April 05, 2018

| | |
|---|---|
| **The Manager,**<br>**Listing Department,**<br>**BSE Limited,**<br>**Phiroze Jeejeebhoy Tower,**<br>**Dalal Street,**<br>**Mumbai 400 001.**<br>**Tel no.: 2272 1233**<br>**BSE Scrip Code: 540776** | **The Manager,**<br>**Listing Department,**<br>**The National Stock Exchange of India Ltd.,**<br>**Exchange Plaza, 5 Floor, Plot C/1, G Block,**<br>**Bandra - Kurla Complex, Bandra (E),**<br>**Mumbai 400 051.**<br>**Tel No.: 2659 8235**<br>**NSE Symbol: 5PAISA** |

Dear Sir/Madam

**Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the captioned subject, we enclose herewith the disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in our capacity as promoters of 5paisa Capital Limited for the financial year ended on 31st March, 2018.

Kindly take the above on record and oblige.

Thanking you,

Yours Faithfully,

**Nirmal Bhanwarlal Jain**
**(Promoter)**
**DIN: 00010535**
**5paisa Capital Limited**

R. Venkataraman

**Venkataraman Rajamani**
**(Promoter)**
**DIN: 00011919**
**5paisa Capital Limited**

Copy to:

Company Secretary
**5paisa Capital Limited**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

<table>
<tr><td>1. Name of the Target Company (TC)</td><td>5paisa Capital Limited</td></tr>
<tr><td>2. Name(s) of the stock exchange(s) where the shares of the TC are listed</td><td>National Stock Exchange of India Limited<br>&<br>BSE Limited</td></tr>
<tr><td>3. Particulars of the shareholder(s) :<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>Or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</td><td>N.A.<br><br><table><tr><th>Sr. No.</th><th>Name(s) of promoter(s), member of the promoter group and PAC with him.</th></tr><tr><td>1.</td><td>Nirmal Bhanwarlal Jain</td></tr><tr><td>2.</td><td>Madhu N Jain</td></tr><tr><td>3.</td><td>Venkataraman Rajamani</td></tr><tr><td>4.</td><td>Aditi Avinash Athavankar (in her capacity as the trustee of Kalki Family Private Trust)</td></tr><tr><td>5.</td><td>Aditi Athavankar</td></tr><tr><td>6.</td><td>Ardent Impex Private Limited</td></tr><tr><td>7.</td><td>Orpheus Trading Private Limited</td></tr></table></td></tr>
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| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|---|---|---|---|
| As of March 31st of the year 2018, holding of: | | | |
| a) Shares | | | |
| 1. Nirmal Bhanwarlal Jain | 2178600 | 17.1018 | 17.1018 |
| 2. Madhu N Jain | 680000 | 5.3379 | 5.3379 |
| 3. Venkataraman Rajamani | 436377 | 3.4255 | 3.4255 |
| 4. Aditi Avinash Athavankar (in her capacity as the trustee of Kalki Family Private Trust) | 360000 | 2.8260 | 2.8260 |
| 5. Aditi Athavankar | 8000 | 0.0628 | 0.0628 |
| 6. Ardent Impex Private Limited | 108000 | 0.8478 | 0.8478 |
| 7. Orpheus Trading Private Limited | 52000 | 0.4082 | 0.4082 |
| b) Voting Rights (otherwise than by shares) | NIL | NIL | NIL |
| c) Warrants, | NIL | NIL | NIL |
| d) Convertible Securities | NIL | NIL | NIL |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | NIL | NIL | NIL |
| Total | 3822977 | 30.0100 | 30.0100 |

**Nirmal Bhanwarlal Jain**
**DIN: 00010535**
**(Promoter)**
**5paisa Capital Limited**

R. Venkataraman

**Venkataraman Rajamani**
**DIN: 00011919**
**(Promoter)**
**5paisa Capital Limited**

Place: Mumbai
Date: April 05, 2018