26.8	5.5
Provisions	2.0	2.0
Total Current Liabilities	429.1	291.4
Total Equity & Liabilities	2,044.9	1,744.4

Assets (₹ in Crs)	Sep-26	Mar-26
Property, plant and equipment	652.8	673.7
Capital Work-in-Progress	117.7	14.7
Right of Use Asset	56.3	55.6
Other Intangible Assets	0.1	0.1
Income Tax Assets (Net)	2.2	2.2
Investments	14.1	14.1
Other Financial Assets	21.6	23.1
Other Non-Current Assets	105.2	15.1
Total Non-Current Assets	970.0	798.6
Financial Assets		
(i) Inventories	452.4	391.3
(ii) Trade Receivable	473.5	396.2
(iii) Cash and Cash Equivalents	52.1	0.7
(iv) Bank balances other than above	0.5	0.4
(v) Other Financial Assets	46.8	72.3
Other Current Assets	49.6	85.0
Total Current Assets	1,074.9	945.8
Total Assets	2,044.9	1,744.4

CASH FLOW STATEMENT

Cash Flow Statement (₹ in Crs)	Sep-26	Sep-25
Cash Flow from Operating Activities		
Profit before Tax	231.9	84.1
Adjustment for Non-Operating Items	75.8	77.8
Operating Profit before Working Capital Changes	307.6	161.9
Changes in Working Capital	-51.7	28.7
Cash Generated from Operations	255.9	190.6
Less: Direct Taxes paid	-37.2	-32.1
Net Cash from Operating Activities	218.7	158.5
Cash Flow from Investing Activities	-206.8	-25.8
Cash Flow from Financing Activities	39.5	-120.1
Net increase/ (decrease) in Cash & Cash equivalent	51.5	12.5
Cash and cash equivalents at the beginning of the year	0.7	0.5
Cash and cash equivalents at the end of the year	52.1	13.0

Greenfield Capacity Addition Announced in Odisha



In the first phase of this expansion, 1.50 lakh spindles will be setup in the state of Odisha. This will be an approx. 40% increase over existing spindle count on 3.79 lakhs



The total outlay would be approx. **INR 1000 Crores** and will be funded through mixture of term loans and internal accruals



Existing capacity utilization is already best in class at **96%+** and thus upcoming capacity provides substantial headroom for growth & meet growing demand of company's products



The geographic location of the upcoming plant will enable the company to better serve the eastern market of the country enabling a diversified presence

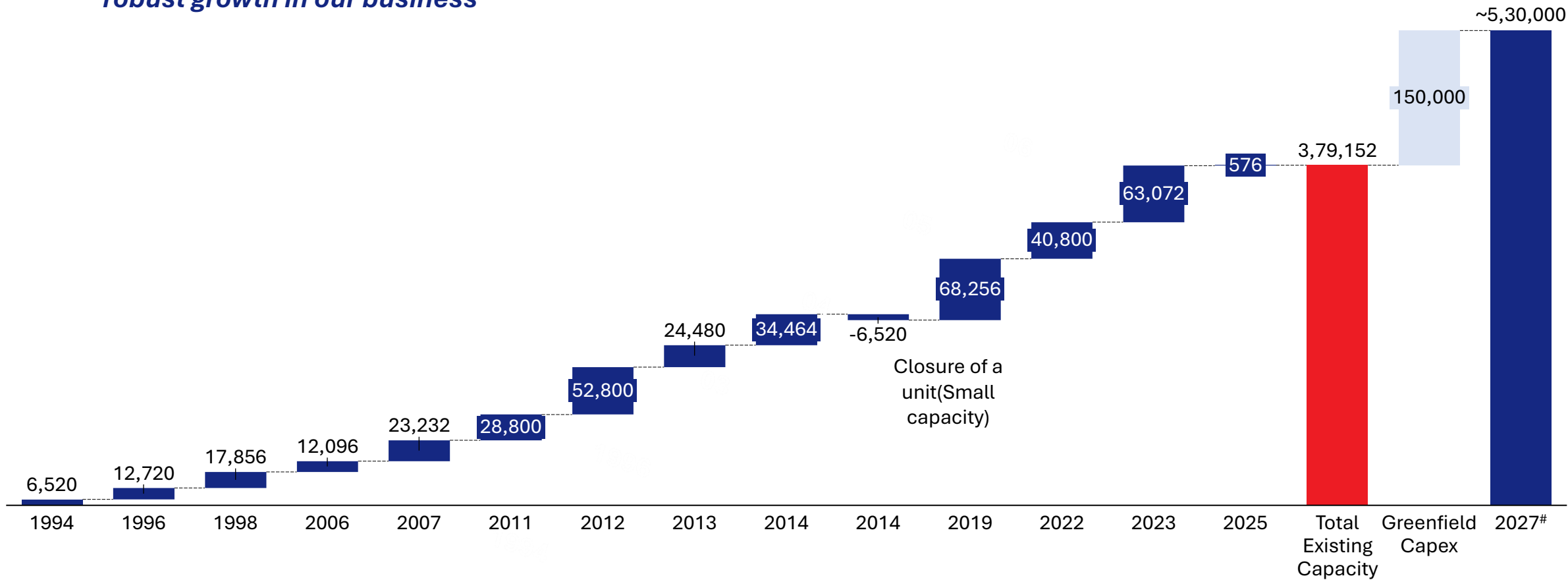


To commence operations from the third quarter of FY27



Capacity Builtup Over The Years – Continuous Growth Investment

Continuous capacity addition to support robust growth in our business



Proposed capex programme to tak 12-15 months to complete



Company Overview



Established in **1989**, Sportking India has built over **four decades** of expertise in Yarn Manufacturing.



Owns three state-of-the-art manufacturing facilities with advanced infrastructure and technology, driving operational excellence, cost efficiency, and sustained growth.



Diversified product range catering to a wide spectrum of customer requirements across different yarn types, blends, and applications.



Presence across **30+** countries, reflecting a strong global footprint and the company's ability to cater to diverse international markets.



Committed to **delivering high-quality** end products in compliance with internationally recognized quality standards.



Recognised as a **Four Star Export House**, highlighting the company's consistent export excellence and significant contribution to international trade.

JOURNEY SO FAR – Key Milestones

Installed 6K+ Spindles for manufacturing of Acrylic Yarn at Ludhiana in 1993

1993

Setting up of a Dye House for dyeing/ processing of textile yarn fibers

2000

State-of-the-art expansion at the Bathinda unit added 68K+ spindles, raising total spinning capacity to over 274K

2018-19

Odisha Greenfield expansion to add 1.5 lakh spindles, taking total capacity to ~5.3 lakh.”

2026-27

1995

Greenfield expansion added 12K+ spindles at Ludhiana (Unit II); total capacity increased by 65K+ spindles.

2010-14

Further Greenfield expansion added 57K+ spindles at Bathinda, increasing capacity to 1,38,720 by Nov 2013.

2022-25

Operationalized 103K+ spindles for Polyester Cotton & cotton yarn. Debottlenecking in FY25 improved efficiency





100% Cotton Yarns

- 100% cotton combed compact yarns in normal and sublime quality for knitting and weaving
- 100% cotton combed compact slub
- 100% cotton combed Eli twist.



Polyester/Cotton Blended Yarns

- Polyester/cotton combed yarns
- Polyester/ cotton Melange yarns.



Fancy Yarns

- Jaspe yarns, Jaspe slub yarns, injection slub yarns and snow yarns.



Dyed Yarns

- 100 % cotton and PC blended dyed yarns .



Acrylic & Acrylic / Polyester Blended Yarns

- 100% Acrylic high bulk yarns
- 100% Acrylic Non bulk yarns
- Acrylic/ polyester blended high bulk yarns.



- Technologically advanced machineries to support our manufacturing infrastructure
- Robust control practices in place to ensure consistent quality of our products
- Use of modern testing instruments such as:

HVI

AFIS

Uster Tensest

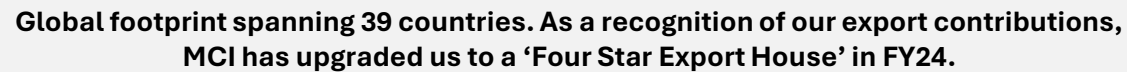
Uster Classimat

Uster Hairiness tester

The brand names mentioned are the property of their respective owners and are used here for identification purpose only

Capacity utilisation of all units more than 96%

UNITS	MANUFACTURING	INSTALLED CAPACITY
Unit I - Spinning Unit	Acrylic/Blended Acrylic Polyester Yarn/ Blended Polyester Cotton yarn	66,480 Spindles
Unit II - Dye House	Support to Unit No. I & III for their synthetic fibre/ yarn dyeing processing	15-20 MTPD
Unit III - Spinning Unit	Compact/contamination free cotton / Polyester cotton blended yarn	3,12,672 Spindles



17



M&S
EST. 1884



JACK &
JONES



ZARA



OLLIE
WEAR



Sainsbury's



VERO MODA®



INDITEX



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Setting Foundation For Forward Integration



The Board has approved the acquisition of a **majority stake in Marvel Dyers and Processors Private Limited**, along with the **acquisition of manufacturing facilities of Sobhagia Sales Private Limited on a slump sale basis and land and building on lease basis**, subject to the completion and execution of definitive agreements.

Marvel Dyers is engaged in the business of **Dyeing, Printing & Finishing of Fabrics**.

Sobhagia Sales is engaged in the business of **Manufacturing and Retailing of Readymade Garments**.

The proposed transaction will enable forward integration with manufacturing and selling of Processed/ Dyed knitted fabric and garments resulting into value addition as the company expands its operations higher up the textile product chain.



- The SPV has commissioned the Solar Power Plant with capacity of 40.3 MW for supply of power to Company`s Bathinda and Ludhiana Unit for period of 25 years.
- Commenced commercial operations of power supply on 18th June 2026 and is expected to save power cost by about 12-15% in the long term.

Munish Avasthi
Chairman &
Managing Director

- Rich experience in Textile Industry from last 30 years.
- He has been also awarded First Generation Entrepreneur Award for Textile Mills by CAI in April 2018.
- Recently, he was also honoured with the achievement Award at the 46th Ludhiana Management Association Annual Award for his outstanding contribution to the textile sector.

Chetan Rupal
Whole Time Director

- Mr. Chetan Rupal brings over 15 years of rich experience in the fabric dyeing industry.
- His deep understanding of dyeing techniques, fabric behavior, and quality control has been instrumental in streamlining production processes and ensuring consistent color standards
- His expertise ensures efficient color matching, cost optimization, and innovation in product development.

Puneet Singhania
Non-Executive
Independent Director

- Mr. Puneet is an MBA and a CFA charter holder with extensive experience in the financial services industry.
- As a CFA charter holder and MBA, Mr. Puneet brings deep expertise in finance, investment analysis, and risk management.

Sandeep Kapur
Non-Executive
Independent Director

- Professor of business management at Punjab Agricultural University, Ludhiana, India (PAU).
- He established Technology Marketing and IPR cell at PAU and designed various IPR related training courses. He has about 35 research papers to his credit in journals of national and international repute

Harpreet Kaur Kang
Non-Executive
Independent Director

- Completed Graduation in Advance Business Program in International Business and International Marketing from Harvard University, USA
- From the last 20 years she is working as a faculty member for MBA and BBA students teaching various subjects including International Business, Consumer Behaviour, etc.

Anjali Avasthi
Executive Director

- A graduate and has over 15 years of experience as a Managing Garments Business.
- Her innovative leadership style has redefined industry standard. She plays a pivotal role in driving business transformation.
- She contribute significantly to the effective management and development of human resources.

Sandeep Sachdeva
Chief Financial Officer

- Sandeep Sachdeva is a Qualified Chartered Accountant & Company Secretary with experience of more than 22 years in accounting & finance, trading, banking industries covering, handling of Direct and Indirect taxation and various other matters
- He looks after overall works related to Finance, Finalization of company's Balance sheet, Direct/Indirect taxation, Exports & Imports, key business decisions, etc

Shiv K. Sharma
President- Production

- Shiv K. Sharma is a B.Tech with an experience of over 37 years
- He look after the overall Project Implementation, Production, Development, and Maintenance of the company's Bathinda spinning unit

D. S. Yadav
President – Pers. & Admin.

- D. S. Yadav has a Master Degree with specialization in Labour Welfare & Personnel Management & Industrial Relation with an experience of over 33 years
- He is responsible for overall handling & controlling of Personnel, Industrial Relations, HRD, Labour Welfare & General Administration of the company Ludhiana Units

Rashim Jindal
President – Raw Material & Marketing

- Rashim Jindal is an MBA (Marketing) with over 28 years of experience
- He looks after overall Marketing with respect to both – Domestic & International markets
- Raw materials is also under his purview





Sector Outlook

India is emerging as a powerhouse in exports

Textile sector is expected to breach \$100bn by the end of FY30.

India's textiles sector is at an inflection point

The sector can act fast and grab the huge opportunity opening up due to a change in global textile trade patterns.

While the opportunity is huge, the government and the industry need to act in coordination, and fast, as the world will not wait.

Low-cost countries are a natural choice for textiles

Textiles manufacturing is labour and capital intensive, which is why its manufacturing base has shifted organically to developing and low-cost countries.

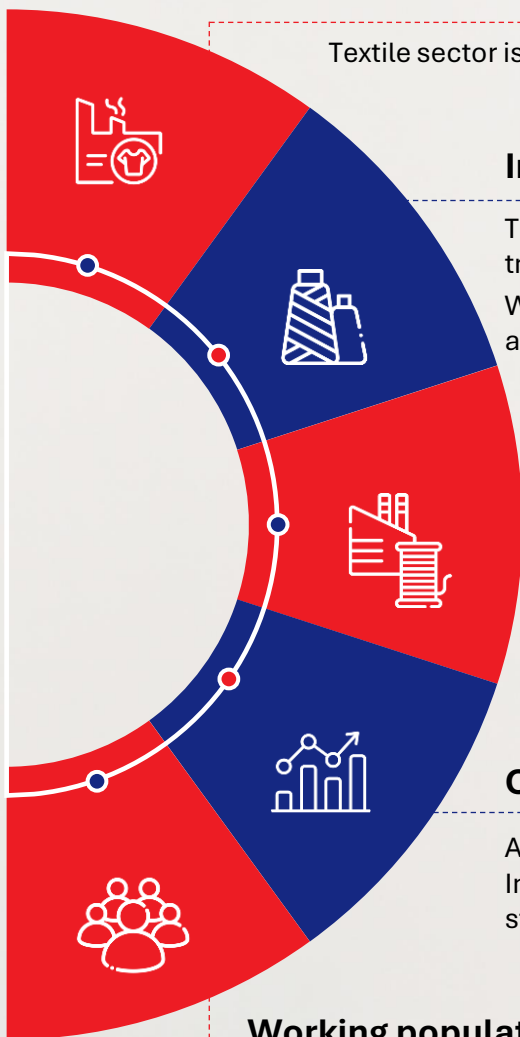
Developed countries such as the USA, Europe, Australia, and Japan are major importers of textiles, as they find this cheaper than producing them locally.

China +1 strategy

A lot of developed countries are moving their suppliers from China to other major textile countries, India being the second largest cotton producer, is going to have a massive opportunity from this strategy utilized by developed countries like USA and EU.

Working population

Large working population is an asset for this industry India has a large working population



Free Trade Agreements



FTA signed between India and the UK, New Zealand, and EFTA is expected to boost textile exports by improving market access and enhancing the global competitiveness of Indian manufacturers.

PM Mitra Yojana



Government is planning to set up 12 new industrial parks and 5-6 mega textile parks.

Approval seven mega textiles and apparel parks under “PM-Mitra” with capital support of Rs 44.4bn over five years from the central and state governments

SAMARTH (Scheme for Capacity Building)



A demand-driven skilling program operating across the textile value chain to provide industry-ready manpower and livelihood support.

In the latest Union Budget, announced Samarth 2.0: Upgrades the textile skill ecosystem through deeper collaboration with academic institutions and private industry

Budgetary Support



In Union Budget 2026-27, the Government allocated ₹5,279.01 crore to the Ministry of Textiles (FY26 revised to : ₹5,766.68 crore).

Integrated Textile Programme (₹1,500 crore): National Fibre Mission, TEEM, India Handmade & Human Capital Excellence, Tex-Eco Mission, and Samarth 2.0.

Textile Cluster Development Scheme (TCDS)



The Indian Textile Ministry is implementing the Textile Cluster Development Scheme (TCDS) from 2021-22 to 2025-26 with a view to create an integrated workspace and linkages-based ecosystem for existing and potential textile units

PLI Schemes



Government announced PLI Scheme with a budgetary outlay of ₹106.83 billion for the period of FY25-26 to FY29-30 for Textile Industry.

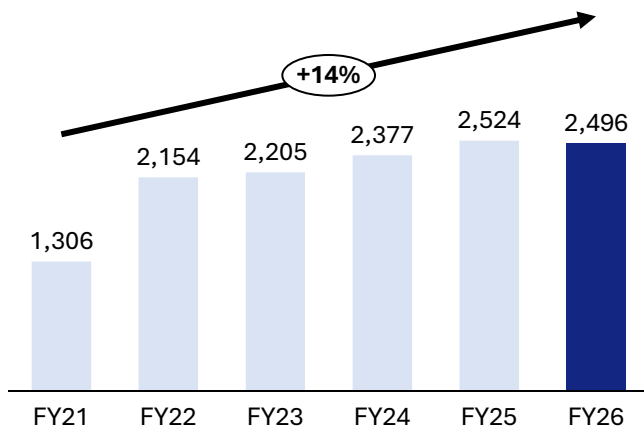
Recently, government has announced the addition of Medical/Hygiene Textiles as well as Technical Textiles Products in its PLI Scheme.



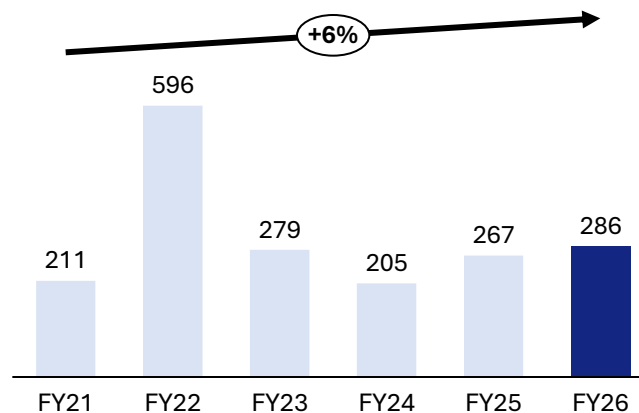
Annexure

Historical Financial Charts

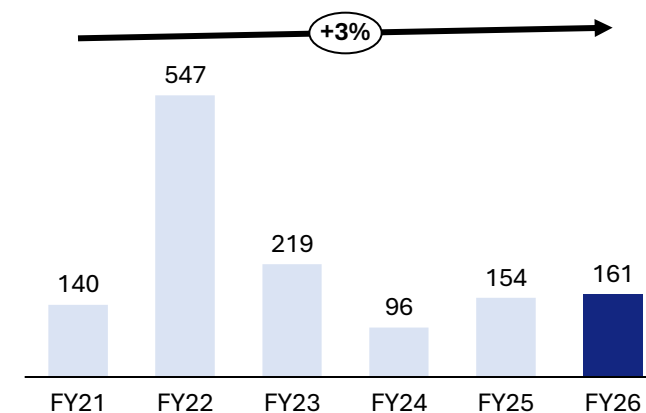
Revenue from Operations (₹ in Crs)



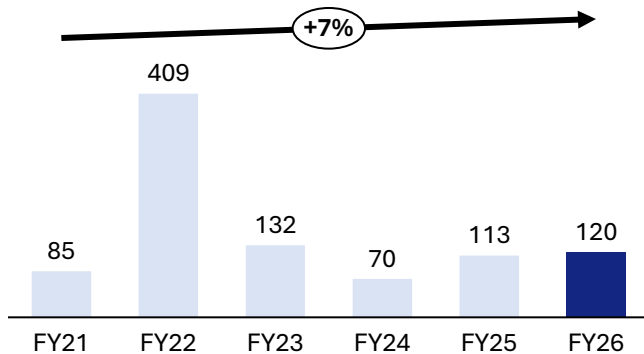
EBIDTA (₹ in Crs)



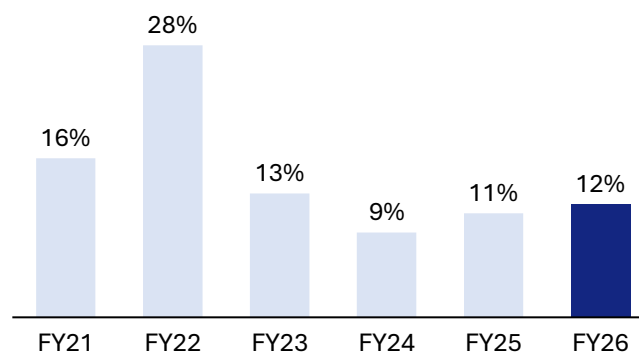
PBT (₹ in Crs)



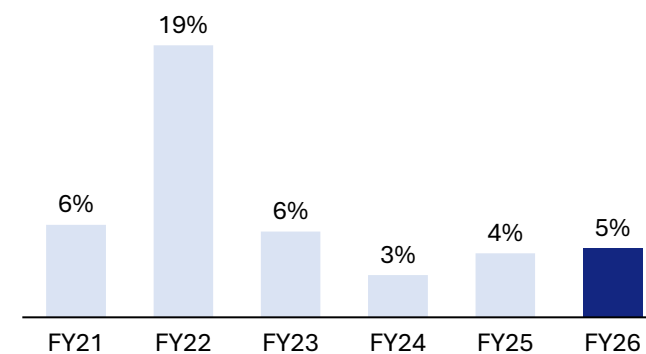
PAT (₹ in Crs)



EBITDA %



Profit After Tax %



Historical Profit & Loss Statement

Profit & Loss statement (₹ in Crs)	Mar'26	Mar'25	Mar'24	Mar'23	Mar'22	Mar'21
Revenue from Operation	2,496	2524	2377	2,205	2,154	1,306
Raw Material Cost	1,706	1755	1703	1,558	1,181	785
Purchase of Finished goods	2	1	1	1	0	0
(Increase) / Decrease In Stocks	-6	0	1	-15	-14	10
Power Cost	164	155	155	119	120	112
Gross Margin	629	613	517	542	867	399
Gross Margin %	25%	24%	22%	25%	40%	31%
Employee Cost	142	143	139	116	105	87
Other Expenses	201	203	173	147	166	103
EBITDA	286	267	205	279	596	209
EBITDA %	11%	11%	9%	13%	28%	16%
Depreciation and Amortisation Expense	94	90	86	48	44	52
Finance Costs	45	50	59	23	29	36
Other Income	15	27	36	12	24	19
PBT	161	154	96	219	547	140
PBT Margin %	6%	6%	4%	10%	25%	11%
Exceptional Items	0	0	0	30	-	22
Tax	41	41	26	58	138	33
PAT	120	113	70	132	409	85
PAT Margin %	5%	4%	3%	6%	19%	7%
Earnings per share (EPS) (Rs.)	9.4	8.9	5.5	9.9	30.8	6.3



COMPANY :

Sportking

Sportking India Limited
CIN: L17122PB1989PLC053162

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Meeting Request

[Link](#)



THANK YOU