

KRITIKKA INFRASTRUCTURE PRIVATE LIMITED

April 6, 2018

Scrip Code – 533520

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

SORILHOLD

National Stock Exchange of India Limited

'Exchange Plaza'

Bandra Kurla Complex, Bandra (East)

Mumbai - 400 051

Sub: Disclosure of shareholding as of March 31, 2018 in SORIL Holdings and Ventures Limited (the "Target Company" or "TC") pursuant to Regulations 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

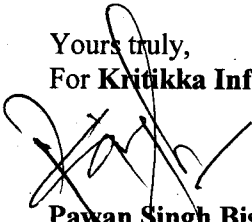
Pursuant to Regulations 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, in respect of our shareholding along with persons acting in concert in the TC as of March 31, 2018.

This is for your information and record.

Thanking you,

Yours truly,

For **Kritikka Infrastructure Private Limited**


Pawan Singh Bisht
Authorized Signatory



Encl: as above

CC:

The Board of Directors
SORIL Holdings and Ventures Limited
M-62 & 63, First Floor,
Connaught Place,
New Delhi – 110 001

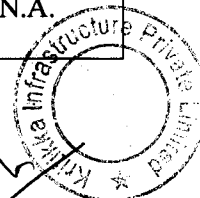
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Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	SORIL Holdings and Ventures Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kritikka Infrastructure Private Limited PACs: Mr. Sameer Gehlaut Jyestha Infrastructure Private Limited Powerscreen Media Private Limited Calleis Real Estate Private Limited Calleis Constructions Private Limited Calleis Properties Private Limited Karanbhumi Estates Private Limited Meru Minerals Private Limited Dahlia Infrastructure Private Limited Galax Minerals Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares (Equity Shares of Rs. 2/- each)	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31, 2018, holding of:			
a) Shares	<u>Kritikka Infrastructure Pvt. Ltd.:</u> 85,53,576 Equity Shares <u>PACs:</u> 1,25,80,412 Equity Shares	15.60% 22.95%	9.47% 13.94%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	<u>Kritikka Infrastructure Pvt. Ltd.:</u> Nil Warrants	N.A.	N.A.

Registered Office: 296 Forest Lane, Neb Sarai, Sainik Farms, New Delhi-110068
(CIN: U45200DL2006PTC154578)



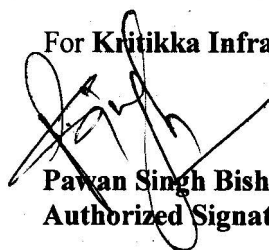
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	PACs: 3,09,00,000 Warrants	N.A.	N.A.
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	2,11,33,988 Equity Shares & 3,09,00,000 Warrants	38.55%	23.41%

Note: The paid-up capital of SORIL Holdings and Ventures Limited as on March 31, 2018 consists of 5,48,18,493 Equity Shares of face value of Rs. 2 each.

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Kritikka Infrastructure Private Limited


Pawan Singh Bisht
Authorized Signatory



Date: April 6, 2018

Place: Gurugram

Registered Office: 296 Forest Lane, Neb Sarai, Sainik Farms, New Delhi-110068
(CIN: U45200DL2006PTC154578)