

**DEPT: SECRETARIAL**

**REF. No. : SEC/ST.EX.STT/96/2025-26**

**DATE : September 12, 2025**

BSE Ltd. Department of Corporate Services (Listing), First Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP CODE: 532218	National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. SCRIP CODE: SOUTHBANK
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Dear Madam/Sir,

**Sub: Certificate under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to requirements of provisions of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our intimation dated August 20, 2025 on exercise of Call Option of Bank's Non-Convertible, Fully Paid-Up, Unsecured, Basel III Compliant, Tier II Bonds with ISIN INE683A08036, listed on BSE with face value of Rs. 1,00,000/- (Rupees One Lakh only) each at Par (with Coupon Rate at 9.50 % p.a. payable on a half yearly basis at May 28 and November 28 every year), on Friday, September 12, 2025, we hereby inform that the Bank has made timely payment of interest from the last interest payment due date i.e. May 28, 2025 to September 12, 2025 (including the first date and excluding the last date) along with the principal amount today, i.e., September 12, 2025.

- a) Whether Interest payment made: Yes.
- b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE683A08036
2	Issue Size	Rs. 490,00,00,000.00
3	Interest Amount to be paid on due date	Rs. 13,64,61,693.00
4	Frequency-quarterly/monthly	Half yearly
5	Change in frequency of payment(if any)	Nil
6	Details of such change	NA
7	Interest Payment record date	28/08/2025
8	Due Date for Interest Payment	12/09/2025
9	Actual date for interest Payment	12/09/2025
10	Amount of interest paid	Rs. 13,64,61,693.00
11	Date of last interest payment	28/05/2025
12	Reason for non-payment/delay in payment	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE683A08036
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call Option exercised by the Bank as per terms of issue.
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	12/09/2025
8	Quantity redeemed (no. of NCDs)	49,000 (Forty Nine Thousand)
9	Due date for redemption/ maturity	12/09/2025
10	Actual date for redemption (DD/MM/YYYY)	12/09/2025
11	Amount redeemed	Rs. 490,00,00,000.00
12	Outstanding amount	Nil
13	Date of last Interest payment	28/05/2025

Kindly take the same on your record.

Yours faithfully,

(JIMMY MATHEW)  
COMPANY SECRETARY