

Kiran Baldevbhai Jotania

Address: 403, Paramyug Villa, Near-Sarjan Tower, Gurukul Road, Memnagar, Ahmedabad-380052, Gujarat.

Date: April 13, 2023

To,
The Manager
Listing Compliance Department
National Stock Exchange of India
Limited
Exchange Plaza,,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

To,
Audit Committee,
Sotac Pharmaceuticals Limited
Plot No. PF-21, Nr. Acme Pharma, Opp. Teva Pharma Sanand
GIDC -II, Sanand, Ahmedabad – 382110, Gujarat

Dear Sir/Ma'am,

Sub: Submission of Declaration under Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Sotac Pharmaceuticals Limited (Symbol: SOTAC)

In terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, I, Kiran Baldevbhai Jotania, promoter of Sotac Pharmaceuticals Limited, do hereby declare and confirms that our Company got listed on April 13, 2023 and was not listed during the financial year 2022-23. Therefore, disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 were not applicable to the Company for the Financial year 2022-23.

On behalf of Promoters and Promoters Group of Sotac Pharmaceuticals Limited

Jotania K.B.

**Kiran Baldevbhai Jotania
Promoter – Sotac Pharmaceuticals Limited**

**Place: Ahmedabad
Date: April 13, 2023.**