SPML
Engineering Life

12th December, 2017

To,

National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051
Fax 022-6641 8124/25

(NSE Scrip Code: SPMLINFRA)

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
Fax: 022-2272 3121

(BSE Scrip Code: 500402)

Sub: Outcome of the Meeting of the Committee of Directors dated 12th December 2017 for the purpose of Allotment of Securities under SPML S4A Scheme

Dear Sirs,

With reference to the captioned subject we would like to inform that in terms of the Scheme for Sustainable Structuring of Stressed Assets ("S4A") for the Company as approved by the Overseeing Committee (OC) in its meeting held on 6th October, 2017 and also pursuant to the approval of the Shareholders accorded in the Extraordinary General Meeting held on 20th November 2017, the Committee of Directors in its meeting held today i.e. 12th December 2017 has approved allotment of 2,19,300 Optionally Convertible Debentures (OCDs) of face value of Rs.1000/- each to the remaining Lender Banks to complete the issuance of OCDs to all the Lenders Banks under the SPML S4A Scheme.

You are kindly requested to take the above on record.

Thanking you,

For SPML Infra Limited

Abhay Raj Singh
Company Secretary

Encl: n/a

SPML INFRA LIMITED
CIN : L40106DL1981PLC012228
22, Camac Street, Block - A, 3rd Floor, Kolkata - 700 016
Tel : 91-033-4009 1200, Fax No. : 033- 4009 1303
E-mail : info@spml.co.in, Website : www.spml.co.in
Regd. Office : F-27/2, Okhla Industrial Area, Phase-II
New Delhi-110020

CERTIFIED QUALITY SYSTEM ISO 9001 SWISS
SWISS CERTIFICATION SCES040
"an ISO 9001 : 2000 Company"