

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SPML Infra Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Subhash Chand Sethi		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE, BSE, CSE and GSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	1523280	4.16	4.16
b) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
d) Total (a+b+c)	1523280	4.16	4.16
Details of acquisition/sale			
a) Shares carrying voting rights acquired	174510	0.48	0.48
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Total (a+b+c)	174510	0.48	0.48

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1697790	4.63	4.63
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Total (a+b+c)	1697790	4.63	4.63
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market through Stock Exchange		
Date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	7/03/2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	36650276		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	36650276		
Total diluted share/voting capital of the TC after the said acquisition/sale	36650276		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / Seller/ Authorised Signatory

Place: Kolkata

Date: 7/03/2013