



23<sup>rd</sup> April, 2026

To,

**National Stock Exchange**

Exchange Plaza,

Plot No. C/1, G Block,

Bandra (E), Mumbai-400051

**(NSE Scrip Code: SPMLINFRA)**

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai-400001

**(BSE Scrip Code: 500402)**

**Sub: Outcome of Board Meeting**

Dear Sir / Madam,

With reference to the captioned subject and in terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that Board of Directors in the Meeting held on 23<sup>rd</sup> April 2026, inter-alia, has considered and approved the following:

1. Issuance of up to 3,09,141 Equity Shares of face value of Rs. 2/- each at an issue price of Rs. 186/- per equity share (including a premium of Rs. 184/- per equity share) aggregating up to Rs. 5.75 crores on preferential basis, to allottees being Non-promoter in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended for cash consideration. The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/P/0155 dated November 11, 2024, with respect to the proposed Preferential Issue is enclosed as Annexure A and B.
2. Issuance of up to 95,39,449 Warrants accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended at an issue price of Rs. 186/- per warrants aggregating up to Rs. 177.43 crores, each Warrant convertible into 1 Equity Share of face value of Rs. 2/- each fully paid up at a premium of Rs. 184 /- each. The said Warrant shall be converted into equity shares of the Company within 18 months of the allotment with receipt of the remaining amount as per the SEBI (ICDR) Regulations, 2018. The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/P/0155 dated November 11, 2024, with respect to the proposed Preferential Issue is enclosed as Annexure A and B.

**SPML INFRA LIMITED**

CIN : L40106WB1981PLC276372

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3. Issuance of up to 3,84,858. Equity Shares of face value of Rs. 2/- each at an issue price of Rs. 186/- per equity share (including a premium of Rs. 184/- per equity share) aggregating up to Rs. 7.16 crores on preferential basis, to National Asset Reconstruction Company Ltd being Non-promoter in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended for conversion of loan. The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No.SEBI/HO/CFD/CFD-PoD-2/P/CIR/P/0155 dated November 11, 2024 with respect to the proposed Preferential Issue is enclosed as Annexure A and B.
4. Issue of Notice for convening an Extra Ordinary General Meeting (“EGM”) of the shareholders of the Company to be held on Saturday, May 16, 2026 at 12.30 p.m. through video conferencing or other audio-visual means, to seek necessary approval of the shareholders for the above items.
5. The Board has approved an increase in capital expenditure from ₹176.44 crore to ₹238.43 crore to support the expansion of BESS capacity from 2.5 GWh to 5 GWh. This includes the development of allied facilities such as container manufacturing capacity of 600 units per annum, along with working capital and general corporate purposes.

All the aforesaid allotments are subject to the approval of Members in General Meeting and the relevant Stock Exchanges as applicable.

Kindly take the above on record.

Thanking you,

**For SPML Infra Limited**

**Swati Agarwal**

Company Secretary

## ANNEXURE A

### DETAILS REGARDING PREFERENTIAL ISSUE

The details, as required under Regulation 30 read with in Para A of Part A of Schedule III of the Listing Regulations are mentioned hereunder:

SI No	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares and Warrants
2	Type of issuance	Preferential issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 6,93,999 equity Shares and upto 95,39,449 of warrants
4	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s):  i. name(s) of the investor(s);  ii. Category of the investor  iii. Pre-Preferential Allotment shareholding;  iv. Post -Preferential Allotment shareholding;	The details are enclosed as Annexure-B
	v. Issue price;	Rs.186/-
5	Lock-in Requirements	The Shares shall be locked in as per the SEBI (ICDR) Regulations, 2018

## ANNEXURE B

Sl No	Name of Proposed Allottees	Category/ present status	Pre-Issue shareholding		Maximum Number of Equity Shares to be allotted via fund infusion	Maximum Number of Equity Shares to be allotted via conversion of loan	Maximum Number of warrants to be allotted	Total	Post Issue Shareholding (Assuming full conversion of warrants)	
			Number of shares	% of holding					Number of shares	% of holding
1	Zoom Industrial Services Limited	Promoter group	1,45,96,293	17.39	-	-	20,16,000	20,16,000	1,66,12,293	17.64
2	Niral Enterprises Pvt Ltd	Promoter group	75,95,270	9.05	-	-	20,16,000	20,16,000	96,11,270	10.21
3	Manju Vijay Kedia	Public	-	-	-	-	13,45,000	13,45,000	13,45,000	1.43
4	Danta Vyapar Kendra Limited	Public	-	-	-	-	6,75,000	6,75,000	6,75,000	0.72
5	Rama Alloys Pvt Ltd	Public	-	-	-	-	6,75,000	6,75,000	6,75,000	0.72
6	Sampat Marketing Company Pvt. Ltd	Public	-	-	-	-	6,75,000	6,75,000	6,75,000	0.72
7	ILEX Pvt. Ltd	Public	-	-	-	-	6,75,000	6,75,000	6,75,000	0.72
8	Rishabh Homes Private Limited	Promoter group	-	-	-	-	5,38,000	5,38,000	5,38,000	0.57
9	Classic Fintrex Pvt Ltd.	Public	-	-	2,15,054	-	2,15,054	4,30,108	4,30,108	0.46
10	National Asset Reconstruction Co. Ltd	Public	1,05,32,614	12.55	-	3,84,858	-	3,84,858	1,09,17,472	11.60
11	Anant Digga	Public	-	-	-	-	1,61,290	1,61,290	1,61,290	0.17
12	Vivaya Enterprises Pvt Ltd	Public	-	-	-	-	1,07,500	1,07,500	1,07,500	0.11
13	First View Trading Pvt Ltd	Public	-	-	-	-	1,07,500	1,07,500	1,07,500	0.11
14	Ekta Credit Pvt Ltd	Public	-	-	-	-	1,07,500	1,07,500	1,07,500	0.11
15	Ramesh Sachdeva	Public	31,929	0.04	-	-	1,00,000	1,00,000	1,31,929	0.14
16	Sunita Banthiya	Public	-	-	53,764	-	26,882	80,646	80,646	0.09
17	Bijay Kumar Agarwal	Public	-	-	40,323	-	40,323	80,646	80,646	0.09
18	Atul Kumar Somani	Public	300	0.00	-	-	16,500	16,500	16,800	0.02
19	Lalita Agarwal	Public	-	-	-	-	11,000	11,000	11,000	0.01
20	Vishal Somani	Public	12,700	0.02	-	-	10,500	10,500	23,200	0.02
21	Sachin Kumar Chauhan	Public	-	-	-	-	10,000	10,000	10,000	0.01
22	Raunak Agarwal	Public	-	-	-	-	5,400	5,400	5,400	0.01
23	Devanshi Jhunjunwala	Public	-	-	-	-	5,000	5,000	5,000	0.01
	<b>Total</b>				<b>3,09,141</b>	<b>3,84,858</b>	<b>95,39,449</b>	<b>1,02,33,448</b>		