



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Date: October 31, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051.

Sub: Outcome of Board Meeting held today i.e. Saturday, October 31, 2026 in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Sonu Infratech Limited | SYMBOL: SONUINFRA | ISIN: INE0JZA01018 |

Dear Sir/Ma'am,

In reference to the captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held today, i.e. Saturday, October 31, 2026 held at the registered office of the Company situated at Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar -361008, Gujarat which commenced at 04:00 P.M. and concluded at 05:00 P.M., have apart from other businesses:

1. Considered, approved and taken on record the Unaudited Standalone & Consolidated Financial Results for the half year ended on September 30, 2026 along with Auditor's limited review report as per Regulation 33 of the SEBI (LODR) Regulations, 2015;
2. Considered and approved all other business as per agenda circulated.

The said Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully,
For, **Sonu Infratech Limited**

RAMJI
SHRINARAYAN
PANDEY

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SHRINARAYAN PANDEY
Date: 2026.10.31 18:52:32 +05'30'

Ramji Shrinarayan Pandey
Chairman, Managing Director and Chief Financial Officer
DIN: 02815473

Place: Jamnagar

The CIN of the company is L45500GJ2017PLC099276

Platinum 404, 4th Floor, Park Colony, Opp. Joggers Park, Jamnagar. (GUJ.)
Ph. : 0288 - 2555089 E-mail : info@sonuinfratech.com Website : www.sonuinfratech.com



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Date: October 31, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051.

Sub: Submission of Unaudited Standalone and Consolidated Financial Result of the Company for the quarter and half ended September 30, 2026 along with Limited Review Report.

Ref: Sonu Infratech Limited | SYMBOL: SONUINFRA | ISIN: INE0JZA01018 |

Dear Sir/Ma'am,

In reference to the captioned subject and pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the followings:

1. Standalone & Consolidated Unaudited Financial Results for the Half year ended on September 30, 2026
2. Limited Review Report issued by the Statutory Auditor.

Kindly take the same on your record and oblige us.

Thanking You,

Yours faithfully,
For, **Sonu Infratech Limited**

RAMJI

SHRINARAYAN
PANDEY

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SHRINARAYAN PANDEY
Date: 2026.10.31 18:52:53 +05'30'

Ramji Shrinarayan Pandey
Chairman, Managing Director and Chief Financial Officer
DIN: 02815473

Place: Jamnagar

The CIN of the company is L45500GJ2017PLC099276

Platinum 404, 4th Floor, Park Colony, Opp. Joggers Park, Jamnagar. (GUJ.)
Ph. : 0288 - 2555089 E-mail : info@sonuinfratech.com Website : www.sonuinfratech.com

AUDITORS LIMITED REVIEW REPORT ON UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY FOR THE HALF YEAR ENDED September 30, 2026, PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED.

**TO
THE BOARD OF DIRECTORS OF
SONU INFRATECH LIMITED**

We have reviewed the accompanying Statement of Unaudited Financial Results ("the statement") of **SONU INFRATECH LIMITED** ("the Company") and its Subsidiary **Arpit Techno Infra Private Limited** for the Half Year ended September 30, 2026 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. These standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus it provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

The Consolidated Financial Results includes Un-audited financial Results of following subsidiary.

- Arpit Techno Infra Private Limited

**Date: 31.10.2026
Place: Jamnagar**



**For, Raichura & Co
Chartered Accountants
FRN: 126105W**

**ANAND
KESHAVALAL
RAICHURA**

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RAICHURA
Date: 2026.10.31
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**Anand Raichura
Partner**

**Membership No. 115486
UDIN: 26115486MATVID4070**

SONU INFRATECH LIMITED					
CIN: L45500GJ2017PLC099276					
Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008					
Statement of consolidated Unaudited Financial Results for the Half Year ended on 30th September, 2026					
(Rs. In Lakh)					
	Particulars	HALF YEAR ENDED			YEAR ENDED
		30-09-26	31-03-26	30-09-25	31-03-26
	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
1	Revenue From Operations				
	(a) Revenue From Operations	7,396.08	12,193.64	7,194.42	19,388.06
	(b) Other Income	2.59	47.62	7.57	55.19
	Total Income (a+b)	7,398.67	12,241.26	7,201.98	19,443.24
2	Expenditure				
	(a) Cost of material Consumed	3,899.41	3,373.33	3,798.25	7,171.59
	(b) Purchases of stock-in-trade	-	-		-
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	(3,111.79)	1,966.34	(1,715.37)	250.96
	(d) Employee benefit expense	2,791.93	2,318.68	2,142.44	4,461.12
	(e) Finance Costs	275.91	297.73	347.83	645.56
	(e) Depreciation and amortisation expense	273.47	312.52	277.31	589.83
	(f) (i) Other Expenses	2,499.53	2,943.50	1,621.32	4,564.82
	(g) Loss on Future	-	-		-
	Total expenses	6,628.46	11,212.10	6,471.78	17,683.88
3	Profit (loss) Before exceptional & Extraordinary items and Tax	770.21	1,029.16	730.21	1,759.36
4	Exceptional items	-	-	-	-
5	Profit (loss) from ordinary activates before Extraordinary Items and Tax	770.21	1,029.16	730.21	1,759.36
6	Extraordinary items	-	-		-
7	Profit (loss) from ordinary activities before tax	770.21	1,029.16	730.21	1,759.36
8	Tax Expenses - Current Tax	193.17	277.55	181.90	459.45
	(Less) : - MAT Credit	-	-	-	-
	- Deferred Tax	3.42	(4.69)	1.88	(2.81)
9	Profit (loss) from ordinary activities	573.62	756.30	546.43	1,302.72
10	Profit/(Loss) From Discountinuing Operation Before Tax				
11	Tax Expenses of Discountinuing Operations				
12	Net Profit/(Loss) from Discountinuing Opration After Tax				
13	Profit(Loss) For Period Before Minority Interest	573.62	756.30	546.43	1,302.72
14	Share Of Profit / Loss Associates	-	-		-
15	Profit/Loss Of Minority Interset	-	-		-
16	Net Profit (+)/ Loss (-) For the Period	573.62	756.30	546.43	1,302.72
17	Details of equity share capital				
	Paid-up equity share capital	1,274.48	1,176.48	1,034.90	1,176.48
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00
18	Details Of Debt Securities				
	Paid-up Debt Capital				
	Face value of Debt Securities				
19	Reserve Excluding Revaluation Reserves As Par Balance sheet Of previous Year				

20	Debenture Redemption Reserve				
21	Other Equity				
22	NetWorth				8,082.76
23	Earnings per share (EPS)				
	Basic & Diluted earnings per share	4.78	6.82	5.28	12.15
	Adjusted Basic & Diluted earnings per share	4.78	6.82	5.28	12.15
24	Debt Equity Ratio				0.56
25	Interest Services Coverage Ratio	4.78	5.51	3.90	4.64

Notes:-	
1.	The above said financial results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 31st October, 2026
2.	The Statements is prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
3.	As per MCA Notification dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, are exempted from the compulsory requirement of adoption of IND-AS.
4.	All activities of the company revolve around the main business and as such there is no separate reportable business segment and all the operations of the company are conducted within India as such there is no separate reportable geographical segment
5.	The company is having subsidiary- Arpit Techno Infra Private Limited with effect from 11th March, 2025,, it has prepared standalone as well as Consolidated results.
6.	Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the company. EPS is not annualised.
7.	Figures in brackets are representing negative values.
8.	Previous year/Period figures have been re-grouped, re-arranged wherever considered necessary
9.	The Statutory Auditors have carried out the Statutory audit of the above financial results of the company and have expressed an unmodified opinion on these results.
<div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div> <p>Date :- 31/10/2026</p> <p>Place:- Jamnagar</p> </div> <div style="text-align: right;"> <p>For, Sonu Infratech Limited</p> <div style="display: flex; align-items: center; justify-content: center;"> <div style="text-align: left;"> <p>RAMJI SHRINARAYAN PANDEY</p> </div> <div style="text-align: center; margin: 0 10px;">  </div> <div style="text-align: left;"> <p>Digitally signed by RAMJI SHRINARAYAN PANDEY Date: 2026.10.31 18:49:34 +05'30'</p> </div> </div> <p>Ramji Shrinarayan Pandey Chairman, Managing Director and Chief Financial Officer DIN: 02815473</p> </div> </div>	

SONU INFRATECH LIMITED CIN: L45500GJ2017PLC099276 Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008			
Consolidated Unaudited Statement of Assets and Liabilities as on 30th September 2026			
(Rs. In Lakh)			
Particulars		As at 30th September 2026	As at 31st March 2026
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,289.13	1,176.48
	(b) Reserves and surplus	7,887.93	6,863.06
	(c) Money received against share warrants	-	43.23
	Sub-total - Shareholders' funds	9,177.06	8,082.76
2	Share application money pending allotment		
3	Non-current liabilities		
	(a) Long-term borrowings	1,489.75	1,647.58
	(b) Deferred tax liabilities (net)	23.61	20.19
	(c) Other long-term liabilities	21.00	21.00
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	1,534.36	1,688.77
4	Current liabilities		
	(a) Short-term borrowings	3,769.56	2,913.36
	(b) Trade payables		
	(i) Total Outstanding Dues of Micro and Small Enterprise	-	-
	(i) Total Outstanding Dues of Creditors other than Micro and Small Enterprise	3,078.79	2,096.16
	(c) Other current liabilities	259.60	1,034.43
	(d) Short-term provisions	1,272.18	839.20
	Sub-total - Current liabilities	8,380.13	6,883.15
	TOTAL - EQUITY AND LIABILITIES	19,091.55	16,654.69
B	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipments and Intangible Assets		
	(i) Property, Plant and Equipments	2,503.28	2,436.38
	(ii) Intangible Assets	-	-
	(iii) Capital WIP	13.13	13.13
	(b) Non-current investments	204.84	204.84
	(c) Deferred tax assets (net)	-	-
	(d) Foreign Currency monetary item transaction difference asset account	-	-
	(e) Long-term loans and advances	745.87	718.42
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	3,467.11	3,372.76
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	6,714.50	3,602.71
	(c) Trade receivables	6,952.44	8,227.74
	(d) Cash and cash equivalents	36.61	27.30
	(e) Bank Balance other than cash and cash equivalents	-	-
	(e) Short-term loans and advances	1,920.89	1,424.18
	(f) Other current assets	-	-
	Sub-total - Current assets	15,624.43	13,281.93
	TOTAL - ASSETS	19,091.55	16,654.69
<div style="text-align: right;"> For, Sonu Infratech Limited RAMJI SHRINARAYAN PANDEY PANDEY <div style="display: inline-block; vertical-align: middle; text-align: left; font-size: small;"> Digitally signed by RAMJI SHRINARAYAN PANDEY Date: 2026.10.31 18:49:55 +05'30' </div> </div> <div style="text-align: right; margin-top: 10px;"> Ramji Shrinarayan Pandey Chairman, Managing Director and Chief Financial Officer DIN: 02815473 </div>			
Date :- 31/10/2026 Place:- Jamnagar			

SONU INFRATECH LIMITED			
CIN: L45500GJ2017PLC099276			
Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008			
Consolidated Unaudited Cash Flow Statement for the Half Year ended on 30th September, 2026			
(Rs. In Lakhs)			
Particulars		As at 30th September 2026	As on 31st March, 2026
		Unaudited	Audited
A	Cash flow from operating activities		
	Profit before Tax	770.21	1,759.36
	Adjustments for:		
	Depreciation and amortisation	273.47	589.83
	Interest Income	(2.56)	(24.17)
	Finance costs	275.91	645.56
	Profit on sale of Fixed Assets	-	(2.20)
	Capital Expenses	-	-
	Operating profit / (loss) before working capital changes	1,317.04	2,968.38
	Movements in Working Capital		
	(Increase) / Decrease Inventories	(3,111.79)	250.96
	(Increase) / Decrease Trade Receivables	1,275.31	492.23
	(Increase) / Decrease Other loans and advances receivable	(804.25)	226.67
	Increase / (Decrease) Trade payables	982.63	(2,944.02)
	Increase / (Decrease) Short Term Provisions	239.81	(201.86)
	Increase / (Decrease) Other current liabilities	(774.83)	879.95
	Net Cash Generated/(Used in) Operations	(2,193.12)	(1,296.07)
	Cash flow from extraordinary items		
	Direct Taxes Paid including for past years	(147.13)	(420.14)
	Dividend & Dividend Tax Paid		
	Net cash flow from / (used in) operating activities (A)	(1,023.22)	1,252.18
B	Cash flow from Investing activities		
	Capital expenditure on fixed assets, including capital advances	(340.38)	(556.65)
	Sale of Fixed Assets	-	4.43
	Movement in Long Term Loans & Advances	(27.45)	(58.15)
	Interest received	2.56	24.17
	Change in Non-Current Investment	-	-
	Net cash flow from / (used in) investing activities (B)	(365.27)	(586.20)
C.	Cash flow from financing activities		
	Finance cost	(275.91)	(645.56)
	Proceeds from issue of share Capital	-	-
	Proceeds from issue of Share Warrants	520.68	827.64
	Long Term Borrowing repayment	(1,083.54)	(1,283.74)
	Long Term Borrowing accepted	925.71	503.63
	Movement in Other Long Term Liabilities	-	21.00
	Increase / (Decrease) Short Term Borrowings	1,310.87	(918.52)
	Net cash flow from / (used in) financing activities (C)	1,397.80	(1,495.55)
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	9.31	(829.58)
	Cash and cash equivalents at the beginning of the year	27.30	856.88
	Cash and cash equivalents at the end of the year *	36.61	27.30
	* Comprises:		
	(a) Cash on hand	24.88	4.87
	(b) Balances with banks		
	(i) In current accounts	11.73	22.43
	(ii) In deposit accounts		
		36.61	27.30
<div> <div>For, Sonu Infratech Limited</div> <div> <div>RAMJI SHRINARAYAN PANDEY</div> <div>Digitally signed by RAMJI SHRINARAYAN PANDEY Date: 2026.10.31 18:50:17 +05'30'</div> </div> <div>Ramji Shrinarayan Pandey Chairman, Managing Director and Chief Financial Officer DIN: 02815473</div> </div>			
<div> <div>Date :- 31/10/2026</div> <div>Place:- Jamnagar</div> </div>			

**AUDITORS LIMITED REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS OF THE
COMPANY FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026, PURSUANT TO THE
REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015 AS AMENDED.**

**TO
THE BOARD OF DIRECTORS OF
SONU INFRATECH LIMITED**

We have reviewed the accompanying Statement of Unaudited Financial Results ("the statement") of **SONU INFRATECH LIMITED** ('the Company') for the Half Year ended 30th September 2026 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. These standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus it provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For, Raichura & Co
Chartered Accountants**

FRN: 126105W



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KESHAVLAL
RAICHURA**

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RAICHURA
Date: 2026.10.31
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**Anand Raichura
Partner**

Date: 31.10.2026

Place: Jamnagar

**Membership No. 115486
UDIN: 26115486SNSGYR1197**

SONU INFRATECH LIMITED					
CIN: L45500GJ2017PLC099276					
Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008					
Statement of Standalone Unaudited Financial Results for the Half Year ended on 30th September, 2026					
(Rs. In Lakh)					
Particulars		HALF YEAR ENDED			YEAR ENDED
		30-09-2026	31-03-2026	30-09-2025	31-03-2026
	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
1	Revenue From Operations				
	(a) Revenue From Operations	6,536.78	10,481.17	6,471.05	16,952.22
	(b) Other Income	2.43	45.39	7.53	52.92
	Total Income (a+b)	6,539.21	10,526.56	6,478.58	17,005.14
2	Expenditure				
	(a) Cost of Construction	3,479.19	3,074.36	3,234.21	6,308.57
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	(3,064.21)	1,831.01	(1,389.62)	441.39
	(d) Employee benefit expense	2,499.70	1,970.37	1,895.94	3,866.31
	(e) Finance Costs	230.95	246.31	282.70	529.01
	(f) Depreciation and amortisation expense	257.27	290.60	262.05	552.65
	(g) (i) Other Expenses	2,439.79	2,257.44	1,510.68	3,768.12
	(h) Loss on Future		-	-	
	Total expenses	5,842.68	9,670.09	5,795.96	15,466.05
3	Profit (loss) Before exceptional & Extraordinary items and Tax	696.53	856.47	682.62	1,539.09
4	Exceptional items				
5	Profit (loss) from ordinary activates before Extraordinary Items and Tax	696.53	856.47	682.62	1,539.09
6	Extraordinary items				
7	Profit (loss) from ordinary activities before tax	696.53	856.47	682.62	1,539.09
8	Tax Expenses - Current Tax	174.13	233.34	169.79	403.13
	(Less) : - MAT Credit	-	-	-	-
	: - Deferred Tax	3.92	(4.10)	2.01	(2.09)
9	Profit (loss) from ordinary activities	518.48	627.24	510.82	1,138.05
10	Profit/(Loss) From Discountinuing Operation Before Tax	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-
12	Net Profit/(Loss) from Discountinuing Operation After Tax	-	-	-	-
13	Profit(Loss) For Period Before Minority Interest	518.48	627.24	510.82	1,138.05
14	Share Of Profit / Loss Associates	-	-	-	
15	Profit/Loss Of Minority Interset	-	-	-	
16	Net Profit (+)/ Loss (-) For the Period	518.48	627.24	510.82	1,138.05
17	Details of equity share capital				
	Paid-up equity share capital	1,274.48	1,176.48	1,034.90	1,176.48
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00
18	Details Of Debt Securities				
	Paid-up Debt Capital				
	Face value of Debt Securities				
19	Reserve Excluding Revaluation Reserves As Par Balance sheet Of previous Year				
20	Debentuer Redemption Reserve				
21	Other Equity				

22	Networth				7,911.77
23	Earnings per share (EPS)				
	Basic earnings per share from countinuing And Discountinuing operations	4.32	5.65	4.94	10.61
	Diluted earnings per share from countinuing And Discountinuing operations	4.32	5.65	4.94	10.61
24	Debt Equity Ratio				0.45
25	Interest Services Coverage Ratio	5.13	5.66	4.34	4.95

Notes:-	
1.	The above said financial results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 31st October, 2026
2.	The Statements is prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
3.	As per MCA Notification dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, are exempted from the compulsory requirement of adoption of IND-AS.
4.	All activities of the company revolve around the main business and as such there is no separate reportable business segment and all the operations of the company are conducted within India as such there is no separate reportable geographical segment
5.	Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the company. EPS is not annualised.
6.	Figures in brackets are representing negative values.
7.	Previous year/Period figures have been re-grouped, re-arranged where ever considered necessary
8.	The Statutory Auditors have carried out limited review of the Standalone and Consolidated Financial results of the Company for the half year ended September 30,2026
<p>Date :- 31/10/2026 Place:- Jamnagar</p>	
<p style="text-align: right;">For, Sonu Infratech Limited</p> <p style="text-align: right;">RAMJI SHRINARAYAN PANDEY</p> <p style="text-align: right;">Digitally signed by RAMJI SHRINARAYAN PANDEY Date: 2026.10.31 18:50:42 +05'30'</p> <p style="text-align: right;">Ramji Shrinarayan Pandey Chairman, Managing Director and Chief Financial Officer DIN: 02815473</p>	

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Standalone Unaudited Statement of Assets and Liabilities as on 30th September 2026**(Rs. In Lakh)**

Particulars		As at 30th September 2026	As at 31st March 2026
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,289.13	1,176.48
	(b) Reserves and surplus	7,661.80	6,692.07
	(c) Money received against share warrants	-	43.23
	Sub-total - Shareholders' funds	8,950.93	7,911.77
2	Non-current liabilities		
	(a) Long-term borrowings	1,347.81	1,412.78
	(b) Deferred tax liabilities (net)	31.77	27.85
	(c) Other long-term liabilities	21.00	21.00
	(d) Long-term provisions		
	Sub-total - Non-current liabilities	1,400.58	1,461.63
3	Current liabilities		
	(a) Short-term borrowings	3,322.91	2,138.35
	(b) Trade payables		
	(i) Total Outstanding Dues of Micro and Small Enterprise	-	-
	(i) Total Outstanding Dues of Creditors other than Micro and Small Ent	2,817.53	1,841.67
	(c) Other current liabilities	223.65	805.95
	(d) Short-term provisions	1,193.14	760.97
	Sub-total - Current liabilities	7,557.23	5,546.93
	TOTAL - EQUITY AND LIABILITIES	17,908.74	14,920.33
B	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipments and Intangible Assets		
	(i) Property, Plant and Equipments	2,371.25	2,288.14
	(ii) Intangible Assets	-	-
	(iii) Capital WIP	13.13	13.13
	(b) Non-current investments	458.27	458.27
	(c) Deferred tax assets (net)		
	(d) Foreign Currency monetary item transaction difference asset account		
	(e) Long-term loans and advances	654.47	627.22
	(f) Other non-current assets		
	Sub-total - Non-current assets	3,497.11	3,386.75
2	Current assets		
	(a) Current investments		
	(b) Inventories	5,638.65	2,574.44
	(c) Trade receivables	6,234.21	7,292.46
	(d) Cash and cash equivalents	30.93	25.34
	(e) Bank Balance other than cash and cash equivalents	-	-
	(e) Short-term loans and advances	2,507.83	1,641.34
	(f) Other current assets		
	Sub-total - Current assets	14,411.62	11,533.58
	TOTAL - ASSETS	17,908.74	14,920.33

For, Sonu Infratech Limited

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Ramji Shrinarayan

Pandey

Chairman, Managing

Director and CFO

DIN: 02815473

Date :- 31/10/2026

Place:- Jamnagar

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Standalone Unaudited Cash Flow Statement for the Half Year ended on 30th September, 2026**(Rs. In Lakhs)**

Particulars		As at 30th September 2026	As on 31st March, 2026
		Unaudited	Audited
A.	Cash flow from operating activities		
	Profit before Tax	696.53	1,539.09
	Adjustments for:		
	Depreciation and amortisation	257.27	552.65
	Interest Income	(2.40)	(22.47)
	Profit on sale of Fixed Assets	-	(2.20)
	Finance costs	230.95	529.01
	Capital Expenses	-	-
	Operating profit / (loss) before working capital changes	1,182.35	2,596.08
	Movements in Working Capital		
	(Increase) / Decrease Inventories	(3,064.21)	441.39
	(Increase) / Decrease Trade Receivables	1,058.25	569.07
	(Increase) / Decrease Other loans and advances receivable	(737.37)	158.92
	Increase / (Decrease) Trade payables	975.86	(2,358.93)
	Increase / (Decrease) Short Term Provisions	258.05	(156.59)
	Increase / (Decrease) Other current liabilities	(582.30)	679.94
	Net Cash Generated/(Used in) Operations	(2,091.73)	(666.20)
	Cash flow from extraordinary items	-	-
	Direct Taxes Paid including for past years	(129.13)	(368.24)
	Dividend & Dividend Tax Paid	-	-
	Net cash flow from / (used in) operating activities (A)	(1,038.50)	1,561.63
B.	Cash flow from Investing activities		
	Capital expenditure on fixed assets, including capital advances	(340.38)	(523.57)
	Sale of Fixed Assets	-	4.43
	Movement in Long Term Loans & Advances	(27.25)	(48.60)
	Interest received	2.40	22.47
	Change in Non-Current Investment	-	-
	Net cash flow from / (used in) investing activities (B)	(365.23)	(545.28)
C.	Cash flow from financing activities		
	Finance cost	(230.95)	(529.01)
	Proceeds from issue of share Capital	-	-
	Proceeds from issue of Share Warrants	520.68	827.64
	Long Term Borrowing repayment	(527.83)	(1,010.96)
	Long Term Borrowing accepted	462.85	471.03
	Movement in Other Long Term Liabilities	-	21.00
	Increase / (Decrease) Short Term Borrowings	1,184.57	(1,624.96)
	Net cash flow from / (used in) financing activities (C)	1,409.32	(1,845.26)
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	5.59	(828.90)
	Cash and cash equivalents at the beginning of the year	25.34	854.24
	Cash and cash equivalents at the end of the year *	30.93	25.34
	* Comprises:		
	(a) Cash on hand	19.42	3.96
	(b) Balances with banks		
	(i) In current accounts	11.51	21.38
	(ii) In deposit accounts		
		30.93	25.34

For, Sonu Infratech Limited

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Ramji Shrinarayan Pandey
Chairman, Managing Director and CFO
DIN: 02815473

Date :- 31/10/2026

Place:- Jamnagar

CERTIFICATE

We M/s. Raichura & Co., on the basis of documents and information provided by **Sonu Infratech Limited** having **CIN: L45500GJ2017PLC099276** and having its registered office at platinum 404, 4th floor park colony, Opp. Joggers Park, Jamnagar-361008, Gujarat, India, hereby certify the object wise utilization of issue proceeds for the purpose of submission to National Stock Exchange of India Limited. Company had provided separate bank account statements for the purpose of verification.

Based on the documents provided as above and according to information and explanation given to us, we hereby that actual utilization of issue proceeds of Issuance of Equity Shares on conversion of warrants is as under:

Sr. No.	Objects as disclosed in the Offer Document	Amount Disclosed in Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1	prepayment of borrowings of the Company, to make requisite investments in subsidiaries/ associates/joint ventures, working capital requirements, to fund the bidding process for work orders from NHAI and other authorities, and other general corporate purposes of the Company	5,51,24,550/-	5,51,24,550/-	-	Company has fully utilized the issue proceeds.

This certificate is issued solely at the request of the company for the purpose of submission on National Stock Exchange of India Limited. This certificate may not be useful for any other purpose. M/s. Raichura & Co. shall not be liable to the company or any other concerned for any claims, Liabilities or expenses related to this assignment except to the extent of fees relating to the assignment.

For Raichura & Co,
Chartered Accountants
FRN: 126105W

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Anand Raichura
Partner
M. No.: 115486
UDIN: 26115486PVUNGV5885

Place: Jamnagar
Date: October 31, 2026



**STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED THROUGH
CONVERSION OF WARRANTS INTO FULLY PAID-UP EQUITY SHARES FOR THE QUARTER
ENDED SEPTEMBER 30, 2026**

Name of Listed Entity	Sonu Infratech Limited
Mode of Fund Raising	Conversion of Warrants into fully paid-up Equity shares
Date of Raising Funds	August 21, 2026 (Company has allotted 9,79,992 Equity Shares of face value of Rs. 10/- each, for cash, at a price of Rs. 75/- per Equity Share (25% of which had already been paid as Warrant Subscription Price and 75% to be paid at the time of exercise of Option) aggregating to Rs. 5,51,24,550 (Rupees Five Crore Fifty One Lakh Twenty Four Thousand Five Hundred and Fifty only) against each such warrants held by the warrant holder.)
Amount Raised (in Rs. Lakhs)	Rs. 551.24
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	-
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified Allocation, if any	Funds utilized till September 30, 2026 (Rs. In Crores)	Amount of Deviation /Variation for quarter according to applicable object	Remarks, if any
Prepayment of borrowings of the Company, to make requisite investments in subsidiaries/ associates/ joint ventures, working capital requirements, to fund the bidding process for work orders from NHAI and other authorities, and other general corporate purposes of the Company	NA	Rs. 551.24	NA	Rs. 551.24	NA	Company has fully utilized the issue proceeds



SONU INFRATECH LIMITED

**MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY**

Deviation or variation could mean:

- (a) Deviation in the objects or purpose for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Kindly take the same on your record and oblige us.

Thanking you

Yours faithfully,

For, **Sonu Infratech Limited**

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Ramji Shrinarayan Pandey
Chairman & Managing Director
DIN: 02815473

Date: October 31, 2026

Place: Jamnagar

The CIN of the company is U45500GJ2017PLC099276

Platinum 404, 4th Floor, Park Colony, Opp. Joggers Park, Jamnagar. (GUJ.)
Ph. : 0288 - 2555089 E-mail : info@sonuinfratech.com Website : www.sonuinfratech.com