



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Date: February 05, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051.

Dear Sir/Ma'am,

Subject: Statement of Deviation/Variation in utilization of funds raised through Conversion of Warrants into fully paid-up Equity shares for the Quarter ended on December 31, 2025.

Ref.: Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Sonu Infratech Limited (SYMBOL/ISIN: SONUINFRA/ INE0JZA01018)

Dear Sir/ Madam,

With reference to the captioned subject and pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, please find enclosed herewith statement of Deviation/variation in utilization of funds raised through Conversion of Warrants into fully paid-up Equity shares for the Quarter ended on December 31, 2025.

We would hereby further inform you that the said statement is reviewed by the Audit Committee in its meeting held on Thursday, February 05, 2026.

Kindly take the same on your record and oblige us.

Thanking you

Yours faithfully,
For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
Chairman & Managing Director
DIN: 02815473

Place: Jamnagar

The CIN of the company is L45500GJ2017PLC099276

CERTIFICATE

We M/s. Raichura & Co., on the of documents and information provided by **Sonu Infratech Limited** having **CIN: L45500GJ2017PLC099276** and having its registered office at platinum 404, 4th floor park colony, Opp. Joggers Park, Jamnagar-361008, Gujarat, India, hereby certify the object wise utilization of issue proceeds for the purpose of submission to National Stock Exchange of India Limited. Company had provided separate bank account statements for the purpose of verification.

Based on the documents provided as above and according to information and explanation given to us, we hereby that actual utilization of issue proceeds of Issuance of Equity Shares is as under:

Sr. No.	Objects as disclosed in the Offer Document	Amount Disclosed in Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1	prepayment of borrowings of the Company, to make requisite investments in subsidiaries/ associates/joint ventures, working capital requirements, to fund the bidding process for work orders from NHAI and other authorities, and other general corporate purposes of the Company	7,96,36,725	7,96,36,725	-	Company has fully utilized the issue proceeds.

This certificate is issued solely at the request of the company for the purpose of submission on National Stock Exchange of India Limited. This certificate may not be useful for any other purpose. M/s. Raichura & Co. shall not be liable to the company or any other concerned for any claims, Liabilities or expenses related to this assignment except to the extent of fees relating to the assignment.

For Raichura & Co,
Chartered Accountants
FRN: 126105W

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Anand Raichura
Partner
M. No.: 115486
UDIN : 26115486OEBKRE5382

Place: Jamnagar
Date: 05/02/2026



**STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED THROUGH
CONVERSION OF WARRANTS INTO FULLY PAID-UP EQUITY SHARES FOR THE QUARTER
ENDED DECEMBER 31, 2025.**

Name of Listed Entity	Sonu Infratech Limited
Mode of Fund Raising	Conversion of Warrants into fully paid-up Equity shares
Date of Raising Funds	December 26, 2025 (Company has allotted 14,15,764 Equity Shares of face value of Rs. 10/- each, for cash, at a price of Rs. 75/- per Equity Share (25% of which had already been paid as Warrant Subscription Price and 75% to be paid at the time of exercise of Option) aggregating to Rs. 7,96,36,725 (Rupees Seven Crore Ninety-Six Lakh Thirty-Six Thousand Seven Hundred Twenty-Five only) against each such warrants held by the warrant holder.)
Amount Raised (in Rs. Lakhs)	Rs. 796.36
Report filed for Quarter ended	December 31, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	-
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified Allocation, if any	Funds utilized till March 31, 2025 (Rs. In Crores)	Amount of Deviation /Variation for quarter according to applicable object	Remarks, if any
Prepayment of borrowings of the Company, to make requisite investments in subsidiaries/ associates/ joint ventures, working capital requirements, to fund the bidding process for work orders from NHA and other authorities, and other general corporate purposes of the Company	NA	Rs. 7.96	NA	Rs. 7.96	NA	Company has fully utilized the issue proceeds



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Deviation or variation could mean:

- (a) Deviation in the objects or purpose for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Kindly take the same on your record and oblige us.

Thanking you

Yours faithfully,
For, **Sonu Infratech Limited**

Ramji Shrinarayan Pandey
Chairman & Managing Director
DIN: 02815473

Date: February 05, 2026
Place: Jamnagar

The CIN of the company is U45500GJ2017PLC099276