



Ref: SSFL/Stock Exchange/2022-23/079
Date: September 26, 2022

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Sub: Reply to clarification sought on outcome of the Management Committee meeting held on September 21, 2022

Ref: Company letter no.: SSFL/Stock Exchange/2022-23/73 dated September 21, 2022

This is in reply to your letter dated September 23, 2022 on the even subject, we wish to clarify as below mentioned:

In case of issuance of debt securities or other Non-Convertible securities:

1. Whether proposed to be listed? If yes, name of the stock exchange(s);
Response: Yes, the securities are proposed to be listed on or before September 29, 2022 on BSE Limited.
2. Tenure of the instrument - date of allotment and date of maturity;
Response: The Tenure of the instrument is 18 (Eighteen) months and 9 (Nine) days; being September 23, 2022 as the allotment date and April 01, 2024 the Redemption date.
3. Coupon/interest offered, schedule of payment of coupon/interest and principal;
Response: The Coupon offered is based on the performance of Reference Index of 10-Year Government Security-6.54% GS 2032 (ISIN: IN0020210244), the coupon shall be paid on the maturity along with the principal.
4. Charge/security, if any, created over the assets;
Response: The Charge is created on the receivable of the Company to the tune of 1.10 times of the principal outstanding.
5. Special right/interest/privileges attached to the instrument and changes thereof;
Response: None
6. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;
Response: None
7. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;
Response: None
8. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.
Response: Debenture redemption date is April 01, 2024

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIIC, Raidurg Panmaktha, Hyderabad - 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspchoorty.com | www.spandanaspchoorty.com



We request you to kindly take on record the aforesaid information.

Thanking You,
Yours Sincerely.

For Spandana Sphoorty Financial Limited

Ramesh Periasamy

Digitally signed by Ramesh
Periasamy

Date: 2022.09.26 10:35:54 +05'30'

Ramesh Periasamy

Company Secretary and Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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