

AMI HOLDINGS PRIVATE LIMITED

Adyar House, 26B, Gandhi Mandapam Road, Kotturpuram, Chennai - 600 085.

Phone : 044-2447 4638 Fax : 044-2447 5124

11 January 2013

The Manager
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
MUMBAI - 400 051.
E-mail: cmli@nseindia.co.in
FAX NO: 022-26598237/38, 26598347/48

Dear Sirs:

Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011.

Please find enclosed the disclosure under Regulation 29 of the SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011

We request you to kindly take the above on record.

Thanking you
Yours truly
For AMI Holdings Private Limited



Authorized Signatory
Encl.: As stated

CC Southern Petrochemical Industries Corporation Limited
SPIC House
88, Mount Road
Guindy
Chennai 600032

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Southern Petrochemical Industries Corporation Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AMI Holdings Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Convertible Warrants	14910700	NA	8.2255
Total (a+b+c)	14910700	NIL	8.2255



<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	74,55,350	4.7597	4.1127
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
Total (a+b+c)	74,55,350	4.7597	4.1127
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	74,55,350	4.7597	4.1127
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Convertible Warrants	74,55,350	NA	4.1127
Total (a+b+c)	1,49,10,700	4.7597	8.2255
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Exercise of the option to convert the Convertible Warrants allotted on preferential basis into Equity Shares.		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	10-01-2013		



8. Equity share capital / total voting capital of the TC before the said acquisition	Equity Share Capital - Rs. 166,36,36,360 divided into 16,63,63,636 equity shares of Rs. 10 each fully paid up. Voting Capital - Rs. 149,17,97,860 dividend into 14,91,79,786 equity shares of Rs. 10 each fully paid up.
9. Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share Capital - Rs. 173,81,89,860 divided into 17,38,18,986 equity of Rs. 10 each fully paid up. Voting Capital - Rs. 156,63,51,360 divided into 15,66,35,136 equity shares of Rs. 10 each fully paid up.
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 181,27,43,360 comprising 17,38,18,986 equity shares of Rs. 10 each fully paid up and 74,55,350 Convertible Warrants, each convertible into one equity share.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For AMI HOLDINGS PRIVATE LIMITED


Signature of the acquirer / Authorized Signatory
Authorised Signatory

Place: Chennai

Date: 11-01-2013