

ANNEXURE-2

Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	SPECIALITY RESTAURANTS LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Mr. Anjan Chatterjee		
Whether the acquirer/seller belongs to Promoter/Promoter Group	Yes.		
Name (s) of the Stock Exchange (s) where the shares of TC are Listed	National Stock Exchange ("NSE") and BSE Limited ("BSE")		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	76,52,924	16.30%	16.30%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) (Locked- in- shares)	54,47,076	11.60%	11.60%
c) Voting rights (VR) otherwise than by shares	N.A	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	1,31,00,000	27.90%	27.90%
Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold	10,30,000	2.20%	2.20%
g) VRs acquired/sold otherwise than by shares	N.A.	N.A.	N.A.
h) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	N.A	N.A.	N.A.
i) Shares encumbered/invoked/released by the acquirer	N.A	N.A	N.A

j) Total (f+g+h+i)	10,30,000	2.20%	2.20%
After the acquisition/sale, holding of			
k) Shares carrying voting rights	66,22,924	14.10%	14.10%
l) Shares encumbered with the acquirer/seller (Locked- in- shares)	54,47,076	11.60%	11.60%
m) VRs otherwise than by shares	N.A.	N.A	N.A
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	N.A	N.A.	N.A.
o) Total (k+l+m+n)	1,20,70,000	25.70%	25.70%
Mode of acquisition/sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.).	Open market		
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.03.2015		
Equity share capital/total voting capital of the TC before the said acquisition/ sale.	4,69,57,657		
Equity share capital/total voting capital of the TC after the said acquisition/ sale.	4,69,57,657		
Total diluted share/voting capital of the TC after the said acquisition/sale	4,69,57,657		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/ ~~Authorized Signatory~~:



Place: Mumbai.

Date: March 18, 2015.