Date: November 06, 2026

To, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra-Kurla Complex Mumbai 400051 SYMBOL: SOUTHWEST	To, Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 543986

Sub: Declaration pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the applicable SEBI Circulars, we wish to inform you that the Company had raised funds under Phase-II of the preferential issue through the conversion of warrants into equity shares, upon receipt of the balance 75% of the warrant issue price in the month of July 2026.

We hereby confirm that the proceeds received by the Company under Phase-II of the aforesaid preferential issue during the quarter ended September 30, 2026, have been utilised in accordance with the objects/purposes for which the funds were raised, as specified in the Explanatory Statement forming part of the Notice of the General Meeting held on January 02, 2025.

Accordingly, there has been no deviation or variation in the utilisation of funds during the quarter ended September 30, 2026, and hence, the Statement of Deviation or Variation is not applicable for the said quarter.

You are requested to take the same on your record and acknowledge the same.

For South West Pinnacle Exploration Limited

VAISHALI Digitally signed by VAISHALI
Date: 2026.11.06 15:22:21 +05'30'

Vaishali
Company Secretary & Compliance Officer