SOUTH INDIAN Bank

DEPT : SECRETARIAL
REF No. SEC/ST EX.STT/ 179 /2019-20 January 27, 2020

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.
SCRIP CODE: SOUTHBANK

Dear Sir/Madam,

Sub: Listing of 13.75% rated, unsecured, perpetual, non-convertible, Basel III compliant, Tier 1 subordinated bonds bearing a face value of Rs.1,00,000/- (Rupees One lakh only) each, aggregating to Rs.500.00 crores (Rupees Five Hundred Crores only) on private placement basis ("Issue").

Further to our letter SEC/ST EX.STT/ 176/2019-20 dt 24-01-2020 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the above mentioned 13.75% rated, unsecured, perpetual, non-convertible, Basel III compliant, Tier 1 subordinated bonds has been listed on the BSE Ltd. today (27-01-2020). The details of the issue are as follows:

1	Size of the issue	Rs.500.00 crores (Face Value:Rs.1,00,000/- each)
2	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes. Listed on BSE Ltd. ISIN: INE683A08051
3	Tenure of the instrument – Date of allotment and Date of maturity	Perpetual 24-01-2020 N.A
4	Coupon/interest offered, schedule of payment of coupon/interest and Principal;	13.75% p.a payable annually on the anniversary of date of allotment.
5	Charge/security, if any, created over the assets;	N.A
6	Special right/interest/privileges attached to the instrument and changes Thereof;	N.A
7	Delay in payment of interest / principal amount for a period of more than Three months from the due date or default in payment of interest / principal;	N.A
8	Details of any letter or comments regarding payment/non-payment of Interest, principal on due dates, or any other matter concerning the security And /or the assets along with its comments thereon, if any;	N.A
9	Details of redemption of preference shares indicating the manner of Redemption (whether out of profits or out of fresh issue) and debentures;	N.A

10	Purpose/Object of the Issue	Augment Additional Tier 1 Capital, under Basel III Capital Regulations as laid out by RBI and Overall capital of the Bank for strengthening its capital adequacy and for enhancing its long-term resources.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours Faithfully,

For The South Indian Bank Limited

(JIMMY MATHEW)
COMPANY SECRETARY