

Dated: 05-01-2023

To
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Plot No.C/1, G Block
Bandra (East), Mumbai – 400051

Sub: Disclosure Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Ref: Disclosure under SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Reg. SPACENET ENTERPRISES INDIA LIMITED ("The Company"): Symbol: SPCENET

With reference to our letter dated on 04th January, 2023 regarding outcome of the board meeting, where the board approved to raise funds up-to Rs. 100 Crores (Rupees One Hundred Crores only) by way issuing securities on a preferential basis in accordance with the provisions of the Companies Act, 2013 and Rule made thereunder and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

In this regard we herewith submitting the disclosures pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 regarding preferential issue enclosed herewith as an **Annexure -1**

You are requested to kindly take the same on your record.

Thanking you,
Yours Faithfully,

For SPACENET ENTERPRISES INDIA LIMITED

MEDAM

CHOWDAREDDY

M.CHOWDA REDDY

Company Secretary & Compliance Officer

Digitally signed by MEDAM CHOWDAREDDY
DN: c=IN, o=PERSONAL, title=8878,
pseudonym=827be2130f68e3f6edc229ee4857c052,
2.5.4.20=210AB98D6500C21C5CAE8EB8B557CA268146458F269B41B
0183A2304E24FEECD, postalCode=500018, st=Telangana,
serialNumber=8021ff50e2964dd01199ef8b93aa8acff5d3c869976c38
6d4e0c2e12bdd6f890, cn=MEDAM CHOWDAREDDY
Date: 2023.01.05 16:49:27 +05'30'

Encl: As mentioned above

SPACENET ENTERPRISES INDIA LIMITED.

Regd. Off. Address: Plot No.114, Survey No.66/2, Raidurgam, Prasanth Hills, Gachibowli,

Nav Khalsa, Serilingampally, Ranga Reddy, Hyderabad-500008, Telangana, India. Tel: 040-2934 5781

Email: cs@spacenetent.com, info@spacenetent.com, www.spacenetent.com **CIN: L72200TG2010PLC068624**

Annexure-1

Disclosure pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Sr. No.	Particulars	Details												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Equity warrants												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4,65,50,000 (Four Crores Sixty-Five Lakhs Fifty Thousand) convertible Equity warrants issued at Rs. 20 (Rupees Twenty Only) per warrant for an aggregate consideration of Rs. 93,10,00,000 (Rupees Ninety-Three Crores Ten Lakhs Only). Each warrant will be convertible into, or exchangeable for 1 (one) fully paid-up equity share of face value of Re. 1/- (Rupees One Only) each, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (eighteen) months.												
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)														
4.	Names of the investors	The convertible Equity warrants are proposed to be allotted on preferential basis to the following Non- Promoter Allotees: <table border="1"> <thead> <tr> <th>Sr. No.</th><th>Name of the Allotees</th><th>No. of Warrants</th></tr> </thead> <tbody> <tr> <td>01.</td><td>Manami Construction Company Pvt Ltd</td><td>50,00,000</td></tr> <tr> <td>02.</td><td>Kuber Securities</td><td>50,00,000</td></tr> <tr> <td>03.</td><td>Karishma Bhatia</td><td>5,00,000</td></tr> </tbody> </table>	Sr. No.	Name of the Allotees	No. of Warrants	01.	Manami Construction Company Pvt Ltd	50,00,000	02.	Kuber Securities	50,00,000	03.	Karishma Bhatia	5,00,000
Sr. No.	Name of the Allotees	No. of Warrants												
01.	Manami Construction Company Pvt Ltd	50,00,000												
02.	Kuber Securities	50,00,000												
03.	Karishma Bhatia	5,00,000												

SPACENET ENTERPRISES INDIA LIMITED.

Regd. Off. Address: Plot No.114, Survey No.66/2, Raidurgam, Prasanth Hills, Gachibowli,

Nav Khalsa, Serilingampally, Ranga Reddy, Hyderabad-500008, Telangana, India. Tel: 040-2934 5781

Email: cs@spacenetent.com, info@spacenetent.com, www.spacenetent.com **CIN:** L72200TG2010PLC068624

		04.	Kunal Ashok Nahar	2,50,000
		05.	Silver Stallion Limited	1,00,00,000
		06.	Mriidul Singhanian	25,00,000
		07.	Fiduciary Euromax Capital Markets Pvt Ltd	10,00,000
		08.	Priti Vijay Kumar Shah	3,00,000
		09.	Rahul Vaidya	2,50,000
		10.	Akaash Kumar Bhat	2,50,000
		11.	Satelite Forging Pvt Ltd	50,00,000
		12.	Semai Trading LLP	5,00,000
		13.	Sanjay Bagrodia	5,00,000
		14.	Nital Nishith Shah	25,00,000
		15.	Babita Mittal	10,00,000
		16.	Renu Aggarwal	10,00,000
		17.	Pooja Garg	10,00,000
		18.	Vikas Garg	10,00,000
		19.	Ravi Maniram Arya	10,00,000
		20.	R Vasant Kumar & Sons	5,00,000
		21.	Ariba Aadil Shaikh	5,00,000
		22.	Urvi Thakkar	10,00,000
		23.	Moheet Vinodkumar Agrawal	5,00,000
		24.	Nikunj Mehta	5,00,000
		25.	Deepa Jain	5,00,000
		26.	VSS Iron and Minerals Pvt Ltd	12,50,000
		27.	Aryan Mining & Trading Corpn Private Limited	12,50,000

SPACENET ENTERPRISES INDIA LIMITED.

Regd. Off. Address: Plot No.114, Survey No.66/2, Raidurgam, Prasanth Hills, Gachibowli,
 Nav Khalsa, Serilingampally, Ranga Reddy, Hyderabad-500008, Telangana, India. Tel: 040-2934 5781

Email: cs@spacenetent.com, info@spacenetent.com, www.spacenetent.com **CIN:** L72200TG2010PLC068624

		28.	Shree Salasar Properties & Finance Pvt. Ltd.	10,00,000				
		29.	Sushila Saraogi	2,50,000				
		30.	Ranjana Saraogi	2,50,000				
		31.	Amit Sonthalia	2,50,000				
		32.	Sumit Sonthalia	2,50,000				
			TOTAL	4,65,50,000				
5.	Post-allotment of securities - outcome of the subscription	The warrants are proposed to be allotted to 32 investors. Details of shareholding in the Company, prior to and after the proposed preferential issue, are as under: <table><tr><th>Pre-preferential issue</th><th>Post-allotment of warrants pursuant to the preferential issue</th></tr><tr><td>Nil</td><td>4,65,50,000 (<i>Four Crores Sixty-Five Lakhs Fifty Thousand</i>) Warrants constituting 8.07% of the post issue capital (upon conversion of warrants)</td></tr></table>			Pre-preferential issue	Post-allotment of warrants pursuant to the preferential issue	Nil	4,65,50,000 (<i>Four Crores Sixty-Five Lakhs Fifty Thousand</i>) Warrants constituting 8.07% of the post issue capital (upon conversion of warrants)
Pre-preferential issue	Post-allotment of warrants pursuant to the preferential issue							
Nil	4,65,50,000 (<i>Four Crores Sixty-Five Lakhs Fifty Thousand</i>) Warrants constituting 8.07% of the post issue capital (upon conversion of warrants)							
6.	Issue price/allotted price (in case of convertibles)	Rs. 20 (Rupees Twenty only) determined in accordance with the SEBI (Issue Of Capital And Disclosure Requirements) Regulations, 2018.						
7.	Number of investors	32 (Thirty-Two)						
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each warrant will be convertible into, or exchangeable for 1 (one) fully paid-up equity share of face value of Re. 1/- (Rupees One Only) each, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (eighteen) months.						

**MEDAM
CHOWDAREDDY**

Digitally signed by MEDAM CHOWDAREDDY
 DN: c=IN, o=PERSONAL, title=8878,
 pseudonym=827be2130f68e3f6edc229ee4857c052,
 2.5.4.20=210A89BD600C21C5CAE8EBE557CA26814645BF2
 69B41B0183A2304EE4FEEC2D, postalCode=500018,
 st=Telangana,
 serialNumber=8021ff50e2964dd01199ef8b93aa8acff6d3c86
 9976c386d4e0c2e12bdd6f890, cn=MEDAM CHOWDAREDDY
 Date: 2023.01.05 16:51:01 +05'30'

SPACENET ENTERPRISES INDIA LIMITED.

Regd. Off. Address: Plot No.114, Survey No.66/2, Raidurgam, Prasanth Hills, Gachibowli,

Nav Khalsa, Serilingampally, Ranga Reddy, Hyderabad-500008, Telangana, India. Tel: 040-2934 5781

Email: cs@spacenetent.com, info@spacenetent.com, www.spacenetent.com **CIN: L72200TG2010PLC068624**