

KAVITA PURI

602, Menka Apartments,
5th Road, Chembur,
Mumbai - 400071

14th May 2012

The DSC-CRD**BSE Limited**

Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

The DSC-CRD**National Stock Exchange of India
Limited**

Exchange Plaza, 5th Floor
Bandra-Kurla Complex
Bandra(E)
Mumbai - 400 051

Dear Sir,

Ref.: BSE Scrip Code : 508976 & NSE Scrip Code: SPANCO

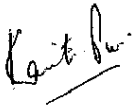
Sub. : Submission of disclosure u/r 29(2) of SEBI (SAST) Regulations, 2011

Please find enclosed herewith disclosure as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 in prescribed format for acquisition of 1500000 equity shares of Spanco Limited.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours faithfully,

**KAVITA PURI****C.C.: Spanco Limited**

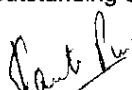
B- 22, Krishna Bhuvan,
B. S. Deoshi Marg, Deonar,
Mumbai - 400 088

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Spanco Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Kavita Puri- Acquirer Mr. Kapil Puri Mr. Anuj Kapil Puri Ms. Neha Kapil Puri		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
- Mrs.Kavita Puri- Acquirer	27,75,862	8.85	8.45
- Mr. Kapil Puri	99,30,890	31.68	30.23
- Mr. Anuj Kapil Puri	4,133	0.01	0.01
- Ms. Neha Kapil Puri	4,133	0.01	0.01
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
- Mrs. Kavita Puri- Acquirer	15,00,000	-	4.57
Total (a+b+c)	1,42,15,018	-	43.27
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
- Mrs. Kavita Puri- Acquirer	15,00,000	4.57	-
- Mr. Kapil Puri	-	-	-
- Mr. Anuj Kapil Puri	-	-	-
- Ms. Neha Kapil Puri	-	-	-
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	15,00,000	4.57	-
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
- Mrs. Kavita Puri- Acquirer	42,75,862	13.02	13.02
- Mr. Kapil Puri	99,30,890	31.68	31.68
- Mr. Anuj Kapil Puri	4,133	0.01	0.01
- Ms. Neha Kapil Puri	4,133	0.01	0.01
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	1,42,15,018	44.72	44.72
6. Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of 15,00,000 Equity Shares upon Conversion of 15,00,000 Warrants issued on preferential basis		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 th May, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	3,13,50,000 Equity Shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,28,50,000 Equity Shares of Rs.10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	3,28,50,000 Equity Shares of Rs.10/- each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


KAVITA PURI

Place: Mumbai

Date: 14.05.2012