



Ref: SSFL/Stock Exchange/2026-27/008

April 20, 2026

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Scrip Code: 542759 and 890221

Symbol: SPANDANA and SSFLPP

Dear Sir/Madam,

Subject: Outcome of the Meeting of the Management Committee of the Board of Directors held on April 20, 2026.

Ref: letter No. SSFL/Stock Exchange/2026-27/007 dated April 15, 2026.

In furtherance to above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Monday, April 20, 2026, *inter-alia* considered and approved the issuance of up to 5,00,000 (Five lakh) Listed, Rated, Senior, Secured, Redeemable, Taxable, Non-Convertible Debentures ("NCDs") having face value of ₹10,000/- (Rupees ten thousand only) per debenture, including a green shoe option of 2,00,000 (Two lakh) NCDs on private placement basis.

Pursuant to the SEBI Master Circular dated January 30, 2026, bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, the particulars/details of the issuance of NCDs are set out below as **Annexure-A**.

The meeting commenced at 04.30 p.m. and concluded at 05:00 p.m.

Kindly take the same on records.

Thanking You.

Yours Sincerely,
For Spandana Sphoorty Financial Limited

Vinay Prakash Tripathi
Company Secretary

Encl: as above

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIIC, Raidurg Panmaktha, Hyderabad – 500081, Telangana

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Annexure A

Details as required under Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Listed, Rated, Senior, Secured, Redeemable, Taxable, Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 5,00,000 NCDs (including green shoe option of 2,00,000 NCDs)
4.	Size of the issue	₹500,00,00,000/- (Rupees five hundred crore only) including green shoe option of ₹200,00,00,000/- (Rupees two hundred crore only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, to be listed on BSE Limited
6.	Tenure of the instrument - date of allotment and date of maturity	Tenure of the Instrument - 729 days from the deemed date of allotment Date of allotment - April 28, 2026 Date of Maturity - April 26, 2028
7.	Coupon/interest offered	11.25 % p.a. payable monthly
8.	Schedule of payment of coupon/interest and principal	Interest Payment: Payable monthly on the 26 th of each month, first payment date being May 26, 2026, and continuing until April 26, 2028. Principal Payment: Payable half yearly on the 26 th of respective month, first payment date being October 26, 2026, and continuing until April 26, 2028.
9.	Charge/security, if any, created over the assets	Secured
10.	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
13.	Details of redemption of debentures	Redeemable at par
14.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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