

06th April , 2024

To,

National Stock Exchange

Exchange Plaza,

Plot No. C/1, G Block,

Bandra (E), Mumbai-400051

(NSE Scrip Code: SPMLINFRA)

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai-400001

(BSE Scrip Code: 500402)

Sub: Disclosure of defaults on payment of interest / repayment of principal amount on loans from banks/financial institutions and unlisted debt securities.

Dear Sirs,

This is with reference to the captioned subject and as per SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November, 2019, where SEBI directed that every listed entities should submit disclosure of defaults on payment of interest / repayment of principal amount on loans from banks/financial institutions and unlisted debt securities with in 7 (seven) days from the end of each quarter.

To comply with the aforesaid direction of the SEBI the Company is submitting herewith disclosure of defaults on payment of interest / repayment of principal amount on loans from banks / financial institutions and unlisted debt securities for as on 31st March, 2024.

Request you to kindly consider our humble submission and oblige.

Thanking You

For SPML Infra Limited

Swati
Agarwal

Digitally signed
by Swati Agarwal
Date: 2024.04.06
16:59:48 +05'30'

Swati Agarwal

Company Secretary

SPML INFRA LIMITED

CIN: L40106DL1981PLC012228

113, Park Street, South Block, 7th Floor, Kolkata – 700 016

Ph: +91 33 2264 0307/ 0308

E-mail: info@spml.co.in | Website: www.spml.co.in

Regd. Office: F-27/2, Okhla Industrial Area, Phase-II, New Delhi - 110020



Disclosure of defaults on payment of interest / repayment of principal amount on loans from banks/financial institutions and unlisted debt securities for the as on 31st March, 2024

S. No.	Particulars	Rs. in Crores
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on 31 st March, 2024 and	1529.52
B.	Of the total amount outstanding, amount of default as on 31 st March, 2024	-**
2.	Unlisted debt securities i.e NCDs and NCRPS / OCDs	
A.	Total amount outstanding as on 31 st March, 2024	523.91
B.	Of the total amount outstanding, amount of default as on 31 st March, 2024	-**
3.	Total financial indebtedness of the listed entity including short-term and long-term debt as on 31st March, 2023	1,703.74

****As informed Company has entered into resolution plan with National Asset Reconstruction Company Ltd. (NARCL) to restructure the debt of the Company and accordingly the sustainable debt of the Company has reduced to Rs. 967 Crore. Therefore, there is no default in the payment of any of the aforesaid debt pursuant to the resolution plan**

The above is for your information and record.

For SPML Infra Limited

Swati
Agarwal

Digitally signed
by Swati Agarwal
Date: 2024.04.06
17:00:45 +0530'

Swati Agarwal
Company Secretary

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