Spectrum

Date: September 11, 2026

National Stock Exchange of India Limited	BSE Limited
Listing Department, 'Exchange Plaza', C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051	The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
Symbol: **SPECTRUM** ISIN: **INE01EO01010** Series: **EQ**	Scrip Code: **544386**

Dear Sir/Madam,

Subject: Intimation of Allotment of Equity Shares and Convertible Warrants, on preferential Issue basis in terms of Chapter V of SEBI (Issue of Capital Disclosure Requirements) Regulation 2018 ("SEBI ICDR Regulations").

With reference to captioned subject and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we wish to inform you that the Board of Directors of the Company vide circular resolution dated September 11, 2026 has approved the allotment of Equity Shares and Convertible Warrants on preferential basis in accordance with the applicable provisions of the Chapter V of the SEBI ICDR Regulations, provisions of the Companies Act, 2013 and rules made thereunder as below:

(a) 13,73,625 (Thirteen Lakh Seventy Three Thousand Six Hundred Twenty Five) fully paid-up Equity Shares of the Company having face value of ₹10/- each, at an issue price of ₹2,002/- per Equity Share, including a premium of ₹1,992/- per Equity Share, aggregating to ₹274,99,97,250/- (Rupees Two Hundred Seventy Four Crore Ninety Nine Lakh Ninety Seven Thousand Two Hundred Fifty only), to the following five (5) allottees:

Sr. No.	Name of Allottees	Category	Equity Shares allotted	Investment Amount Received (in ₹)
1.	HDFC Mutual Fund - HDFC Manufacturing Fund (Scheme of HDFC Mutual Fund)	Non - Promoter	4,99,500	99,99,99,000/-
2.	HDFC Mutual Fund - HDFC Innovation Fund (Scheme of HDFC Mutual Fund)	Non - Promoter	1,24,875	24,99,99,750/-
3.	HDFC Mutual Fund - HDFC Value Fund (Scheme of HDFC Mutual Fund)	Non - Promoter	1,24,875	24,99,99,750/-
4.	Valuequest India Inflexion Fund (Scheme of Valuequest India Investment Trust, Category III AIF)	Non- Promoter	3,74,625	74,99,99,250/-
5.	Minosha India Limited	Non- Promoter	2,49,750	49,99,99,500/-
	Total		**13,73,625**	**274,99,97,250/-**

(b) 2,49,750 (Two Lakh Forty Nine Thousand Seven Hundred Fifty) fully convertible warrants ("**Warrants**"), each Warrant convertible into one (1) fully paid-up Equity Share of the Company having face value of ₹10/- each, at an issue price of ₹2,002/- per Warrant, including a premium of ₹1,992/- per Warrant, aggregating to ₹49,99,99,500/- (Rupees Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Five Hundred only), to Deepak Suresh Chaudhari (Promoter of the Company), upon receipt of ₹12,49,99,875/- (Rupees Twelve Crore Forty-Nine Lakh Ninety-Nine Thousand Eight Hundred Seventy Five only), being 25% of the issue price of the Warrants, as upfront warrant subscription money.

We further wish to inform you that the Company has received the share application/allotment money along with Application Form from all the 6 (Six) allottees as specified in the Notice of Extra-Ordinary General Meeting dated July 24, 2026 (the "**Notice**").

The new Equity Shares as allotted above shall rank *pari passu* and carry the same rights with the existing Equity Shares of the Company in all respects.

The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**"), for issue of the aforesaid Equity Shares and Warrants on Preferential basis on August 31, 2026. The application for listing and trading approval to the Stock Exchanges for the Equity Shares allotted as above will be made in due course.

Further, the aforesaid warrant(s) are being allotted in electronic form and are subject to lock-in, in compliance with the applicable provisions of SEBI ICDR Regulations. The conversion of warrants into equivalent number of equity shares of the Company can be exercised by the warrant holder(s) at any time during the period of eighteen months from the date of allotment of Warrants i.e. September 11, 2026, in one or more tranches, upon payment of the remaining 75% of the amount payable against each such warrant before the last date of conversion of warrants.

Consequent to said allotment the issued, subscribed and paid-up equity share capital of the Company would change as follows:

Nominal value of the Equity Share Capital (Rs.)	₹ 17,50,00,000/- (Rupees Seventeen Crore Fifty Lakh only) divided into 1,75,00,000 (One Crore Seventy Five Lakh) Equity Shares of ₹ 10/- (Rupees Ten only) each.
Paid up equity share capital of the Company before allotment (Rs.)	₹ 15,71,38,400/- (Rupees Fifteen Crore Seventy One Lakh Thirty Eight Thousand Four Hundred only) divided into 1,57,13,840 (One Crore Fifty Seven Lakh Thirteen Thousand Eight Hundred Forty) Equity Shares of ₹ 10/- (Rupees Ten only) each.
Paid up equity share capital of the Company after allotment on fully diluted basis (Rs.)	₹ 17,33,72,150/- (Rupees Seventeen Crore Thirty Three Lakh Seventy Two Thousand One Hundred Fifty only) divided into 1,73,37,215 (One Crore Seventy Three Lakh Thirty Seven Thousand Two Hundred Fifteen) Equity Shares of ₹ 10/- (Rupees Ten only) each. *(Assuming 100% conversion of convertible warrants into equity shares)*

The disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, regarding the allotment of equity shares on a preferential basis is enclosed as **Annexure I.**

We request you to take the same on your record.

Thanking You.

Yours faithfully,

For Spectrum Electrical Industries Limited

Rahul Vasant Lavane

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Rahul Lavane
Company Secretary & Compliance Officer
Membership No.: A57240

Date: September 11, 2026

Place: Jalgaon

Encl: as above

Annexure -I

The details in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	Names of the Investors	**As per Annexure A1**
2.	Post allotment of securities: Outcome of the subscription	**As per Annexure A2**
3.	Issue Price	a. **Equity Shares** - each at a price of ₹ 2,002/- (Rupees Two Thousand Two only) (including a premium of ₹ 1,992/- (Rupees One Thousand Nine Hundred Ninety Two only) per Equity Share. b. **Warrants** - each at a price of ₹ 2,002/- (Rupees Two Thousand Two only) per Warrant each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share of the Company having face value of ₹ 10/- (Rupees Ten) at a premium of ₹ 1,992/- (Rupees One Thousand Nine Hundred Ninety Two only).
4.	Number of Investors	6 (Six)
5.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA
6.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

For Spectrum Electrical Industries Limited

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Rahul Lavane

Company Secretary & Compliance Officer

Membership No.: A57240

Date: September 11, 2026

Place: Jalgaon

Spectrum

Annexure A1

Sr. No.	Name of the Allottees	Category	No. of Shares subscribed in preferential allotment/Convertible Warrants allotted
1.	HDFC Mutual Fund - HDFC Manufacturing Fund (Scheme of HDFC Mutual Fund)	Non-Promoter	4,99,500 (Equity Shares)
2.	HDFC Mutual Fund – HDFC Innovation Fund (Scheme of HDFC Mutual Fund)	Non-Promoter	1,24,875 (Equity Shares)
3.	HDFC Mutual Fund - HDFC Value Fund (Scheme of HDFC Mutual Fund)	Non-Promoter	1,24,875 (Equity Shares)
4.	Valuequest India Inflexion Fund (Scheme of Valuequest India Investment Trust, Category III AIF)	Non-Promoter	3,74,625 (Equity Shares)
5.	Minosha India Limited	Non-Promoter	2,49,750 (Equity Shares)
6.	Mr. Deepak Suresh Chaudhari	Promoter	2,49,750 (Warrants)

For Spectrum Electrical Industries Limited

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Rahul Lavane
Company Secretary & Compliance Officer

Date: September 11, 2026
Place: Jalgaon

Spectrum

Annexure A2

Post allotment of securities- outcome of the subscription:

Name of the Allottees	Pre -Preferential Issue		No. of Shares subscribed in preferential allotment/ Convertible Warrants to be allotted	Post- Preferential Issue*	
	No. of equity shares	% of share holding		No. of equity shares	% of share holding
HDFC Mutual Fund - HDFC Manufacturing Fund (Scheme of HDFC Mutual Fund)	Nil	Nil	4,99,500 (Equity Shares)	4,99,500	2.88
HDFC Mutual Fund - HDFC Innovation Fund (Scheme of HDFC Mutual Fund)	Nil	Nil	1,24,875 (Equity Shares)	1,24,875	0.72
HDFC Mutual Fund - HDFC Value Fund (Scheme of HDFC Mutual Fund)	Nil	Nil	1,24,875 (Equity Shares)	1,24,875	0.72
Valuequest India Inflexion Fund (Scheme of Valuequest India Investment Trust, Category III AIF)	Nil	Nil	3,74,625 (Equity Shares)	3,74,625	2.16
Minosha India Limited	Nil	Nil	2,49,750 (Equity Shares)	2,49,750	1.44
Mr. Deepak Suresh Chaudhari	83,36,975	53.05	2,49,750 (Warrants)	85,86,725	49.53

**The post-preferential shareholding of the Proposed Allottees has been provided on a fully diluted basis and on the presumption that all the 2,49,750 Warrants allotted to the Warrant Subscriber will be fully converted.*

For Spectrum Electrical Industries Limited

Rahul Vasant Lavane

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Date: 2026.09.11 14:53:28 +05'30'

Rahul Lavane
Company Secretary & Compliance Officer
Date: September 11, 2026
Place: Jalgaon