

Date: August 31, 2026

To,

National Stock Exchange of India Limited ("NSE").

Exchange Plaza, Plot No. C/1, G- Block,

Bandra –Kurla Complex, Bandra (East),

Mumbai-400051

Symbol: SPECTRUM

BSE Limited

Rotunda Building, P.J. Towers,

Dalal Street, Fort, Mumbai – 400001.

Scrip Code: 544386

Subject: Intimation of receipt of In-principle Approval for issue and allotment of (a) up to 13,73,625 (Thirteen Lakhs Seventy Three Thousand Six Hundred Twenty Five) fully paid-up Equity Shares having face value of ₹ 10/- (Rupee Ten only) each, at a price of ₹ 2,002/- (Rupees Two Thousand Two only) (including a premium of ₹ 1,992/- (Rupees One Thousand Nine Hundred Ninety Two only) per Equity Share, aggregating up to ₹ 274,99,97,250/- (Rupees Two Hundred Seventy Four Crore Ninety Nine Lakh Ninety Seven Thousand Two Hundred Fifty only) for cash, and (b) up to 2,49,750 (Two Lakh Forty-Nine Thousand Seven Hundred Fifty) convertible warrants ("Warrants"), at an issue price of ₹ 2,002/- (Rupees Two Thousand Two only) per Warrant, aggregating up to ₹ 49,99,99,500/- (Rupees Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Five Hundred only) to be issued on a preferential basis.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("SEBI Listing Regulations") read with Schedule III of the SEBI Listing Regulations, we would like to inform you that the Company has received In-Principle approval from National Stock Exchange of India Limited and BSE Limited for issue and allotment of (a) up to 13,73,625 (Thirteen Lakhs Seventy Three Thousand Six Hundred Twenty Five) fully paid-up Equity Shares having face value of ₹ 10/- (Rupee Ten only) each, at a price of ₹ 2,002/- (Rupees Two Thousand Two only) (including a premium of ₹ 1,992/- (Rupees One Thousand Nine Hundred Ninety Two only) per Equity Share, aggregating up to ₹ 274,99,97,250/- (Rupees Two Hundred Seventy Four Crore Ninety Nine Lakh Ninety Seven Thousand Two Hundred Fifty only), and (b) up to 2,49,750 (Two Lakh Forty-Nine Thousand Seven Hundred Fifty) convertible warrants ("Warrants"), at an issue price of ₹ 2,002/- (Rupees Two Thousand Two only) per Warrant, aggregating up to ₹ 49,99,99,500/- (Rupees Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Five Hundred only) for cash, on a preferential basis.

The In-principle approval letters received from National Stock Exchange of India Limited vide its letter bearing no. NSE/LIST/56551 and BSE Limited vide its letter bearing no. LOD/PREF/AA/FIP/732/2026-27 on August 31, 2026, are enclosed herewith.

We request you to take the same on your record.

Yours faithfully,

For, Spectrum Electrical Industries Limited

Rahul Lavane

Company Secretary & Compliance officer

Membership No.: A57240

Place: Jalgaon

Encl: As above

Spectrum Electrical Industries Limited

Regd. Office : Gat No. 139/1 and 139/2, Umala, Jalgaon, Maharashtra - 425003.

Tel.: 0257-2210192

Website : www.spectrum-india.com

Email: - info@spectrum-india.com

CIN No. L28100MH2008PLC185764

Ref: NSE/LIST/56551

August 31, 2026

The Company Secretary
Spectrum Electrical Industries Limited

Dear Madam,

Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are in receipt of your application regarding In-principle approval for issue of 2,49,750 Equity Shares of Rs. 10/- each pursuant to conversion of Warrants and 13,73,625 Equity Shares of Rs. 10/- each issued under Preferential basis in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention of provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- a) **The Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.**
- b) **The Company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.**
- c) **The Company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.**

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.



Signed by: Ankita Gupta
Date: Mon, Aug 31, 2026 18:40:52 IST
Location: NSE

Ref: NSE/LIST/56551

August 31, 2026

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Ankita Gupta
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issuesmain-sme-checklist>

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed



Signed by: Ankita Gupta
Date: Mon, Aug 31, 2026 18:40:52 IST
Location: NSE

LOD/PREF/AA/FIP/732/2026-27

August 31, 2026

To,
The Company Secretary,
Spectrum Electrical Industries Ltd
Gat No. 139/1 and 139/2, Umala,
Jalgaon, Maharashtra, 425003

Re: 'In-principle' approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

We refer to your application seeking our "In-principle approval for the issue of the following:

- 13,73,625 Equity shares of Rs. 10/- each at price not less than Rs. 2002/- each to non-promoters on preferential basis and;
- 2,49,750 Warrants convertible into 2,49,750 Equity shares of Rs. 10/- each at price not less than Rs. 2002/- each to Promoters on preferential basis

The Exchange hereby grants its 'in-principle' approval for the aforesaid issue. This 'in-principle' approval should not be construed as our approval for listing of aforesaid security, and you are required to duly and separately comply with the requirements in respect thereof.

You are advised to ensure that the issue and allotment of securities is strictly in accordance with the provisions of the Companies Act, 2013, Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Depositories Act, 1996 including the Rules, Regulations, Guidelines, etc. made there under, Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR Regulations) and the Listing Agreement signed with us. In addition, you shall also obtain such statutory and other approvals as are required for the purpose.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention to provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- a) Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.



- b) The company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.
- c) The company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.

On allotment of securities pursuant to this 'in principle' approval you are required to make a listing application without delay, with applicable fees, in terms of Regulation 14 of the LODR Regulations and comply with the post issue formalities.

Listing application and the checklist for post issue listing formalities can be downloaded from the link: <https://www.bseindia.com/static/about/downloads.aspx>. Further, it should be noted by Depositories and the Company that in case of allotment of Convertible Securities, there would be automatic release of excess lock-in period of Pre-Preferential Holding of allottees by Depositories in compliance with SEBI(ICDR) Regulations, 2018 without requirement of any NOC by the Exchange.

In addition to above, the company should note that as per Schedule XIX – Para (2) of ICDR Regulations and as specified in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "the issuer or the issuing company, as the case may be, shall, make an application for listing, within twenty days from the date of allotment, to one or more recognized stock exchange(s)" along with the documents specified by stock exchange(s) from time to time. Any Non-compliance with the above requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

The Exchange reserves its right to withdraw this 'in-principle' approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or if it contravenes any Rules, Bye-laws and Regulations of the Exchange, LODR Regulations, ICDR Regulations and Guidelines/ Regulations issued by any statutory authorities etc.

Yours faithfully,



Janardhan Wagle
Deputy Vice President



Akshata Mhatre
Deputy Manager