

22nd April, 2026

To,

National Stock Exchange

Exchange Plaza,

Plot No. C/1, G Block,

Bandra (E), Mumbai-400051

(NSE Scrip Code: SPMLINFRA)

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai-400001

(BSE Scrip Code: 500402)

Sub: Intimation for allotment of 42,44,844 equity shares of face value of Rs 2/- each on exercise of rights attached to 42,44,844 warrants

Dear Sirs,

With reference to the captioned subject and in terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that Board of Directors through Circular Resolution passed on 22nd April, 2026, has *inter-alia* approved the allotment of 42,44,844 Equity Shares of face value of Rs. 2/- each at a price of Rs. 215/- per equity share including premium of Rs. 213/- per equity share, on preferential basis to Promoter Group and non-promoters upon exercise of rights attached to 42,44,844 warrants .

The details of allotment is as mentioned in Annexure I

The aforesaid allotment have been undertaken in accordance with the provision of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable rules/regulations, if any prescribed by any other regulatory or statutory authorities.

Kindly take the above on record.

Thanking you,

For SPML Infra Limited

Swati Agarwal

Company Secretary

SPML INFRA LIMITED

CIN : L40106WB1981PLC276372

Regd. Office : 22, Camac Street, Block-A, 3rd Floor, Kolkata 700 016

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Annexure-I

Sl. No.	Name of the Allottees	Category	No. of Warrants	No. of Shares Allotted upon exercise of warrants
1.	Niral Enterprises Pvt. Ltd	Promoter	18,94,717	18,94,717
2.	SPML India Ltd		465,116	465,116
3.	Tusk Investments Ltd		755,000	755,000
4.	Vivaya Enterprises Pvt Ltd	Public	23,250	23,250
5.	Jalan Family Office LLP		116,000	116,000
6.	Completion Trade & Commerce Pvt Ltd		116,280	116,280
7.	Maithan International		120,000	120,000
8.	Ritesh Agarwal		37,500	37,500
9.	Shakti Finvest Pvt Ltd		2,79,070	2,79,070
10.	Interglobe Overseas Ltd.		50,000	50,000
11.	Pramod Jain		30,000	30,000
12.	Rishav Digga		244,186	244,186
13.	Arati Chakraborty		37,500	37,500
14.	Rekha Jhunhunwala		5,625	5,625
15.	Ranjan Sachdeva		47,350	47,350
16.	Ritika Jain		5,250	5,250
17.	Seema Sharma		9,000	9,000
18.	Rajni Sharma		9,000	9,000
	TOTAL		42,44,844	42,44,844