# MERU MINERALS PRIVATE LIMITED

May 27, 2020

**Scrip Code - 532679**
**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

**SORILINFRA**
**National Stock Exchange of India Limited**
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (East)
MUMBAI – 400 051

**Sub: Disclosure of shareholding as of March 31, 2020 in SORIL Infra Resources Limited (the "Target Company" or "TC") pursuant to Regulations 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

Pursuant to Regulations 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, in respect of our shareholding along with persons acting in concert in the TC as of March 31, 2020.

This is for your information and record.

Thanking you,

Yours truly,
For **Meru Minerals Private Limited**

**Chand Kadyan**
**Authorized Signatory**

Encl: as above

CC:

The Board of Directors
**SORIL Infra Resources Limited**
Plot No. 448-451 Udyog Vihar,
Phase-V, Gurugram- 122016
Haryana

# MERU MINERALS PRIVATE LIMITED

**Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | **SORIL Infra Resources Limited** | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | National Stock Exchange of India Limited<br>BSE Limited | | |
| 3. Particulars of the shareholder(s) :<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>Or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Meru Minerals Private Limited<br>**PACs:**<br>Mr. Sameer Gehlaut<br>Indiabulls Integrated Services Limited<br>Kritikka Infrastructure Private Limited<br>Jyestha Infrastructure Private Limited<br>Powerscreen Media Private Limited<br>Calleis Real Estate Private Limited<br>Calleis Constructions Private Limited<br>Calleis Properties Private Limited<br>Karanbhumi Estates Private Limited<br>Dahlia Infrastructure Private Limited<br>Galax Minerals Private Limited | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares *(Equity Shares of Rs. 10/- each)* | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC(*) |
| As of March 31, 2020, holding of:<br>a) Shares | **Meru Minerals Pvt. Ltd.**:<br>Nil | Nil | Nil |
| | **PACs:**<br>2,03,83,310 Equity Shares | 64.71% | 56.62% |
| b) Voting Rights (otherwise than by shares) | Nil | Nil | Nil |
| c) Warrants | Nil | Nil | Nil |
| d) Convertible Securities | Nil | Nil | Nil |
| e) Any other instrument that would entitle the holder to receive shares in the TC | Nil | Nil | Nil |
| **Total** | **2,03,83,310 Equity Shares** | **64.71%** | **56.62%** |

# MERU MINERALS PRIVATE LIMITED

Note: The paid-up capital of SORIL Infra Resources Limited as on March 31, 2020 consists of 3,15,00,000 Equity Shares of face value of Rs. 10 each.

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Part-B**
**Name of the Target Company: SORIL Infra Resources Limited**

| **Name(s) of the person and Persons Acting in Concert (PAC) with the person** | **Whether the person belongs to Promoter/ Promoter group** |
|---|---|
| Sameer Gehlaut | Yes |
| Indiabulls Integrated Services Limited | Yes |
| Kritikka Infrastructure Private Limited | Yes |
| Jyestha Infrastructure Private Limited | Yes |
| Powerscreen Media Private Limited | Yes |
| Calleis Real Estate Private Limited | Yes |
| Calleis Constructions Private Limited | Yes |
| Calleis Properties Private Limited | Yes |
| Karanbhumi Estates Private Limited | Yes |
| Meru Minerals Private Limited | Yes |
| Dahlia Infrastructure Private Limited | Yes |
| Galax Minerals Private Limited | Yes |

For **Meru Minerals Private Limited**

**Chand Kadyan**
**Authorized Signatory**

**Date: May 27, 2020**
**Place: Gurugram**