Kangchenjunga Limited

Suite 11, 1st Floor, Plot 42 Hotel Street, Cybercity 72201, Ebene, Mauritius
▪Tel: (230) 5443 3412

April 8th, 2021

BSE Limited
P.J. Towers,
Dalal Street,
Mumbai 400 001.
Kind Attn: Sr. General Manager
Email: corp.relations@bseindia.com

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, Block G,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Kind Attn: Head – Listing
DCS – Listing Department
Email: takeover@nse.co.in

Kangchenjunga Limited (the "Company")-Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We, hereby, confirm that the Company along with the person acting in concert have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year ended March 31, 2021. This is in compliance with the Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to acknowledge receipt and take this confirmation on record.

Thank you.

Yours faithfully

For Kangchenjunga Limited



Santosh K. Gujadhur
Director