

KOLKATA METRO NETWORKS LIMITED

REGISTERED OFFICE:

33, JESSORE ROAD, DUM DUM, KOLKATA – 700 028

PHONE : (033) 2551 2984 / 4773

E-MAIL : co.sec@saregama.com

CIN : U23209WB1989PLC047337

May 21, 2020

The Manager,
Listing Department,
National Stock Exchange of India
Limited
Exchange Plaza, C-1,
Block G, Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051

The Listing Department
BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai – 400 001

The Calcutta Stock
Exchange Limited,
7, Lyons Range,
Kolkata – 700 001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 30(2) and Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [‘SEBI (SAST) Regulations’]

Please find enclosed details of our shareholding in Spencer’s Retail Limited as on 31st March 2020 pursuant to Regulation 30(2) of SEBI (SAST) Regulations as **Annexure A** and declaration pursuant to Regulation 31(4) of SEBI (SAST) Regulations as **Annexure B**.

Please acknowledge receipt.

Thanking You,

Yours Faithfully,

For **KOLKATA METRO NETWORKS LIMITED**



Vineet Garg

Director

DIN: 06935347

Encl. As above

Cc: The Company Secretary
Spencer’s Retail Limited
Duncan House, 31,
Netaji Subhas Road,
Kolkata - 700001

Annexure A

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A – Details of Shareholding

1. Name of Target Company (TC)	Spencer's Retail Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Ltd., National Stock Exchange of India Ltd. and The Calcutta Stock Exchange Ltd.		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p style="text-align: center;">-</p> <ul style="list-style-type: none">• Saregama India Limited• Kolkata Metro Networks Limited• STEL Holdings Limited• Sanjiv Goenka• Preeti Goenka• Rainbow Investments Limited• Phillips Carbon Black Limited• Dotex Merchandise Private Limited• Integrated Coal Mining Limited• Castor Investments Limited• Avarna Jain• Shashwat Goenka• Sanjiv Goenka (HUF)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	No. of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2020, holding of : a) Shares <ul style="list-style-type: none">• Saregama India Limited• Kolkata Metro Networks Limited• STEL Holdings Limited• Sanjiv Goenka• Preeti Goenka• Rainbow Investments Limited• Phillips Carbon Black Limited• Dotex Merchandise Private Limited• Integrated Coal Mining Limited• Castor Investments Limited• Avarna Jain• Shashwat Goenka• Sanjiv Goenka (HUF) b) Voting rights (otherwise than by shares) c) Warrants d) Convertible Securities Any other instrument that would entitle the holder to receive shares in the TC	<ul style="list-style-type: none">75599217100014960828087615133380329791011718248016452181200584300668447377	<ul style="list-style-type: none">0.950.221.880.100.0247.821.270.030.811.510.000.080.01	<ul style="list-style-type: none">0.950.221.880.100.0247.821.270.030.811.510.000.080.01
Total	43508904	54.70	54.70

For KOLKATA METRO NETWORKS LIMITED

Signature of the Authorised Signatory

Place: Mumbai
Date: May 21, 2020


Vineet Garg
Director
DIN: 06935347

Annexure B

Declaration under Regulation 31(4)

In terms of Regulation 31(4) of the Securities Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 this is to confirm that Kolkata Metro Networks Limited had not made any encumbrance on its shareholding in Spencer's Retail Limited either directly or indirectly during the Financial Year-2019-20.

For **KOLKATA METRO NETWORKS LIMITED**

Signature of the Authorised Signatory


Vineet Garg
Director
DIN: 06935347

Place: Mumbai

Date: May 21, 2020