

Date: February 05, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai - 400051.

Dear Sir/Ma'am,

Sub: Outcome of Board meeting held today i.e. February 05, 2026 in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Sonu Infratech Limited (SYMBOL: SONUINFRA /ISIN: INE0JZA01018)

In reference to the captioned subject, we hereby inform that the Board of Directors of the Company, in their Board Meeting held today, i.e. Thursday, February 05, 2026 at the registered office of the Company situated at Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar -361008, Gujarat which commenced at 05:30 P.M. and concluded at 06:30 PM have:

1. Considered and approved the Audited Standalone & Consolidated Financial Results of the Company for the Quarter ended on December 31, 2025, along with Statement of Assets and Liabilities and Cash Flow Statement as per provisions of Regulation 33 of the SEBI Listing Regulations, along with Audit Report (Unmodified Opinion) and Declaration by the Company for the Audit Report with Unmodified Opinion;
2. Appointed M/s. P. R. Nakum & Associates, Chartered Accountant as Internal Auditor for Internal Audit of the Company for the F.Y.2025-26.
3. Appointed M/s. Mittal V. Kothari & Associates, Practicing Company Secretary, Ahmedabad as Secretarial Auditor for Secretarial Audit of the Company for the F.Y. 2025-26.

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 w.r.t. Appointment of Internal Auditor and Secretarial Auditor is enclosed as Annexure A and B respectively.

4. Considered and approved all other business as per agenda circulated.

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully,
For, **Sonu Infratech Limited**

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

Place: Jamnagar

The CIN of the company is L45500GJ2017PLC099276

Annexure- A

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 w.r.t. Appointment of Internal Auditor.

Internal Auditor:

Sr. No.	Particular	Details
1.	Name of the Internal Auditor	M/s. P. R. Nakum & Associates, Chartered Accountant (FRN: 0147034W)
2.	Reason for change viz appointment, resignation, removal, death or otherwise	Appointment
3.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Date of Appointment: February 05, 2026 Term of Appointment: Appointment of M/s. P.R. Nakum & Associates for conducting Internal Audit of the Company for the Financial year 2025-26.
4.	Brief profile (In case of Appointment)	As Attached
5.	Disclosure of relationships between directors (in case of Appointment of a director)	Not Applicable

Annexure-B

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 w.r.t. Appointment of Secretarial Auditor.

Secretarial Auditor:

Sr. No.	Particular	Details
1.	Name of the Secretarial Auditor	M/s. Mittal V. Kothari & Associates Practicing Company Secretary
2.	Reason for change viz appointment, resignation, removal, death or otherwise	Appointment
3.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Date of Appointment: February 05, 2026 Term of Appointment: Appointment of M/s. Mittal V Kothari & Associates for conducting Secretarial Audit of the Company for the Financial year 2025-26.
4.	Brief profile (In case of Appointment)	As Attached
5.	Disclosure of relationships between directors (in case of Appointment of a director)	Not Applicable

The CIN of the company is L45500GJ2017PLC099276

FIRM PROFILE



M/s. P. R. NAKUM & ASSOCIATES

FIRM OF CHARTERED ACCOUNTANT
213 MADHAV PLAZA, OPP. SBI BANK,
LAL BUNGLOW CIRCLE, JAMNAGAR,
GUJARAT, INDIA, 361001

CONTACT DETAILS:-

Mo No. 9725077206

Email Id:- caprashant.nakum@gmail.com

INFORMATION DETAILS:

Firm Name: M/s. P. R. NAKUM & ASSOCIATES

Office Address: 213 MADHAV PLAZA, OPP. SBI BANK,

LAL BUNGLOW CIRCLE, JAMNAGAR, GUJARAT, INDIA, 361001

Legal Status: Proprietorship Firm of Chartered Accountant

Year of Establishment: 01/05/2018

Proprietor Name : CA Prashant Nakum

Membership No : 183587

Reg. No. (F.R.N): 0147034W

PAN Number: AXRPN3294P

AREA OF SERVICES:

The firm is engaged in the activities in the line of Corporate Law, Secretarial Compliances, Tax Matter, audit and accountancy covering a wide range of sub activities related to the profession.

The major and significant activities taken care by the organization are as follows:

Audit:

- Statutory audit
- Concurrent audit
- Internal audit
- Management audit
- Secretarial audit
- Propriety audit
- Stock audit
- Tax audit

This may not be the exclusive list of the audit assignments conducted by the firm.

Taxation:

- Direct Taxes - Income tax & Wealth tax
- Indirect Taxes - GST/Professional Tax
- Customs & Other related duties

Consultancy:

- Corporate Compliances
- Tax Planning
- Wealth Management

Secretarial works

- Maintenance of secretarial books & records
- Filling of Returns with ROC
- All Compliances under Company Law

Accounting:

- Management accounting system development
- Budgeting
- Stores Accounting
- Accounting of receivables
- Book keeping & general accounting

Valuation:

- Valuation / revaluation of fixed assets
- Valuation of investments
- Valuation of inventories
- Receivable valuation & planning



MITTAL V KOTHARI & ASSOCIATES

(COMPANY SECRETARY)



About the Mittal V Kothari, Company Secretary & Consultant

Mittal Kothari is the proprietor of Mittal V Kothari & Associates, a consultancy firm where she has over 8 years of experience in areas such as Company Law, LLP Law and SEBI Laws. Her expertise extends to handling assignments for listed companies, where she navigates the complexities of SEBI regulations related to insider trading, listing obligations, and corporate governance. She also conducts meticulous secretarial audits, ensuring compliance with SEBI's guidelines on disclosures, investor protection, and prevention of fraudulent practices. She also provides advisory services to private companies on a wide range of corporate legal matters. Her in-depth knowledge of company law allows her to guide both private and public organizations on compliance, governance best practices, and strategic decision-making.

She began her professional journey as a CS Trainee at Kalthia Engineering and Construction Limited in Ahmedabad, where she gained hands-on experience in Company Law regulations, Income Tax, and GST law. This foundational training equipped her with the skills and knowledge necessary to navigate the complexities of corporate legal practices.

Mittal is a qualified Company Secretary, having earned this designation in December 2015, and holds a Bachelor of Commerce (B.Com) degree from 2010. Her academic background and professional experience have positioned her as a trusted advisor in the legal and corporate sectors. With a commitment to integrity and excellence, She continues to provide reliable and impactful consultancy services to businesses.

Our Offered Services

- ◆ Companies Act
- ◆ SEBI Laws
- ◆ Public Offering
- ◆ LLP & ROC
- ◆ Other Anncillary Services

Companies Act

- Incorporation of Companies
- Obtaining License under Section 8 (Non Profit organization)
- Conversion of Private Limited to Public Limited Company and vice versa
- Shifting of Registered Office within city, state or from one state to another
- Alteration of Share Capital by Right Issue, Preferential Allotment, Buy Back and cancellation of Shares
- Alteration of Memorandum and Article of Association
- Change of Name or Object of the Company
- Creation/Modification and satisfaction of Charges
- Search Reports/Due-Diligence Reports as per Bank requirements
- Secretarial Audit
- Appointment and Resignation of Directors
- Conducting Board Meetings, Annual General Meetings and Extra Ordinary General meeting
- Preparation of Agenda, Minutes and compliances thereof
- Annual Filing, Preparation of Annual Returns, Notice and Director's Report
- Preparation and maintenance of Statutory registers viz. Register of Members, Register of Transfers, Register of Directors, Register of Directors' Shareholdings, Register of Charges, Register of Allotments, Register of Contracts etc.
- Striking off of Company
- Voluntary Liquidation of Company
- Winding up of Company
- Legal opinions on various aspects of Company Law and Other Services related to Companies Act

SEBI Laws

- Secretarial Audit pursuant to Regulation 24A of SEBI (LODR), Regulation 2015 and as per the Section 204 provisions of the Companies Act,2013;
- Quarterly & Annual Compliance under SEBI (LODR) Regulations, 2015;
- SEBI Takeover Compliances as per SEBI (SAST) Regulations, 2011
- SEBI (Prohibition of Insider Trading) Regulations, 2015
- Listing of Securities/Warrants/Debentures through Preferential Allotment and Right Issue in adherence with SEBI (ICDR) Regulation, 2018
- Issuance of Bonus Shares and listing of Bonus Shares in adherence with SEBI (ICDR) Regulation, 2018
- Buy-Back of securities
- Issuance of ESOP and listing of ESOP in adherence with SEBI (ICDR) Regulation, 2018
- Approval of Shareholders through Postal Ballots and E-voting
- Scrutinizer for conducting the Annual and Extra Ordinary General Meeting
- Conducting Annual General Meetings;
- Shifting Registered office of Company within city, state or from one state to another
- Due-Diligence reports for Banks
- Delisting of Securities of Companies;
- Migration of Company from SME to Main Board
- Merger/Amalgamation/Demerger/Arrangement of Company
- Other Services related to SEBI Laws

Public Offerings

All secretarial work related to ROC required to comply pre IPO. Conducting the Board Meeting and Extra Ordinary General meeting for the following Matters:

- Conversion of Private Limited to Public Limited Company
- Approval for Increase in Authorised Share Capital
- Approval for Pre IPO placement – Right Issue and Preferential Allotment of Shares to Promoter and Promoter Group
- Allotment of Bonus Shares
- Approval for further issue of Share Capital
- Appointment of MD and WTD
- Appointment of Independent Directors
- Appointment of Peer Review Auditors
- Alteration of Articles as per stock Exchange Requirements
- Formation of Audit Committees, Stakeholders and Nomination Committees
- Getting the NSDL and CDSL connectivity and demating of Shares
- Providing lock-in certificate to be provided to Stock Exchange
- Preparation of Minutes of the Company
- Preparation of Statutory Registers of the Company
- Provides Secretarial Due Diligence and other services as well

LLP & ROC

Limited Liability Partnership – (LLP's)

- Formation of LLP
- Changes in capital contribution
- Drafting and vetting of various agreements like LLP agreements, Supplementary agreements, Lease agreements, Service agreements, Leave and License agreements etc.
- Drafting of other legal documents like Memorandum of association, Articles of Association, POA, Affidavits, Indemnity Bond, Vakalatnama, Letter of Authority etc.
- Appointment and resignation of designated partners
- Annual filling & Striking off LLP
- Creation, Modification and Satisfaction of Charge
- Change in name and main object of the LLP
- Change in Registered Office of the LLP
- Other Services related to LLP

ROC & Regional Director

- Consultancy Services
- Liaison with Lead Manager, SEBI, Stock Exchange, Registrar of Companies, Reserve Bank of India Ministry of Corporate Affairs and other Government authorities.
- Liaison and interaction with Company Advocates, Solicitors and Legal Consultants

Connect with us.



complianceteam65@gmail.com



9712699531



D-25, Kirtisagar Apartment, Nr. Omkareshwar Mandir,
Satellite, Ahmedabad-380015



Date: February 05, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai - 400051.

Dear Sir/Ma'am,

Subject: Submission of Audited Standalone and Consolidated Financial Result of the Company for the Quarter ended on December 31, 2025 along with Audit Report (Unmodified Opinion) and Declaration for the Auditor's Report with Unmodified Report.

Ref: Sonu Infratech Limited (SYMBOL: SONUINFRA /ISIN: INE0JZA01018)

In reference to the captioned subject and pursuant to Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the followings:

1. Standalone & Consolidated Audited Financial Results for the Quarter ended on December 31, 2025.
2. Statement of Standalone & Consolidated Audited Asset & Liabilities for the Quarter ended as at December 31, 2025.
3. Standalone & Consolidated Cash Flow Statement for the Quarter ended as at December 31, 2025.
4. Audit Report (unmodified opinion) on the Audited Financial Results.
5. Declaration by the Company (for audit report with unmodified opinion).

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully,
For, **Sonu Infratech Limited**

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

Place: Jamnagar

The CIN of the company is L45500GJ2017PLC099276

**AUDITORS REPORT ON QUARTER AND NINE MONTHS ENDED RESULTS OF THE COMPANY
PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015**

TO
THE BOARD OF DIRECTORS OF
SONU INFRATECH LIMITED

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the Quarter and nine months ended result of accompanying statement of Consolidated financial results of SONU INFRATECH LIMITED ('the Holding Company") and its Subsidiary "Arpit Techno Infra Private Limited" for the quarter ended 31st December, 2025 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

In our opinion and to the best of our information and according to the explanations given to us the Statement:

- is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and
- Gives a true and fair view in conformity with the afore said Accounting Standards and other accounting policies generally accepted in India of the net profit and other financial information of the company for the Quarter and nine months on December 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on Consolidated Financial Statements.

Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these Consolidated financial statements that give a true and fair view of the financial position, financial performance, total comprehensive income, changes in equity and cash flows of the Company in accordance with the AS and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and

maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Consolidated financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements, or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the consolidated financial statements, including the disclosures, and whether the consolidated financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Consolidated Financial Statements comprise the results for the period ended 31 December 2025. The corresponding financial information has been reviewed by the auditors

For Raichura & Co.
Chartered Accountants
FRN: 126105W



ANAND
KESHAVLAL
RAICHURA

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RAICHURA
Date: 2026.02.05
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Anand Raichura
Partner
Membership No. 115486
UDIN: 261154860VBAYR2990

Date: 05/02/2026

Place: Jamnagar

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Statement of consolidated audited Financial Results for the Quarter ended on 31st December, 2025

Particulars	QUARTER ENDED			NINE MONTHS ENDED		(Rs. In Lakh) YEAR ENDED 31-03-2025
	31-12-25	30-09-25	31-12-2024	31-12-2025	31-12-2024	
Whether results are audited or unaudited	Audited	Unaudited	Unaudited	Audited	Unaudited	Audited
1 Revenue From Operations						
(a) Revenue From Operations	3,187.76	3,317.01	-	10,382.18	-	17,030.47
(b) Other Income	8.41	0.80	-	15.98	-	27.33
Total Income (a+b)	3,196.17	3,317.81	-	10,398.16	-	17,057.79
2 Expenditure						
(a) Cost of material Consumed	1,643.59	1,715.60	-	5,441.85	-	6,036.32
(b) Purchases of stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(990.34)	(929.93)	-	(2,705.72)	-	(1,111.16)
(d) Employee benefit expense	1,105.27	1,130.26	-	3,247.71	-	3,866.86
(e) Finance Costs	157.50	170.92	-	505.33	-	514.37
(e) Depreciation and amortisation expense	169.30	146.53	-	446.61	-	431.15
(f) (j) Other Expenses	716.24	722.85	-	2,337.56	-	5,835.03
(g) Loss on Future			-	-	-	-
Total expenses	2,801.56	2,956.23	-	9,273.33	-	15,572.57
3 Profit (loss) Before exceptional & Extraordinary items and Tax	394.62	361.58	-	1,124.82	-	1,485.23
4 Exceptional items			-			-
5 Profit (loss) from ordinary activates before Extraordinary Items and Tax	394.62	361.58	-	1,124.82	-	1,485.23
6 Extraordinary items			-			-
7 Profit (loss) from ordinary activities before tax	394.62	361.58	-	1,124.82	-	1,485.23
8 Tax Expenses - Current Tax	101.38	89.12	-	283.28	-	342.83
(Less) : - MAT Credit	-	-	-	-	-	-
- Deferred Tax	(4.24)	1.49	-	(2.36)	-	38.29
9 Profit (loss) from ordinary activities	297.48	270.98	-	843.90	-	1,104.11
10 Profit/(Loss) From Discontinuing Operation Before Tax			-			-
11 Tax Expenses of Discontinuing Operations			-			-
12 Net Profit/(Loss) from Discontinuing Opration After Tax			-			-
13 Profit(Loss) For Period Before Minority Interest	297.48	270.98	-	843.90	-	1,104.11
14 Share Of Profit / Loss Associates	-	-	-			-
15 Profit/Loss Of Minority Interstet	-	-	-			-
16 Net Profit (+) / Loss (-) For the Period	297.48	270.98	-	843.90	-	1,104.11
17 Details of equity share capital						
Paid-up equity share capital	1,176.48	1,034.90	-	1,176.48	-	1,034.90
Face value of equity share capital (per share)	10.00	10.00	-	10.00	-	10.00
18 Details Of Debt Securities						
Paid-up Debt Capital			-			-
Face value of Debt Securities			-			-
19 Reserve Excluding Revaluation Reserves As Per Balance sheet Of previous Year						
20 Debentuer Redemption Reserve			-			-
21 Other Equity						
22 NetWorth	-	-	-	-	-	5,952.40
23 Earnings per share (EPS)						
Basic & Diluted earnings per share	2.87	2.62	-	8.14	-	13.70
Adjusted Basic & Diluted earnings per share	2.87	2.62	-	8.14	-	13.70
24 Debt Equity Ratio			-			1.11
25 Interest Services Coverage Ratio	4.58	3.97	-	4.11	-	4.73

Notes:-	
1	The above said financial results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 5th February,2026
2	The Statements is prepread in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
3	As per MCA Notification dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulariton, 2009, are exempted from the compulsory requirement of adoption of IND-AS.
4	All activities of the company revolve around the main business and as such there is no separate reportable business segment and all the operations of the company are conducted within India as such there is no separate reportable geographical segment
5	Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the compnay. EPS is not annualised.
6	The Previous peiord figures have been regrouped/rearranged whenever neccesary to make them comparable with the current period figures.
7	The company is having wholly owned subsidiary therefore, it has prepared standalone results as well as consolidated result. The Consolidated Financial Result Includes Financial statement of Subsidiary - Arpit Techno Infa Private Limited with effect from 11th March 2025.
8	The Statutory Auditor have carried out Limited Review of the consolidated financial result of the company for the quarter and for the period ended 31st December 2025
9	We have not considered comparative figures for previous quarters December 2024 as the company has made investment in subsidiary on 11th March 2025
For, Sonu Infratech Limited	
Date:05/02/2026 Place:- Jamnagar	
Ramji Shrinarayan Pandey Chairman and Managing Director DIN: 02815473	

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Consolidated Audited Statement of Assets and Liabilities as on 31st December, 2025

		(Rs. In Lakh)	
	Particulars	As at 31/12/2025	As at 31/03/2025
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,176.48	1,034.90
	(b) Reserves and surplus	6,386.89	4,843.05
	(c) Money received against share warrants	40.56	74.45
	Sub-total - Shareholders' funds	7,603.93	5,952.40
2	Share application money pending allotment		
3	Non-current liabilities		
	(a) Long-term borrowings	2,661.83	2,427.70
	(b) Deferred tax liabilities (net)	20.64	23.00
	(c) Other long-term liabilities		
	(d) Long-term provisions		
	Sub-total - Non-current liabilities	2,682.47	2,450.70
4	Current liabilities		
	(a) Short-term borrowings	2,926.32	4,188.85
	(b) Trade payables		
	(i) Total Outstanding Dues of Micro and Small Enterprise		
	(i) Total Outstanding Dues of Creditors other than Micro and Small Enterprise	4,513.52	4,818.01
	(c) Other current liabilities	167.71	352.59
	(d) Short-term provisions	819.59	383.50
	Sub-total - Current liabilities	8,427.14	9,742.94
	TOTAL - EQUITY AND LIABILITIES	18,713.53	18,146.03
B	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipments and Intangible Assets		
	(i) Property, Plant and Equipments	2,523.82	2,484.90
	(ii) Intangible Assets	-	-
	(iii) Capital WIP	-	-
	(b) Non-current investments	204.84	204.84
	(c) Deferred tax assets (net)	-	-
	(d) Foreign Currency monetary item transaction difference asset account	-	-
	(e) Long-term loans and advances	683.84	660.27
	(f) Other non-current assets		
	Sub-total - Non-current assets	3,412.50	3,350.02
2	Current assets		
	(a) Current investments		
	(b) Inventories	6,559.38	3,853.67
	(c) Trade receivables	5,741.80	8,497.80
	(d) Cash and cash equivalents	41.60	856.88
	(e) Bank Balance other than cash and cash equivalents	-	-
	(e) Short-term loans and advances	2,958.25	1,587.67
	(f) Other current assets	-	-
	Sub-total - Current assets	15,301.03	14,796.02
	TOTAL - ASSETS	18,713.53	18,146.03

For, Sonu Infratech Limited

Date : 05-02-26
Place:- Jamnagar

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Consolidated Audited Cash Flow Statement for the period ended 31st December, 2025

	Particulars	As on 31st December, 2025	As on 31st March, 2025
		Rs.	Rs.
A.	Cash flow from operating activities		
	Profit before Tax	1,124.82	1,485.23
	Adjustments for:		
	Depreciation and amortisation	446.61	431.15
	Interest Income	(2.36)	(20.77)
	Finance costs	505.33	514.37
	Reserves & Surplus Adjustment	-	(6.68)
	Operating profit / (loss) before working capital changes	2,074.39	2,403.29
	Movements in Working Capital		
	(Increase) / Decrease Inventories	(2,705.72)	(293.86)
	(Increase) / Decrease Trade Receivables	2,756.00	(3,120.88)
	(Increase) / Decrease Other loans and advances receivable	(1,136.08)	(1,595.74)
	Increase / (Decrease) Trade payables	(304.49)	1,678.43
	Increase / (Decrease) Short Term Provisions	152.80	(246.11)
	Increase / (Decrease) Other current liabilities	(184.88)	(388.26)
	Net Cash Generated/(Used in) Operations	(1,422.37)	(3,966.42)
	Cash flow from extraordinary items		
	Direct Taxes Paid including for past years	(234.49)	(342.83)
	Dividend & Dividend Tax Paid		
	Net cash flow from / (used in) operating activities (A)	417.54	(1,905.96)
B.	Cash flow from Investing activities		
	Capital expenditure on fixed assets, including capital advances	(485.52)	(1,584.25)
	Movement in Long Term Loans & Advances	(23.57)	(160.22)
	Interest received	2.36	20.77
	Change in Non-Current Investment	0.00	(350.00)
	Net cash flow from / (used in) investing activities (B)	(506.72)	(2,073.70)
C.	Cash flow from financing activities		
	Finance cost	(505.33)	(514.37)
	Increase in Share Capital	807.63	2,432.63
	Increase / (Decrease) Long Term Borrowings	234.13	1,033.12
	Increase / (Decrease) Short Term Borrowings	(1,262.53)	1,818.48
	Net cash flow from / (used in) financing activities (C)	(726.10)	4,769.85
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	(815.29)	790.19
	Cash and cash equivalents at the beginning of the year	856.89	66.69
	Cash and cash equivalents at the end of the year *	41.60	856.89
	* Comprises:		
	(a) Cash on hand	37.80	20.21
	(b) Balances with banks		
	(i) In current accounts	3.80	836.66
	(ii) In deposit accounts	-	-
		41.60	856.88

For, Sonu Infratech Limited

Date: 05-02-26

Place:- Jamnagar

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

**AUDITORS REPORT ON QUARTER AND NINE MONTHS ENDED RESULTS OF THE COMPANY
PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE
REQUIREMENTS} REGULATIONS, 2015**

TO
THE BOARD OF DIRECTORS OF,
SONU INFRATECH LIMITED

Report on the audit of the Standalone Financial Results

Opinion

We have audited the Quarter and nine months ended result of accompanying statement of Standalone financial results of SONU INFRATECH LIMITED ('the Company") for the Quarter and nine months ended 31st December, 2025 being submitted by the company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In our opinion and to the best of our information and according to the explanations given to us the Statement:

- is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and
- Gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting policies generally accepted in India of the net profit and other financial information of the company for the Quarter ended December, 31, 2025

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on Standalone Financial Statements.

Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these standalone financial statements that gives a true and fair view of the financial position, financial performance, total comprehensive income, changes in equity and cash flows of the Company in accordance with the AS and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the

accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.

As a part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements, or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the period ended **31st December, 2025**, which represent audited figures for the said period.

For Raichura & Co.
Chartered Accountants
FRN: 126105W



ANAND KESHAVLAL RAICHURA
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ANAND KESHAVLAL RAICHURA
Date: 2026.02.05
18:37:28 +05'30'

Anand Raichura
Partner
Membership No. 115486
UDIN: 26115486ZEHLD2164

Date: 05/02/2026

Place: Jamnagar

SONU INFRATECH LIMITED
CIN: L45500GJ2017PLC099276
Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008
Statement of Standalone Audited Financial Results for the Quarter ended on 31st December, 2025
(Rs. In Lakh)

Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	31-12-25	30-09-25	31-12-2024	31-12-2025	31-12-2024	31-03-2025
Whether results are audited or unaudited	Audited	Unaudited	Unaudited	Audited	Unaudited	Audited
1 Revenue From Operations						
(a) Revenue From Operations	2,857.03	2,818.46	2,088.60	9,328.08	6,622.90	14,921.94
(b) Other Income	7.81	0.80	1.86	15.34	4.24	24.23
Total Income (a+b)	2,864.84	2,819.26	2,090.46	9,343.42	6,627.14	14,946.18
2 Expenditure						
(a) Cost of Construction	1,522.32	1,444.91	854.97	4,756.53	2,689.11	5,231.72
(b) Purchases of stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	(895.68)	(903.56)	(352.25)	(2,285.31)	(1,403.34)	(490.97)
(d) Employee benefit expense	962.54	995.87	862.19	2,858.49	2,379.34	3,239.52
(e) Finance Costs	130.85	139.60	125.35	413.55	298.67	442.11
(f) Depreciation and amortisation expense	157.33	138.77	157.67	419.38	342.27	399.43
(g) (i) Other Expenses	611.57	674.26	131.86	2,122.25	1,576.29	4,795.69
(h) Loss on Future			-			
Total expenses	2,488.93	2,489.85	1,779.79	8,284.89	5,882.34	13,617.50
3 Profit (loss) Before exceptional & Extraordinary items and Tax	375.91	329.41	310.66	1,058.53	744.80	1,328.68
4 Exceptional items				-	-	-
5 Profit (loss) from ordinary activates before Extraordinary Items and Tax	375.91	329.41	310.66	1,058.53	744.80	1,328.68
6 Extraordinary items				-	-	-
7 Profit (loss) from ordinary activities before tax	375.91	329.41	310.66	1,058.53	744.80	1,328.68
8 Tax Expenses - Current Tax	96.62	80.89	78.38	266.41	173.29	301.80
(Less) : - MAT Credit		-	-	-	-	-
- Deferred Tax	(4.06)	1.56	(0.19)	(2.05)	14.16	38.12
9 Profit (loss) from ordinary activities	283.35	246.96	232.47	794.17	557.35	988.76
10 Profit/(Loss) From Discontinuing Operation Before Tax		-	-			-
11 Tax Expenses of Discontinuing Operations	-	-	-			-
12 Net Profit/(Loss) from Discontinuing Operation After Tax	-	-				-
13 Profit(Loss) For Period Before Minority Interest	283.35	246.96	232.47	794.17	557.35	988.76
14 Share Of Profit / Loss Associates	-	-		-	-	-
15 Profit/Loss Of Minority Interst	-	-		-	-	-
16 Net Profit (+) / Loss (-) For the Period	283.35	246.96	232.47	794.17	557.35	988.76
17 Details of equity share capital						
Paid-up equity share capital	1,176.48	1,034.90	785.00	1,176.48	785.00	1,034.90
Face value of equity share capital (per share)	10.00	10.00	10.00	10.00	10.00	10.00
18 Details Of Debt Securities						
Paid-up Debt Capital						
Face value of Debt Securities						
19 Reserve Excluding Revaluation Reserves As Per Balance sheet Of previous Year						
20 Debentuer Redemption Reserve						
21 Other Equity						
22 Networth			-			5,946.08
23 Earnings per share (EPS)						
Basic earnings per share from countinuing And Discountinuing operations	2.73	2.39	2.96	7.66	7.10	12.27
Diluted earnings per share from countinuing And Discountinuing operations	2.73	2.39	2.96	7.66	7.10	12.27
24 Debt Equity Ratio						0.96
25 Interest Services Coverage Ratio	5.08	4.35	4.74	4.57	4.64	4.91
Notes:-						
1	The above said financial results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective Meetings held on 5th February,2026					

2	The Statements is prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
3	As per MCA Notification dated 16th February, 2015 Companies whose shares are listed on SME exchnage as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, are exempted from the compulsory requirement of adoption of IND-AS.
4	The Company has voluntarily adopted quaterly Standalone audited financial results for the quarter ended 31/12/2025
5	All activities of the company revolve around the main business and as such there is no separate reportable business segment and all the operations of the company are conducted within India as such there is no separate reportable geographical segment
6	The compnay is having subsidiary- Arpit Techno Infra Private Limited with effect from 11th March, 2025,, it has prepread standalone as well as Consolidated results.
7	Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the compnay. EPS is not annualised.
8	Figures in brackets are representing negative values.
9	Previous year/Period figures have been re-grouped, re-arranged whereever considered necessary
10	The Statutory Auditors have carried out the Statutory audit of the above financial results of the company and have expressed an unmodified opinion on these results.
11	The figures for Quarter ended on 31/12/2025 are the balancing figures between audited figures in respect of 9 months ended 31/12/2025 and unaudited figures for the half year ended on 30/09/2025.

For, Sonu Infratech Limited

Date 05-02-26
Place:- Jamnagar

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Standalone audited Statement of Assets and Liabilities as on 31st December 2025

	Particulars	As at 31/12/2025	As at 31/03/2025
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
(a)	Share capital	1,176.48	1,034.90
(b)	Reserves and surplus	6,330.84	4,836.73
(c)	Money received against share warrants	40.56	74.45
	Sub-total - Shareholders' funds	7,547.87	5,946.08
2	Non-current liabilities		
(a)	Long-term borrowings	2,534.01	1,952.71
(b)	Deferred tax liabilities (net)	27.89	29.94
(c)	Other long-term liabilities	-	-
(d)	Long-term provisions	-	-
	Sub-total - Non-current liabilities	2,561.90	1,982.65
3	Current liabilities		
(a)	Short-term borrowings	2,237.08	3,763.30
(b)	Trade payables		
(i)	Total Outstanding Dues of Micro and Small Enterprise		
(i)	Total Outstanding Dues of Creditors other than Micro and Small Enterprise	3,974.02	4,200.60
(c)	Other current liabilities	156.92	330.49
(d)	Short-term provisions	748.57	309.95
	Sub-total - Current liabilities	7,116.60	8,604.34
	TOTAL - EQUITY AND LIABILITIES	17,226.36	16,533.07
B	ASSETS		
1	Non-current assets		
(a)	Property, Plant and Equipments and Intangible Assets		
(i)	Property, Plant and Equipments	2,362.02	2,332.57
(ii)	Intangible Assets		
(iii)	Capital WIP		
(b)	Non-current investments	458.27	458.27
(c)	Deferred tax assets (net)		
(d)	Foreign Currency monetary item transaction difference asset account		
(e)	Long-term loans and advances	601.30	578.62
(f)	Other non-current assets	-	-
	Sub-total - Non-current assets	3,421.59	3,369.45
2	Current assets		
(a)	Current investments		
(b)	Inventories	5,301.14	3,015.83
(c)	Trade receivables	5,517.46	7,861.53
(d)	Cash and cash equivalents	24.37	854.24
(e)	Bank Balance other than cash and cash equivalents	-	-
(e)	Short-term loans and advances	2,961.81	1,432.01
(f)	Other current assets		
	Sub-total - Current assets	13,804.77	13,163.62
	TOTAL - ASSETS	17,226.36	16,533.07

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
 Chairman and Managing Director
 DIN: 02815473

Date :- 05-02-26
 Place:- Jamnagar

SONU INFRATECH LIMITED

CIN: L45500GJ2017PLC099276

Platinum 404, 4th Floor Park Colony, Opp. Joggers Park, Jamnagar- 361008

Standalone audited Cash Flow Statement for the period ended 31st December, 2025

	Particulars	As on 31st December 2025	As on 31st March, 2025
A.	Cash flow from operating activities		
	Profit before Tax	1,058.53	1,328.68
	Adjustments for:		
	Depreciation and amortisation	419.38	399.43
	Interest Income	(2.36)	(20.77)
	Finance costs	413.55	442.11
	Capital Expenses	-	(6.68)
	Operating profit / (loss) before working capital changes	1,889.09	2,142.76
	Movements in Working Capital		
	(Increase) / Decrease Inventories	(2,285.31)	(490.97)
	(Increase) / Decrease Trade Receivables	2,344.07	(3,044.55)
	(Increase) / Decrease Other loans and advances receivable	(1,319.31)	(975.54)
	Increase / (Decrease) Trade payables	(226.57)	1,212.48
	Increase / (Decrease) Short Term Provisions	172.21	171.83
	Increase / (Decrease) Other current liabilities	(173.57)	(395.86)
	Net Cash Generated/(Used in) Operations	(1,488.49)	(3,522.62)
	Cash flow from extraordinary items	-	-
	Direct Taxes Paid including for past years	(210.48)	(301.80)
	Dividend & Dividend Tax Paid	-	-
	Net cash flow from / (used in) operating activities (A)	190.12	(1,681.66)
B.	Cash flow from Investing activities		
	Capital expenditure on fixed assets, including capital advances	(448.83)	(1,518.62)
	Movement in Long Term Loans & Advances	(22.68)	(158.63)
	Interest received	2.36	20.77
	Change in Non-Current Investment	-	(350.00)
	Net cash flow from / (used in) investing activities (B)	(469.15)	(2,006.47)
C.	Cash flow from financing activities		
	Finance cost	(413.55)	(442.11)
	Increase in Share Capital	807.63	2,432.63
	Increase / (Decrease) Long Term Borrowings	581.29	703.15
	Increase / (Decrease) Short Term Borrowings	(1,526.22)	1,797.92
	Net cash flow from / (used in) financing activities (C)	(550.85)	4,491.58
	Net increase / (decrease) in Cash and cash equivalents (A+B+C)	(829.88)	803.45
	Cash and cash equivalents at the beginning of the year	854.24	50.79
	Cash and cash equivalents at the end of the year *	24.37	854.24
	* Comprises:		
	(a) Cash on hand	21.44	17.83
	(b) Balances with banks		
	(i) In current accounts	2.92	836.42
	(ii) In deposit accounts		
		24.37	854.25

For, Sonu Infratech Limited

Date: 05/02/2025

Place:- Jamnagar

Ramji Shrinarayan Pandey
Chairman and Managing Director
DIN: 02815473

Date: February 05,2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051.

Dear Sir/Ma'am,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Sonu Infratech Limited (SYMBOL: SONUINFRA /ISIN: INE0JZA01018)

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that M/s. Raichura & Co. (FRN: 126105W), have issued an Audit Report with unmodified opinion on the Standalone & Consolidated Audited Financial Results of the Company for the Quarter ended December 31, 2025.

You are requested to take the same on record.

Thanking You,

Yours faithfully,
For, **Sonu Infratech Limited**

Ramji Shrinarayan Pandey
Chairman & Managing Director
DIN: 02815473

Place: Jamnagar

The CIN of the company is L45500GJ2017PLC099276

CERTIFICATE

We M/s. Raichura & Co., on the of documents and information provided by **Sonu Infratech Limited** having **CIN: L45500GJ2017PLC099276** and having its registered office at platinum 404, 4th floor park colony, Opp. Joggers Park, Jamnagar-361008, Gujarat, India, hereby certify the object wise utilization of issue proceeds for the purpose of submission to National Stock Exchange of India Limited. Company had provided separate bank account statements for the purpose of verification.

Based on the documents provided as above and according to information and explanation given to us, we hereby that actual utilization of issue proceeds of Issuance of Equity Shares is as under:

Sr. No.	Objects as disclosed in the Offer Document	Amount Disclosed in Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1	prepayment of borrowings of the Company, to make requisite investments in subsidiaries/ associates/joint ventures, working capital requirements, to fund the bidding process for work orders from NHAI and other authorities, and other general corporate purposes of the Company	7,96,36,725	7,96,36,725	-	Company has fully utilized the issue proceeds.

This certificate is issued solely at the request of the company for the purpose of submission on National Stock Exchange of India Limited. This certificate may not be useful for any other purpose. M/s. Raichura & Co. shall not be liable to the company or any other concerned for any claims, Liabilities or expenses related to this assignment except to the extent of fees relating to the assignment.

For Raichura & Co,
Chartered Accountants

FRN: 126105W

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ANAND ANAND
KESHAVLAL KESHAVLAL
RAICHURA RAICHURA
 Date: 2026.02.05
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Anand Raichura

Partner

M. No.: 115486

UDIN : 261154860EBKRE5382

Place: Jamnagar

Date:05/02/2026

**STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED THROUGH
CONVERSION OF WARRANTS INTO FULLY PAID-UP EQUITY SHARES FOR THE QUARTER
ENDED DECEMBER 31, 2025.**

Name of Listed Entity	Sonu Infratech Limited
Mode of Fund Raising	Conversion of Warrants into fully paid-up Equity shares
Date of Raising Funds	<p>December 26, 2025</p> <p>(Company has allotted 14,15,764 Equity Shares of face value of Rs. 10/- each, for cash, at a price of Rs. 75/- per Equity Share (25% of which had already been paid as Warrant Subscription Price and 75% to be paid at the time of exercise of Option) aggregating to Rs. 7,96,36,725 (Rupees Seven Crore Ninety-Six Lakh Thirty-Six Thousand Seven Hundred Twenty-Five only) against each such warrants held by the warrant holder.)</p>
Amount Raised (in Rs. Lakhs)	Rs. 796.36
Report filed for Quarter ended	December 31, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	-
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified Allocation, if any	Funds utilized till March 31, 2025 (Rs. In Crores)	Amount of Deviation /Variation for quarter according to applicable object	Remarks, if any
Prepayment of borrowings of the Company, to make requisite investments in subsidiaries/ associates/ joint ventures, working capital requirements, to fund the bidding process for work orders from NHAI and other authorities, and other general corporate purposes of the Company	NA	Rs. 7.96	NA	Rs. 7.96	NA	Company has fully utilized the issue proceeds

The CIN of the company is U45500GJ2017PLC099276



SONU INFRATECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Deviation or variation could mean:

- (a) Deviation in the objects or purpose for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Kindly take the same on your record and oblige us.

Thanking you

Yours faithfully,
For, **Sonu Infratech Limited**

Ramji Shrinarayan Pandey
Chairman & Managing Director
DIN: 02815473

Date: February 05, 2026

Place: Jamnagar

The CIN of the company is U45500GJ2017PLC099276

Platinum 404, 4th Floor, Park Colony, Opp. Joggers Park, Jamnagar. (GUJ.)
Ph. : 0288 - 2555089 E-mail : info@sonuinfratech.com Website : www.sonuinfratech.com