

13th November, 2025

To,
National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051
(NSE Scrip Code: SPMLINFRA)

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
(BSE Scrip Code: 500402)

Sub: Outcome of Board Meeting

Dear Sirs,

With reference to the captioned subject and in terms In terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that Board of Directors in the Meeting held on 13th November, 2025 inter-alia, has considered and approved the following:-

1. Unaudited Standalone and Consolidated Financial Results of the Company for the second Quarter and half year ended 30th September, 2025 along with the Limited Review Report.
A copy of the Un-audited Financial Results (both Standalone and Consolidated) of the Company along with the Limited Review Report for the quarter and half year ended 30th September, 2025 is enclosed.
2. Issuance of upto Rs. 11,44,436 (Eleven Lakh Forty Four Thousand Four Hundred Thirty Six) fully paid up Equity Shares of face value of Rs. 2/- each on preferential basis to National Asset Reconstruction Company Ltd. (NARCL), a non-promoter entity, at a price to be determined in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and as on the relevant date.

The proposed issuance arises pursuant to the conversion of the unsustainable debt appearing in the books of the Company into equity shares, and is subject to the approval of the shareholders of the Company in a General Meeting and such regulatory and stock exchange approvals as may be applicable.

Detailed information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, in respect of the proposed preferential issue, is enclosed herewith as **Annexure A**.


The above Un-audited Financial Results are also available on the website of the Company i.e. www.spml.co.in

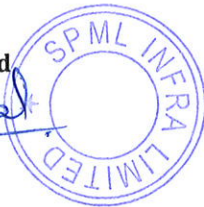
The Meeting of Board of Directors commenced at 6.30 PM and concluded at 08:40 PM

Kindly take the above on record.

Thanking you,

For SPML Infra Limited


Swati Agarwal
Company Secretary



SPML INFRA LIMITED

CIN : L40106WB1981PLC276372

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ANNEXURE A

DETAILS REGARDING PREFERENTIAL ISSUE

Disclosures under Regulation 30 of (Listing Obligations and Disclosures Requirements) read with SEBI Master Circular No. CIR/HO/CFD/PoD/CIR/P/0155 dated November 11, 2025 is mentioned hereunder:

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential issue in accordance with SEBI (issue of Capital and Disclosures Requirements)(ICDR) Regulations, 2018 read with Companies Act, 2013
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of Upto 1,144,436 (Eleven Lakh Forty Four Thousand Four Hundred Thirty Six).
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Name(s) of the investor(s);	National Asset Reconstruction Company Ltd. ('NARCL')
	ii. Post – allotment of Securities, outcome of the Subscription, Issue Price / Allotted Price (in case of Convertibles) ; Number of Investors	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from 7,16,89,468 shares to 7,28,33,904 shares. Consequently, the shareholding of NARCL stands increased from 93,88,178 (13.10%) to 10532614 (14.46%)(assuming full conversion of warrants issued on 23.05.2024 and 24.10.2024) Price shall be determined as per Section 164 of the SEBI (ICDR) Regulations, 2018 as on relevant date. One (1)
	iii. in case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable