



**SPECIALITY
RESTAURANTS LIMITED**

CIN: L55101WB1999PLC090672 Email : corporate@speciality.co.in

Morya Land Mark - 1, 4th Floor, B-25, Veera Industrial Estate, Off New Link Road, Andheri (W), Mumbai 400 053

Tel. No. (022) 62686700 Website-www.speciality.co.in

August 11, 2026

To,

**General Manager,
Listing Operations,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai - 400 001.**

**Vice President,
Listing Compliance Department,
National Stock Exchange of India Limited,
'Exchange Plaza', Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.**

Scrip Code: 534425

Scrip Code: SPECIALITY

Dear Sir/ Madam,

Sub: Press Release.

Please find enclosed the matter regarding press release for Q1FY27 results.

Kindly take the same on record.

Thanking you.

Yours sincerely,

For Speciality Restaurants Limited

**Avinash Kinkhikar
Company Secretary & Legal Head**

Speciality Restaurants Reports 39% Jump in Consolidated Profit for Q1FY27

Avik Chatterjee Takes Charge as Chief Executive Officer in Q1 FY27, to Lead Speciality Restaurants' Next Phase of Growth

Key Highlights-

Q1FY27 vis-à-vis Q1FY26 (Standalone)	
Total Income	₹ 125.79 cr (₹ 108.73 cr), up 15.69%
EBITDA	₹ 27.85 cr (₹ 23.69 cr), up 17.56%
PAT	₹ 6.88 cr (₹ 5.68 cr), up 21.13%
Q1FY27 vis-à-vis Q1FY26 (Consolidated)	
Total Income	₹ 131.30 cr (₹ 114.51 cr), up 14.66%
EBITDA	₹ 28.61 cr (₹ 23.59 cr), up 21.28%
PAT	₹ 7.11 cr (₹ 5.12 cr), up 38.87%

Mumbai, August 11, 2026: Speciality Restaurants Limited, a leading fine dining restaurant chain, operates some of India's most recognised Restaurants and confectionary brands, which includes Mainland China, its flagship, along with Asia Kitchen by Mainland China, Oh! Calcutta, Gong, Siciliana, Sigree-Global Grill, Haka, Sweet Bengal and Walters to name just a few.

Standalone Results: Total income for the quarter stood at ₹ 125.79 crore, up 15.69% from ₹ 108.73 crore in the same quarter last year. EBITDA rose 17.56% to ₹ 27.85 crore, and profit after tax grew 21.13% to ₹ 6.88 crore. Total comprehensive income came in at ₹ 6.57 crore, compared to ₹ 6.09 crore in Q1FY26.

Consolidated Results:

On a consolidated basis, total income for the quarter was ₹ 131.30 crore, up 14.66% from ₹ 114.51 crore a year earlier. EBITDA grew 21.28% to ₹ 28.61 crore, while profit after tax rose to ₹ 7.11 crore, up from ₹ 5.12 crore in Q1FY26. Total comprehensive income for the quarter stood at ₹ 6.73 crore, against ₹ 6.56 crore in the same period last year.

Commenting on the results, **Mr. Anjanmoy Chatterjee, Chairman & Managing Director, Speciality Restaurants Limited**, said, *"We are pleased to report a strong start to FY27, with Revenue from Operations growing by 16.8% year-on-year and, more importantly, PAT growing by 38.9% to ₹ 7.11 crore. The fact that our profit growth has significantly outpaced revenue growth is particularly encouraging and reflects the progress we are making in improving operating efficiency and profitability.*

Our 11.35% same-store sales growth across restaurants and confectioneries is another important indicator of the strength of our existing portfolio. SSSG demonstrates that our established outlets

continue to see healthy consumer demand and are generating strong organic growth, independent of the contribution from new stores.

We remain focused on improving the productivity of our existing network, enhancing customer experience, maintaining cost discipline and pursuing calibrated expansion. Our objective is to build on this momentum and deliver sustainable revenue and profitability growth in the quarters ahead.

We believe the combination of strong same-store growth, healthy revenue momentum and significant improvement in profitability positions Speciality Restaurants well for the next phase of growth and value creation.”

The quarter also saw a leadership change at the company, with Avik Chatterjee taking charge as Chief Executive Officer in Q1FY27. Mr. Avik Chatterjee has spent much of his career within the organisation and has played a hands-on role in building and scaling several of its restaurant brands.

Avik Chatterjee, Chief Executive Officer, Speciality Restaurants Limited, said: *“Speciality Restaurants is at an important stage in its growth journey, and I see a clear opportunity to build on the momentum we have created. My priorities will be to strengthen our existing brands, expand into the right markets and create new concepts that respond to evolving customer preferences.*

Walters is a good example of what that looks like in practice. We set it up as a QSR format about a year back, and it has already turned into a genuine growth story within the portfolio revenue is up 345% this quarter to ₹1.56 crore from ₹35 lakh a year ago, and it now contributes 1.3% of our consolidated revenue, against 0.3% then. Over the next three quarters, we plan to deepen our presence in Mumbai with a minimum of 12 to 15 new Walters stores, alongside a cloud kitchen to widen our delivery reach. We will continue to sharpen our operations, use technology to improve efficiency and invest in the customer experience.

As we move into new markets and explore opportunities, our focus will be on building a stronger and more scalable business while creating long-term value for all our stakeholders. We will continue to sharpen our operations, use technology to improve efficiency and invest in the customer experience. As we move into new markets and explore opportunities overseas, our focus will be on building a stronger and more scalable business while creating long-term value for all our stakeholders.”

About Speciality Restaurants:

Speciality Restaurants is engaged in the business of operating restaurants and confectioneries across India, UAE, Oman and United Kingdom for more than 30 years. The Company’s Flagship Brand is Mainland China, offering authentic Chinese cuisine. The Company successfully introduced Asia Kitchen by Mainland China as a brand extension offering Pan-Asian cuisine. Other Core Brands being Oh! Calcutta offering 300-year-old Calcutta cuisine, Sigree-Global Grill which features a melange of fresh, grilled flavours from all around the world like Mediterranean, Oriental, Spanish, Mexican and Indian cuisine with live grills on each table and Sweet Bengal offering authentic Bengali sweets made from pure cow’s milk and Walters in QSR category, an answer to the oversized messy burgers

As on 30th June 2026, the Company has 73 Restaurants, 34 Confectionary stores and 11 cloud kitchens across 11 cities in India, which include 2 outlets of 'Asia Kitchen by Mainland China' restaurants in UAE and 1 outlet in Muscat, Oman. The company also operates 1 restaurant under the brand name 'Chourangi' in London.

Cautionary Statement

This press release contains certain "forward-looking statements" that describe our strategies, objectives, plans, prospects, goals, which reflects the current views of our Company based on the Management's belief and assumption, which is based on currently available information and are not a guarantee of future performance. Although we believe the assumptions upon which these forward-looking statements based to be reasonable, any of these assumptions could prove to be inaccurate and the forward-looking statements based on these assumptions could be incorrect.

For More Information, Please Contact:

Mr. Rajesh Mohta
Executive Director-Finance & CFO
Speciality Restaurants Limited
Contact No: 022-62686700
Email ID: rkm@speciality.co.in