

21<sup>st</sup> January, 2026

To,

**National Stock Exchange**

Exchange Plaza,

Plot No. C/1, G Block,

Bandra (E), Mumbai-400051

**(NSE Scrip Code: SPMLINFRA)**

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai-400001

**(BSE Scrip Code: 500402)**

**Sub: Intimation for allotment of 6,70,000 equity shares of face value of Rs 2/- each on exercise of rights attached to 6,70,000 warrants**

Dear Sirs,

With reference to the captioned subject and in terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that Board of Directors through Circular Resolution passed on 21<sup>st</sup> January, 2026, has *inter-alia* approved the allotment of 6,70,000 equity shares of face value of Rs. 2/- each on exercise of rights attached to 6,70,000 warrants.

The said shares are allotted at a price of Rs. 215/- per equity shares including premium of Rs. 213/- on preferential basis to Niral Enterprises Pvt Ltd; a promoter group entity.

The aforesaid allotment have been undertaken in accordance with the provision of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable rules/regulations, if any prescribed by any other regulatory or statutory authorities.

Kindly take the above on record.

Thanking you,

**For SPML Infra Limited**

**Swati Agarwal**

Company Secretary