

LOBUS STORES PRIVATE LIMITED

CIN: U45200MH1992PTC066474

RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Phone: 022- 26058731 Website: www.globus.in email: corporate@rraheja.com

Date: July 12, 2023

To:

(1)

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400001

Maharashtra

(2)

National Stock Exchange of India Limited

Exchange Plaza, Block G

CI, Bandra Kurla Complex

Bandra (East), Mumbai – 400051

Maharashtra

(3)

Sonata Software Limited

208, T V Industrial Estate,

2nd Floor, S K Ahire Marg, Worli

Mumbai Maharashtra 400 030

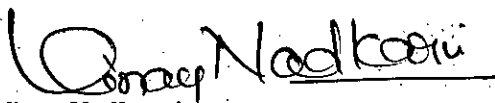
Dear Sir,

Sub: Disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In accordance with the requirements of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose our disclosure in prescribed format, in respect of Sonata Software Limited (Target Company).

We request you to please take the disclosure on record.

For Globus Stores Private Limited



Vinay Nadkarni

Managing Director

DIN: 02895960



Encl.: As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Sonata Software Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(i) Globus Stores Private Limited (Acquirer) (ii) Mrs. Suman Raheja (iii) Mr. Rajan Raheja (iv) Mr. Akshay Raheja (v) Mr. Viren Raheja (vi) Excelsior Construction Private Limited (amalgamated into the Acquirer and ceased to exist) (vii) Fantasia Enterprises Private Limited (amalgamated into the Acquirer and ceased to exist) (viii) Siena Traders Private Limited (amalgamated into the Acquirer and ceased to exist)		
Whether the acquirer belongs to Promoter/Promoter group	The Acquirer and the transferors being Fantasia Enterprises Private Limited, Siena Traders Private Limited and Excelsior Construction Private Limited are part of the same group. Accordingly, the Acquirer will be included as part of the promoter group in respect of the Target Company in place of the transferors.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(**)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,94,97,931 equity shares	28.17	28.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,94,97,931 equity shares	28.17	28.17
Details of acquisition	In respect of a)	In respect of a)	In respect of a)
a) Shares carrying voting rights acquired	i) 15,33,333 equity shares held by Excelsior Construction Private Limited	(i) 1.09%	(i) 1.09 %
b) VRs acquired otherwise than by equity shares	(ii) 1,90,666 equity	(ii) 0.14%	(ii) 0.14%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			

Conceded



d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	shares held by Fantasia Enterprises Private Limited (iii) 1,90,666 equity shares held by Siena Traders Private Limited	(iii) 0.14%	(iii) 0.14%
e) Total (a+b+c+/-d)	Total: 19,14,665 equity shares N.A. in respect of b), c) and d)	Total: 1.37% N.A. in respect of b), c) and d)	Total: 1.37% N.A. in respect of b), c) and d)
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,94,97,931 equity shares	28.17%	28.17%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,94,97,931 equity shares	28.17%	28.17%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	As a result of Composite Scheme of Arrangement and Amalgamation, among others, Fantasia Enterprises Private Limited, Siena Traders Private Limited and Excelsior Constructions Private Limited ("Transferor Companies") got amalgamated into Globus Stores Private Limited (Acquirer) pursuant to an order of the Hon'ble NCLT, Mumbai and its subsequent filings with ROC having effective date of July 12, 2023. Note: While the change in shareholding is only of 1.37% and is within parties being entities within the same group and qualifying as PACs, the disclosures have been made by way of abundant caution. Further, it may be noted that the acquirer (i.e. Globus Stores Private Limited) and "Transferor Companies" are entities within the same group. In addition, Fantasia Enterprises Private Limited, Siena Traders Private Limited and Excelsior Constructions Private Limited have been disclosed as promoter group of Sonata Software Limited during the relevant period prior to the sanction of the composite scheme of arrangement and amalgamation by the Hon'ble National Company Law Tribunal at Mumbai.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 12, 2023 being the effective date of merger/ amalgamation		

Omair Nadeem



Equity share capital / total voting capital of the TC before the said acquisition	14,02,12,408 equity shares
Equity share capital/ total voting capital of the TC after the said acquisition	14,02,12,408 equity shares
Total diluted share/voting capital of the TC after the said acquisition	14,02,12,408 equity shares

[Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
(i) Globus Stores Private Limited (Acquirer)	Yes, Acquirer is part of Promoter Group	(
PAC: (ii) Mrs. Suman Raheja (iii) Mr. Rajan Raheja (iv) Mr. Akshay Raheja (v) Mr. Viren Raheja (vi) Excelsior Construction Private Limited (amalgamated into the Acquirer and ceased to exist) (vii) Fantasia Enterprises Private Limited (amalgamated into the Acquirer and ceased to exist) (viii) Siena Traders Private Limited (amalgamated into the Acquirer and ceased to exist)	The Acquirer is presently not disclosed as a part of the promoter group in the TC. However, as per the scheme of amalgamation and arrangement, among others, Fantasia Enterprises Private Limited, Siena Traders Private Limited and Excelsior Constructions Private Limited have amalgamated into the acquirer. As a result, given that Fantasia Enterprises Private Limited, Siena Traders Private Limited and Excelsior Constructions Private Limited were a part of the promoter group of the Target Company, the Acquirer too to be viewed as a part of the promoter group of the Target Company. It may be noted that the Acquirer (i.e. Globus Stores Private Limited) and Fantasia Enterprises Private Limited, Siena Traders Private Limited and Excelsior Constructions Private Limited are entities within the same group.	(ii)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.]

For **GLOBUS STORES PRIVATE LIMITED**



Vinay Nadkarni
Managing Director
DIN: 02895960



Place: Mumbai
Date: July 12, 2023