

SUPREME POWER EQUIPMENT LIMITED

Manufacturers of SPEL & ROWSONS Brand Power and Distribution Transformers

Registered Office and Factory :

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E-mail:info@supremepower.in, cs@supremepower.in Website : www.supremepower.in



CIN : L31200TN2005PLC056666

Date:10.02.2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C /1, G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra, India.

Scrip Symbol: SUPREMEPWR

Subject: Announcement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we have enclosed herewith the Investor Presentation released by the company for the Third quarter ended on December 31, 2025. The aforesaid information will also be available on the website of the Company i.e. <https://www.supremepower.in/investor.php>.

Kindly acknowledge and take the same on records.

Thanking you,

Yours faithfully,
For Supreme Power Equipment Limited

Priyanka Bansal
Company Secretary and Compliance Officer



Supreme Power Equipment Limited

Q3 FY26 Investor Presentation

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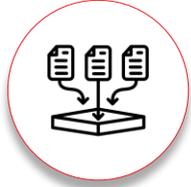
Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

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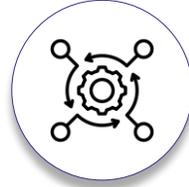


Q3 FY26 Operational & Financial Highlight



Karnataka – Strengthening EPC Order Pipeline

- **Order Value:** ~₹24.63 Cr
- **Scope of Project:** Supply of 20 MVA Power Transformers across 110/11 KV and 66/11 KV configurations for reputed EPC companies
- **Execution Timeline:** ~8-9 Months
- Strengthens presence in transmission and substation EPC projects and enhances order book visibility in the high-capacity transformer segment



Tamil Nadu – Scaling Utility Distribution Business

- **Order Value:** ~₹4.19 Cr
- **Scope of Project:** Manufacturing and supply of 75 Nos. 100 KVA Distribution Transformers for TNPDC along with additional order through Danya Electric Company
- **Execution Timeline:** ~4 Months
- Enhances distribution transformer portfolio and strengthens participation in state utility infrastructure projects



SPEL Received MSME Ratna Award – Engineering Excellence Recognition



- **Recognition:** MSME Ratna Award – Electronics Innovation and Engineering Excellence
- **Awarded By:** Chamber of Indian MSME
- **Significance:** Recognizes product quality, engineering capability and manufacturing excellence
- Strengthens brand credibility and reinforces positioning in transformer manufacturing ecosystem



Mr. Vee Rajmohan
Chairman & Managing Director

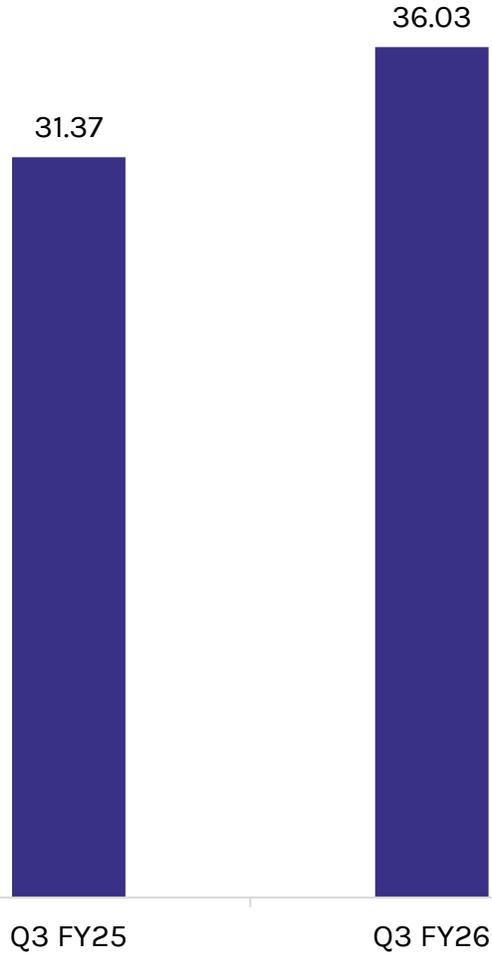
“We are pleased to share that we delivered a steady financial performance during Q3 and 9M FY26, with consolidated 9M income and profitability standing at ₹111.38 Cr and ₹12.78 Cr respectively, reflecting continued operational discipline and execution strength.

During the quarter, we strengthened our southern market presence through multiple EPC order wins in Karnataka and secured distribution transformer orders from Tamil Nadu utility projects, highlighting sustained demand across transmission and distribution infrastructure. The MSME Ratna Award received during the quarter further reinforces our focus on engineering excellence, product quality, and manufacturing capabilities.

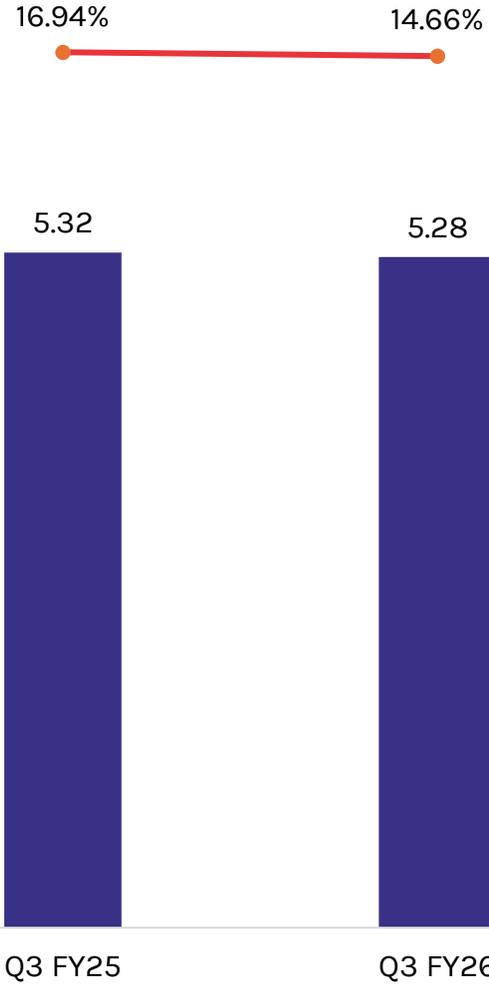
The Indian power infrastructure sector continues to witness steady growth driven by rising electricity demand, renewable energy integration, and ongoing investments in transmission and distribution networks. With a healthy order pipeline and favorable sector outlook, we remain focused on strengthening execution capabilities, expanding our product portfolio, and building long-term partnerships across utilities and EPC segments.”

Q3 FY26 Consolidated Financial Highlights

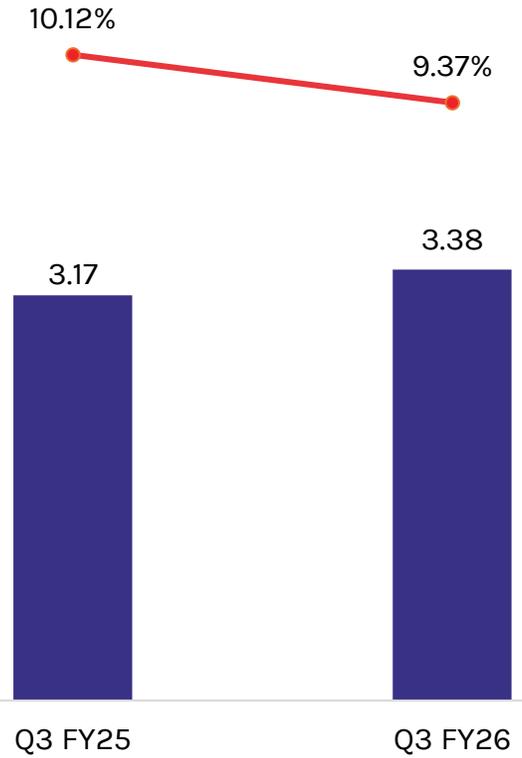
Total Income



EBITDA EBITDA Margin



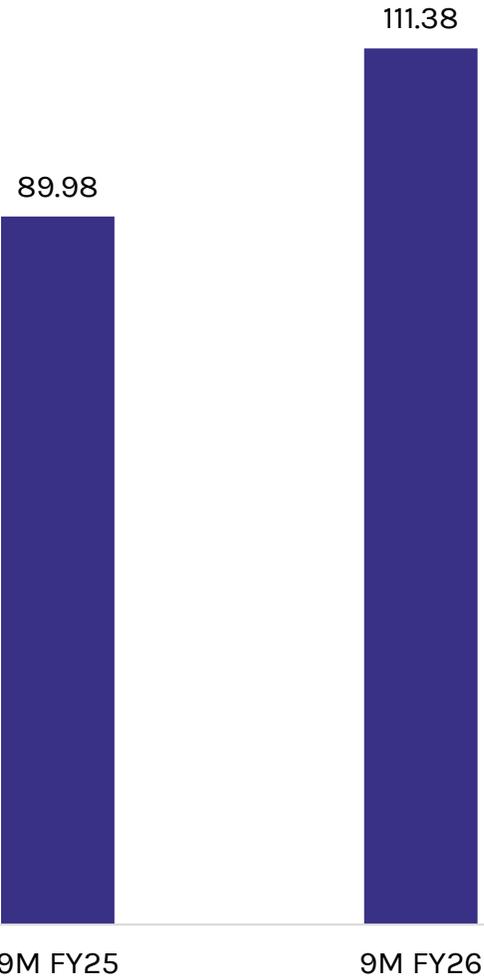
Net Profit Net Profit Margin



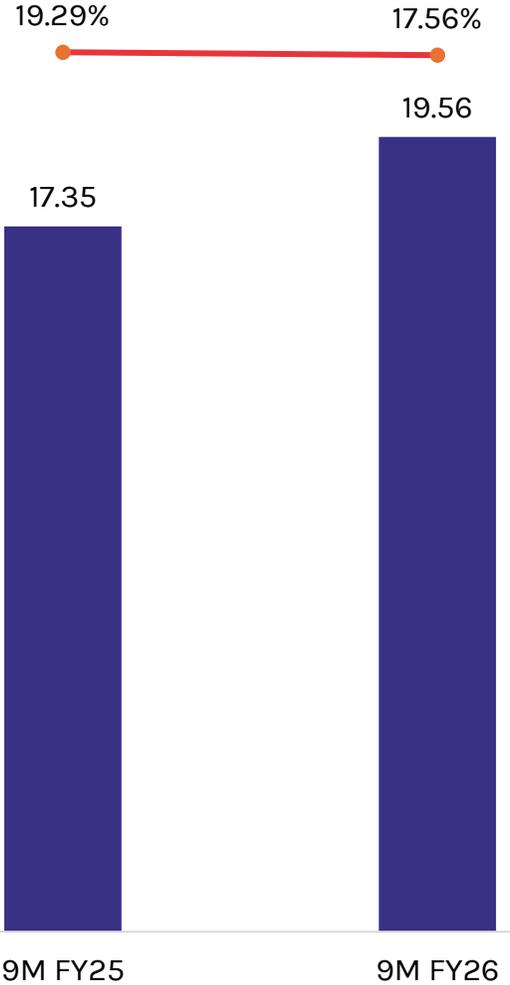
All Figures In ₹ Cr & Margin In %

9M FY26 Consolidated Financial Highlights

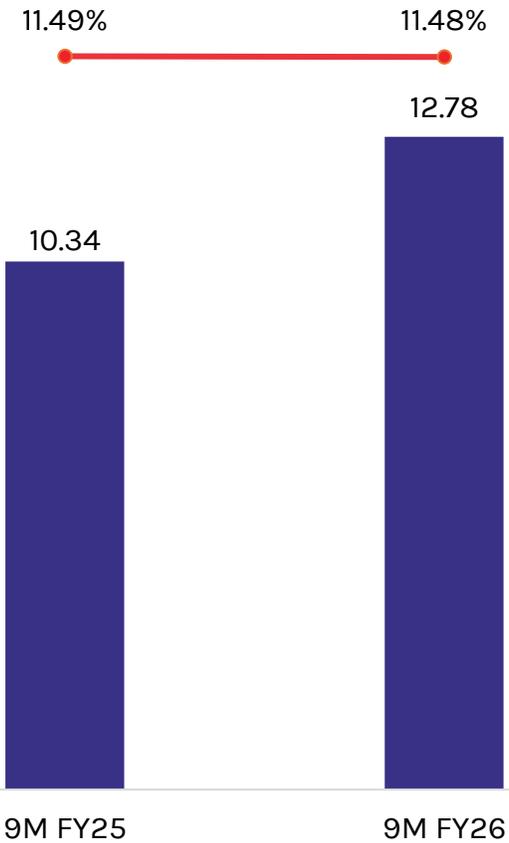
Total Income



EBITDA EBITDA Margin



Net Profit Net Profit Margin



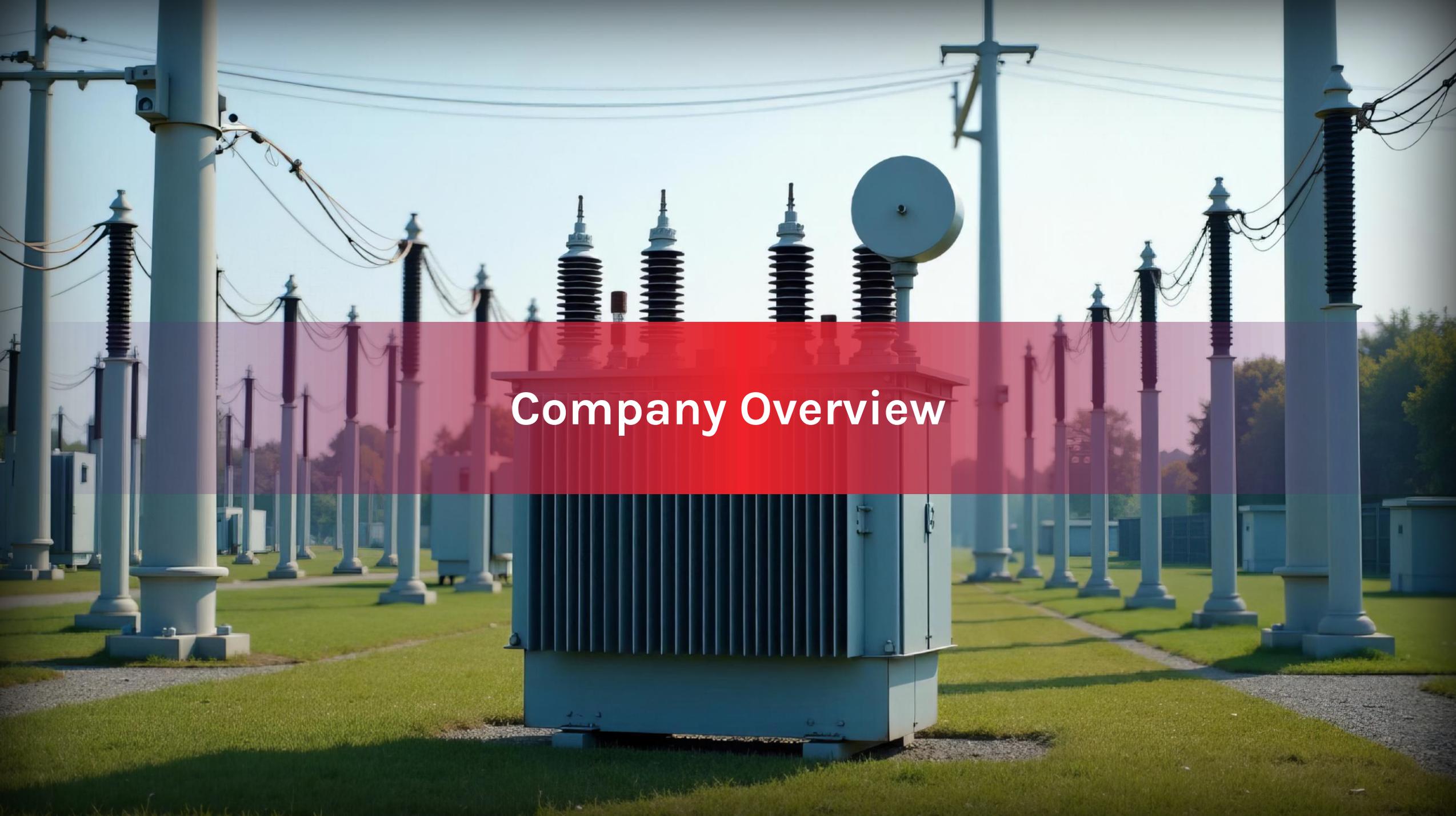
All Figures In ₹ Cr & Margin In %

Q3 & 9M FY26 Consolidated Financial Highlights

Particulars	Q3 FY26	Q3 FY25	Y-O-Y	9M FY26	9M FY25	Y-O-Y
Revenues	35.83	29.11		111.03	87.24	
Other Income	0.20	2.27		0.36	2.74	
Total Income	36.03	31.37	14.83%	111.38	89.98	23.78%
Raw Material Expenses	27.35	23.56		82.62	64.21	
Employee costs	1.08	0.61		2.68	1.50	
Other expenses	2.32	1.89		6.53	6.91	
Total Expenditure	30.75	26.06		91.83	72.63	
EBITDA	5.28	5.32	-0.66%	19.56	17.35	12.68%
Finance Costs	0.29	0.69		1.29	2.39	
Depreciation	0.19	0.10		0.58	0.30	
PBT	4.81	4.53	6.20%	17.68	14.66	20.57%
Tax	1.34	1.29		4.71	4.09	
Net Profit	3.46	3.24	6.87%	12.97	10.57	22.71%
Minority Interest	0.09	0.07		0.18	0.23	
Reported Net Profit	3.38	3.17	6.34%	12.78	10.34	23.66%
EPS (₹)	1.35	1.27	6.30%	5.12	4.14	23.67%

Q3 & 9M FY26 Standalone Financial Highlights

Particulars	Q3 FY26	Q3 FY25	Y-O-Y	9M FY26	9M FY25	Y-O-Y
Revenues	37.78	27.52		118.44	82.35	
Other Income	0.83	2.70		1.79	4.61	
Total Income	38.61	30.22	27.76%	120.23	86.96	38.27%
Raw Material Expenses	30.81	23.14		93.44	63.96	
Employee costs	1.04	0.56		2.56	1.36	
Other expenses	2.11	1.77		6.09	6.43	
Total Expenditure	33.96	25.47		102.09	71.74	
EBITDA	4.65	4.75	-2.13%	18.15	15.21	19.27%
Finance Costs	0.24	0.57		1.11	1.78	
Depreciation	0.17	0.08		0.52	0.23	
PBT	4.24	4.10	3.50%	16.52	13.20	25.11%
Tax	0.87	0.92		3.73	2.86	
Net Profit	3.38	3.17	6.34%	12.79	10.34	23.66%
EPS (₹)	1.35	1.27	6.30%	5.12	4.14	23.67%

A photograph of a high-voltage electrical substation. The scene is filled with tall, white ceramic insulators and metal structures. In the foreground, a large, grey, rectangular transformer with vertical cooling fins sits on a concrete base. The background shows a clear blue sky and a line of trees. A semi-transparent red banner is overlaid across the middle of the image, containing the text "Company Overview" in white, bold, sans-serif font.

Company Overview

Supreme Power Equipment Limited, a Tamil Nadu-based company originally founded as a partnership firm in 1994 under the name “Supreme Power Equipments” and later incorporated as company under the name "Supreme Power Equipment Private Limited" in 2005. SPEL has been operating in this field for three decades, manufacturing a wide range of Power and Distribution transformers. It has emerged as a prominent supplier of transformers to local electric utilities.

The company's foray into the windmill segment was characterized by innovative design, precisely meeting the stringent technical specifications demanded by customers. Their expertise lies in crafting transformers specially engineered to withstand frequent switching, voltage fluctuations, and efficiently transferring power from windmill generators to the grid. Renowned for their quality and reliability, the company's transformers are operational at multiple sites.

The Company got listed on NSE Emerge Platform on 29th December 2023

Mission

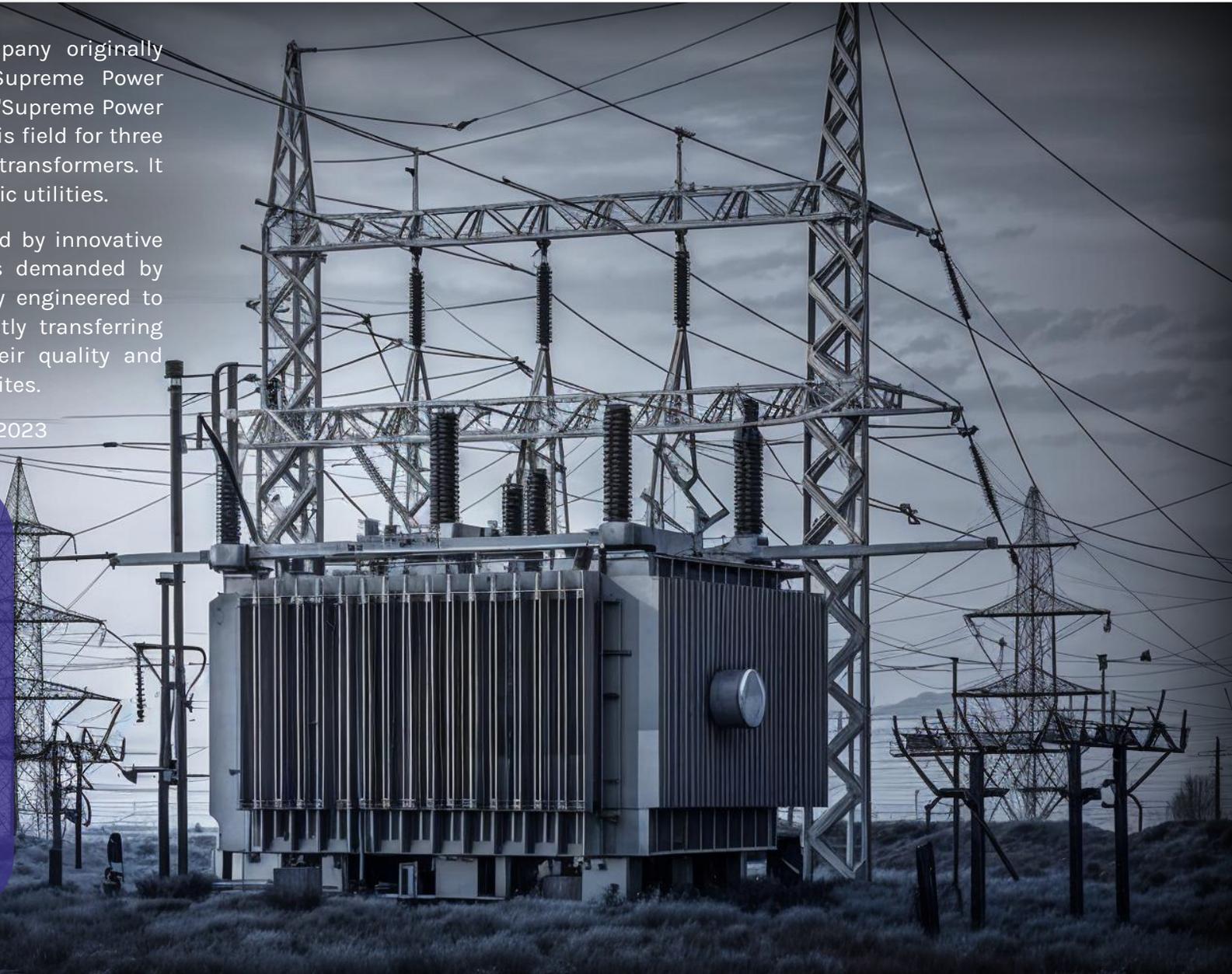


The Company strives to achieve Customer Satisfaction through providing quality products effectiveness of the quality management system. at the right time.

Vision



The Company aims for 100% delivery performance on a continual basis. Work towards achieving nil rejection at customer end.





3

Decades Of Experience



35+

Sector Served



19,895+

Units Manufactured & Supplied



Q3 FY26 (Consol)

Total Revenue ₹ **36.03 Cr**

EBITDA ₹ **5.28 Cr**

Net Profit ₹ **3.38 Cr**



₹311.11 Cr

Order Book

(as on 09th Feb 2026)



CRISIL BBB-/Stable

Long Term Rating



A Timeline Of Supreme Power Equipment

2024

Started focusing on Larger power Transformers.

2025

The company got approved as A vendor for Kerala state electricity board expanding its presence in the region

2023

The company transitioned from a Private Limited Company to a Public Limited and got listed on NSE Emerge Platform

2015

Enhanced facilities enable the production and rigorous testing of transformers up to 25MVA/132KV class.

2005

Company was incorporated as a private limited company with the name of "Supreme Power Equipment Private Limited".

1994

Supreme Power Equipment was initially founded as a partnership firm

2000

New management improved design, modernized the factory, and marketing, boosting production to 5000KVA at 33KV class.





Category

Sustainable & Green MSME Award

The Company holds ISO 9001:2015, ISO 14001:2015, and ISO 45001:2018 certifications. The Quality Management System of the company has been certified by TÜV/QACS. Additionally, CPRI ("Central Power Research Institute") has conducted audit type testing on the company's transformers up to the 25MVA/110kV Voltage Class.





Core Building



Winding Machine



Shearing Machine



Manufacturing Bay



Transformer Production



Testing



RTCC Panel Assembly



Ready for Dispatch

SPEL's Transformative Expansion Project

SPEL is undergoing a transformative expansion to develop a state-of-the-art facility, enhancing production capacity, broadening market reach, and unlocking new business opportunities for sustained growth.



Expansion Overview:

Facility Size: 6 acres

Timeline: Operational by Approx Q4 FY26



Financial Commitment:

Investment: ₹95-100 Cr

Revenue Potential: ₹500-550 Cr at full capacity



Capacity Expansion:

Current Capacity: 2,500 MVA/year

New Capacity: 9,000 MVA/year (increase of 6,500 MVA)



Strategic Objectives:

Product Range: Transformers from 25 MVA to 160 MVA

Market Reach: Broadened product offerings and stronger market position



Expected Impact:

Revenue Growth: 10-30% YoY

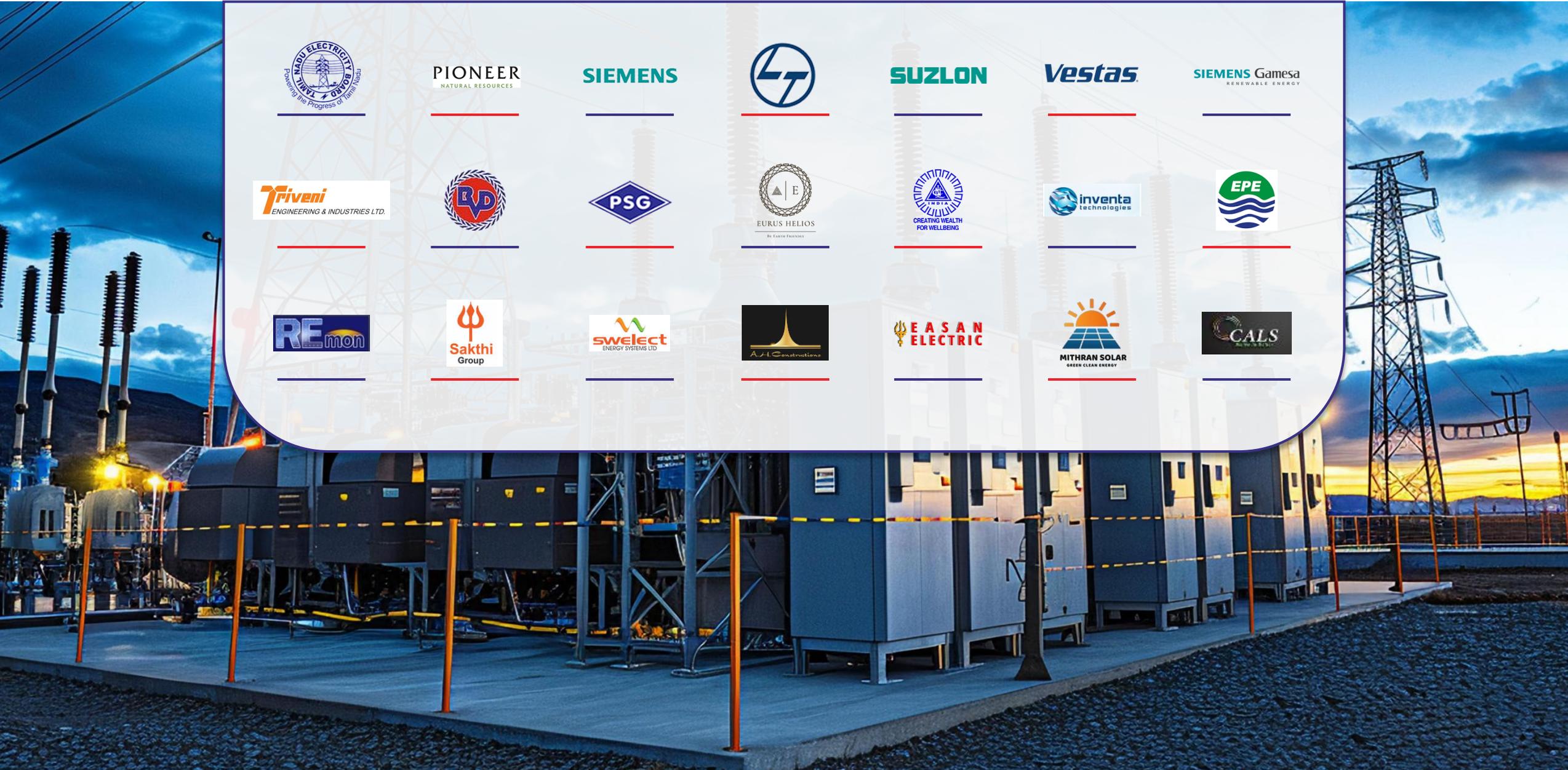
Profit Margins: Improved via efficiency gains

Opportunities: Capture a larger market share



Current Status:

Completion: ~95% as of Jan 2026



Contracts
from
governments

Organized
and focused
marketing
team

Experienced
and Strong
Management
team

Wide
product
portfolio

Highly crafted
and well-
engineered
product base

Cordial
relations with
our customers
and Suppliers

Capable
Technical
Personnel

Well-equipped
manufacturing
facilities

Quality
assurance





Business Overview



Power Transformer

Power transformers are vital components in electrical power systems, serving several crucial functions to ensure transmission, of electrical energy.



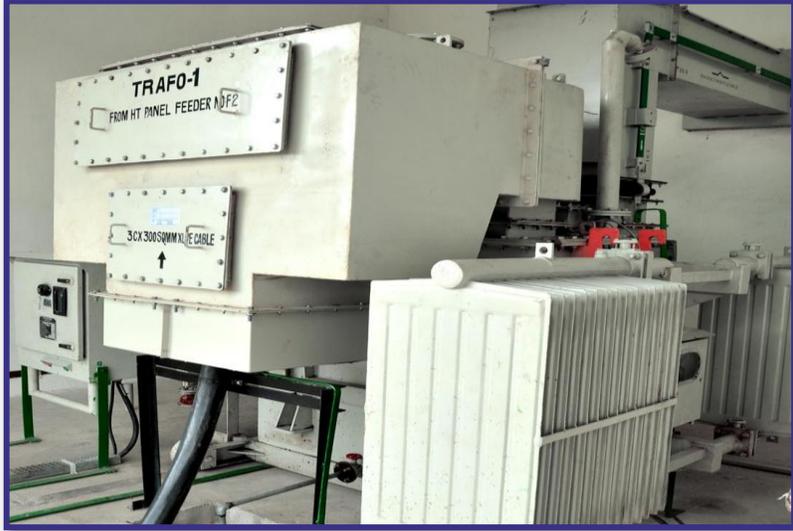
Generator Transformer

Generator transformers are vital components in power generation plants, ensuring that electricity generated by various sources is efficiently transformed and transmitted to the electrical grid.



Windmill Transformer

Windmill transformers play a vital role in ensuring that electricity generated by wind turbines is efficiently transformed and integrated into the electrical grid, contributing to the growth of renewable energy and the reduction of greenhouse gas emissions.



Distribution Transformer

Distribution transformers are vital components in the electrical distribution system, ensuring that electrical power is delivered safely, efficiently, and reliably to homes, businesses, and industries.



Isolation Transformer

Isolation transformers are essential for electrical safety, noise reduction, and interference elimination in a wide range of applications and industries, it ensures the protection of both equipment and personnel, making them a crucial component in various electrical systems.



Solar Transformer

Solar transformers are critical components in solar energy systems. Their role in ensuring compatibility with the grid is essential for the widespread adoption of solar energy in residential, commercial, industrial, and utility-scale applications.



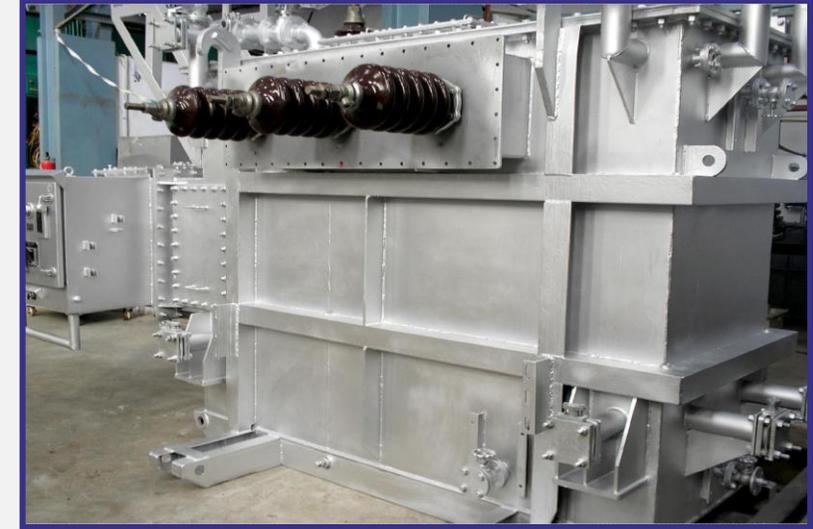
Energy Efficient Transformer

Energy-efficient transformers are designed to minimize energy losses used for transmission and distribution of electrical power. They offer several benefits, including improved efficiency, lower operating costs, and a smaller environmental footprint.



Converter And Rectifier Transformer

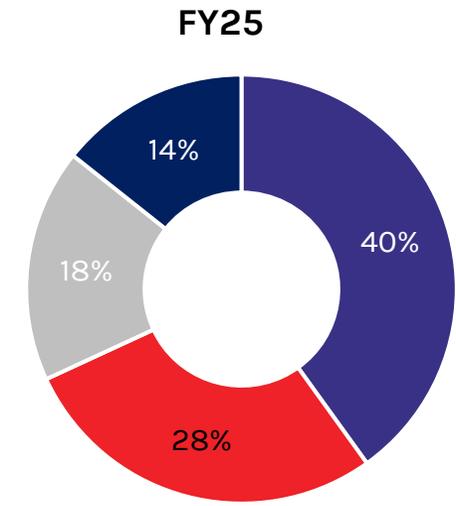
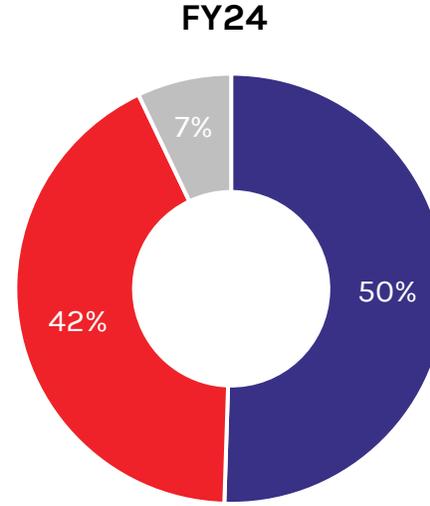
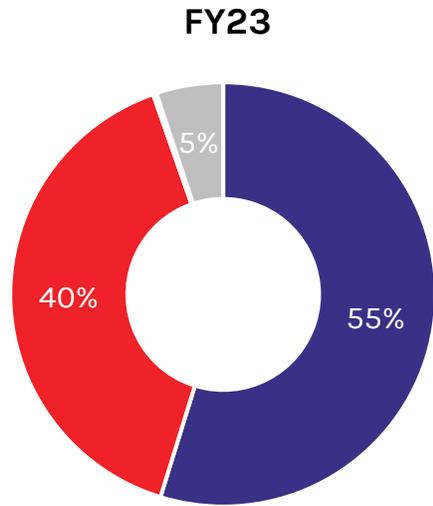
Converter transformers and rectifier transformers are specialized devices that facilitate the conversion of electrical power between different voltage levels.



Tanks & Accessories Of Transformers

Oil Cooled Transformers are designed to be housed inside metallic tanks which are structurally robust enough to withstand full vacuum during processing of transformers, oil pressure and concentrated point loads of lifting, hauling, jacking etc.

Product Wise Revenue Bifurcation



■ Distribution Transformer and Energy Efficient Transformer
 ■ Power Transformers
 ■ Inverter Duty Transformers (Solar)
 ■ Other

In ₹ Cr

Particulars	FY23	FY24	FY25
Distribution Transformer and Energy Efficient Transformer	41.19	54.02	58.06
Power Transformers	30.00	45.12	40.55
Windmill Transformers	0.2	-	-
Inverter Duty Transformers (Solar Transformers)	3.82	8.03	25.49
Other	0.31	-	20.69
Total	75.53	107.17	144.79

Note: Other section include revenues from Generator Transformers, Furnace Transformers & Rectifier Transformers

SPEL, has been officially approved as a vendor by the Kerala State Electricity Board



The approval unlocks opportunities to serve

Kerala State Electricity Board

Local governing bodies

Licensed contractors

Private buyers

Aligned with Kerala's Power Infrastructure Goals

- Kerala is focused on upgrading its power infrastructure to meet rising energy demands and enhance operational efficiency.
- SPEL's inclusion as a vendor positions the company to play a vital role in this transformation, with expected benefits including an increased order book from KSEB projects and other buyers, as well as strengthened revenue streams.



Management Overview



Vee Rajmohan
Chairman And
Managing Director

- He has delved deep into the intricacies of electrical transformers, manufacturing, and applications.
- With an extensive and storied career, he has gone beyond the drawing board, overseeing the manufacturing process and ensuring adherence to stringent industry standards and exacting quality control protocols.
- This seasoned expert is well-versed in navigating the complex landscape of industry regulations and commercial and finance standards on a regional level to ensure compliance and product excellence.



**Vishwambran Nair
Pradeep Kumar**
Whole Time Director

- He is a Technocrat holding Bachelor's Degree in Engineering with a vast experience of more than Three Decades in this field and has handled Power Transformers upto 100MVA/230KV.
- He has expertise in all sectors such as Procurement, Production, Planning, Marketing etc.



**Devaraja Iyer
Krishna Iyer**
Non-Executive Non-
Independent Director

- With 46 years of expertise in Electrical Power Systems, he specializes in High Voltage Large Capacity Power Transformers, EHV SF6 gas circuit breakers, instrument transformers, and EHV switchyards.
- Trained with Hitachi in Japan and AREVA in Germany, he has held key positions, including AGM at TELK, General Manager at AREVA, Vice President at ECE Transformers, and Plant Head at Prime Meiden Transformers.



**Perumal
Ravikumar**
Independent Director

- He has 33 years of rich and combined expertise in Talent Acquisition, Performance Management, Employee Relations, The driver of strategies & Business plans, Quality Sourcing, Administrative & People Management, Handling PAN INDIA [36 states] & ASIA -PACIFIC Region.
- He holds Certifications 10 Years in Indian Insurance Industry.



**Saimathy
Soupramanien**
Independent Director.

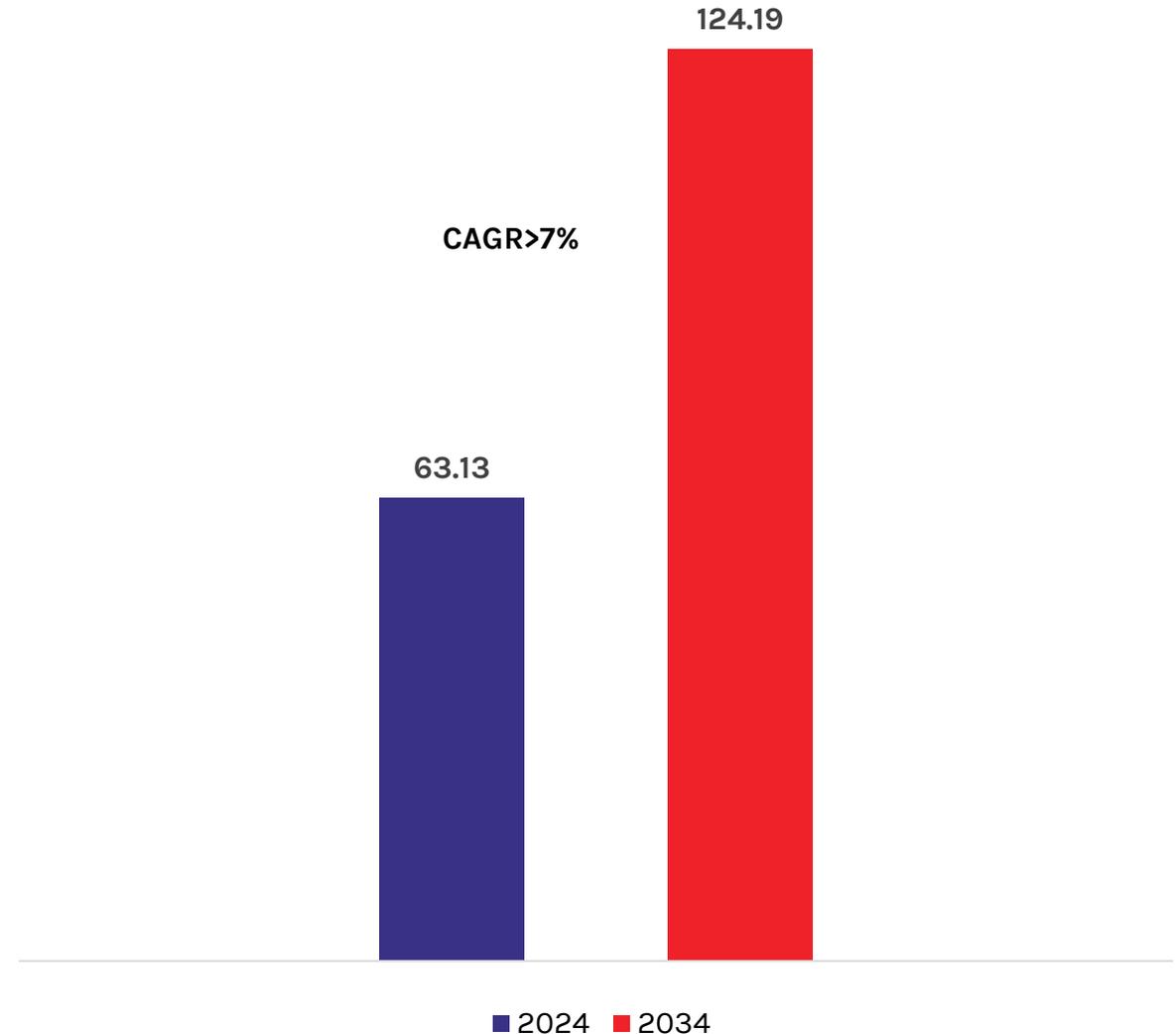
- She is a LLM from Pondicherry university, and a Associate member of Institute of Company Secretaries of India (ICSI).
- She has more than 25 years of work experience as an Advocate and Company Secretary.
- She has been practicing as a Company Secretary for more than 10 years, accumulating rich knowledge in legal, accounting, finance, and taxation.



Industry Overview

- The global transformers market size is calculated at USD 63.13 billion in 2024 and is estimated to be worth around USD 124.19 billion by 2034, growing at a CAGR of 7% between 2024 and 2034.
- Large scale integration of renewable energy sources coupled with increasing electrification programs primarily across the emerging economies will accelerate the industry scenario.
- Expanding urban infrastructure to proliferate product demand for commercial & industrial applications Power transformer market from the commercial & industrial applications segment is expected to exhibit nearly 7% growth rate between 2023 and 2032.
- The global power transformer market size was valued at \$27.7 billion in 2019, and is expected to reach \$50.8 billion by 2027, registering a CAGR of 7.9% from 2020 to 2027.

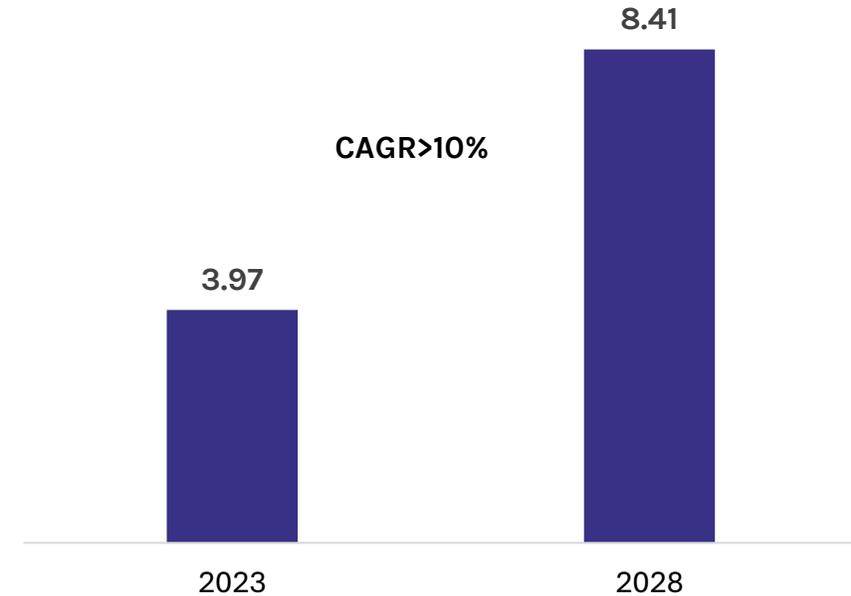
Transformers Market Size (USD Bn)



Indian Transformer Market Size

- The Indian power and distribution transformer market was valued at around USD 3.97 billion in 2023. It is expected to grow to around USD 8.41 billion by 2030, with a compound annual growth rate (CAGR) of around 10.84%.
- The Transformer market in India can be pegged at more than ₹ 12,000 Cr. Power Transformers contribute 45 percent of the total market and distribution transformers, 55 percent.
- Anticipating the huge domestic, requirement of power sector expansion and overseas demand, the transformer industry in India has more than doubled its manufacturing capacity over the last five years.
- Transformer manufacturing capacity in India stands at ~370 GVA with capacity utilization rates hovering around 60- 70 percent on an average over the last 5 years.

India Transformer Market (USD Bn)



Power Sector

- India is the third-largest producer and consumer of electricity worldwide, with an installed power capacity of ~514 GW as of December 31, 2025.
- India's power generation witnessed strong growth in recent years. Power generation in India increased to 1,235.619 billion kilowatt-hours (kWh) during FY 2025-26 (up to November 2025, provisional).
- According to data from the Ministry of Power, India's power consumption stood at 1,148.777 BU during FY 2025-26 (up to November 2025, provisional).
- The peak power demand in the country stood at ~242.49 GW during FY 2025-26.

Capacity Augmentation Boosts Demand

India's power-generation target is estimated to be 1,900 BUs in FY25, up from 1,738.828 BUs of actual generation in FY24.

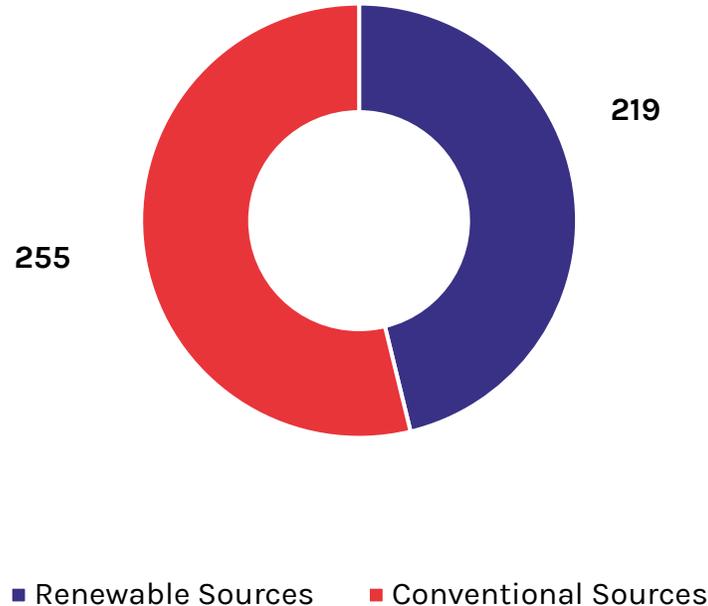
Industrial sector is the largest consumer of energy consuming about 50% of the total commercial energy produced in the country followed by the transport sector.

Attractive Opportunities

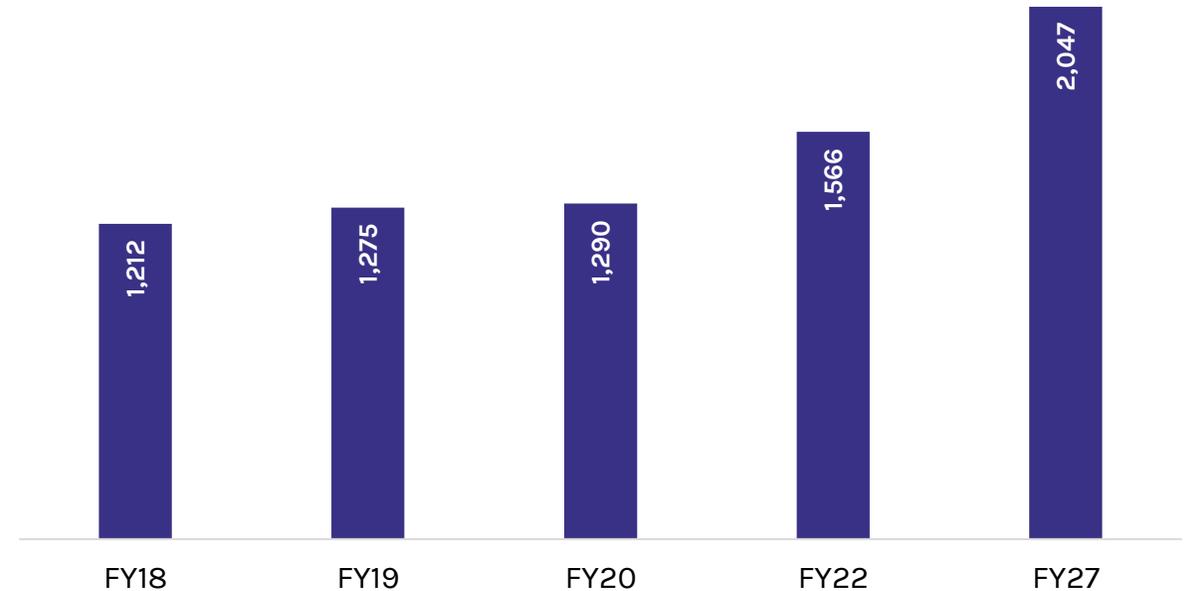
The Union Budget of 2025-26 has allocated Rs. 1,500 crore (US\$ 174.4 million) to the solar power (grid) segment, reinforcing India's commitment to renewable energy transition.

To meet India's 500 GW renewable energy target and tackle the annual issue of coal demand supply mismatch, the Ministry of Power has identified 81 thermal units which will replace coal with renewable energy generation by 2026.

Installed Energy Capacity (GW)

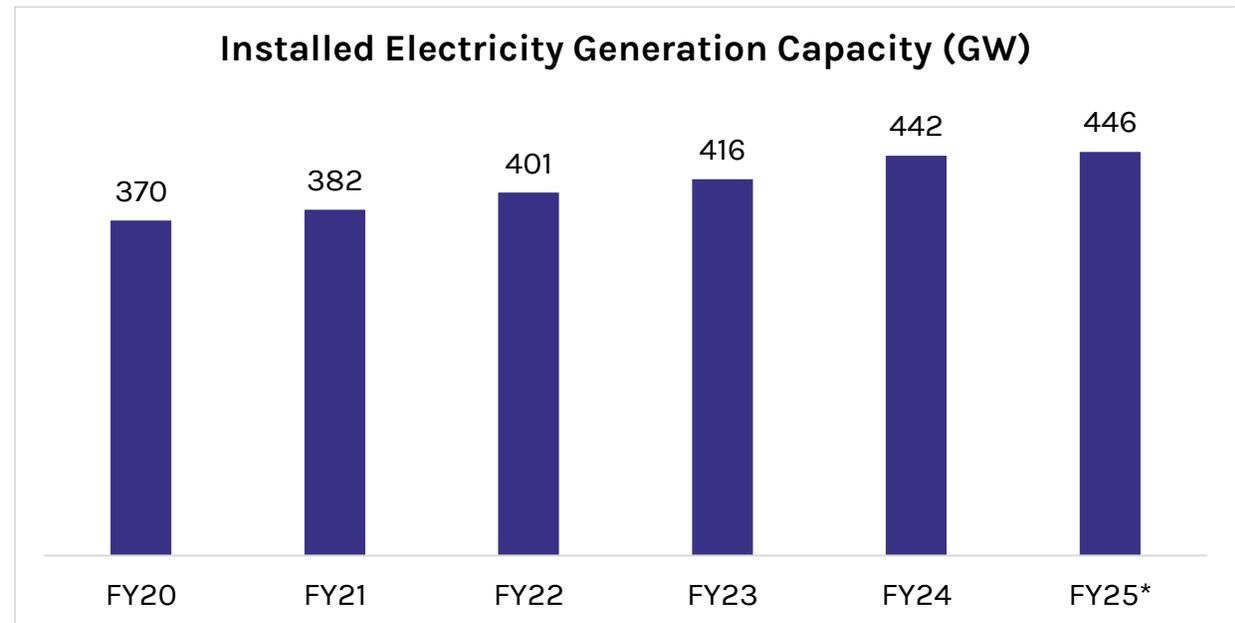
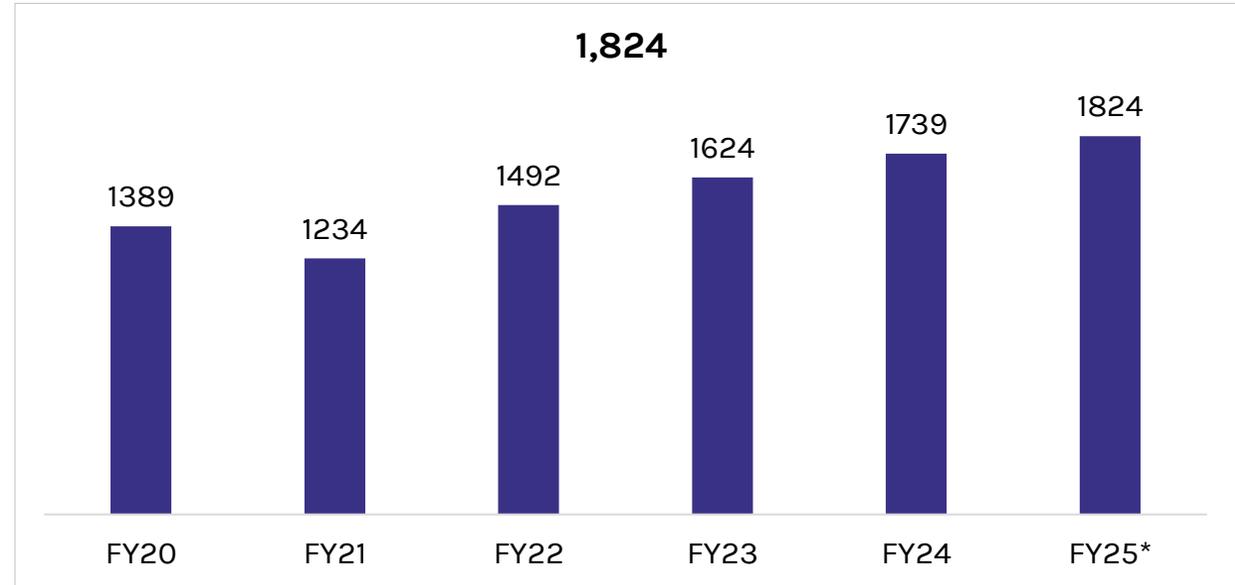


Energy Requirement (BU)



Source- [IBEE](#), [Powermin](#)

- India is the third-largest producer and consumer of electricity worldwide, with an installed power capacity of 466.24 GW as of January 31, 2025.
- Renewable energy contributions include 85.47 GW from solar, 46.65 GW from wind, and 46.93 GW from hydro.
- Power generation grew by 6.80% in FY23 to 1,452.43 billion kWh, the highest growth rate in over 30 years.
- The Union Budget of 2025-26 has allocated Rs. 1,500 crore (US\$ 174.4 million) to the solar power (grid) segment, reinforcing India's commitment to renewable energy transition.
- Peak power demand reached 249.85 GW in June 2024, reflecting growing electricity needs.
- Government schemes like DDUGJY, UDAY, and IPDS are accelerating electrification and infrastructure upgrades.
- SPEL's Plans for the expanded capacity from 2,500 MVA to 9,000 MVA and advanced solutions position it to meet the growing demand for power equipment.



Source- [IBEE](#), [PIB](#)

India's Power Substation Expansion Plan

- As of 31st March 2022, the country had a total of **39,965 power substations** (66/11 kV, 33/11 kV, and 22/11 kV) with an installed capacity of **4,82,810 MVA**.
- Between 2022-23 and 2029-30, it is planned to add **12,192 new substations**, resulting in a capacity increase of approximately **1,41,522 MVA**.
- By the end of 2029-30, the cumulative capacity of power substations in the country is expected to reach around **6,24,332 MVA**, reflecting a **29.31% increase** over the substation capacity recorded as of 31st March 2022.

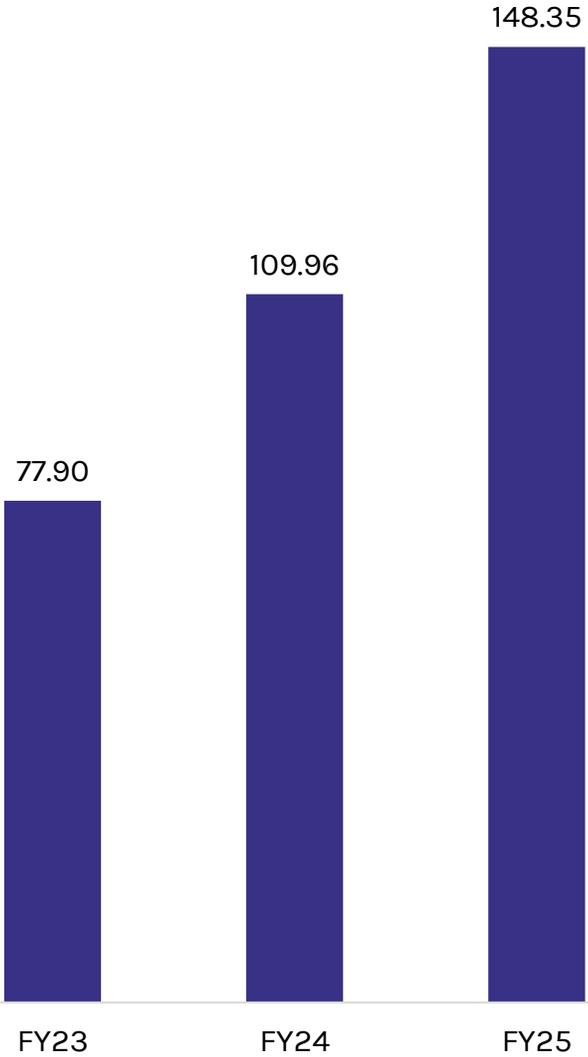
Year	Number of Substations (S/S)	Capacity of S/S (MVA) (New+Aug.)
Status as on 31.03.2022	39,965	4,82,810
2022-23	1,173	14,523
2023-24	2,003	21,878
2024-25	2,286	24,628
2025-26	1,870	21,889
2026-27	1,230	14,909
2027-28	1,218	14,442
2028-29	1,155	13,232
2029-30	1,257	16,020
Total Addition during 2022-30	12,192	1,41,522
Expected Capacity by 2029-30	52,157	6,24,332

Source- [Central Electricity Authority](#)

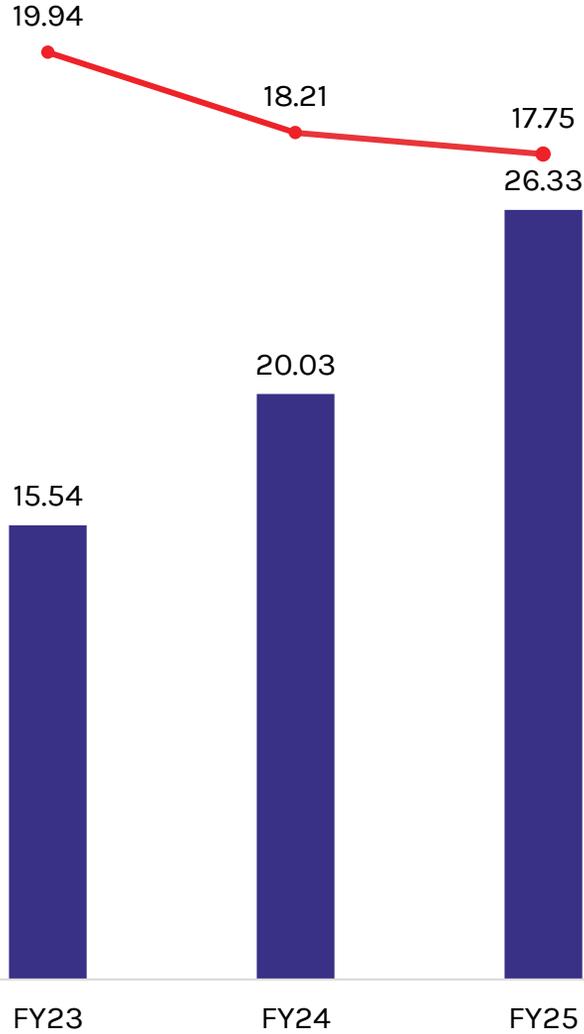
A large industrial transformer is the central focus, situated in a power substation. The transformer has a grey base and a blue upper section with vertical cooling fins. On top, several high-voltage insulators with red and white segments are visible. The background shows a complex network of steel lattice towers and power lines under a clear sky. A semi-transparent red horizontal band is overlaid across the middle of the image, containing the text "Financial Overview" in white, bold, sans-serif font.

Financial Overview

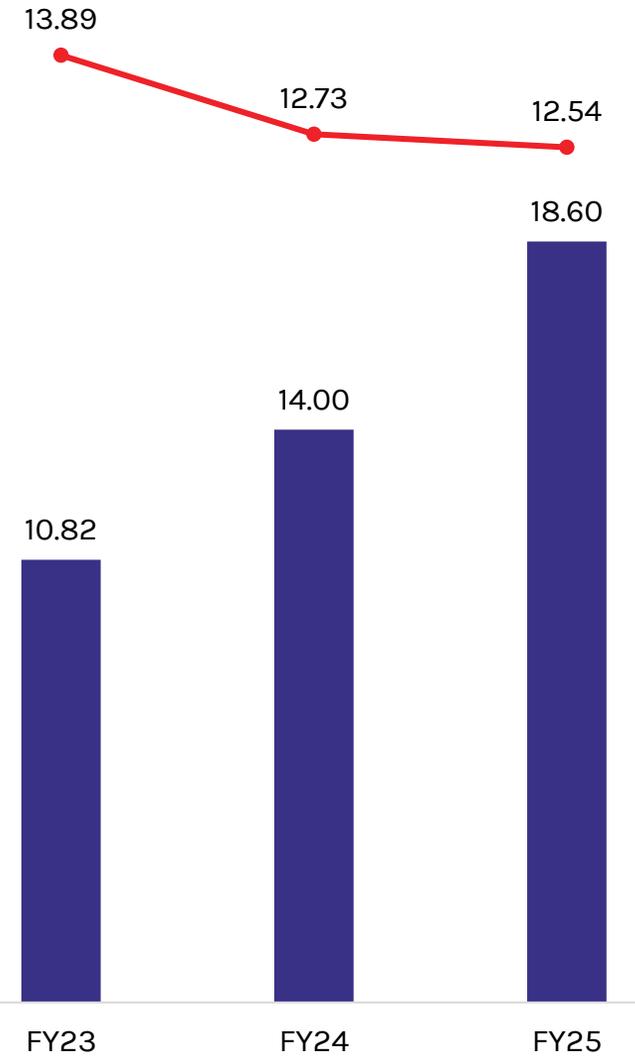
Total Income



EBITDA EBITDA Margin



Net Profit Net Profit Margin



All Figures In ₹ Cr & Margin In %

Standalone Profit & Loss Statement

Particulars	FY23	FY24	FY25
Revenues	75.53	107.18	144.80
Other Income	2.37	2.78	3.56
Total Income	77.90	109.96	148.35
Raw Material Expenses	58.02	82.83	114.10
Employee costs	1.00	1.91	3.07
Other expenses	3.34	5.19	4.85
Total Expenditure	62.36	89.93	122.02
EBITDA	15.54	20.03	26.33
Finance Costs	1.62	1.87	1.98
Depreciation	0.23	0.31	0.39
PBT	13.68	17.85	23.96
Tax	2.85	3.85	5.36
Net Profit	10.82	14.00	18.60

Standalone Balance Sheet

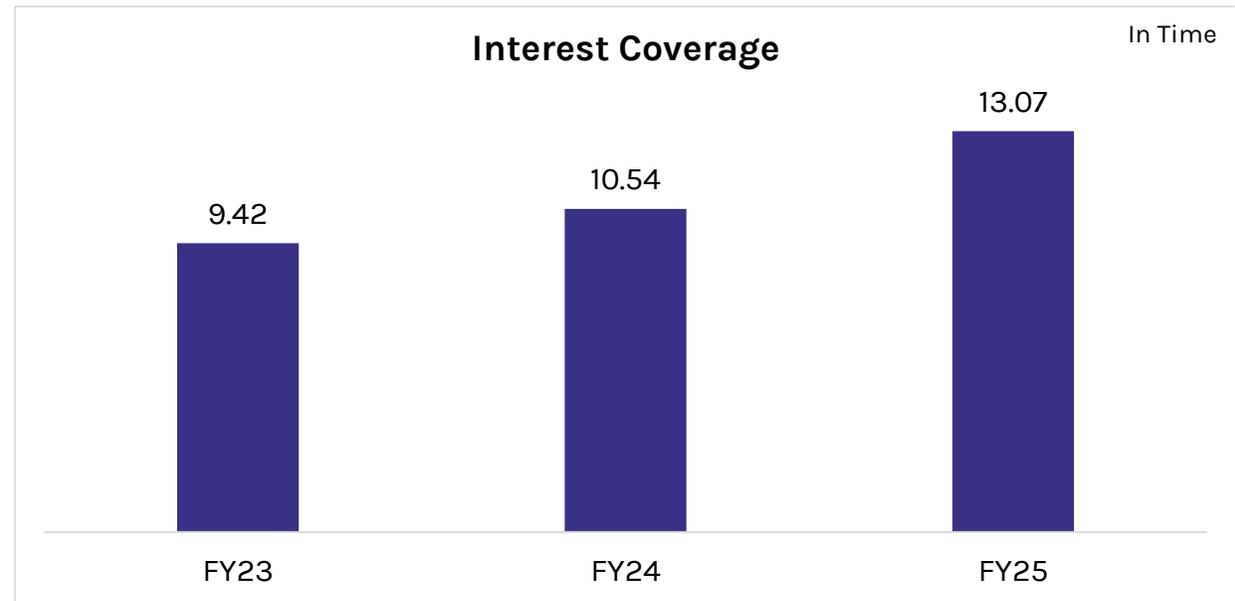
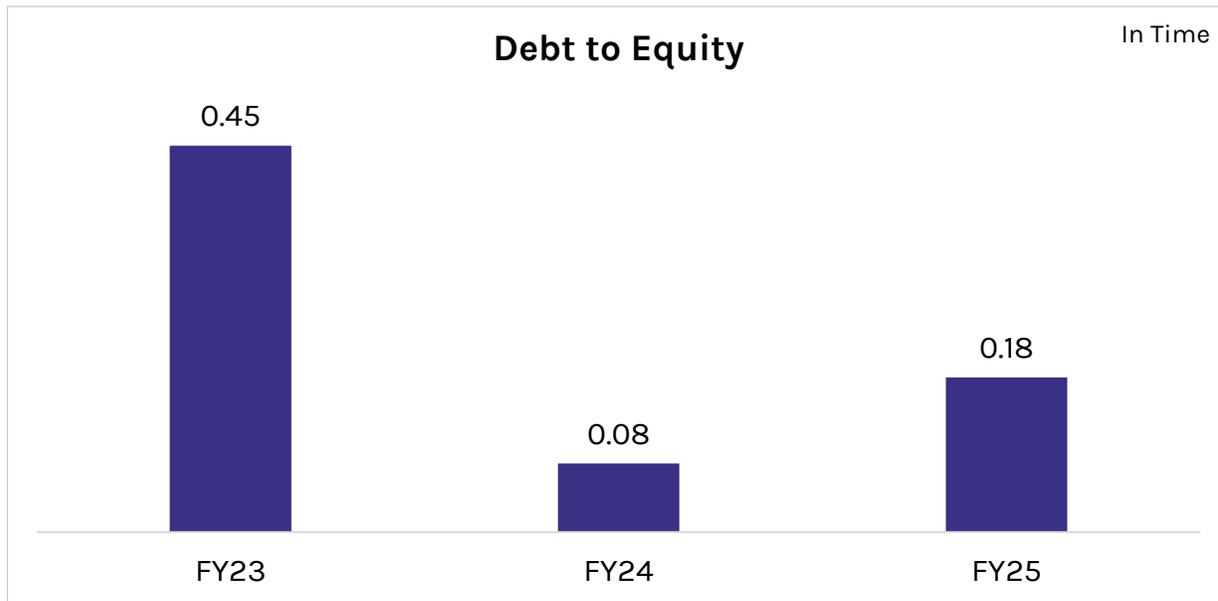
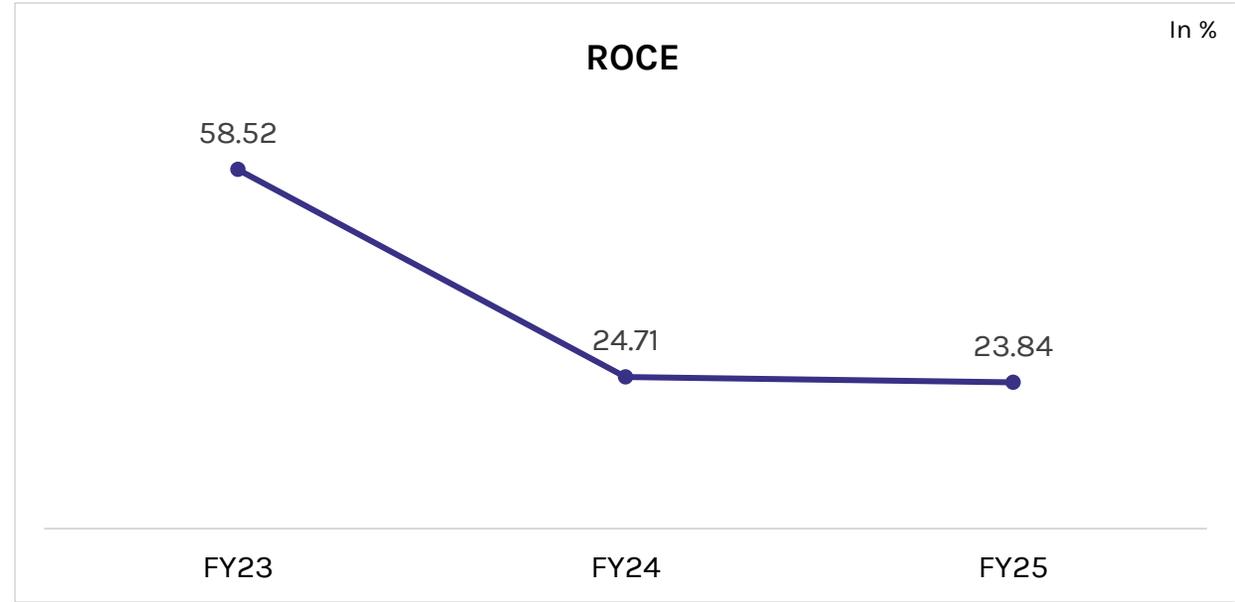
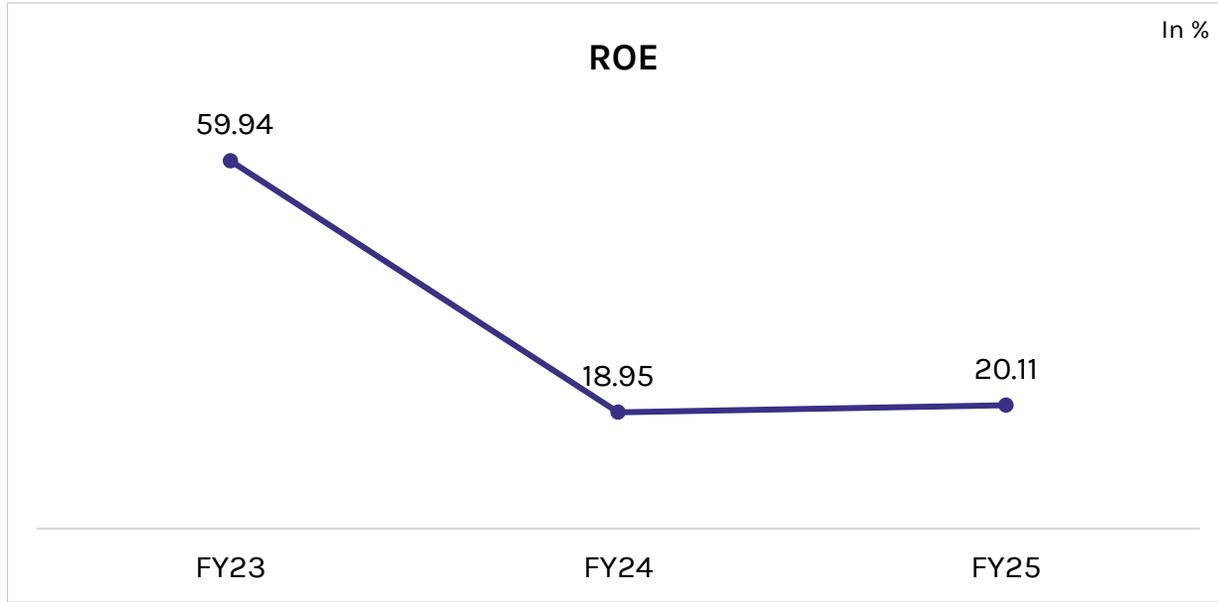
Equities & Liabilities	FY23	FY24	FY25
Equity	3.96	24.99	24.99
Reserves	14.10	48.91	67.51
Net Worth	18.06	73.90	92.50
Non Current Liabilities			
Non Current Borrowings	2.64	2.46	8.64
Deferred Tax Liability	0.04	0.07	0.18
Long Term Provision	0.12	0.12	0.15
Total Non Current Liabilities	2.81	2.64	8.96
Current Liabilities			
Current Borrowings	5.45	3.45	7.70
Trade Payables	17.17	24.67	34.65
Short Term Provisions	2.91	3.82	5.25
Other Current Liabilities	1.12	4.91	3.73
Total Current Liabilities	26.65	36.85	51.33
Total Liabilities	47.51	113.39	152.79

Assets	FY23	FY24	FY25
Non Current Assets			
Fixed assets	2.60	20.95	60.24
Non Current Investments	2.31	13.77	12.77
Other Non Current Financial Assets	0.00	0.00	0.00
Deferred Tax Assets (Net)	0.00	0.00	0.00
Other Non Current Assets	1.44	2.91	4.21
Total Non Current Assets	6.35	37.63	77.23
Current Assets			
Inventories	15.50	13.60	22.53
Trade receivables	24.47	57.22	43.57
Cash & Bank Balance	0.06	0.03	5.78
Other Current Assets	1.14	4.91	3.67
Total Current Assets	41.16	75.76	75.56
Total Assets	47.51	113.39	152.79

Standalone Cash Flow Statement

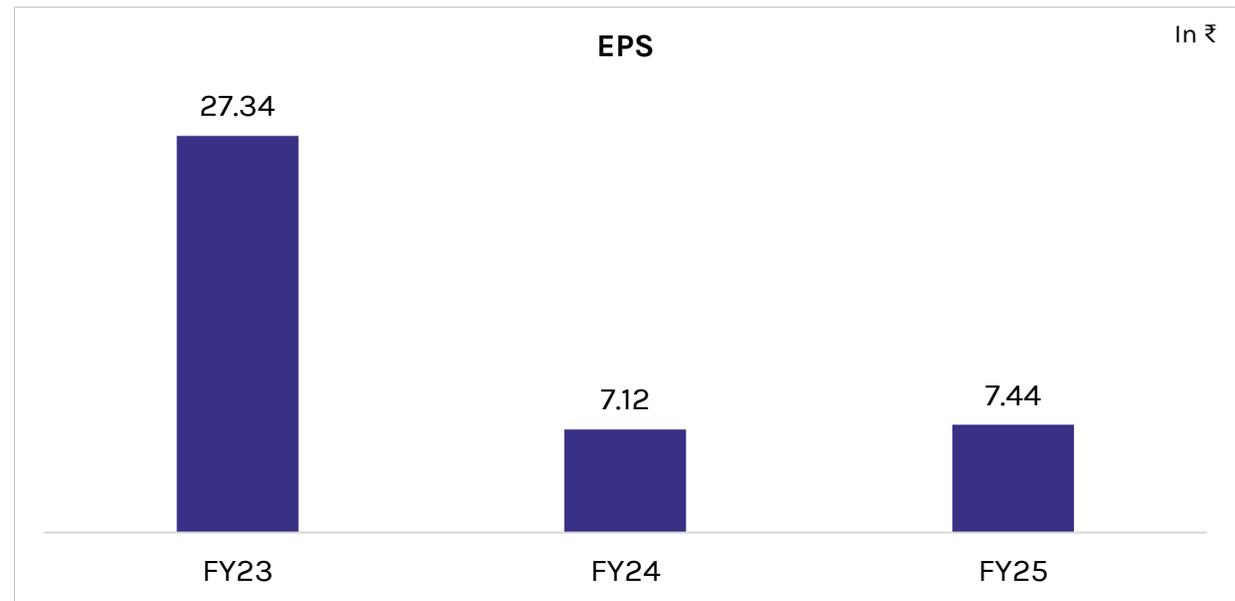
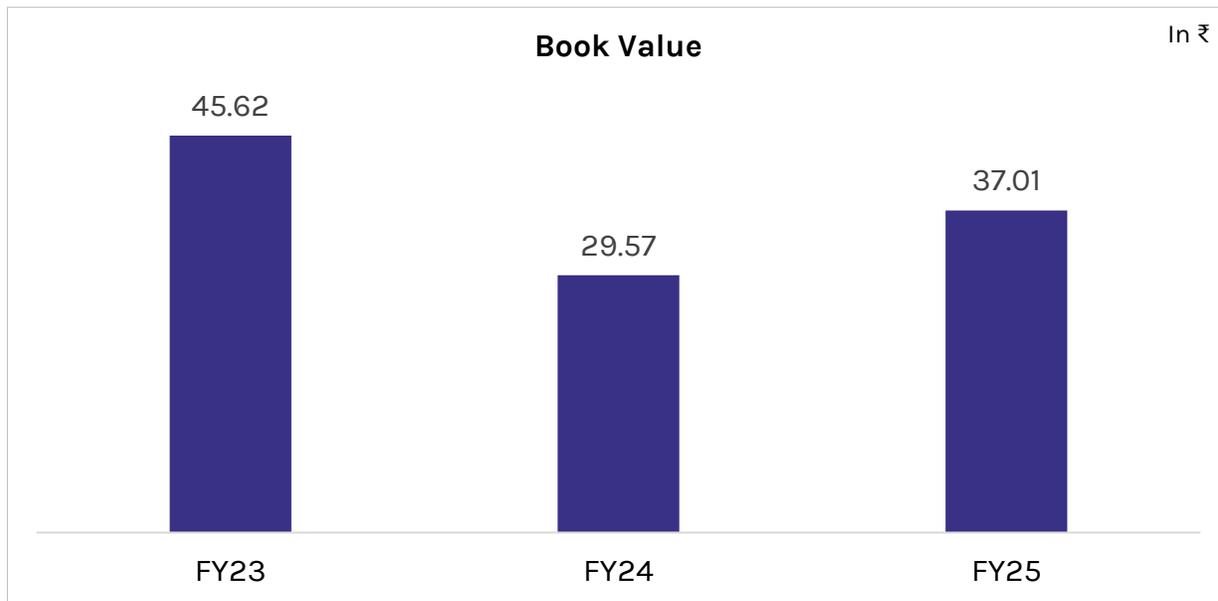
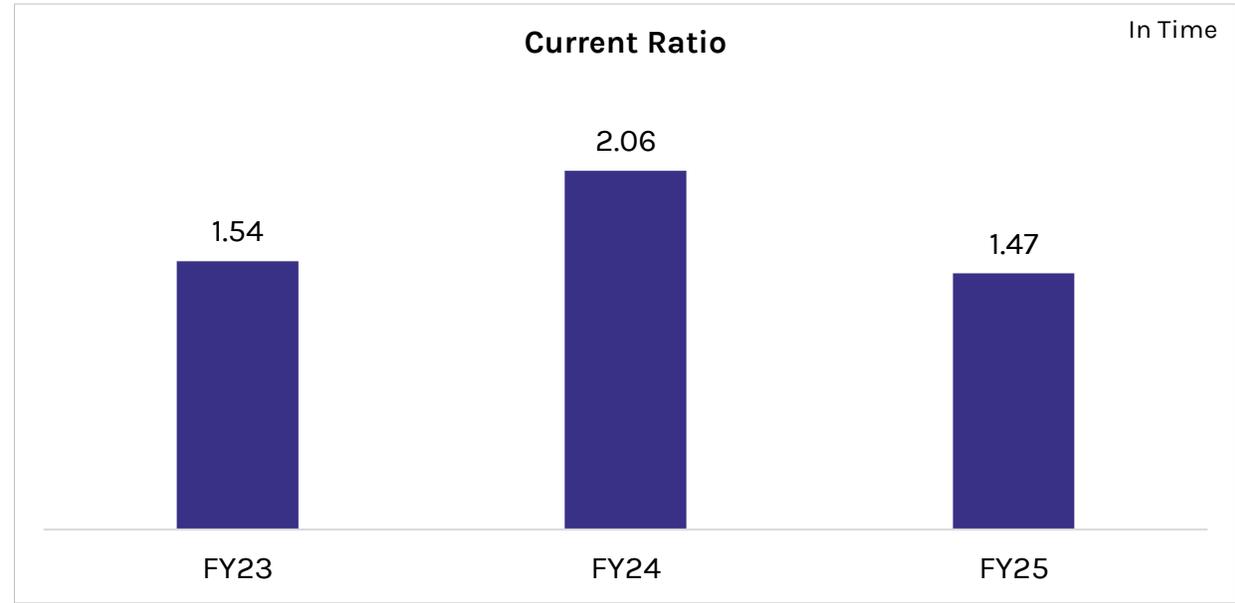
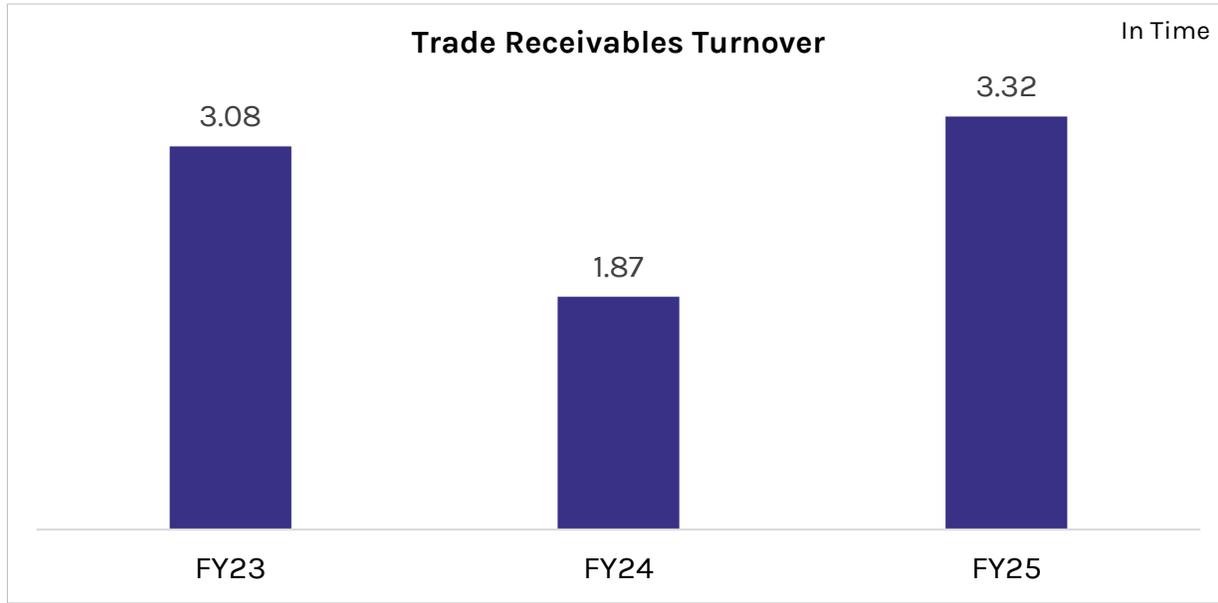
Particulars	FY23	FY24	FY25
Cash from Operation	4.85	(6.28)	37.02
Cash from Investments	(2.22)	(31.52)	(39.72)
Cash from Financing	(2.92)	37.78	8.44
Net Cash Flow	(0.29)	(0.02)	5.75

Standalone Key Ratios



Note: Figures are post IPO
Q3 FY26 Investor Presentation

Standalone Key Ratios



Consolidated Profit & Loss Statement

Particulars	FY23	FY24	FY25
Revenues	99.76	113.46	148.72
Other Income	0.15	0.13	0.82
Total Income	99.91	113.59	149.54
Raw Material Expenses	76.05	81.36	111.76
Employee costs	1.36	2.43	3.27
Other expenses	4.19	6.47	5.45
Total Expenditure	81.60	90.26	120.47
EBITDA	18.31	23.33	29.07
Finance Costs	2.67	3.20	2.54
Depreciation	0.31	0.39	0.47
PBT	15.32	19.74	26.05
Tax	4.24	5.44	7.12
Net Profit	11.08	14.30	18.93
Total Comprehensive Income	10.82	14.00	18.60

Consolidated Balance Sheet

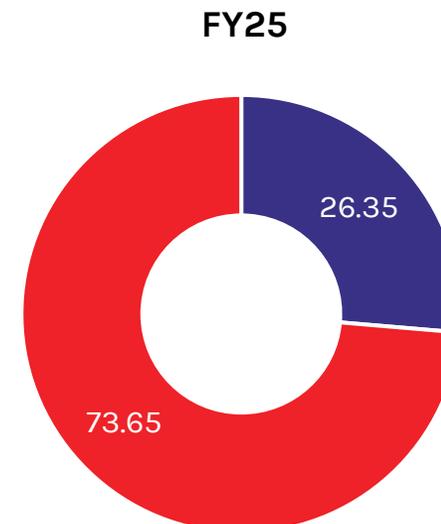
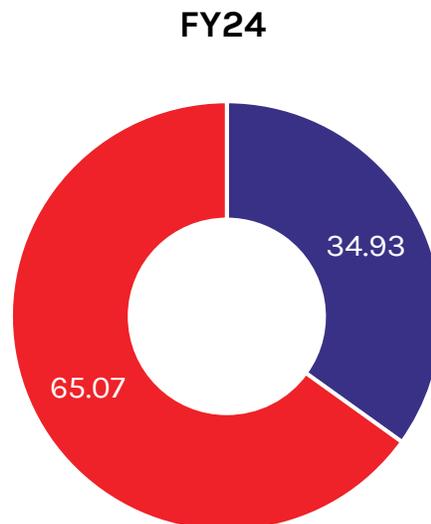
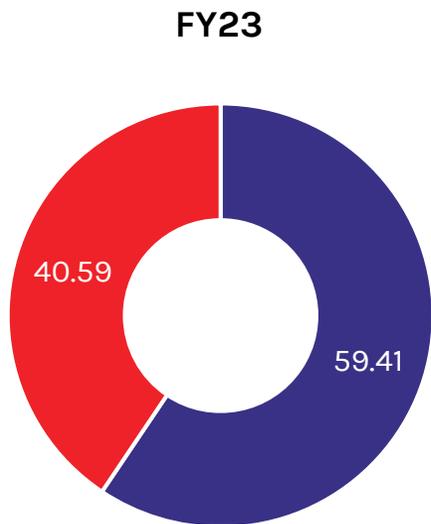
Equities & Liabilities	FY23	FY24	FY25
Equity	3.96	24.99	24.99
Reserves	14.10	48.91	67.51
Non Controlling Interests	3.55	3.38	3.69
Net Worth	18.06	73.90	92.50
Non Current Liabilities			
Non Current Borrowings	4.56	3.81	9.09
Deferred Tax Liability	0.17	0.21	0.33
Long Term Provision	0.13	0.12	0.16
Total Non Current Liabilities	4.86	4.14	9.58
Current Liabilities			
Current Borrowings	15.44	5.41	9.65
Trade Payables	21.58	22.72	31.53
Short Term Provisions	4.34	5.41	7.00
Other Current Liabilities	1.20	5.90	3.88
Total Current Liabilities	42.55	39.44	52.07
Total Liabilities	69.01	120.86	157.83

Assets	FY23	FY24	FY25
Non Current Assets			
Fixed assets	4.63	24.67	63.97
Non Current Investments	0.00	0.00	0.00
Other Non Current Financial Assets	0.00	0.00	0.00
Other Non Current Assets	2.68	4.42	5.57
Total Non Current Assets	7.32	29.09	69.54
Current Assets			
Inventories	20.41	20.18	31.54
Trade receivables	32.61	65.66	45.15
Cash & Bank Balance	5.54	0.06	5.80
Current Tax Assets (Net)	0.00	0.00	0.00
Other Current Assets	3.12	5.87	5.80
Total Current Assets	61.69	91.77	88.29
Total Assets	69.01	120.86	157.83

Consolidated Cash Flow Statement

Particulars	FY23	FY24	FY25
Cash from Operations	5.25	(10.73)	39.36
Cash from Investments	0.23	(22.16)	(40.57)
Cash from Financing	(0.37)	27.40	6.95
Net Cash Flow	5.11	(5.49)	5.74

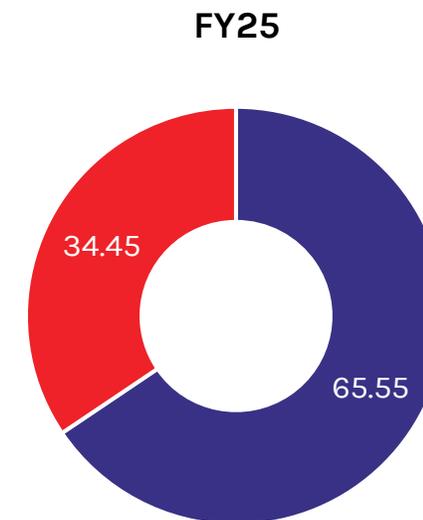
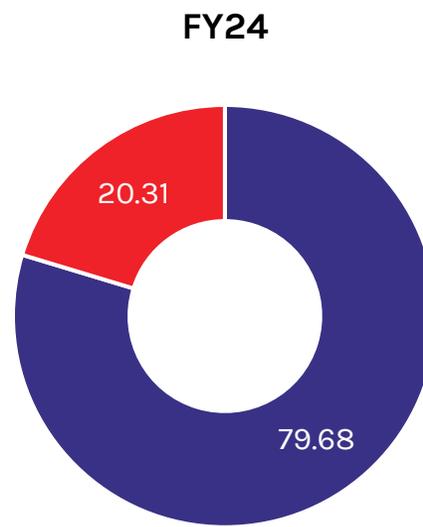
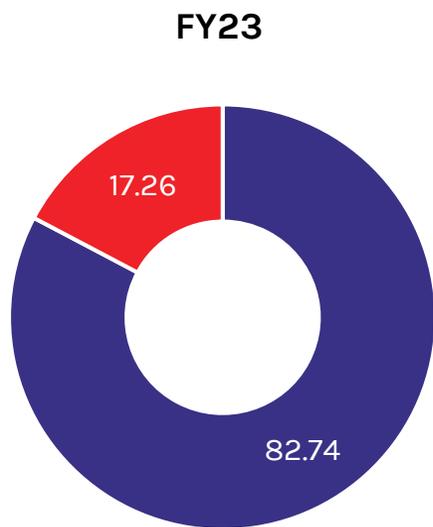
Revenue Bifurcation



■ Govt ■ Others

Particulars	In ₹ Cr		
	FY23	FY24	FY25
Government Tenders	44.87	37.44	38.16
Other Than Government Tenders	30.66	69.73	106.63
Total	75.53	107.17	144.79

Top Ten Customers Contribution



■ Top 10 Clients ■ Others

Particulars	FY23	FY24	FY25
Top 10 Customers	64.45	85.40	94.91
Other Customers	11.08	21.77	49.88
Total	75.53	107.17	144.79

In ₹ Cr

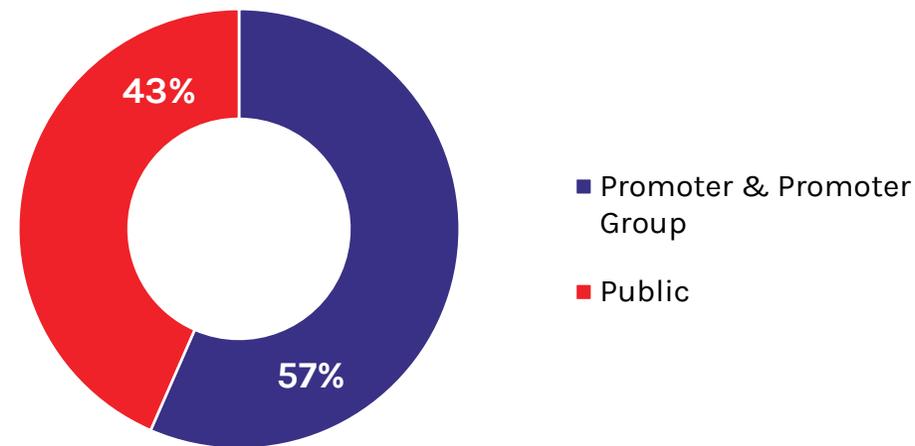
As On 03-02-2026

NSE: SUPREMEPWR

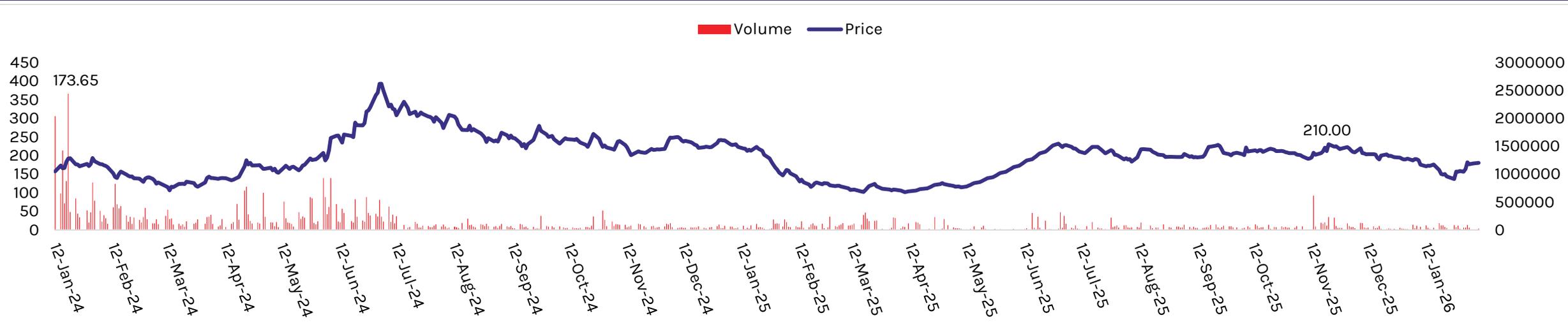
Share Price (₹)	183.10
Market Capitalization (₹ Cr)	457.59
No. of Shares Outstanding	2,49,91,135
Face Value (₹)	10.00
52 weeks High-Low (₹)	240.05 / 100.00

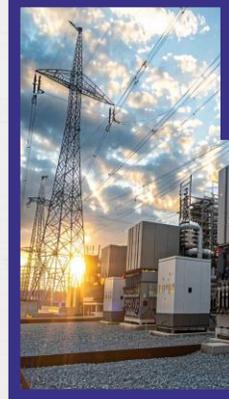
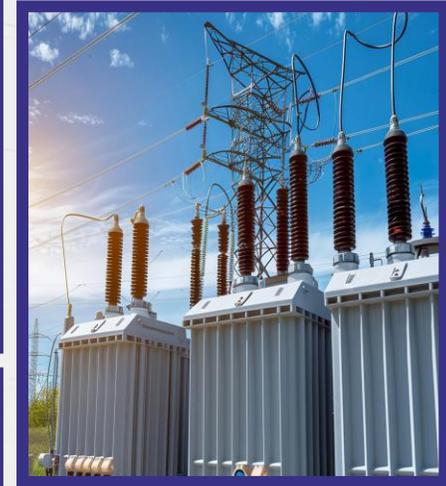
As On 31-12-2025

Share Holding Pattern



Share Performance From 12th January 2024 To Till Date





With a strong order book valued at around ₹ 311 Cr, Supreme Power Equipment enjoys consistent demand for its products and services.



SPEL is undertaking a major expansion project, with a 6-acre facility set to increase its manufacturing capacity from 2,500 MVA to 9,000 MVA per year. This will enhance its ability to meet higher demand, improve profit margins, and scale up operations.



The company is well-positioned to capitalize on the rapidly growing solar & wind energy sector by manufacturing and supplying solar & wind transformers, aligning its product offerings with increasing market demand for renewable energy solutions.



The new facility will broaden the company's product range to include transformers from 25 KV to 160 KV, catering to a wider market and improving its competitive positioning in the industry.



With the expanded facility, the company anticipates revenue potential between ₹ 500 Cr and ₹ 550 Cr at full capacity, along with YoY growth of 10% to 30%.



SPEL's venture into the design, construction, and commissioning of switchyards positions the company for new business opportunities and enhances its market reach.



In FY25, Supreme Power Equipment surpassed the ₹ 140 Cr revenue mark, demonstrating consistent and stable growth over time. This milestone highlights the company's strong financial foundation and ability to scale its operations effectively.



To mitigate the risk of delayed payments from government clients, The company has strategically diversified its customer base, with 74% of FY25 revenue generated from private tenders. This strategic shift towards private entities reduces dependency on government contracts and enhances cash flow stability.

Thank You



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