13th August, 2026

To,

National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051

(NSE Scrip Code: SPMLINFRA)

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

(BSE Scrip Code: 500402)

Sub: SPML Infra Q1 FY27 Revenue Rises 74% to ₹286 Crore; PAT Jumps 87% to ₹22.7 Crore

Dear Sirs,

With reference to the captioned subject and in terms of Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that SPML Infra Limited announced its financial results for Q1 FY27, reporting strong year-on-year growth across revenue, EBITDA and profitability.

The press Release in this regard is attached herewith.

Kindly take the above on record.

Thanking you,
For SPML Infra Limited

Swati Agarwal
Digitally signed by Swati Agarwal
Date: 2026.08.13 07:57:12 +05'30'

Swati Agarwal
Company Secretary

Enc.: a/a

SPML Infra Limited
22, Camac Street, A Block,
3rd Floor, Kolkata-700016
Email: corpcomm@spml.co.in

PRESS RELEASE

For Immediate Release

SPML Infra Q1 FY27 Revenue Rises 74% to ₹286 Crore; PAT Jumps 87% to ₹22.7 Crore.

₹1,293 crore order inflow during Q1; order book stands at ₹5,094 crore as SPML 2.0 execution gathers momentum

Kolkata, August 13, 2026: SPML Infra Limited **(NSE: SPMLINFRA, BSE: 500402),** a leading publicly listed Water & Energy infrastructure development company in India, announced its financial results for Q1 FY27, reporting strong year-on-year growth across revenue, EBITDA and profitability.

Q1 FY27 Highlights

- Revenue: ₹286 crore, up 74% YoY
- EBITDA: ₹28 crore, up 81% YoY
- PAT: ₹22.7 crore, up 87% YoY
- EBITDA Margin: Improved to 9.9%, compared with 9.5% in Q1 FY26
- Q1 Order Inflow: ₹1,293 crore
- Order Book: Approximately ₹5,094 crore
- FY27 Growth Guidance: Minimum 25% growth maintained

Strong Execution Drives Revenue and Profitability

SPML Infra delivered strong growth during Q1 FY27, with revenue increasing 74% year-on-year to ₹286 crore and EBITDA growing 81% to ₹28 crore. PAT increased 87% to ₹22.7 crore, while EBITDA margin improved to 9.9% from 9.5% in the corresponding quarter of the previous year.

The performance reflects the increasing contribution from execution of new orders secured under SPML 2.0, demonstrating the Company's transition from order wins to revenue and earnings growth.

With a strengthening order book and improving execution, the Company has maintained its guidance of a minimum 25% growth and expects to sustain its growth momentum through FY27.

Strong Order Inflow and Improving Order Book Quality

SPML Infra secured ₹1,293 crore of new orders during Q1 FY27, further strengthening its medium-term revenue visibility. The Company's total order book stands at approximately ₹5,094 crore. Importantly, the quality of the order book has improved significantly, with only approximately ₹1,251 crore relating to legacy projects. The balance predominantly comprises newer projects carrying expected operating margins of 10% or higher.

In addition, SPML Infra is currently L1 (lowest bidder) in projects aggregating approximately ₹265 crore.

BESS Manufacturing Progresses Towards Revenue Contribution

SPML Infra's Battery Energy Storage Systems (BESS) manufacturing facility at SUPA MIDC, Pune has completed Phase 1 of its 2.5 GWh assembly line. IEC/UL certifications are currently underway for battery packs to be supplied against the Company's NTPC order, with the Company targeting Q4 billing, subject to necessary approvals. The facility is planned to scale to 5 GWh, together with an annual container manufacturing capacity of 600 units, by H1 FY28.

Strategic Roadmap for FY27 and Beyond

SPML Infra remains focused on sustaining its growth momentum through disciplined execution of its expanding order book, continued improvement in operating margins and selective pursuit of opportunities across Water and Power Infrastructure.

The Company expects its core Water and Power Infrastructure businesses to remain key growth drivers, supported by India's continued investment in critical infrastructure. This will be complemented by the emerging contribution from SPML's Battery Energy Storage Systems (BESS) platform as it progresses towards commercial operations.

With a strengthening order book, improving project mix and an expanding presence in energy storage, SPML Infra remains focused on building a diversified and sustainable infrastructure platform and delivering profitable growth through FY27 and beyond.

Balance Sheet Strengthening Continues

The Company's legacy debt position continues to improve. Of the total outstanding obligation of approximately ₹700 crore, SPML Infra has already repaid ₹325 crore, with the remaining ₹375 crore fully backed by an arbitration award of approximately ₹678 crore, along with accumulating interest.

In addition, the Company holds arbitration claims of approximately ₹4,526 crore, with substantial visibility on their realization into awards over time.

Credit Ratings Reflect Financial Transformation

Reflecting the Company's improving financial position, ICRA has upgraded SPML Infra's long-term credit rating to BBB (Stable), while CRISIL has assigned BBB (Stable) to the Company's credit facilities.

Abhinandan Sethi, Managing Director, SPML Infra Limited, said:
"Our Q1 FY27 performance marks another important step in SPML's growth journey. Revenue growth of 74%, EBITDA growth of 81% and PAT growth of 87% demonstrate that the new orders secured under SPML 2.0 are now translating into execution, revenue and earnings. The quality of our business is also improving, supported by a stronger order book, better-margin projects and continued strengthening of our balance sheet, reflected in our BBB (Stable) credit ratings.

Our Water and Power Infrastructure businesses continue to drive execution, while our BESS manufacturing platform is progressing towards revenue contribution. With a ₹5,094 crore order book, continued order inflows and an improving business mix, we remain focused on disciplined execution and profitable growth."

About SPML Infra Ltd.:
SPML Infra Limited (CIN: L40106WB1981PLC276372) is an infrastructure development company with over four decades of expertise across power, water, environment and technology sectors. With a pan-India presence, SPML has successfully executed over 700 projects, creating critical infrastructure across drinking water, wastewater treatment, integrated sewerage networks, municipal waste management, power transmission & distribution, substations, rural electrification and smart city solutions. SPML has contributed to providing clean drinking water to over 50 million people across urban and rural India. SPML is ranked 14th among the World's Top 50 Private Water Companies as per Global Water Intelligence (GWI), London survey and is recognized as one of India's 10 Best Infrastructure Companies. As a publicly listed, ESG-compliant company, SPML Infra continues to drive innovation and growth across India's infrastructure landscape.

For Further Information, Please Contact	
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