

Dated: 18th December, 2024

To
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Plot No.C/1, G Block
Bandra (East), Mumbai - 400051

**Sub: Intimation of Conversion of Warrants & Allotment of Equity Shares on preferential issue basis:
Disclosure Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing
Obligations and Disclosure Requirements) Regulations, 2015**

Reg: Spacenet Enterprises India Limited ("The Company") Symbol: SPCENET

This is in continuation of our letters dated February 01, 2024 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Preferential Issue Allotment committee of the Board of Directors of the Company vide it's circular resolution on 18th December, 2024 approved the Allotment of 2,56,410 Equity shares of the face value of INR 01.00 (Rupee One Only) each fully paid up at an issue price of INR 26.00 (Rupees Twenty Six Only) per Equity share for an aggregate consideration of **INR. 49,99,995/- (Forty-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Ninety-Five Only)** pursuant to conversion of 2,56,410 Convertible Equity warrants into equal number of Equity shares.

The Issued, Subscribed and Paid-up Share Capital of the company would stand increased to INR 56,46,75,736 divided into 56,46,75,736 equity shares of face value of INR 01.00 (Rupees One Only) each after considering the above Allotment.

The new equity shares allotted on exercise of the warrants, shall rank pari-passu in all respects with the existing equity shares, including dividend, if any.

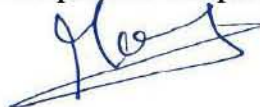
In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 read with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 as an Annexure I.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,

For Spacenet Enterprises India Limited



Monish Jaiswal
Company Secretary & Compliance Officer
Enclosed: As mentioned above:

SPACENET ENTERPRISES INDIA LIMITED.

Regd. Off. Address: Plot No.114, Survey No.66/2, Raidurgam, Prasanth Hills, Gachibowli,

Nav Khalsa, Serilingampally, Ranga Reddy, Hyderabad-500008, Telangana, India. Tel: 040-2934 5781

Email: cs@spacenetent.com, info@spacenetent.com, www.spacenetent.com CIN: L72200TG2010PLC068624

Disclosure pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023

Sr. No.	Particulars	Details						
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares Allotted upon exercise of Convertible warrants into Equity						
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issuance under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013, and other applicable laws						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,56,410 Equity shares of the face value of INR 01.00 (Rupee One Only) each fully paid up at an issue price of INR 26.00 (Rupees Twenty-Six Only) per Equity share for an aggregate consideration of INR. 49,99,995/- (Forty-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Ninety-Five Only) pursuant to conversion of 2,56,410 Convertible Equity warrants into equal number of Equity shares.						
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)								
4.	Names of the investors	Equity Shares have been allotted on preferential basis to the following non-promoter group entity: <table border="1" data-bbox="646 1473 1345 1599"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Allotee</th> <th>No. of Equity Shares Allotted</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Griebs Commosales LLP</td> <td>2,56,410</td> </tr> </tbody> </table>	Sr. No.	Name of the Allotee	No. of Equity Shares Allotted	1	Griebs Commosales LLP	2,56,410
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1	Griebs Commosales LLP	2,56,410						
5.	Post-allotment of securities - outcome of the subscription	The Issued, Subscribed and Paid-up Share Capital of the company would stand increased to INR 56,46,75,736 divided into 56,46,75,736 equity shares of face value of INR 01.00 (Rupees One Only) each after considering the above Allotment.						

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6.	Issue price/allotted price (in case of convertibles)	Issue Price - Rs. 26/- (Rupees Twenty-Six Only) per Warrant convertible into Equity shares
7.	Number of investors	01 (One)
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each Warrant will be convertible into, or exchangeable for 1 (one) fully paid-up equity share of face value of Re. 1/- (Rupees One Only) each, and the rights attached to the Warrants may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (eighteen) months upon payment of balance consideration.</p> <p>Total Consideration in respect of 2,56,410 convertible warrants is INR. 49,99,995/- (Forty-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Ninety-Five Only) (i.e. 2,56,410 Warrants of INR 26.00 exercise Price per warrant) and 2,56,410 Equity shares are allotted pursuant to exercise of Convertible warrants into Equity Shares.</p>

For Spacenet Enterprises India Limited




Monish Jaiswal
Company Secretary & Compliance Officer

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