



Registered Office:

Plot No. PF21 & PF-22/A, Charal Industrial Estate,
Sanand GIDC-II, Sanand,
Ahmedabad- 382110, Gujarat.

CIN.: L24230GJ2015PLC085451

Date: 27 March 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051.

Dear Sir/Madam,

Sub: Outcome of board meeting held today i.e., on Friday, March 27, 2026, in terms of Regulation 30(6) Of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Sotac Pharmaceuticals Limited (Symbol: SOTAC, ISIN: INE002D01012)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held today, i.e., on Friday, March 27, 2026 at the Registered Office of the Company situated at Plot No. PF21 & PF-22/A, Charal Industrial Estate, Sanand GIDC-II, Sanand, Ahmedabad – 382110, Gujarat, which was commenced at 11:30 A.M and concluded at 12:00 P.M., has inter-alia;

1. Considered and approved the appointment of M/s. Mittal V. Kothari & Associates, Practicing Company Secretary, Ahmedabad, as the Secretarial Auditor of the Company for the financial year 2025-26;

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 w.r.t. Appointment of Secretarial Auditor is enclosed as Annexure A.

2. Considered and approved the appointment of M/s GBP & Associates, Chartered Accountants, as the Internal Auditor of the Company for the financial year 2025-26;

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 w.r.t. Appointment of Internal Auditor is enclosed as Annexure B.

3. Considered and approved all other business as per agenda circulated.

Kindly take the same on your records and oblige us.

Yours faithfully,
For, Sotac Pharmaceuticals Limited

Sharadkumar Dashrathbhai Patel
Chairman and Managing Director
DIN: 07252252

Place: Ahmedabad
Encl: A/a



Registered Office:

Plot No. PF21 & PF-22/A, Charal Industrial Estate,
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Annexure- A

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 w.r.t. Appointment of Secretarial Auditor:

Sr. No.	Particular	Details
1.	Name of the Person / Auditor / Auditor Firm / RTA	M/s. Mittal V. Kothari & Associates
2.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment
3.	Date of appointment/ re-appointment/cessation (as applicable) & term of appointment/ re-appointment	Date of appointment: March 27, 2026 Term of appointment: Appointment of M/s. Mittal V. Kothari & Associates, Practicing Company Secretary as the Secretarial Auditor of the Company to conduct the Secretarial audit of the Company for the Financial Year 2025-26.
4.	Brief profile (In case of Appointment)	As Attached
5.	Disclosure of relationships between directors (in case of Appointment of a director)	Not Applicable

For, Sotac Pharmaceuticals Limited

Sharadkumar Dashrathbhai Patel
Chairman and Managing Director
DIN: 07252252

Place: Ahmedabad

Encl: A/a



MITTAL V KOTHARI & ASSOCIATES

(COMPANY SECRETARY)



About the Mittal V Kothari, Company Secretary & Consultant

Mittal Kothari is the proprietor of Mittal V Kothari & Associates, a consultancy firm where she has over 8 years of experience in areas such as Company Law, LLP Law and SEBI Laws. Her expertise extends to handling assignments for listed companies, where she navigates the complexities of SEBI regulations related to insider trading, listing obligations, and corporate governance. She also conducts meticulous secretarial audits, ensuring compliance with SEBI's guidelines on disclosures, investor protection, and prevention of fraudulent practices. She also provides advisory services to private companies on a wide range of corporate legal matters. Her in-depth knowledge of company law allows her to guide both private and public organizations on compliance, governance best practices, and strategic decision-making.

She began her professional journey as a CS Trainee at Kalthia Engineering and Construction Limited in Ahmedabad, where she gained hands-on experience in Company Law regulations, Income Tax, and GST law. This foundational training equipped her with the skills and knowledge necessary to navigate the complexities of corporate legal practices.

Mittal is a qualified Company Secretary, having earned this designation in December 2015, and holds a Bachelor of Commerce (B.Com) degree from 2010. Her academic background and professional experience have positioned her as a trusted advisor in the legal and corporate sectors. With a commitment to integrity and excellence, She continues to provide reliable and impactful consultancy services to businesses.

Our Offered Services

- ◆ **Companies Act**
- ◆ **SEBI Laws**
- ◆ **Public Offering**
- ◆ **LLP & ROC**
- ◆ **Other Anncillary Services**

Companies Act

- Incorporation of Companies
- Obtaining License under Section 8 (Non Profit organization)
- Conversion of Private Limited to Public Limited Company and vice versa
- Shifting of Registered Office within city, state or from one state to another
- Alteration of Share Capital by Right Issue, Preferential Allotment, Buy Back and cancellation of Shares
- Alteration of Memorandum and Article of Association
- Change of Name or Object of the Company
- Creation/Modification and satisfaction of Charges
- Search Reports/Due-Diligence Reports as per Bank requirements
- Secretarial Audit
- Appointment and Resignation of Directors
- Conducting Board Meetings, Annual General Meetings and Extra Ordinary General meeting
- Preparation of Agenda, Minutes and compliances thereof
- Annual Filing, Preparation of Annual Returns, Notice and Director's Report
- Preparation and maintenance of Statutory registers viz. Register of Members, Register of Transfers, Register of Directors, Register of Directors' Shareholdings, Register of Charges, Register of Allotments, Register of Contracts etc.
- Striking off of Company
- Voluntary Liquidation of Company
- Winding up of Company
- Legal opinions on various aspects of Company Law and Other Services related to Companies Act

SEBI Laws

- Secretarial Audit pursuant to Regulation 24A of SEBI (LODR), Regulation 2015 and as per the Section 204 provisions of the Companies Act,2013;
- Quarterly & Annual Compliance under SEBI (LODR) Regulations, 2015;
- SEBI Takeover Compliances as per SEBI (SAST) Regulations, 2011
- SEBI (Prohibition of Insider Trading) Regulations, 2015
- Listing of Securities/Warrants/Debentures through Preferential Allotment and Right Issue in adherence with SEBI (ICDR) Regulation, 2018
- Issuance of Bonus Shares and listing of Bonus Shares in adherence with SEBI (ICDR) Regulation, 2018
- Buy-Back of securities
- Issuance of ESOP and listing of ESOP in adherence with SEBI (ICDR) Regulation, 2018
- Approval of Shareholders through Postal Ballots and E-voting
- Scrutinizer for conducting the Annual and Extra Ordinary General Meeting
- Conducting Annual General Meetings;
- Shifting Registered office of Company within city, state or from one state to another
- Due-Diligence reports for Banks
- Delisting of Securities of Companies;
- Migration of Company from SME to Main Board
- Merger/Amalgamation/Demerger/Arrangement of Company
- Other Services related to SEBI Laws

Public Offerings

All secretarial work related to ROC required to comply pre IPO. Conducting the Board Meeting and Extra Ordinary General meeting for the following Matters:

- Conversion of Private Limited to Public Limited Company
- Approval for Increase in Authorised Share Capital
- Approval for Pre IPO placement – Right Issue and Preferential Allotment of Shares to Promoter and Promoter Group
- Allotment of Bonus Shares
- Approval for further issue of Share Capital
- Appointment of MD and WTD
- Appointment of Independent Directors
- Appointment of Peer Review Auditors
- Alteration of Articles as per stock Exchange Requirements
- Formation of Audit Committees, Stakeholders and Nomination Committees
- Getting the NSDL and CDSL connectivity and demating of Shares
- Providing lock-in certificate to be provided to Stock Exchange
- Preparation of Minutes of the Company
- Preparation of Statutory Registers of the Company
- Provides Secretarial Due Dilligence and other services as well

LLP & ROC

Limited Liability Partnership – (LLP's)


- Formation of LLP
- Changes in capital contribution
- Drafting and vetting of various agreements like LLP agreements, Supplementary agreements, Lease agreements, Service agreements, Leave and License agreements etc.
- Drafting of other legal documents like Memorandum of association, Articles of Association, POA, Affidavits, Indemnity Bond, Vakalatnama, Letter of Authority etc.
- Appointment and resignation of designated partners
- Annual filling & Striking off LLP
- Creation, Modification and Satisfaction of Charge
- Change in name and main object of the LLP
- Change in Registered Office of the LLP
- Other Services related to LLP

ROC & Regional Director

- Consultancy Services
- Liaison with Lead Manager, SEBI, Stock Exchange, Registrar of Companies, Reserve Bank of India Ministry of Corporate Affairs and other Government authorities.
- Liaison and interaction with Company Advocates, Solicitors and Legal Consultants

Connect with us.

 complianceteam65@gmail.com

 9712699531

 D-25, Kirtisagar Appartment, Nr. Omkareshwar Mandir,
Satellite, Ahmedabad-380015



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Plot No. PF21 & PF-22/A, Charal Industrial Estate,
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Annexure-B

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 w.r.t. Appointment of Internal Auditor:

Sr. No.	Particular	Details
1.	Name of the Person / Auditor / Auditor Firm / RTA	M/s GBP & Associates, Chartered Accountants
2.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment
3.	Date of appointment/ re-appointment/cessation (as applicable) & term of appointment/re-appointment	Date of appointment: March 27, 2026 Term of appointment: Appointment of M/s GBP & Associates, Chartered Accountants (FRN: 141678W) as the Internal Auditor of the Company to conduct the Internal audit of the Company for the Financial Year 2025-26.
4.	Brief profile (In case of Appointment)	As Attached
5.	Disclosure of relationships between directors (in case of Appointment of a director)	Not Applicable

For, Sotac Pharmaceuticals Limited

Sharadkumar Dashrathbhai Patel
Chairman and Managing Director
DIN: 07252252

Place: Ahmedabad

Encl: A/a



GBP & Associates
Chartered Accountants





ABOUT US



GBP & Associates, established in the year 2015 with an aim of becoming one of the top CA firms in India. We are Chartered Accountants engaged in providing various professional services like Accounting services, Auditing & Assurance services, Taxation services, Banking & Financial Consultancy services, Business Process Outsourcing services and Foreign collaborations services along with Import-Export consultancy services. We also offer services relating to setting up of internal control system, MIS & GST related services. The firm comprises of a team of Young, Enthusiastic, Energetic and Proactive Chartered Accountants having a very rich and wide experience of various professional fields like Auditing, Accounting, Taxation and Finance. The firm has the right kind of blend in terms of Knowledge, Integrity, Quality, Insightful thinking, Strong work ethics and a Dedicated & Self-motivated staff of more than 20 subordinates which drives the firm which drives the firm in delivering exceptional solutions for its clients. Our firm is well equipped with state of art infrastructure facilities and support utilities.

The firm is on the panel of consultants maintained by Reserve Bank of India, The Comptroller & Auditor General of India (C&AG), Government Departments, Various Regulatory Bodies and Institutions.

We offer a vast array of services to all client types' right from individuals to large corporates. The firm is capable of catering to Domestic, National as well as Transnational Corporate needs. Our client's includes Private & Public Sector Corporates, Government & Semi Government Agencies

Services We Offer

- ❖ Accounting Services
- ❖ Auditing & Assurance Services
- ❖ Direct Tax Services
- ❖ Indirect Tax Services
- ❖ Banking & Financial Consultancy Services
- ❖ Start-up & Management Consultancy
- ❖ Business Process Outsourcing Services
- ❖ Company Law Matters
- ❖ Import & Export related Services

"Keep your dreams alive. Understand to achieve anything requires faith and belief in yourself, vision, hard work, determination, and dedication. Remember all things are possible for those who believe". - Gail Devers



GBP & Associates
Chartered Accountants

VISION



MISSION



VISION

To become a large multilocation professional service provider having highest levels of integrity and expertise. We aim that our services become a benchmark for other organisations in the industry. For this we intend to continue pushing the boundaries of what is possible today to ensure that our clients stay one step ahead of the competition.

MISSION

To provide a complete array of services to our clients through a qualified, motivated and effective team. Our mission is to be the preferred business partner in quality, cost and clients' enthusiasm through the integration of people, technology and business solutions.



"Be Visionary, Think Big"



PARTNER'S PROFILE

Bhavik P. Khatri M.Com., FCA

Mr. Bhavik Prakashchandra Khatri, founder partner of the firm is having an experience of more than 7 years in the practising field. A tech-savvy Chartered Accountant with a diverse background and exposure to Accounts, Audit, Budgeting, Direct & Indirect Taxation, Management Advisory Service and System Implementation.

He is having an experience of working in one of the renowned US based Accounting and Advisory firm Berdon LLP and served many clients in the different areas like accounting, auditing and taxation through integrating with the host audit firm and assisted the engagement team in completing their audit during tax season.

Gaurav N. Makwana M.Com., FCA

Mr. Gaurav Naranbhai Makwana, founder partner of the firm is having more than 7 years of experience of working in Banking & Practicing Field. He has been the visionary on whose ideology the organisation trends along today; ready to step into the new era of rendering professional services of the highest standards globally. He has lead from the front, playing a key role in the strategic growth of the firm.

Being an Ex Banker, he has in-depth understanding of Banking & Finance related services. An expert advisor in Project Finance, Corporate Finance, Due Diligence and Rating related services. He is also having experience in Audit, Income Tax and Management Consultancy. He handles Statutory Bank Audit, Concurrent Audit, Bank Stock Audit and Revenue Audit.

Pranay H. Barot B.Com., FCA

Mr. Pranay Harshadbhai Barot is a partner of the firm having an experience of more than 7 years in the practicing field. He heads up the Government Audit related assignments especially Statutory Audit, Internal Audit, Pre- Audit and Accounting work of different Government Departments. He is an expert in Goods & Services Tax – GST related services like Registration, Returns filing, GST Audit, Representation and Advisory. He is also having experience of Audit and Income Tax.

"Coming together is a beginning; keeping together is progress; working together is success." - Henry Ford



ACCOUNTING SERVICES

- ✓ Accounting Services including management accounting
- ✓ Review of Accounting Systems
- ✓ System Planning & Design
- ✓ Accounts / System Manual
- ✓ Back office operations including Payroll / HR Processing
- ✓ Transaction Processing Orders/ Claims Processing
- ✓ Standard Operating Processes
- ✓ Management Information Reports



AUDIT & ASSURANCE

- ✓ Statutory Audit
- ✓ Tax Audit under I.T. Act, 1961
- ✓ Internal Audit
- ✓ Internal Control System & Review
- ✓ Audit for entities like Banks, Trusts and Co-operative Societies
- ✓ Concurrent Audit, Revenue Audit & Bank Stock Audit
- ✓ Special Audit under Income Tax Act
- ✓ Management & System Audit
- ✓ Compliance Audit
- ✓ GST Audit
- ✓ Pre Audit
- ✓ IFRS – Advisory, Implementation & Reporting
- ✓ Management & Revenue Assurance
- ✓ Certification

"You can't connect the dots looking forward; you can only connect them looking backwards. So you have to trust that the dots will somehow connect in your future"



GBP & Associates
Chartered Accountants

TAXATION SERVICES

- ✓ Domestic and International Tax Advisory
- ✓ Transfer Pricing
- ✓ Income Tax Planning & Opinions
- ✓ Compilation & filing of IT returns
- ✓ T.D.S. Returns & Procedures
- ✓ Handling Scrutiny, Appeals & Litigation
- ✓ Indirect Tax – GST Registration, Returns & Advisory
- ✓ Claim of Benefits under Various Government Incentive Schemes
- ✓ Taxation related Certifications



BANKING & FINANCIAL SERVICES

- ✓ Detailed Project Report
- ✓ CMA Data Report
- ✓ Techno-Economic Viability Report
- ✓ Corporate Finance
- ✓ Corporate Restructuring
- ✓ Due Diligence Report
- ✓ Government Subsidy
- ✓ Certification

"The successful warrior is the average man, with laser-like focus" - Bruce Lee



GBP & Associates
Chartered Accountants

BUSINESS ADVISORY SERVICES

- ✓ Structuring & Drawing Business Plan
- ✓ Strategizing
- ✓ Management Assurance
- ✓ Advising on IT Strategies
- ✓ Due Diligence Review
- ✓ Company formation
- ✓ Financial Modelling
- ✓ Corporate Compliance
- ✓ Assistance on funding
- ✓ Standard Operating Procedures & Development Manuals.



OUTSOURCING SERVICES

- ✓ Overseas Services in the field of Accounting, Auditing & Taxation
- ✓ Accounts Outsourcing
- ✓ Compliance Outsourcing
- ✓ Payroll Outsourcing

*"I don't believe in taking right decisions,
I take decisions and make them right" - Ratan Tata*



GBP & Associates
Chartered Accountants

**INDUSTRY
WE SERVE**

- ✓ Banking & Financial Sector
- ✓ Government Sector
- ✓ Tourism & Travel Industry
- ✓ Transportation & Logistics
- ✓ Telecommunications
- ✓ Land Developers & Real Estate
- ✓ Pharmaceutical & Surgical Equipments
- ✓ Research & Healthcare Sector
- ✓ Metal & Scrap Industry
- ✓ Engineering
- ✓ Information Technology
- ✓ Food & Beverages Industry
- ✓ Oil Industry
- ✓ Stone Processing & Craft Industry
- ✓ Textile Industry
- ✓ Paper Industry



"A customer is the most important visitor on our premises. He is not dependent on us. We are dependent on him. He is not an interruption of our work. He is the purpose of it. He is not an outsider of our business. He is part of it. We are not doing him a favour by serving him. He is doing us a favour by giving us the opportunity to do so" - Mahatma Gandhi



GBP & Associates
Chartered Accountants

CLIENTELE



our clients! 



CONTACT US

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GBP & Associates
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