



Ref: SSFL/Stock Exchange/2024-25/062

July 30, 2024

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Scrip Code: 542759

Symbol: SPANDANA

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors' Meeting held on July 30, 2024.

Ref: letter No. SSFL/Stock Exchange/2024-25/049 dated July 25, 2024.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Tuesday, July 30, 2024, *inter-alia* considered and approved the issuance of up-to 15,000 (Fifteen thousand) Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees one lakh only) each at premium of ₹244.80/- (Rupees two hundred and forty-four only) per debenture including green shoe option of up-to 5,000 (Five thousand) Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures, aggregating up-to ₹150,00,00,000/- (Rupees one hundred and fifty cores only) on private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

Instrument Details	Senior Secured Rated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures
Size of the Issue	₹150,00,00,000/- (Rupees one hundred and fifty crore only) including green shoe option of ₹50,00,00,000/- (Rupees fifty crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	22 months and 26 days
Date of allotment	August 02, 2024
Date of maturity	June 28, 2026
Interest rate payment	9.84% p.a.
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

The meeting commenced at 11.30 a.m. and concluded at 11:45 a.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,
For Spandana Sphoorty Financial Limited

Vinay Prakash Tripathi
Company Secretary

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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