

07th October, 2022

To,

National Stock Exchange

Exchange Plaza,

Plot No. C/1, G Block,

Bandra (E), Mumbai-400051

(NSE Scrip Code: SPMLINFRA)

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai-400001

(BSE Scrip Code: 500402)

Sub: Disclosure of defaults on payment of interest / repayment of principal amount on loans from banks/financial institutions and unlisted debt securities.

Dear Sirs,

This is with reference to the captioned subject and as per SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November, 2019, where SEBI directed that every listed entities should submit disclosure of defaults on payment of interest / repayment of principal amount on loans from banks/financial institutions and unlisted debt securities with in 7 (seven) days from the end of each quarter.

To comply with the aforesaid direction of the SEBI the Company is submitting herewith disclosure of defaults on payment of interest / repayment of principal amount on loans from banks / financial institutions and unlisted debt securities for as on 30th September, 2022.

Request you to kindly consider our humble submission and oblige.

Thanking You

For SPML Infra Limited

Swati
Agarwal

Digitally signed
by Swati Agarwal
Date: 2022.10.07
15:04:57 +05'30'

Swati Agarwal

Company Secretary

SPML INFRA LIMITED

22, Camac Street, Block-A, 3rd Floor, Kolkata- 700 016

Ph: +91 33 4009 1200 | Fax: +91 33 4009 1303

E-mail: info@spml.co.in | Website: www.spml.co.in

CIN: L40106DL1981PLC012228

Regd. Office: F-27/2, Okhla Industrial Area, Phase-II New Delhi-110020



Disclosure of defaults on payment of interest / repayment of principal amount on loans from banks/financial institutions and unlisted debt securities for the as on 30th September, 2022

S. No.	Particulars	Rs. in Crores
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on 30th September, 2022 * and**	1,397.09
B.	Of the total amount outstanding, amount of default as on 30th September, 2022 **	1,397.09
2.	Unlisted debt securities i.e NCDs and NCRPS / OCDs	
A.	Total amount outstanding as on 30th September, 2022	523.91
B.	Of the total amount outstanding, amount of default as on 30th September, 2022	-
3.	Total financial indebtedness of the listed entity including short-term and long-term debt as on 31st March, 2022 **	1,742.21

* Excludes Non Fund Based (BG, LC)

** Amount as per Banks, excluding interest not charged by some banks

The Lenders of the Company are at an advanced stage of implementing the debt resolution plan as submitted by the Company. In the on-going debt resolution, the Company has proposed issuance of separate instrument towards un-paid interest upto implementation of the debt resolution plan and hence, the Company has not recognised any interest on the fund based borrowing facilities in the books of accounts as on 31st March, 2022.

The above is for your information and record.

For SPML Infra Limited

Swati
Agarwal

Digitally signed by
Swati Agarwal
Date: 2022.10.07
15:05:29 +05'30'

Swati Agarwal
Company Secretary

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