

SAVITA OIL TECHNOLOGIES LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th September, 2015

₹ in lacs

Particulars	Quarter ended 30.9.2015 (Unaudited)	Quarter ended 30.6.2015 (Unaudited)	Quarter ended 30.9.2014 (Unaudited)	Half Year ended 30.9.2015 (Unaudited)	Half Year ended 30.9.2014 (Unaudited)	Year ended 31.03.2015 (Audited)
PART I						
1 Income from operations						
a) Net Sales / Income from Operations (Net of excise duty)	36,209.32	38,757.38	49,217.86	74,966.70	97,779.21	1,82,907.65
b) Other Operating Income	297.28	296.33	554.15	593.61	1,028.66	1,982.91
Total Income from operations (Net)	36,506.60	39,053.71	49,772.01	75,560.31	98,807.87	1,84,890.56
2 Expenses						
a) Cost of materials consumed	26,878.06	28,625.56	42,865.79	55,503.62	81,643.56	1,52,165.64
b) Purchases of stock-in- trade	380.13	279.57	1,176.96	659.70	2,607.73	3,631.30
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	203.60	733.27	(2,437.07)	936.87	(1,057.71)	2,045.86
d) Employee benefits expense	923.39	915.41	820.04	1,838.80	1,667.75	3,255.10
e) Depreciation and amortisation expense	744.10	738.69	774.57	1,482.79	1,636.03	3,407.50
f) Other Expenses	5,537.23	5,415.45	4,824.44	10,952.68	9,015.46	17,619.96
Total Expenses	34,666.51	36,707.95	48,024.73	71,374.46	95,512.82	1,82,125.36
3 Profit / (Loss) from operations before Other Income, finance Costs and exceptional items (1-2)	1,840.09	2,345.76	1,747.28	4,185.85	3,295.05	2,765.20
4 Other Income	157.94	127.47	240.98	285.41	369.64	878.25
5 Profit / (Loss) before finance costs and exceptional items (3+4)	1,998.03	2,473.23	1,988.26	4,471.26	3,664.69	3,643.45
6 Finance Costs including applicable loss on foreign currency transactions	868.71	707.82	1,877.55	1,576.53	2,802.28	4,061.43
7 Profit / (Loss) from ordinary activities after finance Costs but before exceptional items (5-6)	1,129.32	1,765.41	110.71	2,894.73	862.41	(417.98)
8 Exceptional Items	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7+8)	1,129.32	1,765.41	110.71	2,894.73	862.41	(417.98)
10 Tax expense	157.54	578.53	29.03	736.07	149.59	(290.67)
11 Net profit / (Loss) from ordinary activities after tax (9-10)	971.78	1,186.88	81.68	2,158.66	712.82	(127.31)
12 Paid-up equity share capital (Face value of ₹ 10 each)	1,460.21	1,460.21	1,460.21	1,460.21	1,460.21	1,460.21
13 Reserves excluding Revaluation Reserves						55,034.46
14 Earning per share (Basic and Diluted)	6.66	8.13	0.56	14.78	4.88	(0.87)



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PART II

A Particulars of Shareholding

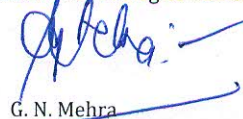
1 Public Shareholding						
Number of Shares	41,49,618	41,49,618	41,51,118	41,49,618	41,51,118	41,51,118
Percentage of Shareholding	28.42	28.42	28.43	28.42	28.43	28.43
2 Promoters and promoter Group Shareholding						
(a) Pledged / Encumbered						
Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
(b) Non-encumbered						
Number of Shares	1,04,52,465	1,04,52,465	1,04,50,965	1,04,52,465	1,04,50,965	1,04,50,965
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the Company)	71.58	71.58	71.57	71.58	71.57	71.57

Particulars	Quarter ended 30.9.2015
B Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

NOTES:

- 1 Previous quarter's / year's figures have been regrouped / rearranged wherever necessary to conform to those of current quarter/year classification.
- 2 The statutory auditors have carried out a limited review of the financial results for the quarter ended 30th September, 2015.
- 3 The above Unaudited financial results (Provisional) have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on Saturday, 7th November, 2015.

For Savita Oil Technologies Limited



G. N. Mehra

Chairman and Managing Director

Mumbai,
7th November, 2015



SAVITA OIL TECHNOLOGIES LIMITED

**UNAUDITED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
FOR THE QUARTER ENDED 30th September, 2015**

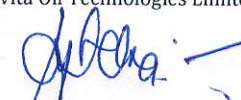
	Quarter ended 30.9.2015 (Unaudited)	Quarter ended 30.6.2015 (Unaudited)	Quarter ended 30.9.2014 (Unaudited)	Half Year ended 30.9.2015 (Unaudited)	Half Year ended 30.9.2014 (Unaudited)	₹ in lacs Year ended 31.03.2015 (Audited)
1 Segment Revenues						
Petroleum Products	34,976.33	38,190.20	48,292.19	73,166.53	96,369.48	1,81,717.40
Wind Power	1,679.28	954.17	1,706.74	2,633.45	2,785.44	3,941.76
Other Unallocated	8.93	36.81	14.06	45.74	22.59	109.65
Net Sales / Income from Operations	<u>36,664.54</u>	<u>39,181.18</u>	<u>50,012.99</u>	<u>75,845.72</u>	<u>99,177.51</u>	<u>1,85,768.81</u>
2 Segment Results						
Profit / (Loss) before taxation and Finance Costs for each segment						
Petroleum Products	1,329.15	2,427.04	1,190.45	3,756.19	2,681.13	3,257.02
Wind Power	1,010.66	314.39	1,098.01	1,325.05	1,610.92	1,613.46
TOTAL	<u>2,339.81</u>	<u>2,741.43</u>	<u>2,288.46</u>	<u>5,081.24</u>	<u>4,292.05</u>	<u>4,870.48</u>
Less: i) Finance Costs	868.71	707.82	1,877.55	1,576.53	2,802.28	4,061.43
ii) Other un-allocable expenditure						
Net off un-allocable revenue	341.78	268.20	300.20	609.98	627.36	1,227.03
	<u>1,210.49</u>	<u>976.02</u>	<u>2,177.75</u>	<u>2,186.51</u>	<u>3,429.64</u>	<u>5,288.46</u>
Total Profit / (Loss) before tax	<u>1,129.32</u>	<u>1,765.41</u>	<u>110.71</u>	<u>2,894.73</u>	<u>862.41</u>	<u>(417.98)</u>
3 Capital Employed : (Segment Assets- Segment Liabilities)						
Petroleum Products	50,186.07	48,181.73	48,061.01	50,186.07	48,061.01	43,852.95
Wind Power	11,047.88	10,358.19	11,208.48	11,047.88	11,208.48	10,201.66
Unallocated capital employed	(2,580.27)	(858.02)	(1,489.92)	(2,580.27)	(1,489.92)	2,440.41
TOTAL	<u>58,653.68</u>	<u>57,681.90</u>	<u>57,779.57</u>	<u>58,653.68</u>	<u>57,779.57</u>	<u>56,495.02</u>

NOTES:

1) Previous quarter's/year's figures have been regrouped / rearranged wherever necessary to conform to those of current quarter / year classification.

Mumbai,
7th November, 2015

For Savita Oil Technologies Limited


G. N. Mehra
Chairman and Managing Director



SAVITA OIL TECHNOLOGIES LIMITED

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30th September, 2015

₹ in lacs

	As at 30.9.2015 (Unaudited)	As at 31.3.2015 (Audited)
EQUITY AND LIABILITIES		
1 Shareholders' Funds		
Share Capital	1,460.56	1,460.56
Reserves and Surplus	57,193.12	55,034.46
	<u>58,653.68</u>	<u>56,495.02</u>
2 Non-Current Liabilities		
Long-term Borrowings	2,522.55	3,679.34
Deferred Tax Liability (net)	2,506.69	2,820.62
Other Long-term Liabilities	485.49	482.71
Long-term Provisions	-	-
	<u>5,514.73</u>	<u>6,982.67</u>
3 Current Liabilities		
Short-term Borrowings	2,763.48	615.87
Trade Payables	36,174.64	44,389.42
Other Current Liabilities	6,344.05	4,940.20
Short-term Provisions	1,576.99	1,213.81
	<u>46,859.16</u>	<u>51,159.30</u>
TOTAL EQUITY AND LIABILITIES	<u>1,11,027.57</u>	<u>1,14,636.99</u>

ASSETS

1 Non-current Assets		
Fixed Assets		
Tangible Assets	25,067.63	26,403.98
Intangible Assets	73.55	80.54
Capital Work-in-Progress	729.88	123.17
Non-current Investments	1.00	1.01
Long-term Loans and Advances	2,147.85	2,098.15
Trade Receivables	230.75	335.39
Other Non-current Assets	44.08	29.56
	<u>28,294.74</u>	<u>29,071.80</u>
2 Current Assets		
Current Investments	-	3,000.00
Inventories	37,850.97	30,370.94
Trade Receivables	39,424.79	46,424.95
Cash and Bank Balances	1,409.59	1,789.88
Short-term Loans and Advances	3,972.68	3,891.43
Other Current Assets	74.80	87.99
	<u>82,732.83</u>	<u>85,565.19</u>
TOTAL ASSETS	<u>1,11,027.57</u>	<u>1,14,636.99</u>

For Savita Oil Technologies Limited



G. N. Mehra

Chairman and Managing Director

Mumbai,
7th November, 2015

