



**SPECIALITY
RESTAURANTS LIMITED**

CIN: L55101WB1999PLC090672 Email : corporate@speciality.co.in

Morya Land Mark - 1, 4th Floor, B-25, Veera Industrial Estate, Off New Link Road, Andheri (W), Mumbai 400 053

Tel. No. (022) 62686700 Website-www.speciality.co.in

August 5, 2025

To,
**General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai - 400 001.**

**Vice President,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.**

Scrip Code: 534425

Scrip Code: SPECIALITY

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on August 5, 2025.

This is to inform you that the Board of Directors of Speciality Restaurants Limited (the “Company”) at its meeting held on August 5, 2025 (the “Board Meeting”) have *inter alia* considered, approved, adopted and taken on record the statement of standalone and consolidated unaudited financial results of the Company for the quarter ended June 30, 2025 (the “Financial Results”) along with the limited review reports of the statutory auditors of the Company.

Please find enclosed herewith a copy of the Financial Results and the limited review reports of the statutory auditors thereon for the quarter ended June 30, 2025.

As required under Regulation 47 (1) (b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the extract of the Financial Results will be published in the newspapers in the format prescribed by SEBI.

The full format of the Financial Results will also be available on the website of the Company at www.speciality.co.in.

The Board Meeting today commenced at 2.45 p.m. and concluded at 3.45 p.m.

We request you to please take the above information on record and disseminate the Financial Results of the Company on the website of the Stock Exchanges accordingly.

Thanking you.
Yours sincerely,

For Speciality Restaurants Limited

**AVINASH
MADHUKAR
KINHNIKAR**

Digitally signed by
AVINASH MADHUKAR
KINHNIKAR
Date: 2025.08.05 16:41:53
+05'30'

Avinash Kinhnikar

Company Secretary & Legal Head

Encl's: As above.

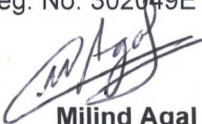
Registered Office: 'Uniworth House' 3A, Gurusaday Road, Kolkata - 700019.

Limited Review Report on the Quarterly Unaudited Standalone Financial Results of Speciality Restaurants Limited pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Speciality Restaurants Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Speciality Restaurants Limited** ("the Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable accounting standards ('IND AS') prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

For Singhi & Co.
Chartered Accountants
Firm Reg. No. 302049E



Milind Agal
Partner

Membership No. 123314
UDIN: 25123314BMLLAE1728

Place: Mumbai
Date: August 05, 2025

SPECIALITY RESTAURANTS LIMITED

Registered Office: Uniworth House 3A Gurusaday Road, Kolkata - 700019

CIN: L55101WB1999PLC090672. Tel No. (91 33) 2283 7964

Email: corporate@speciality.co.in

Website: www.speciality.co.in

Statement of Standalone Unaudited Financial Results for the quarter ended 30 June 2025

INR in Lakhs (Except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		(Unaudited)	(Audited) Refer Note 4	(Unaudited)	(Audited)
1	Revenue from operations	10,305.77	9,861.83	9,713.16	41,307.61
2	Other Income (Refer Note No. 3)	567.36	390.12	838.53	1,897.46
3	Total Income	10,873.13	10,251.95	10,551.69	43,205.07
4	Expenses				
	(a) Cost of food and beverages consumed	3,075.34	3,006.62	2,991.52	12,598.66
	(b) Employee benefits expense	2,237.48	2,338.89	2,192.88	8,988.77
	(c) Finance costs	374.14	364.23	352.43	1,423.39
	(d) Depreciation/amortisation/impairment	1,292.79	1,257.08	1,101.39	4,720.85
	(e) Lease rent	342.01	219.35	337.83	1,377.24
	(f) Other expenses	2,849.27	2,728.58	2,700.58	11,286.00
	Total Expenses	10,171.03	9,914.75	9,676.63	40,394.91
5	Profit before tax (3 - 4)	702.10	337.20	875.06	2,810.16
6	Tax expense/ (credit)				
	a) Current tax	83.13	37.35	47.32	235.02
	b) Adjustment of tax relating to earlier periods	-	(19.90)	-	(19.90)
	c) Deferred tax	50.85	53.87	113.06	450.53
		133.98	71.32	160.38	665.65
7	Profit after tax for the period (5 - 6)	568.12	265.88	714.68	2,144.51
8	Other comprehensive income (OCI)				
	Items that will not be reclassified to profit or loss:				
	Re-measurement gains/ (losses) on defined benefit plans	55.40	(47.40)	2.13	(23.76)
	Income tax effect	(13.94)	11.93	(0.54)	5.98
9	Total comprehensive income for the period (7 + 8)	609.58	230.41	716.27	2,126.73
10	Paid-up equity share capital (Face value of INR 10/- per share)	4,823.57	4,823.57	4,809.77	4,823.57
11	Other Equity	-	-	-	28,038.84
12	Earnings per equity share (of INR 10/- each)*				
	(a) Basic	1.18	0.55	1.50	4.45
	(b) Diluted	1.18	0.55	1.50	4.45

See accompanying notes to the financial results

*not annualised for quarters



SPECIALITY RESTAURANTS LIMITED
Statement of Standalone Unaudited Financial Results for the quarter ended 30 June 2025

Notes:

1 The above financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 5 August 2025. The results for the quarter ended 30 June 2025, were reviewed by the statutory auditors of the Company.

The above results has been prepared in accordance with the Indian Accounting Standards notified under Section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended and SEBI circular dated 05 July 2016.

2 The principal business of the Company is operating casual dining restaurants outlets and confectionary outlets. All other activities of the Company revolve around its principal business. The Chairman & Managing Director (CMD) of the Company, has been identified as the Chief Operating Decision Maker (CODM). The CODM evaluates the Company's performance, allocates resources based on analysis of the various performance indicators of the Company as a single unit. Therefore, the management has concluded that there is only one operating reportable segment as defined by Ind AS 108 - Operating Segments. The Company predominantly operates in one geography, i.e., India.

3 Other income include following one-off incomes:

Particulars	Quarter Ended			Year Ended
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
Gain on lease modification / termination	43.16	2.18	372.97	375.19
Total	43.16	2.18	372.97	375.19

4 The results of the quarter ended 31 March 2025 are the balancing figure between audited results in respect of full financial year and published year to date results upto third quarter of relevant financial year.

5 Previous periods figures have been regrouped/ reclassified wherever necessary.

For and on behalf of the Board of Speciality Restaurants Limited



Indranil Chatterjee
Deputy Managing Director
(DIN: 00200577)

Place: Mumbai
Date: 05 August 2025



Limited Review Report on Quarterly Unaudited Consolidated Financial Results of Speciality Restaurants Limited pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Speciality Restaurants Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Speciality Restaurants Limited** ("the Holding Company"), its subsidiaries (the Holding Company and its Subsidiaries together referred to as "the Group") for the quarter ended June 30, 2025 (the "Statement") being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulation, to the extent applicable.

4. The Statement includes result of the following entities:
 - a. Speciality Restaurants Limited (Holding Company)
 - b. Speciality Hospitality UK Limited (Subsidiary-UK)
 - c. Caterland Hospitality Limited (Subsidiary of subsidiary-UK)
 - d. Speciality Hospitality US Inc (Subsidiary-US).
 - e. Speciality Hotels India Private Limited (Subsidiary of the Holding Company).
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the applicable Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

6. The Statement includes the interim financial information/ financial results of four subsidiaries which have not been reviewed/ audited, and have been approved and furnished to us by the management, whose financial information reflects total revenue of Rs. 571 lakhs, total net loss after tax of Rs. 55 lakhs and total comprehensive income/ (loss) of Rs. (55 lakhs) for the quarter, before giving effect to the consolidation adjustments, as considered in the Statement. According to the information and explanations given to us by the Management, these financial information/financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

For Singhi & Co.
Chartered Accountants
Firm Reg. No. 302049E



Milind Agal
Partner

Membership No. 123314
UDIN: 25123314BMLLAF8957

Place: Mumbai
Date: August 05, 2025

SPECIALITY RESTAURANTS LIMITED

Registered Office: Uniworth House 3A Gurusaday Road, Kolkata - 700019

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Statement of Consolidated Unaudited Financial Results for the quarter ended 30 June 2025
INR in Lakhs (Except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		(Unaudited)	(Audited) Refer Note 4	(Unaudited)	(Audited)
1	Revenue from operations	10,877.19	10,300.90	10,311.20	43,624.90
2	Other Income (Refer Note No. 3)	574.01	398.46	841.05	1,924.34
3	Total Income	11,451.20	10,699.36	11,152.25	45,549.24
4	Expenses				
	(a) Cost of food and beverages consumed	3,200.34	3,102.14	3,124.01	13,103.62
	(b) Employee benefits expense	2,454.52	2,516.17	2,360.95	9,758.94
	(c) Finance costs	374.14	364.23	353.43	1,423.39
	(d) Depreciation/amortisation/impairment	1,339.53	1,301.73	1,144.64	4,899.82
	(e) Lease rent	447.98	336.42	434.55	1,804.29
	(f) Other expenses	2,988.59	2,822.77	2,797.47	11,697.93
	Total Expenses	10,805.10	10,443.46	10,215.05	42,687.99
5	Profit before tax (3 - 4)	646.10	255.90	937.20	2,861.25
6	Tax expense/ (credit)				
	a) Current tax	83.13	37.35	47.32	235.02
	b) Adjustment of tax relating to earlier periods	-	(19.90)	-	(19.90)
	c) Deferred tax	50.85	26.89	125.51	449.41
		133.98	44.34	172.83	664.53
7	Profit after tax for the period (5 - 6)	512.12	211.56	764.37	2,196.72
8	Other comprehensive income (OCI)				
	Items that will not be reclassified to profit or loss:				
	Re-measurement gains/ (losses) on defined benefit plans	55.40	(47.60)	1.73	(23.76)
	Income tax effect	(13.94)	11.93	(0.44)	5.98
	Items that may be reclassified to profit or loss				
	Exchange difference arising on translating foreign operations	102.74	52.30	0.70	85.10
9	Total comprehensive income for the period (7 + 8)	656.32	228.19	766.36	2,264.04
10	Net Profit for the year attributable to :				
	Owners	539.72	238.73	738.25	2,171.56
	Non-controlling interests	(27.60)	(27.17)	26.12	25.16
11	Other comprehensive income (OCI) attributable to :				
	Owners	144.20	16.63	1.99	67.32
	Non-controlling interests	-	-	-	-
12	Total comprehensive income attributable to :				
	Owners	683.92	255.36	740.24	2,238.88
	Non-controlling interests	(27.60)	(27.17)	26.12	25.16
13	Paid-up equity share capital (Face value of INR 10/- per share)	4,823.57	4,823.57	4,809.77	4,823.57
14	Other Equity	-	-	-	27,874.14
15	Earnings per equity share (of INR 10/- each)*				
	(a) Basic	1.06	0.50	1.55	4.51
	(b) Diluted	1.06	0.50	1.54	4.51

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*not annualised for quarters



SPECIALITY RESTAURANTS LIMITED
Statement of Consolidated Unaudited Financial Results for the quarter ended 30 June 2025

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For and on behalf of the Board of Speciality Restaurants Limited



Indranil Chatterjee
Deputy Managing Director
(DIN: 00200577)

Place: Mumbai
Date: 05 August 2025