



Date: August 21, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (East), Mumbai-400051

Dear Sir/Ma'am,

Sub.: Outcome of the Board Meeting in terms of second proviso to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Sonu Infratech Limited (SYMBOL/ISIN: SONUINFRA/INE0JZA01018)

We refer to our Intimation letter dated February 21, 2025 whereby Company informed about allotment of total 3569000 (Thirty-Five Lakh Sixty-Nine Thousand) Fully Convertible Warrants each convertible into or exchangeable for 1(One) fully paid-up equity shares of the Company having face value of Rs. 10/- each at a Price (including the warrant subscription price and the warrant exercise price) of Rs. 75/- (Rupees Seventy-Five Only) each payable in cash ("Warrants issue Price") on preferential basis to Promoter/Non-Promoter upon receipt of 25% of issue price from the allottees (warrant holders), in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had already paid 25% (Rs. 18.75/- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs.56.25/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid –up Equity shares of Rs. 10/- each of the Company, against each such warrants held by the warrant holder.

In view of above and upon receipt from warrant holders as mentioned here under, the Board of Directors at its meeting held on, Thursday, August 20, 2026 has considered and allotted 979992 Equity Shares of Rs. 10/- each upon conversion/ exchange of equal number of warrants, as per the details given below:

Sr. No.	Name of the Warrant Holders	Total no. of warrants held	Total no. of warrants already converted into Equity shares	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion	No. of warrants forfeited
1.	Ramji Shrinarayan Pandey	222000	170000	52000	52000	2925000	-	-
2.	Ketan Vallabhadas Modi	273000	170000	103000	103000	5793750	-	-
3.	Seema Pandey	222000	160000	62000	62000	3487500	-	-
4.	Dipti Ketan Modi	273000	160000	113000	113000	6356250	-	-
5.	Sonu Pandey	219000	170000	49000	49000	2756250	-	-
6.	Arpitkumar Pandey	219000	150000	69000	69000	3881250	-	-
7.	Ramji Shrinarayan Pandey HUF	222000	82000	140000	140000	7875000	-	-
8.	Vivek Pandey	60000	54120	5880	5880	330750	-	-



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

9.	Abhishek Pandey	33000	33000	-	-	-	-	-
10.	Pooja Pandey	57000	48392	8608	8608	484200	-	-
11.	Nishant Kumar	75000	37340	37660	37660	2118375	-	-
12.	Mayank Kumar	60000	39120	20880	20880	1174500	-	-
13.	Prashant Kumar	60000	32300	27700	27700	1558125	-	-
14.	Ayush Dubey	72000	7100	64900	64900	3650625	-	-
15.	Raksha Dubey	72000	17780	54216	54216	3049650	4	4
16.	Sachin Kaloni	54000	17420	36580	36580	2057625	-	-
17.	Beena Kapri	24000	17420	-	-	-	6580	6580
18.	Piyush Dixit	24000	17432	6568	6568	369450	-	-
19.	Zatiya Tejas Subhashbhai	99000	99000	-	-	-	-	-
20.	Thermal Tycoon Private Limited	350000	53340	-	-	-	296660	296660
21.	Dattani Dolly	24000	24000	-	-	-	-	-
22.	Pradeep Kumar Daga	6000	6000	-	-	-	-	-
23.	Archana Chandravanshi	42000	42000	-	-	-	-	-
24.	Sunaina Devi	60000	60000	-	-	-	-	-
25.	Keval Shah	30000	30000	-	-	-	-	-
26.	Dharmendra Shah	33000	33000	-	-	-	-	-
27.	Heena Dharmendra Shah	33000	33000	-	-	-	-	-
28.	Mapara Kashish	36000	36000	-	-	-	-	-
29.	Mapara Shivam	36000	36000	-	-	-	-	-
30.	Mapara Dhaval Rajesh	36000	36000	-	-	-	-	-
31.	Dhairya Rajesh Mapara	36000	36000	-	-	-	-	-
32.	Gandhecha Kalpesh	24000	-	-	-	-	24000	24000
33.	Popat Pankaj Jayeshbhai	33000	-	-	-	-	33000	33000
34.	Popat Jeet Pankajbhai	24000	-	-	-	-	24000	24000
35.	Pratishkumar P Pabari	21000	-	-	-	-	21000	21000
36.	SCAC Construction Private Limited	99000	99000	-	-	-	-	-
37.	Hema Devi	24000	-	-	-	-	24000	24000
38.	Dinesh Chandra	54000	-	54000	54000	3037500	-	-
39.	Sanjay Pandey	24000	-	-	-	-	24000	24000
40.	Rajeev Pandey	24000	-	-	-	-	24000	24000
41.	Netra Pandey	75000	-	75000	75000	4218750	-	-
42.	Dineshsinh S Kanchava	21000	-	-	-	-	21000	21000
43.	Kanchva Jitubha	21000	-	-	-	-	21000	21000
44.	Kanchava	21000	-	-	-	-	21000	21000

The CIN of the company is L45500GJ2017PLC099276

**SONU INFRATECH LIMITED**

MECHANICAL, ELECT. & CIVIL COMPANY

	Parajitsinh							
45.	Kanchva Dhirajba	21000	-	-	-	-	21000	21000
46.	Kanchava Manjulaba P	21000	-	-	-	-	21000	21000
Total		3569000	2006764	979992	979992	55124550	582244	582244

Further, upon completion of the 18-month period prescribed for exercising the Warrants, the Warrants in respect of which the respective warrant holders have failed to pay the balance 75% of the Warrant Issue Price within the prescribed period have lapsed and been forfeited, along with the amount of 25% of the Warrant Issue Price already paid by the respective warrant holders, in accordance with the terms of the Warrant Issue and the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Consequent to the said allotment, the issued, Subscribed and paid-up equity Share capital of the Company stands increased to Rs. 12,74,47,560 /- consisting of 1,27,44,756 equity shares of face value of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Further, the details as required under Regulation 30 of the Listing Regulations read with read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as Annexure A.

The meeting of the Board of Directors, commenced at 07:00 P.M. and concluded at 07:30 P.M.

Kindly take the above in your records.

Thanking you.

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
Chairman & Managing Director
DIN: 02815473

Place: Jamnagar

The CIN of the company is L45500GJ2017PLC099276

**Annexure A**

The details as required under Regulation 30 of Details as required under read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

Sr. No.	Particulars	Disclosures																																						
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																																						
2	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares)																																						
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 979992 equity shares having face value of Rs. 10/- each at an issue price of Rs. 75/- each (including a premium of Rs. 65/- each), consequent upon the conversion of 979992 warrants into Equity shares and upon receipt of amount aggregating to Rs. 5,51,24,550/-																																						
4	Name and number of the Investor(s)	No. of Investors: 18 Name of Investors:<table><tr><th>Sr. No.</th><th>Name of Investors</th></tr><tr><td>1.</td><td>Ramji Shrinarayan Pandey</td></tr><tr><td>2.</td><td>Ketan Vallabhdas Modi</td></tr><tr><td>3.</td><td>Seema Pandey</td></tr><tr><td>4.</td><td>Dipti Ketan Modi</td></tr><tr><td>5.</td><td>Sonu Pandey</td></tr><tr><td>6.</td><td>Arpitkumar Pandey</td></tr><tr><td>7.</td><td>Ramji Shrinarayan Pandey HUF</td></tr><tr><td>8.</td><td>Vivek Pandey</td></tr><tr><td>9.</td><td>Pooja Pandey</td></tr><tr><td>10.</td><td>Netra Pandey</td></tr><tr><td>11.</td><td>Nishant Kumar</td></tr><tr><td>12.</td><td>Mayank Kumar</td></tr><tr><td>13.</td><td>Prashant Kumar</td></tr><tr><td>14.</td><td>Ayush Dubey</td></tr><tr><td>15.</td><td>Raksha Dubey</td></tr><tr><td>16.</td><td>Sachin Kaloni</td></tr><tr><td>17.</td><td>Dinesh Chandra</td></tr><tr><td>18.</td><td>Piyush Dixit</td></tr></table>	Sr. No.	Name of Investors	1.	Ramji Shrinarayan Pandey	2.	Ketan Vallabhdas Modi	3.	Seema Pandey	4.	Dipti Ketan Modi	5.	Sonu Pandey	6.	Arpitkumar Pandey	7.	Ramji Shrinarayan Pandey HUF	8.	Vivek Pandey	9.	Pooja Pandey	10.	Netra Pandey	11.	Nishant Kumar	12.	Mayank Kumar	13.	Prashant Kumar	14.	Ayush Dubey	15.	Raksha Dubey	16.	Sachin Kaloni	17.	Dinesh Chandra	18.	Piyush Dixit
Sr. No.	Name of Investors																																							
1.	Ramji Shrinarayan Pandey																																							
2.	Ketan Vallabhdas Modi																																							
3.	Seema Pandey																																							
4.	Dipti Ketan Modi																																							
5.	Sonu Pandey																																							
6.	Arpitkumar Pandey																																							
7.	Ramji Shrinarayan Pandey HUF																																							
8.	Vivek Pandey																																							
9.	Pooja Pandey																																							
10.	Netra Pandey																																							
11.	Nishant Kumar																																							
12.	Mayank Kumar																																							
13.	Prashant Kumar																																							
14.	Ayush Dubey																																							
15.	Raksha Dubey																																							
16.	Sachin Kaloni																																							
17.	Dinesh Chandra																																							
18.	Piyush Dixit																																							
5	Post allotment of securities - outcome of the subscription ,issue price / allotted price (in case of convertibles)	Allotment of 979992 equity shares having face value of Re. 10/- each at an issue price of Rs. 75/- each (including a premium of Rs. 65/- each), consequent upon the conversion of 979992 warrants into Equity shares and upon receipt of amount aggregating to Rs. 5,51,24,550/- The option of conversion exercised by above mentioned warrant holders.																																						
6	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise by conversion of 979992 Warrants into 979992 fully paid-up Equity Shares.																																						