

Sanjiv Goenka

Goenka Nivas
19, Dr. Rama Prasad Goenka Sarani,
Belvedere Road, Alipore
Kolkata - 700027

5th April 2021

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Sub: Disclosure under Regulation 30(2) and Declaration under Regulation 31(4) of the
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Dear Sir/Madam,

Pursuant to provisions of Regulation 30(2) of the Securities and Exchange Board of India (SEBI) (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Sanjiv Goenka disclose the combined holding of number of shares and voting rights held by following family members, Avarna Jain, Preeti Goenka, Sanjiv Goenka HUF, and Shashwat Goenka, forming part of the promoter group in Spencer's Retail Limited as on March 31, 2021.

Necessary Disclosure under Regulation of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 is enclosed herewith.

Thanking you,
Yours faithfully,



Sanjiv Goenka

Encl: as above.

The Secretary
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort,
Mumbai 400 001

The Company Secretary
Spencer's Retail Limited
Duncan House
31 Netaji Subhas Road
Kolkata - 700001

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011:

Part A – Details of Shareholding

1. Name of the Target Company (TC)	SPENCER'S RETAIL LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd, National Stock Exchange of India Ltd		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	N. A. Rainbow Investments Limited*** Phillips Carbon Black Limited*** Dotex Merchandise Private Limited*** STEL Holdings Limited*** Saregama India Limited*** Integrated Coal Mining Limited*** Kolkata Metro Networks Limited*** Castor Investments Limited*** Avarna Jain Preeti Goenka Sanjiv Goenka Shashwat Goenka Sanjiv Goenka (HUF)		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares			
• Rainbow Investments Limited***	39604042	43.94	43.94
• Phillips Carbon Black Limited***	1146613	1.27	1.27
• Dotex Merchandise Private Limited***	28107	0.03	0.03
• STEL Holdings Limited***	4396082	4.88	4.88
• Saregama India Limited***	856790	0.95	0.95
• Integrated Coal Mining Limited***	2456247	2.73	2.73
• Kolkata Metro Networks Limited***	193800	0.22	0.22

• Castor Investments Limited***	2060661	2.29	2.29
• Avarna Jain	340	0.00	0.00
• Preeti Goenka	17150	0.02	0.02
• Shashwat Goenka	75756	0.08	0.08
• Sanjiv Goenka	91659	0.10	0.10
• Sanjiv Goenka (HUF)	8360	0.01	0.01
b) Voting Rights (otherwise than by shares)	NA	NA	NA
c) Warrants,	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	50935607	56.51	56.51

Part – B (**)

Name of the Target Company: SPENCER'S RETAIL LIMITED

Sl. No.	Name (s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ promoter group	PAN of the person and PACs
1.	Avarna Jain	Promoter	
2.	Preeti Goenka	Promoter	
3.	Sanjiv Goenka	Promoter	
4.	Sanjiv Goenka (HUF)	Promoter	
5.	Shashwat Goenka	Promoter	
6.	Castor Investments Limited***	Promoter Group	
7.	Kolkata Metro Networks Limited***	Promoter Group	
8.	Integrated Coal Mining Limited***	Promoter Group	
9.	Saregama India Limited***	Promoter Group	
10.	Phillips Carbon Black Limited***	Promoter Group	
11.	STEL Holdings Limited***	Promoter Group	
12.	Rainbow Investments Limited***	Promoter Group	
13.	Dotex Merchandise Private Ltd***	Promoter Group	

Notes:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part B shall be disclosed to the Stock Exchange but shall not be disseminated.

(***) Holdings of the promoter group entities from serial nos. 06 to 13 would be disclosed separately by the concerned entities.



Sanjiv Goenka

Place: Kolkata

Date: 05.04.2021

Declaration under Regulation 31(4)

Pursuant to Regulation 31(4) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we hereby confirm that none of promoter(s) alongwith persons acting in concert identified in serials nos. 1-5 (see above), have made any encumbrance, directly or indirectly during the financial year ended March 31, 2021. As regards other constituents of the promoter group and persons acting in concert identified from serial nos. 6 to 13 (see above), a separate declaration would be furnished by them.

Kindly take the above information in your record(s).

Thanking you,

Yours faithfully,

On behalf of Promoter(s), member of the promoter group and Persons Acting in Concert
(as identified from serial no 1-5 above)



Sanjiv Goenka

Place: Kolkata

Date: 05.04.2021