

South West Pinnacle

ISO 9001: 2015 Certified Company

South West Pinnacle Exploration Ltd

(Formerly known as South West Pinnacle Exploration Pvt Ltd)

CIN NO.: L13203HR2006PLC049480

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Date: 09.02.2026

To,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
5th Floor, Plot No. C/1, G Block,
Bandra- Kurla Complex
Mumbai 400051
SYMBOL: SOUTHWEST

To,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Script Code: 543986

Subject: Press Release

Dear Sir/Madam,

Please find enclosed herewith a copy of press release being issued by the company titled as "**Q3 FY26 Revenue Grows 29% YoY to Rs. 627 Mn & 9M Year Revenue Grows 57% YoY to Rs. 1653 Mn**"

This is for your information and record.

Thanking You,

For South West Pinnacle Exploration Limited

Vaishali
Company Secretary & Compliance Officer



South West Pinnacle

Q3 FY26 Revenue Grows 29% YoY to Rs. 627 Mn

9M Year Revenue Grows 57% YoY to Rs. 1653 Mn

Haryana, 09th Feb 2026 – South West Pinnacle Exploration Limited (SWPEL), an Integrated Service Provider providing end-to-end Drilling & exploration of Natural resources announced its audited Financial Results for the Quarter 3 & Nine Months ended 31st Dec 2025.

KEY FINANCIAL & OPERATIONAL HIGHLIGHTS

Particulars (in Rs. Million)*	Q3 FY26	Q3 FY25	9M-FY26	9M-FY25	FY25
Income from Operations	627	485	1653	1053	1803
EBITDA	177	88	379	170	336
EBITDA Margin %	28.23%	18.14%	22.93%	16.14%	18.64%
Profit After Tax	92	42	200	64	164
PAT Margin %	14.67%	8.65%	12.09%	6.07%	9.10%

* On Consolidated Basis

BUSINESS UPDATES

- Highest ever EBITDA, PBT and PAT in Q-3 and 9 Months period.
- Registered a growth of 29% in Revenue in three months and 57% in nine months .
- EBITDA in Q-3 clocked growth of 101% and 123% in 9 months period.
- PAT in Q-3 clocked growth of 119% and 213% in 9 months period.
- Order book at its peak touching Rs 445 crore level.
- Over 20 projects are currently running on pan India basis covering most of domains of exploration, in addition to JV Projects in Oman.
- Galvanising more rigs / equipment to cope up with the growing demand.
- SWPE has been declared an accredited agency by a Gazette notification published by GOI , by virtue of which company will be able to do prospecting/ exploration of mining blocks without waiting for prospecting license by respective block owners .
- Coal block exploration/ development activities have accordingly been started in Jogeshwar and Khas Jogeshwar coal block and going on at full swing .
- Exploration activities including Remote sensing in newly acquired mining block in Al Hadeetha Mining Ltd in Oman is on track .



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Commenting on the results, Mr. Vikas Jain, Chairman & Managing Director said,

"Our quarter-3 and 9 Months results are at its best achieving highest revenue and profits. In Q3 FY26, we reported revenues of Rs. 627 Million, growing at whopping 29% year-on-year. EBITDA and PAT stood at Rs. 177 Million and Rs.92 Million respectively with significant growth. Nine months of FY 26 was equally promising clocking revenue of 1653 Million with 57% growth and PAT of Rs.200 Million against Rs. 64 Million in FY 25 during corresponding period. Our diversified capabilities across multiple verticals and services resulting such a performance.

Our order book has also achieved newer heights during the Quarter touching Rs. 445 Cr. level. We have also participated in many new tenders which will strengthen further our order book. This gives a clear growth path in short to medium term and reflects the trust reposed by our clients on us. Quarter 4 is traditionally the best performing quarter for our business and I am confident that with this kind of healthy order book , our performance would be even better.

I would like to thank the entire team of SWPE for their dedication and hard work, as well as our stakeholders, whose support helps us drive the Company forward", Mr Jain added.

About South West Pinnacle Exploration Limited

SWPEL is an Integrated Service Provider, providing end-to-end drilling & exploration of natural resources viz. Coal, Ferrous, Non-Ferrous & Atomic Minerals and Conventional & non- conventional Oil & Gas and ground water investigation. SWPEL's expertise also extends to carry out exploration using technological tools like surface geographical investigation, downhole geophysics, 2D/3D Seismic and Passive Seismic Tomography etc. Company has won a coal block in the state of Jharkhand, spread across 266 Hectares, having Geological Reserves of over 84 million tons. It has signed a Coal Mine Development and Production Agreement with the Ministry of Coal, Government of India and after completing DGPS survey, has applied for PL cum ML with the Government of Jharkhand. Once PL cum ML is in place, exploration, GR preparation and other activities of mine development will be undertaken on fast track mode.

Further, Company is having two JVs in Oman. The First one is imparting mining services pursuant to a long term mining contract for Copper and Gold in Oman besides carrying out exploration and drilling services through a joint venture, namely, Alara Resources LLC., Oman.

The second JV, formed recently has been allocated a mining block by Sultanate of Oman wherein the exploration activities are in progress.

The Company has successfully completed more than 160 projects during 19 years of journey since inception for most of the leading Government & Private Organizations and presently operating 20 projects on Pan India basis, in addition to JV Projects in Oman.

SWPEL has completed approximately 3 million meters of drilling, 6.5 Lac meter of Geo physical logging 515 sq.km. of 3 D Seismic surveys, 411 LKM of 2 D seismic Survey for exploration of Coal, Mineral, Oil and Gas using 40 state of art drilling rigs having varied capacities to drill upto 2500 Meters depth and other equipment.

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward- looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward- looking statements. The company assumes no obligation to update forward- looking statements to reflect actual results changed assumptions or other factors.

For more information, please contact

Company:

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