SOUTH INDIAN Bank

DEPT : SECRETARIAL
REF No. SEC/ST EX.STT/ 13 /2019-20

April 18, 2020

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.
SCRIP CODE: SOUTHBANK

Dear Sir/Madam,

Sub: Execution of Debenture Trust Deed (ISIN: INE683A08051)

Pursuant to the SEBI (Issue and Listing of Debt Securities) Regulations 2008 and in connection with the issue of Rated, Non-Convertible, Perpetual, Unsecured, Basel III Compliant Tier I Bonds in the nature of debentures of a face value of Rs 1,00,000/- each fully paid-up issued on private placement basis aggregating to Rs. 500.00 crores, we hereby inform you that Debenture Trust Deed has been executed with the debenture trustee i.e IDBI Trusteeship Services Limited (ITSL) on April 15, 2020 and copy of the deed is available with the Debenture Trustee for verification, if any.

Kindly take the same in your records.

Yours faithfully,

(JIMMY MATHEW)
COMPANY SECRETARY