



Southern Petrochemical Industries Corporation Limited

Registered Office : SPIC House, 88 Mount Road, Guindy, Chennai - 600 032.

Phone : 2235 0245 Fax : 2235 2163 Email : spiccorp@spic.co.in Website : www.spic.in

By Fax: 022 – 26598237/38

By Email: cmllist@nse.co.in

Ref:Secy/

October 03, 2012

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex,
Bandra (East)
Mumbai 400 051

Dear Sir,

Sub: Intimation of the 'Effective Date' of the Scheme of Compromise and Arrangement (the "Scheme") between Southern Petrochemical Industries Corporation Limited ('the Company') and its Creditors u/s 391 and other relevant provisions of the Companies Act, 1956.

Ref: Our letter dated 7.9.'12

Vide our letter of 7th September 2012, we had intimated to you, the sanction to the captioned Scheme by the Hon'ble Madras High Court vide its order dated 3rd September, 2012.

The Company has now filed the said Order dated 3rd September, 2012 along with the sanctioned Scheme with the Registrar of Companies, Tamilnadu, Chennai on 28th September, 2012. Copy of the requisite Challan, issued by the Registrar of Companies, taking on record filing of the order dated 3rd September, 2012 and the sanctioned Scheme is annexed for your ready reference.

After the filing of the said order with the Registrar of Companies, the Company has now complied with all the conditions, set out in clause 17 of the sanctioned Scheme. The Board of Directors of the Company has now passed a Resolution on 3rd October 2012 by Circulation declaring 28th September, 2012 as the Effective Date for implementing the Scheme. Copy of the said Resolution dated 3rd October 2012 is annexed for your records.

Thanking you,

Yours faithfully,
For SOUTHERN PETROCHEMICAL
INDUSTRIES CORPORATION LTD.

N RAJEEVA PRAKASH
SECRETARY

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

SRN : B58484064

Service Request Date : 28/09/2012

Payment made into : HDFC Bank

Received From :

Name : BALASUBRAMANIAN CHANDRA
Address : A-2, HAPPY HOME APARTMENTS, NO.9,
IVTH MAIN ROAD, UNITED INDIA COLONY,
KODAMBAKKAM,
CHENNAI,TAMIL NADU
600024

Entity on whose behalf money is paid

CIN : L11101TN1969PLC005778
Name : SOUTHERN PETROCHEMICAL INDUSTRIES CORPORATION LIMITED
Address : "SPIC HOUSE", 88 MOUNT ROAD,
GUINDY
CHENNAI,TAMIL NADU
INDIA - 600032

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form21	Normal	500.00
Total		500.00

Mode of Payment: Internet Banking - HDFC Bank

Received Payment Rupees: Five Hundred only

Note : The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

It is compulsory to file Form 67 (Addendum) electronically within the due date whenever the document is put under PUCL by the ROC, failing which the system will treat the document as invalid and will not be taken on record.





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Certified true copy of the Resolution passed by the Board of Directors on 3rd October 2012 by way of Circulation:

"RESOLVED TO TAKE ON RECORD THE FOLLOWING :

Pursuant to the sanction to the Scheme of Compromise and Arrangement between the Company and its Creditors by the Hon'ble High Court of Madras vide its order dated 3rd September, 2012 and of the Company filing the said order dated 3rd September, 2012 with the Registrar of Companies, Tamil Nadu, Chennai on 28th September, 2012, being the last conditions, set out in clause 17 of the sanctioned Scheme, to be complied with by the Company, the Effective Date of the sanctioned Scheme is hereby fixed as 28th September, 2012."

For SOUTHERN PETROCHEMICAL
INDUSTRIES CORPORATION LTD

N.RAJEEVA PRAKASH
SECRETARY