

South West Pinnacle

ISO 9001: 2015 Certified Company

South West Pinnacle Exploration Ltd

(Formerly known as South West Pinnacle Exploration Pvt Ltd)

CIN NO.: L13203HR2006PLC049480

Regd & Corp Office:

Ground Floor, Plot No.15,

Sector-44, Gurgaon 122003, Haryana, India.

T: +91 124 4235400, 4235401

F: +91 124 4235402

E: info@southwestpinnacle.com

W: www.southwestpinnacle.com

Date: 09.02.2026

To, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra- Kurla Complex Mumbai 400051 SYMBOL: SOUTHWEST	To, Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 543986
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Sub- Outcome of Board Meeting held on February 09, 2026

Dear Sir/Madam,

Pursuant to regulation 30 and in due compliance with Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we wish to inform you that the Board of Directors of the company in their Meeting held on today i.e. February 09, 2026 through audio visual means (Google meet) has inter alia considered and approved the following items: -

1. Unaudited Financial Results (Standalone & Consolidated) along with Limited Review Report thereon for the quarter and nine months ended on December 31, 2025.
2. Revision in investment limit from 1 Million AUD to 1.5 Million AUD in Alara Resources Limited. (Australia)

The results were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors of the Company in their meeting held February 09, 2026.

The Unaudited Financial Results (Standalone and Consolidated) along with Limited Review Report are also available on the Company's website at www.southwestpinnacle.com

The meeting of the Board of Directors commenced at 02:30 P.M. and concluded at 04:30 P.M.

You are requested to take the same on your record and acknowledge the same.

Thanking You,

For South West Pinnacle Exploration Limited

Vaishali

Company Secretary & Compliance Officer

DOOGAR & ASSOCIATES

Chartered Accountants

Independent Auditor's Limited Review Report on Quarterly and Year to Date Unaudited Standalone Financial Results of South West Pinnacle Exploration Limited ("the Company") pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended

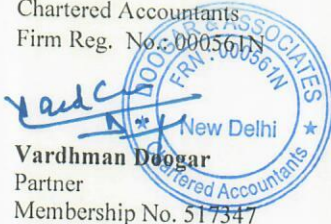
To
The Board of Directors
South West Pinnacle Exploration Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of South West Pinnacle Exploration Limited ("the Company") for the quarter and nine months ended December 31, 2025 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time (the 'Listing Regulations').
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Doogar & Associates

Chartered Accountants

Firm Reg. No. 000561N



Vardhman Doogar

Partner

Membership No. 517347

UDIN: 26517347TREPEC4944

Place: New Delhi

Date: February 09, 2026

13, Community Centre, East of Kailash, New Delhi - 110065

E-mail : client@doogar.com, admin@doogar.com, Website : www.doogar.com

Ph. : 011-46579759, 41051966, 47037656

Branches at : Mumbai and Agra

DOOGAR & ASSOCIATES

Chartered Accountants

Independent Auditor's Review Report on Quarterly and Year to Date Unaudited Consolidated Financial Results of South West Pinnacle Exploration Limited ("the Company") pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended

To
Board of Directors
South West Pinnacle Exploration Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of South West Pinnacle Exploration Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), and its share of the net profit/loss after tax and other comprehensive income of its joint ventures for the quarter and nine months ended December 31, 2025 ('the Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time (the 'Listing Regulations').
 2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.
4. The Statement includes the results of the following entities:

Name of the Entity	Relationship
South West Pinnacle Exploration Limited	Holding Company
South West Resources Private Limited*	Wholly Owned Subsidiary Company
South West Geo Services Private Limited	Wholly Owned Subsidiary Company
South West Oil Field Services Private Limited	Subsidiary Company
Alara Resources LLC	Joint venture
South West Samit JV	Joint venture
Alhadeetha Mining LLC	Joint venture

* formerly known as Pilot Pipelines Private Limited



13, Community Centre, East of Kailash, New Delhi - 110065
E-mail : client@doogar.com, admin@doogar.com, Website : www.doogar.com
Ph. : 011-46579759, 41051966, 47037656
Branches at : Mumbai and Agra

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Independent Limited Review Report on the unaudited standalone financial result of 1 subsidiary issued for the quarter and nine months ended on December 31, 2025 contains paragraph on the Going Concern assumption incorporated as under:

South West Resources Private Limited (formerly known as Pilot Pipelines Private Limited) incurred losses in earlier years resulting into the accumulated losses amounting to INR 397.81 Lakhs as at that date which has fully eroded the net worth of the Company. The current liabilities exceeded its current assets by INR 347.81 Lakhs. These conditions indicate the existence of material uncertainty that may cast significant doubt about the Company ability to continue as a going concern. However, the results of the Company have been prepared on a going concern basis as the Company has letter of financial support from Holding Company.

7. Other Matters

The Statement include the Group's share of profit/(loss) after tax of INR (57.31) Lakhs and INR 58.24 Lakhs and total comprehensive income/(loss) of INR Nil and INR Nil for the quarter and nine months ended December 31, 2025, as considered in the Statement, in respect of three joint ventures whose financial statements have not been audited by us. These financial information are unaudited and have been furnished to us by the Board of Directors and disclosures included in respect of said joint ventures, is based solely on the information furnished by the Board of Directors of such Companies. In our opinion and according to the information and explanations given to us by the Board of Directors, these financial statements are not material to the Group.


Our opinion on the Statement, is not modified in respect of the above matters with respect to our reliance on the financial information provided by the Board of Directors.

Our conclusion on the statement is not modified in respect of the above matters.

For Doogar & Associates

Chartered Accountants

Firm Reg. No.: 000561N


Vardhman Doogar
Partner

Membership No. 517347



UDIN: 26517347AHBIBX7616

Place: New Delhi

Date: February 09, 2026

Standalone Statement of Unaudited Financial Results for the quarter and nine months ended December 31, 2025

(INR in Lakhs except per share data)

S.No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
I	Income						
	(a) Revenue from Operations	6,266.20	6,242.18	4,754.04	16,519.68	10,426.35	17,919.32
	(b) Other Income	73.26	92.43	92.32	274.88	513.17	467.94
	Total Income	6,339.46	6,334.61	4,846.36	16,794.56	10,939.52	18,387.26
II	Expenses:						
	(a) Cost of Materials Consumed	1,002.49	648.00	672.54	2,318.93	1,919.20	2,858.48
	(b) Purchase of Stock-in-Trade	-	-	1,704.69	-	3,009.20	4,490.92
	(c) Other Operating Expense	2,487.32	3,053.55	758.38	7,503.13	1,581.00	3,967.08
	(d) Employee Benefits Expense	911.19	858.36	674.15	2,483.90	1,983.70	2,743.87
	(e) Finance Costs	208.83	225.80	217.13	629.67	658.68	868.73
	(f) Depreciation and Amortisation Expense	314.76	293.52	252.81	822.20	741.67	959.85
	(g) Other Expense	92.98	230.16	90.87	413.07	268.95	520.57
	Total Expenses	5,017.57	5,309.39	4,370.57	14,170.90	10,162.40	16,409.50
III	Profit/(Loss) before Exceptional Items and Tax	1,321.89	1,025.22	475.79	2,623.66	777.12	1,977.76
IV	Exceptional Items	-	-	-	-	-	-
V	Profit/(Loss) before tax	1,321.89	1,025.22	475.79	2,623.66	777.12	1,977.76
VI	Tax Expense:						
	(a) Current tax	330.74	240.07	136.40	641.57	158.66	506.23
	(b) Tax adjustments relating to earlier years	-	-	-	-	-	(63.34)
	(c) Deferred tax	12.06	25.10	(8.38)	36.24	47.77	52.36
	Total Tax Expense	342.80	265.17	128.02	677.81	206.43	495.25
VII	Net Profit/(Loss) for the period	979.09	760.05	347.77	1,945.85	570.69	1,482.51
VIII	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss	(96.97)	16.50	(0.73)	(85.82)	(2.18)	(19.53)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	25.00	(3.66)	0.18	22.69	0.54	5.01
	Other Comprehensive Income	(71.97)	12.84	(0.55)	(63.13)	(1.64)	(14.52)
IX	Total Comprehensive Income for the Period	907.12	772.89	347.22	1,882.72	569.05	1,467.99
X	Paid-up Equity Share Capital	2,983.00	2,983.00	2,790.24	2,983.00	2,790.24	2,983.00
XI	Other Equity						14,201.00
XII	Earnings per share (Face Value of Rs.10/- each) (Not Annualised for the quarter)						
	(a) Basic	3.28	2.55	1.25	6.52	2.05	5.27
	(b) Diluted	3.21	2.49	1.25	6.37	2.05	5.26

South West Pinnacle Exploration Limited
CIN-L13203HR2006PLC049480
Reg. Office: Ground Floor, Plot No. 15, Sector 44, Gurugram, Haryana, India-122003
Consolidated Statement of Unaudited Financial Results for the quarter and nine months ended December 31, 2025

(INR in Lakhs except per share data)

S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
I	Income						
	(a) Revenue from Operations	6,266.57	6,244.47	4,854.21	16,532.66	10,533.16	18,029.50
	(b) Other Income	73.26	92.43	92.32	274.88	513.17	484.78
	Total Income	6,339.83	6,336.90	4,946.53	16,807.54	11,046.33	18,514.28
II	Expenses:						
	(a) Cost of Materials Consumed	1,002.49	648.00	672.54	2,318.93	1,919.20	2,858.48
	(b) Purchase of Stock-in-Trade	-	-	1,704.69	-	3,009.20	4,490.92
	(c) Other Operating Expense	2,487.41	3,065.12	831.71	7,521.94	1,654.33	3,942.38
	(d) Employee Benefits Expense	911.19	858.36	674.15	2,483.90	1,983.70	2,743.87
	(e) Finance Costs	208.83	225.80	217.13	629.67	658.68	868.73
	(f) Depreciation and Amortisation Expense	314.75	293.53	252.81	822.20	741.67	959.85
	(g) Other Expense	93.15	230.20	90.89	413.37	268.97	644.13
	Total Expenses	5,017.82	5,321.01	4,443.92	14,190.01	10,235.75	16,508.37
III	Profit before share of profit/(loss) from joint ventures (net) and tax	1,322.01	1,015.89	502.61	2,617.53	810.58	2,005.91
	Share of profit/(loss) from joint ventures (net)	(57.31)	85.02	41.40	58.24	39.09	131.91
IV	Profit/(Loss) before tax	1,264.70	1,100.91	544.01	2,675.77	849.67	2,137.82
V	Tax Expense:						
	(a) Current tax	330.74	240.07	136.40	641.57	158.66	506.22
	(b) Tax adjustments relating to earlier years	-	-	-	-	-	(63.34)
	(c) Deferred tax	12.06	25.10	(8.38)	36.24	47.77	52.36
	Total Tax Expense	342.80	265.17	128.02	677.81	206.43	495.24
VI	Net Profit/(Loss) for the period	921.90	835.74	415.99	1,997.96	643.24	1,642.58
VII	Other Comprehensive Income						
	(i) Items that will not be reclassified to profit or loss	(96.97)	16.50	(0.73)	(85.82)	(2.18)	(19.53)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	25.00	(3.66)	0.18	22.69	0.54	5.01
	Other Comprehensive Income	(71.97)	12.84	(0.55)	(63.13)	(1.64)	(14.52)
VIII	Total Comprehensive Income for the Period	849.93	848.58	415.44	1,934.83	641.60	1,628.06
IX	Net Profit attributable to :						
	Owner's of the parent	921.92	835.74	415.99	1,997.98	643.24	1,642.63
	Non Controlling interest	(0.02)	-	-	(0.02)	-	(0.05)
X	Other Comprehensive Income attributable to:						
	Owner's of the parent	(71.97)	12.84	(0.55)	(63.13)	(1.64)	(14.52)
	Non Controlling interest	-	-	-	-	-	-
XI	Total Comprehensive Income attributable to :						
	Owner's of the parent	849.95	848.58	415.44	1,934.85	641.60	1,628.11
	Non Controlling interest	(0.02)	-	-	(0.02)	-	(0.05)
XII	Paid-up Equity Share Capital	2,983.00	2,983.00	2,790.24	2,983.00	2,790.24	2,983.00
XIII	Other Equity						14,079.98
XIV	Earnings per share (Face Value of Rs.10/- each) (Not Annualised for the quarter)						
	(a) Basic	3.09	2.80	1.49	6.70	2.31	5.84
	(b) Diluted	3.02	2.74	1.49	6.54	2.31	5.83

South West Pinnacle Exploration Limited

CIN-L13203HR2006PLC049480

Reg. Office: Ground Floor, Plot No. 15, Sector 44, Gurugram, Haryana, India-122003

Consolidated Segment wise Revenue, Results, Assets and Liabilities for the quarter and nine months ended December 31, 2025

` (INR in Lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
1. Segment Revenue						
(a) Drilling & Exploration	6,266.57	6,244.47	3,132.18	16,532.66	7,507.80	13,495.58
(b) Coal Mining & Trading	-	-	1,722.03	-	3,025.36	4,533.92
Net sales/Income From Operations	6,266.57	6,244.47	4,854.21	16,532.66	10,533.16	18,029.50
2. Segment Results						
(a) Drilling & Exploration	1,322.01	1,015.89	503.72	2,617.53	777.35	1,962.91
(b) Coal Mining & Trading	-	-	(1.11)	-	33.23	43.00
Profit before share of profit/(loss) from joint ventures (net) and tax	1,322.01	1,015.89	502.61	2,617.53	810.58	2,005.91
Share of profit/(loss) from joint ventures (net)	(57.31)	85.02	41.40	58.24	39.09	131.91
Profit on sale of share in subsidiary	-	-	-	-	-	-
Profit before tax	1,264.70	1,100.91	544.01	2,675.77	849.67	2,137.82
Segment assets						
(a) Drilling & Exploration	29,528.74	30,534.79	21,670.69	29,528.74	21,670.69	26,174.20
(b) Coal Mining & Trading	1,846.31	1,617.43	1,514.41	1,846.31	1,514.41	1,430.81
Total	31,375.05	32,152.22	23,185.10	31,375.05	23,185.10	27,605.01
Segment Liabilities						
(a) Segment – A Drilling & Exploration	12,377.87	14,004.46	10,093.84	12,377.87	10,093.84	10,542.16
(b) Segment – B Coal	6.36	-	0.01	6.36	0.01	-
Total	12,384.23	14,004.46	10,093.85	12,384.23	10,093.85	10,542.16

Notes to Standalone and Consolidated Unaudited Financial Results for the quarter and nine months ended on December 31, 2025

1. The above financial results have been reviewed by the Audit Committee and subsequently approved and taken on record by the Board of Directors at its meeting held on February 09, 2026. Further in accordance with the requirement under SEBI (Listing and Obligation Requirement) Regulations, 2015, the Statutory Auditors have carried out audit of financial results for the quarter and nine months ended on December 31, 2025.
2. The above results are in accordance with the Companies (Indian Accounting Standards) Rules, 2015 as amended time to time and prescribed under section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
3. During the quarter no investor's complaint was received and/or disposed off and/or pending either at the beginning or at the end of the quarter.
4. Consolidated financial results include results of the following entities: -

Name of the Entity	Relationship
South West Pinnacle Exploration Limited	Holding Company
South West Resources Private Limited (formerly known as Pilot Pipelines Pvt. Ltd.)	Wholly Owned Subsidiary
South West Geo Services Private Limited	Wholly Owned Subsidiary
South West Oil Field Services Private Limited	Subsidiary Company
Alara Resources LLC	Joint Venture (JV)
South West Smit JV	Joint Venture (JV)
Al Hadeetha Mining LLC	Joint Venture (JV)

5. The company has been allocated a coal block in the state of Jharkhand by Ministry of Coal and mines, Government of India, New Delhi, the operations of the which are falling under a separate segment i.e coal business as per Ind-AS 108. Recently in exercise of powers conferred under Mines and Mineral (Development and Regulation) Act 1957, Ministry of Coal, Government of India vide its notification dated 26th November, 2005 published in Gazette of India on 27th Nov 2025, South West Pinnacle Exploration Limited (Company) has been notified as accredited prospecting agency for carrying out prospecting operations for the exploration of coal and Lignite. In the wake of said notification, the mine development/exploration activities of coal block have since been started at full swing during the quarter. Once the exploration is completed, GR and mining plan preparation besides process of obtaining other approvals/ clearances from various agencies/ authorities shall be initiated. In the meanwhile, the requisite details of the segment reporting as prescribed are attached.
6. The company being in the business of drilling and exploration, mobilization and demobilization of resources including rigs may sometimes have an effect on the revenue and profitability.
7. The above financial results are available on the website of the Company i.e. www.southwestpinnacle.com and also on the website of National Stock Exchange i.e. www.nseindia.com and Bombay Stock Exchange i.e www.bseindia.com
8. The figures of the previous period(s) have been re-grouped/reclassified wherever considered necessary.

**For and on behalf of the Board of Directors of
South West Pinnacle Exploration Limited**

VIKAS JAIN
Digitally signed by VIKAS
JAIN
Date: 2026.02.09 15:25:49
+05'30'

Vikas Jain
Chairman & Managing Director
DIN : 00049217

Place : Gurugram
Date : February 09, 2026