

**DINESHKUMAR BABULAL GELOT**

**Address:** A-402, Pancham Appartments, Lad Society Road, Vastrapur  
Ahmedabad-380015, Gujarat

---

**Date:** April 13, 2023

**To,**  
**The Manager**  
**Listing Compliance Department**  
**National Stock Exchange of India**  
**Limited**  
Exchange Plaza,,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051.

**To,**  
**Audit Committee,**  
**Sotac Pharmaceuticals Limited**  
Plot No. PF-21, Nr. Acme Pharma, Opp. Teva Pharma Sanand  
GIDC -II, Sanand, Ahmedabad – 382110, Gujarat

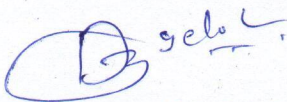
Dear Sir/Ma'am,

**Sub: Submission of Declaration under Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Sotac Pharmaceuticals Limited (Symbol: SOTAC)**

In terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, I, Dineshkumar Babulal Gelot promoter of Sotac Pharmaceuticals Limited, do hereby declare and confirms that our Company got listed on April 13, 2023 and was not listed during the financial year 2022-23. Therefore, disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 were not applicable to the Company for the Financial year 2022-23.

**On behalf of Promoters and Promoters Group of Sotac Pharmaceuticals Limited**



**Dineshkumar Babulal Gelot**  
**Promoter – Sotac Pharmaceuticals Limited**

**Place:** Ahmedabad  
**Date:** April 13, 2023.