

Date: 24th July, 2025

**To,
The Manager
Listing Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1 Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400051.**

**The Manager,
Listing Compliance Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai 400001.**

**NSE Symbol: SPECTRUM
ISIN: INE01EO01010
Series: EQ**

Script Code: 544386

Subject: Outcome of Board Meeting held on July 24, 2025 - Allotment of equity shares of Spectrum Electrical Industries Ltd. (“Company”) pursuant to exercise of share warrants by warrant holders.

Dear Sir/Madam,

This is in furtherance of the intimation given by the Company on January 25, 2024, wherein we informed you that the Company had allotted 1,07,250 convertible warrants to the promoter and member of the promoter group of the Company on January 25, 2024, by way of a preferential allotment basis. The issue price of Rs.1,120/- per warrant, out of which Rs.280 (25% of the issue price) per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

In accordance with Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that the company has received the balance amount Rs.9,00,90,000/- (i.e. 75% of issue size) from all warrant holders. Warrant holders have now opted to exercise and convert 1,07,250 warrants which are convertible into 1,07,250 equity shares of the Company of face value Rs. 10/- each, in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“ICDR Regulations”), and the terms of allotment of the warrants.

The Board of Directors of the Company (“Board”) during its meeting held on July 24, 2025 considered and approved the allotment of 1,07,250 equity shares of the Company with a face value of Rs. 10/- each, at a premium of Rs. 1,110/- per share, pursuant to the exercise and conversion of 1,07,250 convertible warrants against receipt of the balance subscription amount of Rs.840/- per warrant (i.e. 75% of the issue price), to all warrant holders.

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

Particular	Before Allotment		After Allotment	
	No. of Shares	Value (face value of Rs. 10/- each) (INR)	No. of Shares	Value (face value of Rs. 10/- each) (INR)
Issued Capital	1,56,06,590	15,60,65,900	1,57,13,840	15,71,38,400
Subscribed and Paid up Capital	1,56,06,590	15,60,65,900	1,57,13,840	15,71,38,400

Spectrum Electrical Industries Limited

Regd. Office : Gat No. 139/1 & 139/2, Umale, Jalgaon, Maharashtra – 425003, India. Tel.: 0257-2210192

Website : www.spectrum-india.com Email: - info@spectrum-india.com CIN No. L28100MH2008PLC185764

The pre and post allotment shareholding of promoter/promoter group shall be as under:

Pre-Allotment	% of Total Paid-up Capital	Post-Allotment	% of Total Paid-up Capital
1,13,20,010	72.53%	1,14,27,260	72.72%

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circulars No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“SEBI Disclosure Circular”), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at **Annexure-A**.

The said Board Meeting commenced at 04.00 PM and concluded at 04.45 PM. This is for information and record.

You are requested to take the same on your records.

Thanking You

Yours Faithfully,

For Spectrum Electrical Industries Limited

Rahul Lavane
Company Secretary and Compliance Officer
M. No.: A-57240

Annexure A

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares upon conversion of share warrants
Issue price /allotted price (in case of convertibles)	Rs.1,120/- per warrant
Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment.
Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	107250 Equity shares of the Company of face value Rs.10/- each, pursuant to conversion of 107250 warrants, against receipt of the balance subscription amount of Rs.840/-per warrant (i.e. 75% of the issue price). Total aggregating to INR Rs.12,01,20,000/-
Name of the Investors/Allottee	As per Annexure 1
Post allotment of securities - Outcome of the subscription, issue price /allotted price (in case of convertibles), Number of allottee (s):	Allotment of 107250 Equity shares of face value Rs.10/- each fully paid up at a premium of Rs.1,110/- aggregating to Rs. Rs.12,01,20,000/-, pursuant to the conversion of warrant into equivalent no of equity shares to the allottees mentioned in Annexure 1 .
Issue price/ allotted price (in case of convertibles)	Rs.1,120/- per warrant
Number of Investors	2
In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument.	Exercise of 107250 fully convertible warrants into 107250 fully paid up equity shares of Rs.10/- each.

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Annexure 1

Sr. No.	Name of Allottee	Category	Number of warrants converted into Equity Shares	*Total amount paid (Including Premium) (Amount in INR)
1	Mr. Deepak Suresh Chaudhari	Promoter	89,375	10,01,00,000
2	Mrs. Bharti Deepak Chaudhari	Promoter Group	17,875	2,00,20,000
	Total		1,07,250	12,01,20,000

*The Consideration received from each of the allottees is 100% of the total consideration, out of which 25% of the consideration had been received from the respective allottees at the time of allotment of warrants pursuant to terms & conditions as set out in the offer letter.