The Modernization Engineering Company

SONATA SOFTWARE

5th November, 2026

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Bandra Kurla Complex, Mumbai	P.J. Towers, Dalal Street, Mumbai
Kind Attn: Manager, Listing Department	Kind Attn: Manager, Listing Department
Stock Code – SONATSOFTW	Stock Code - 532221

Dear Sirs/Madam,

SUB: OUTCOME OF BOARD MEETING

REF: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("LISTING REGULATIONS")

We hereby inform that at the meeting of Board of Directors of Sonata Software Limited (the "Company") held today i.e. 5th November, 2026, the Board, *inter-alia*, has considered and approved the following:

a. Unaudited Financial Results of the Company (standalone and consolidated) for the second quarter and half year ended 30th September, 2026.

   In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose a copy of the Unaudited Financial Results for the second quarter and half year ended, 30th September, 2026 together with the Limited Review Report from Statutory Auditors of the Company. A copy of the press release is also enclosed for your reference.

b. Declared a Second Interim Dividend of Rs. 1.25/- per Equity share (125% on par value of Re. 1/-) for the financial year 2026-27. The Record date for the purpose of payment of the Second Interim Dividend will be 11th November, 2026. The Second Interim Dividend will be paid to the registered shareholders on or after 20th November, 2026 through Electronic mode only.

   Pursuant to Finance Act, 2020, dividend income will be taxable in the hands of the Shareholders with effect from April 1, 2020. Hence, the Second Interim Dividend, declared by Board, shall be paid after deducting tax at source ('TDS') in accordance with the provisions of the Income Tax Act, 2025.

   Communication in this regard is sent to the shareholders, whose email IDs are registered with the Company and uploaded on the website of the Company under Investor Relations section. The required documents to enable the Company to determine the appropriate TDS rates can be uploaded by the shareholders at https://ris.kfintech.com/formIS/ on or before 10th November, 2026.

c. Changes to the contact details of Key Managerial Personnel (KMPs) of the Company, who are authorized to determine materiality of an event or information by unanimous consent and make disclosures to stock exchange(s):

Sl. No	Name	Designation
1.	Mr. P Srikar Reddy	Executive Vice Chairman and Whole-time Director
2.	Mr. Rajsekhar Datta Roy	Chief Executive Officer
3.	Mr. Jagannathan CN	Chief Financial Officer

A single point of contact of the KMPs for the above purpose is as below:
Mr. Jagannathan C N
Chief Financial Officer
Sonata Software Limited
Email: jagannathan.c@sonata-software.com
Contact No: +91-80-6778 1000

The meeting commenced at 4.30 p.m. and concluded at 5.30 p.m. (IST). Also note that the aforesaid information will be available on our website www.sonata-software.com.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For **Sonata Software Limited**

Mangal Krishnarao Kulkarni
Digitally signed by Mangal Krishnarao Kulkarni
Date: 2026.11.05 19:36:10 +05'30'

Mangal Kulkarni
Company Secretary, Compliance Officer and Head Legal

Encl.: As above

B S R & Co. LLP
Chartered Accountants

Embassy Golf Links Business Park
Pebble Beach, B Block, 3rd Floor
No. 13/2, off Intermediate Ring Road
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Limited Review Report on unaudited standalone financial results of Sonata Software Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sonata Software Limited

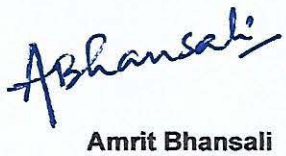
1. We have reviewed the accompanying Statement of unaudited standalone financial results of Sonata Software Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement") in which, are included interim financial information from 4 branches and an employee welfare trust.

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022



Amrit Bhansali
Partner
Membership No.: 065155
UDIN:26065155WXZZDF2493

Mumbai
05 November 2026

SONATA SOFTWARE LIMITED

Registered Office: 208, T.V. Industrial Estate, S.K. Ahire Marg, Worli, Mumbai - 400 030

Corporate Office: Sonata Towers, Global Village, RVCE Post, Mysore Road, Bengaluru - 560 059

CIN - L72200MH1994PLC082110

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Part I

₹ in lakhs, except per share data

Statement of unaudited standalone financial results for the quarter and six months period ended September 30, 2026

Sl No.	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	*(Unaudited - Restated) [Refer Note - 7]*	*(Unaudited - Restated) [Refer Note - 7]*	*(Unaudited)*	*(Unaudited - Restated) [Refer Note - 7]*	*(Audited - Restated) [Refer Note - 7]*
1	Revenue from operations	38,794	44,449	30,775	83,243	58,798	137,298
2	Other income	16,417	910	14,233	16,388	15,591	24,475
3	**Total income (1 + 2)**	**55,211**	**45,359**	**45,008**	**99,631**	**74,389**	**161,773**
4	**Expenses**						
	(a) Purchase of stock-in-trade (traded goods)	8,017	14,003	2,162	22,020	2,186	20,937
	(b) Changes in inventories of stock-in-trade	-	(3)	(3)	(3)	(6)	(2)
	(c) Employee benefits expense	21,451	19,875	22,252	41,326	43,183	81,698
	(d) Finance costs	563	476	344	1,039	636	1,109
	(e) Depreciation and amortization expense	710	780	861	1,490	1,697	3,272
	(f) Other expenses	3,843	4,718	3,324	7,622	6,939	16,312
	Total expenses	**34,584**	**39,849**	**28,940**	**73,494**	**54,635**	**123,326**
5	**Profit before exceptional items and tax (3 - 4)**	**20,627**	**5,510**	**16,068**	**26,137**	**19,754**	**38,447**
6	**Exceptional item (Refer Note 6)**						
	Impact of new labour codes	-	-	-	-	-	2,620
7	**Profit before tax (5 - 6)**	**20,627**	**5,510**	**16,068**	**26,137**	**19,754**	**35,827**
8	**Tax expense**						
	(1) Current tax	1,610	1,311	1,181	2,921	2,638	8,380
	(2) Deferred tax	(2)	79	192	77	133	(353)
	Total tax expense	**1,608**	**1,390**	**1,373**	**2,998**	**2,771**	**8,027**
9	**Profit for the period (7 - 8)**	**19,019**	**4,120**	**14,695**	**23,139**	**16,983**	**27,800**
10	**Other comprehensive income**						
	(1) Items that will not be reclassified to profit/(loss)						
	(a) Remeasurement of the defined benefit plans	695	(48)	145	647	38	(302)
	(b) Income tax relating to Items that will not be reclassified to profit/(loss)	(175)	12	(37)	(163)	(10)	76
	(2) Items that will be reclassified to profit or (loss)						
	(a) The effective portion of gains/ (losses) on hedging instruments in a cash flow hedge	129	861	(549)	990	(492)	(1,152)
	(b) Income tax relating to Items that will be reclassified to profit/(loss)	(32)	(217)	138	(249)	124	290
	Total	**617**	**608**	**(303)**	**1,225**	**(340)**	**(1,088)**
11	**Total comprehensive income for the period (9 + 10)**	**19,636**	**4,728**	**14,392**	**24,364**	**16,643**	**26,712**
12	**Paid-up equity share capital (Face Value ₹ 1/-)**	**2,767**	**2,768**	**2,774**	**2,767**	**2,774**	**2,768**
13	**Other equity (Refer Note 8)**	**78,995**	**78,995**	**77,803**	**78,995**	**77,803**	**78,995**
14	**Earnings per equity share (of ₹ 1/- each) (Refer Note 4)**						
	(a) Basic (in ₹)	6.87	1.49	5.29	8.36	6.12	10.02
	(b) Diluted (in ₹)	6.87	1.49	5.29	8.36	6.12	10.02
	See accompanying notes to the standalone financial results						

(₹ in lakhs)

Standalone Balance Sheet			
Sl No.	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited - Restated) [Refer Note - 7]
	ASSETS		
1	**NON-CURRENT ASSETS**		
	(a) Property, plant and equipment	1,647	1,663
	(b) Capital work-in-progress	258	-
	(c) Right-of-use assets	11,207	11,694
	(d) Goodwill	618	618
	(e) Intangible asset under development	774	505
	(f) Financial assets		
	(i) Investments	5,332	5,332
	(ii) Loans	9,599	9,481
	(iii) Other financial assets	1,236	1,141
	(g) Deferred tax assets (net)	1,584	2,072
	(h) Income tax assets (net)	5,199	5,516
	(i) Other non-current assets	149	100
	Total non-current assets	**37,603**	**38,122**
2	**CURRENT ASSETS**		
	(a) Inventories	7	4
	(b) Financial assets		
	(i) Investments	-	182
	(ii) Trade receivables	100,724	90,015
	(iii) Cash and cash equivalents	3,886	3,220
	(iv) Bank balances other than (iii) above	1,231	1,504
	(v) Other financial assets	1,422	1,090
	(c) Other current assets	7,047	5,719
	Total current assets	**114,317**	**101,734**
	TOTAL - ASSETS	**151,920**	**139,856**
	EQUITY AND LIABILITIES		
3	**EQUITY**		
	(a) Equity share capital	2,767	2,768
	(b) Other equity	88,269	78,995
	Total Equity	**91,036**	**81,763**
	LIABILITIES		
4	**NON-CURRENT LIABILITIES**		
	(a) Financial liabilities		
	(i) Lease liabilities	8,973	9,338
	(ii) Other financial liabilities	-	325
	Total non-current liabilities	**8,973**	**9,663**
5	**CURRENT LIABILITIES**		
	(a) Financial liabilities		
	(i) Borrowings	8,657	8,630
	(ii) Lease liabilities	2,498	2,247
	(iii) Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	191	291
	Total outstanding dues of creditors other than micro enterprises and small enterprises	19,818	17,531
	(iv) Other financial liabilities	9,503	8,617
	(b) Other current liabilities	1,725	1,505
	(c) Provisions	4,660	5,543
	(d) Current tax liabilities (net)	4,859	4,066
	Total current liabilities	**51,911**	**48,430**
	TOTAL - EQUITY AND LIABILITIES	**151,920**	**139,856**

(₹ in Lakhs)

Standalone Cash Flow Statement

Particulars	For the six months ended	
	September 30, 2026	September 30, 2025
	(Unaudited)	*(Unaudited - Restated) [Refer Note - 7]*
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	**26,137**	**19,754**
Adjustments for :		
Depreciation and amortization expense	1,490	1,697
Finance costs	1,039	636
Impairment loss recognised on trade receivable	19	83
Interest income	(556)	(154)
Dividend income from long-term investments in subsidiaries	(15,077)	(12,500)
Gain on sale of fixed assets / scrapped	3	(23)
Net (gain) on investments carried at fair value through profit and loss	(14)	(196)
Gain on termination of lease	-	(203)
Commission on guarantees	(564)	(374)
Expenses/(gain) on employee stock based compensation	55	113
Net unrealized foreign exchange (gain)/loss	1,614	(1,611)
Net unrealized (gain) / loss on derivatives carried at fair value through profit or loss	(737)	394
Operating profit before working capital changes	**13,409**	**7,616**
Changes in operating assets and liabilities:		
Decrease/(increase) in trade receivables	(12,407)	(9,406)
Decrease/(increase) in Inventories	(3)	(6)
Decrease/(increase) in other financial assets-current	(208)	785
Decrease/(increase) in other financial assets non-current	(127)	(633)
Decrease/(increase) in other non-current assets	(49)	(59)
Decrease/(increase) in other current assets	(1,328)	(1,342)
(Decrease)/increase in other financial liabilities non-current	(325)	(2,430)
(Decrease)/increase in trade payables	2,041	1,571
(Decrease)/increase in other financial liabilities	3,036	3,135
(Decrease)/increase in other current liabilities	219	(222)
(Decrease)/increase in provisions	(236)	177
Net cash flow from / (used in) operations	**4,022**	**(814)**
Income taxes paid (net of refunds)	(1,722)	(1,777)
Net cash flow used in operating activities (A)	**2,300**	**(2,591)**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment including capital work-in-progress and Intangible asset under development	(1,168)	(524)
Proceeds from disposal of property, plant and equipment	15	70
Purchase of current investments	(16,549)	(41,898)
Proceeds from sale of current investments	16,745	43,641
Investment in bank deposits	(4)	(33)
Proceeds from maturity of bank deposits	297	3,365
Interest received	446	299
Commission on guarantees	564	374
Dividend received from subsidiary	15,046	12,500
Net cash flow from investing activities (B)	**15,392**	**17,794**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds/(repayment) from/(of) short-term borrowings (net)	6,056	-
Payment of lease liabilities	(1,241)	(1,923)
Payment of dividend	(15,243)	(15,676)
Proceeds from issue of shares on exercise of employee stock options	-	90
Payments for shares purchased by Employee Welfare Trust	(200)	(1,300)
Inter corporate borrowings taken	9,010	3,200
Inter corporate borrowings repaid	(15,040)	(800)
Interest paid	(365)	(20)
Net cash flow used in financing activities (C)	**(17,023)**	**(16,429)**
Net increase/(decrease) in Cash and cash equivalents (A+B+C)	**669**	**(1,226)**
Opening Cash and cash equivalents	3,220	2,560
Exchange difference on translation of foreign currency Cash and cash equivalents.	(3)	(2)
Closing Cash and cash equivalents	**3,886**	**1,332**
Cash and cash equivalents at the end of the period comprises:		
Balances with banks		
In current accounts	3,643	958
In EEFC accounts	243	374
	3,886	**1,332**

Notes:

1 The standalone financial results above is prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter. These unaudited standalone financial results thereafter have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 05, 2026. The statutory auditors, B S R & Co. LLP have expressed an unmodified review opinion on standalone financial results.
The above unaudited standalone financial results are filed with Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 as amended from time to time and are available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com, and on the Company's website, www.sonata-software.com.

2 The Company also publishes unaudited consolidated financial results in addition to unaudited standalone financial results. In accordance with Ind AS 108 Operating Segments, the Company has disclosed the segment information in the unaudited consolidated financial results.

3 Based on the financial performance of the Company, the Board at its meeting held today, approved an interim dividend of ₹ 1.25/- (125% on par value of ₹ 1/-) per share.

4 Earnings per share (EPS) for quarterly and six month periods are not annualised. Due to the anti-dilutive effect of potential equity shares, the diluted earnings per share has been restricted to the basic earnings per share for the relevant periods reported in these results.

5 Other income for the quarter and six months period ended September 30, 2026 includes dividend income received from subsidiaries, Sonata Information Technology Limited ₹ 12,000 Lakhs, Sonata Software Solutions Limited ₹ 2,500 lakhs and Sonata Australia Pty. Ltd ₹ 546 lakhs.

6 On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational safety, Health and Working Conditions Code, 2020, ('Labour Codes') which consolidate 29 existing labour laws into a unified framework governing employee benefits during employment and post-employment.

Based on the requirements of New Labour Codes and relevant Accounting Standards, the Company had estimated the liability for employee benefits, which had resulted in an incremental expense, on account of recognition of past service costs. The Company had assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality, regulatory-driven, non-recurring nature of this impact, the Company had presented the same as an 'Exceptional Item' in the standalone statement of profit and loss for the year ended March 31, 2026 consisting of gratuity of ₹ 1,988 lakhs and compensated absences of ₹ 632 lakhs.

The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

7 The National Company Law Tribunal ("NCLT"), Mumbai and Chennai Benches have by their order dated May 05, 2025 and June 05, 2026 approved the Scheme of Merger by Absorption ("Scheme") of Sonata Software Limited and its wholly-owned subsidiary Encore IT Services Solutions Private limited with the Company. The Appointed date of the Scheme is April 01, 2024. The said scheme has been made effective from August 14, 2026.

The accounting of the said merger has been done applying Pooling of Interest method as prescribed in Appendix C of Ind AS 103 'Business Combinations' as it is a merger of entities under common control. Consequently, as required, the previous year figures have been restated considering that the merger has taken place from the beginning of the preceding period i.e. April 01, 2025. There is no material impact of the restatement on the comparative amounts presented in these unaudited quarterly results, hence, no further disclosures have been made.

8 The other equity with respect to quarter and six months period ended September 30, 2026 and quarter ended June 30, 2026, represents balance as per the audited Balance Sheet of the previous year as required by SEBI (Listing and Other Disclosure Requirements) Regulations, 2015

For and on behalf of the Board of Directors

Sanjay K Asher
Chairman

Place : Mumbai
Date : November 05, 2026

B S R & Co. LLP
Chartered Accountants

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Pebble Beach, B Block, 3rd Floor
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Limited Review Report on unaudited consolidated financial results of Sonata Software Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sonata Software Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Sonata Software Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement") in which, are included interim financial information from 12 branches, being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities as disclosed in Annexure I to the Statement.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes the interim financial results of 14 subsidiaries which have not been reviewed, whose interim financial results reflect total assets (before consolidation adjustments) of Rs. 8,559 lakhs as at 30 September 2026 and total revenues (before consolidation adjustments) of Rs. 2,916 lakhs and Rs. 5,705 lakhs, total net profit after tax (before consolidation adjustments) of Rs. 275 lakhs and Rs. 687 lakhs and total comprehensive income (before consolidation adjustments) of Rs. 373 lakhs and Rs 763 lakhs, for the quarter ended 30 September 2026 and for the period from 1 April 2026 to 30 September 2026 respectively, and cash outflows (net) (before consolidation adjustments) of Rs. 100 lakhs for the period from 1 April 2026 to 30 September 2026, as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

Amrit Bhansali
Partner
Membership No.: 065155
UDIN:26065155KRVTAU1244

Mumbai
05 November 2026

Annexure I

List of entities included in unaudited consolidated financial results.

Sr. No	Name of component	Relationship
1	Sonata Software Limited	Parent
2	Sonata Information Technology Limited	Subsidiary
3	Sonata Software Solutions Limited	Subsidiary
4	Sonata Europe Limited	Subsidiary
5	Sonata Software North America Inc.	Subsidiary
6	Sonata Australia Pty Ltd (formerly known as "Scalable Data Systems Pty Ltd")	Subsidiary
7	Sonata Software (Qatar) LLC	Subsidiary
8	Encore IT Services Solutions Private Limited (merged with Sonata Software Limited w.e.f. 14 August 2026)	Subsidiary
9	Sonata Software GmbH	Subsidiary
10	Sonata Software Intercontinental Limited	Subsidiary
11	Sonata Software Malaysia SDN. BHD.	Susbsidiary
12	Sonata Software Canada Limited	Step-down Subsidiary
13	Sonata Software Japan KK	Step-down Subsidiary
14	GAPbuster Inc.	Step-down Subsidiary
15	GAPbuster Worldwide Pty Ltd	Step-down Subsidiary
16	Sonata Software Worldwide Malaysia SDN. BHD.	Step-down Subsidiary
17	Sonata Software (Shanghai) Co., Ltd	Step-down Subsidiary
18	Sonata Latin America S. DE R.L. DE C.V.	Step-down Subsidiary

Sr. No	Name of component	Relationship
19	Sonata Software Solutions North America Inc. (formerly known as Quant Systems Inc.)	Step-down Subsidiary
20	Sonata Software Technology Private Limited (formerly known as Quant Cloud Solutions Private Limited)	Step-down Subsidiary
21	Woodshed LLC	Step-down Subsidiary
22	Quant Systems CRC Inc Sociedad de Responsabilidad Limitada (CRC LLC)	Step-down Subsidiary
23	Sonata Software Solutions, Egypt	Step-down Subsidiary

SONATA SOFTWARE LIMITED

Registered Office: 208, T.V. Industrial Estate, S.K. Ahire Marg, Worli, Mumbai - 400 030

Corporate Office: Sonata Towers, Global Village, RVCE Post, Mysore Road, Bengaluru - 560 059

CIN - L72200MH1994PLC082110

www.sonata-software.com, Tel : +91-080-67781000, investor@sonata-software.com

Part I — ₹ in lakhs, except per share data

Statement of unaudited consolidated financial results for the quarter and six months period ended September 30, 2026

Sl No.	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	*(Unaudited)*	*(Unaudited)*	*(Unaudited)*	*(Unaudited)*	*(Audited)*
1	Revenue from operations	244,520	327,910	211,930	572,430	508,448	1,070,124
2	Other income	2,233	677	3,136	2,088	5,558	10,454
3	**Total income (1 + 2)**	**246,753**	**328,587**	**215,066**	**574,518**	**514,006**	**1,080,578**
4	**Expenses**						
	(a) Purchase of stock-in-trade (traded goods)	172,158	263,597	134,966	435,755	357,725	782,020
	(b) Changes in inventories of stock-in-trade	331	(4,166)	2,880	(3,835)	977	1,043
	(c) Employee benefits expense	38,250	35,137	42,250	73,387	84,054	153,000
	(d) Finance costs	1,391	1,201	1,421	2,592	1,929	5,142
	(e) Depreciation and amortization expense	3,059	2,843	2,626	5,902	5,234	10,426
	(f) Other expenses	15,832	16,266	14,564	31,276	32,457	59,936
	Total expenses	**231,021**	**314,878**	**198,707**	**545,077**	**482,376**	**1,011,567**
5	**Profit before exceptional item and tax (3 - 4)**	**15,732**	**13,709**	**16,359**	**29,441**	**31,630**	**69,011**
6	**Exceptional item**						
	Impairment loss recognised on receivables (Refer Note 6)	-	-	-	-	-	9,695
	Reversal of contingent consideration payable (Refer Note 7)	-	-	-	-	-	(6,538)
	Impact of new labour codes (Refer Note 8)	-	-	-	-	-	3,128
7	**Profit before tax (5 - 6)**	**15,732**	**13,709**	**16,359**	**29,441**	**31,630**	**62,726**
8	**Tax expense**						
	(1) Current tax	4,288	3,409	3,758	7,697	9,073	18,816
	(2) Deferred tax	(196)	(511)	582	(707)	(396)	(2,529)
	Total tax expense	**4,092**	**2,898**	**4,340**	**6,990**	**8,677**	**16,287**
9	**Profit for the period (7 - 8)**	**11,640**	**10,811**	**12,019**	**22,451**	**22,953**	**46,439**
10	**Other comprehensive income**						
	(1) Items that will not be reclassified to profit/(loss)						
	(a) Remeasurement of the defined benefit plans	404	(103)	145	301	(8)	(502)
	(b) Equity instruments through other comprehensive income	-	-	-	-	-	(72)
	(c) Income tax relating to items that will not be reclassified to profit/(loss)	(102)	26	(37)	(76)	2	126
	(2) Items that will be reclassified to profit or (loss)						
	(a) Exchange differences in translating the financial statements of foreign operations	507	(161)	1,080	346	1,131	3,819
	(b) The effective portion of gains/ (losses) on hedging instruments in a cash flow hedge	(4,658)	7,212	(1,179)	2,554	(535)	(4,613)
	(c) Income tax relating to items that will be reclassified to profit/(loss)	1,045	(1,775)	25	(730)	(150)	200
	Total	**(2,804)**	**5,199**	**34**	**2,395**	**440**	**(1,042)**
11	**Total comprehensive income for the period (9 + 10)**	**8,836**	**16,010**	**12,053**	**24,846**	**23,393**	**45,397**
	Of the total comprehensive income above, profit for the period attributable to:						
	Owners of the Company	11,640	10,811	12,019	22,451	22,953	46,439
	Non - controlling interest	-	-	-	-	-	-
		11,640	**10,811**	**12,019**	**22,451**	**22,953**	**46,439**
	Of the total comprehensive income above, other comprehensive income for the period attributable to:						
	Owners of the Company	(2,804)	5,199	34	2,395	440	(1,042)
	Non - controlling interest	-	-	-	-	-	-
		(2,804)	**5,199**	**34**	**2,395**	**440**	**(1,042)**
	Of the total comprehensive income above, total comprehensive income attributable to:						
	Owners of the Company	8,836	16,010	12,053	24,846	23,393	45,397
	Non - controlling interest	-	-	-	-	-	-
		8,836	**16,010**	**12,053**	**24,846**	**23,393**	**45,397**
12	**Paid-up equity share capital (Face Value ₹ 1/-)**	**2,767**	**2,768**	**2,774**	**2,767**	**2,774**	**2,768**
13	**Other equity (Refer Note 5)**	**187,695**	**187,695**	**167,818**	**187,695**	**167,818**	**187,695**
14	**Earnings / (loss) per equity share (of ₹ 1/- each) (Refer Note 4)**						
	(a) Basic (in ₹)	4.21	3.91	4.33	8.11	8.27	16.74
	(b) Diluted (in ₹)	4.21	3.91	4.33	8.11	8.27	16.74

See accompanying notes to the consolidated financial results

Consolidated Balance Sheet

(₹ in lakhs)

Sl No.	Particulars	As at September 30, 2026	As at March 31, 2026
		(Unaudited)	*(Audited)*
	ASSETS		
1	**NON-CURRENT ASSETS**		
	(a) Property, plant and equipment	5,706	6,142
	(b) Capital work-in-progress	262	-
	(c) Right-of-use assets	14,609	14,347
	(d) Goodwill	128,414	126,808
	(e) Other intangible assets	43,156	35,048
	(f) Intangible asset under development	7,181	7,439
	(g) Financial assets		
	(i) Investments	319	314
	(ii) Other financial assets	1,332	1,255
	(h) Deferred tax assets (net)	10,973	11,539
	(i) Income tax assets (net)	19,880	23,772
	(j) Other non-current assets	494	5,191
	Total non-current assets	**232,326**	**231,855**
2	**CURRENT ASSETS**		
	(a) Inventories	7,516	3,681
	(b) Financial assets		
	(i) Investments	9,415	18,308
	(ii) Trade receivables	200,411	184,936
	(iii) Cash and cash equivalents	29,584	37,253
	(iv) Bank balances other than (iii) above	3,621	4,883
	(v) Other financial assets	5,024	2,992
	(c) Other current assets	27,022	25,221
	Total current assets	**282,593**	**277,274**
	TOTAL ASSETS	**514,919**	**509,129**
	EQUITY AND LIABILITIES		
3	**EQUITY**		
	(a) Equity share capital	2,767	2,768
	(b) Other equity	197,451	187,695
	Total Equity	**200,218**	**190,463**
	LIABILITIES		
4	**NON-CURRENT LIABILITIES**		
	(a) Financial liabilities		
	(i) Borrowings (Refer Note 9)	14,378	-
	(ii) Lease liabilites	12,563	12,384
	(iii) Other financial liabilities	2,880	3,643
	(b) Deferred tax liabilities (net)	10,573	10,939
	Total non-current liabilities	**40,394**	**26,966**
5	**CURRENT LIABILITIES**		
	(a) Financial liabilities		
	(i) Borrowings (Refer Note 9)	34,819	56,820
	(ii) Lease liabilites	3,606	3,099
	(iii) Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	383	350
	Total outstanding dues of creditors other than micro enterprises and small enterprises	190,366	179,687
	(iv) Other financial liabilities	13,943	18,468
	(b) Other current liabilities	7,656	11,515
	(c) Provisions	7,711	8,549
	(d) Current tax liabilities (net)	15,823	13,212
	Total current liabilities	**274,307**	**291,700**
	TOTAL EQUITY AND LIABILITIES	**514,919**	**509,129**

Consolidated Cash Flow Statement

(₹ in Lakhs)

Particulars	For the six months ended	
	September 30, 2026	September 30, 2025
	(Unaudited)	*(Unaudited)*
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Profit before tax	**29,441**	**31,630**
Adjustments for :		
Depreciation and amortization expense	5,902	5,234
Finance costs	2,592	1,929
Impairment (gain)/loss recognised on trade receivable and contract assets	787	1,211
Interest Income	(1,036)	(604)
Net (gain) / loss on sale of property, plant and equipment / scrapped	(1)	(2)
Net (gain) on investments carried at fair value through profit and loss	(642)	(1,336)
Gain on termination of lease	-	(217)
Expenses on employee stock based compensation	55	113
Net unrealized foreign exchange (gain) / loss	2,495	(2,821)
Net unrealized (gain)/loss on derivatives carried at fair value through profit or loss	(1,145)	(30)
Operating profit before working capital changes	**38,448**	**35,107**
Changes in operating assets and liabilities:		
Decrease/(Increase) in trade receivables	(18,893)	(2,311)
Decrease/(Increase) in inventories	(3,836)	977
Decrease/(increase) in other financial assets non-current	(178)	(855)
Decrease/(increase) in other financial assets current	(7)	1,606
Decrease/(increase) in other non-current assets	(44)	(44)
Decrease/(increase) in other current assets	(1,801)	(1,917)
(Decrease)/increase in trade payables	9,698	(11,056)
(Decrease)/increase in other financial liabilities non-current	(799)	(468)
(Decrease)/increase in other financial liabilities	(2,582)	(1,927)
(Decrease)/increase in other current liabilities	(3,859)	(4,367)
(Decrease)/increase in provisions	(536)	103
Net cash flow from / (used in) operations	**15,611**	**14,848**
Income taxes paid (net of refunds)	(439)	(11,185)
Net cash flow from / (used in) operating activities (A)	**15,172**	**3,663**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment including intangible assets, capital-work-in progress and Intangible asset under development	(6,885)	(5,887)
Proceeds from disposal of property, plant and equipment	92	68
Purchase of current investments	(316,374)	(421,687)
Payment in relation to business acquisition	-	(29,929)
Proceeds from sale of current investments	325,906	440,676
Investment in bank deposits	(214)	(7,914)
Proceeds from maturity of Bank deposits	1,599	16,172
Interest received	359	734
Net cash flow from / (used in) investing activities (B)	**4,483**	**(7,767)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Payment of lease liabilities	(1,799)	(2,332)
Proceeds from short-term borrowings	6,056	-
Repayment of term loan	(14,283)	(16,623)
Proceeds from term loan	-	29,912
Payment of dividend	(15,243)	(15,674)
Proceeds from issue of shares on exercise of ESOP	-	90
Payments for shares purchased by Employee Welfare Trust	(200)	(1,300)
Interest paid	(1,792)	(2,143)
Net cash flow used in financing activities (C)	**(27,261)**	**(8,070)**
Net increase/(decrease) in cash and cash equivalents (A+B+C)	**(7,606)**	**(12,174)**
Opening cash and cash equivalents	37,253	30,998
Exchange difference on translation of foreign currency cash and cash equivalents	(63)	(22)
Closing Cash and cash equivalents	**29,584**	**18,802**
Cash and cash equivalents at the end of the period comprises:		
Cash on hand	1	-
Balances with banks		
In Current accounts	25,201	17,637
In EEFC accounts	4,378	1,150
In deposit accounts	4	15
	29,584	**18,802**

Notes:

1 The consolidated financial results is prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter. These unaudited consolidated financial results thereafter have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 05, 2026. The statutory auditors, B S R & Co. LLP have expressed an unmodified review opinion on the consolidated financial results.
The above unaudited consolidated financial results are filed with Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 as amended from time to time and are available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com, and on the Company's website, www.sonata-software.com.

2 Unaudited consolidated financial results include financial results of subsidiaries i.e., Sonata Information Technology Limited, Sonata Software North America Inc. (SSNA), Sonata Software GmbH, Sonata Europe Limited (SEL), Sonata Software (Qatar) LLC, Sonata Australia Pty Ltd, Sonata Software Solutions Limited, Sonata Software (Shanghai) Co., Ltd , GAPbuster Inc., Sonata Software Worldwide Malaysia SDN. BHD. , GAPbuster Worldwide Pty Limited, Sonata Software Japan KK , Encore IT Services Solutions Private Limited (merged with Sonata Software Limited with effect from August 14, 2026), Sonata Software Intercontinental Limited, Sonata Software Canada Limited, Sonata Latin America S. DE R.L. DE C.V., Sonata Software Solutions North America, Inc. (formerly known as Quant Systems Inc.), Quant Systems CRC Inc Sociedad De Responsabilidad Limitada (CRC LLC), Sonata Software Technology Private Limited (formerly known as Quant Cloud Solutions Private Limited), Woodshed LLC, Sonata Software Malaysia SDN. BHD and Sonata Software Solutions, Egypt.

3 Based on the financial performance of the Company, the Board at its meeting held today, approved an interim dividend of ₹ 1.25/- (125% on par value of ₹ 1/-) per share.

4 EPS for the quarterly and six month periods are not annualised. Due to the anti-dilutive effect of potential equity shares, the diluted earnings per share has been restricted to the basic earnings per share for the relevant periods reported in these results.

5 The other equity with respect to the quarter and six months ended September 30, 2026 and quarter ended June 30, 2026 represents balance as per the audited consolidated financial statements of the previous year as required by SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.

6 Further to the disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on March 07, 2026, regarding the initiation of proceedings by Sonata Software North America Inc. (wholly owned subsidiary) against one of its customers, the Group had created an allowance for expected credit losses towards the entire outstanding receivables from the customer as at March 31, 2026, amounting to ₹ 9,695 Lakhs (USD 10.64 Mn). Considering the materiality of transaction, its non-recurring and litigative nature the Group had disclosed the same as an 'Exceptional item' for the quarter and year ended March 31, 2026. The Management in consultation with legal advisors, are actively engaged in monitoring the matter, and appropriate actions are being taken to protect the Group's interests.

7 The Group and the selling shareholder of Sonata Software Solutions North America, Inc. (formerly known as Quant Systems Inc.) finalized the payout terms of contingent consideration for the year ended December 31, 2024 vide an amendment to the purchase agreement on May 18, 2025. As per this amendment, an amount of ₹ 6,538 Lakhs (USD 6.89 Mn) was payable to the selling shareholder, at the sole discretion of the Company, which had been concluded as not payable and disclosed as an exceptional item for the quarter and year ended March 31, 2026 owing to the significance of the amount and the unusual nature.

8 On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational safety, Health and Working Conditions Code, 2020, ('Labour Codes') which consolidate 29 existing labour laws into a unified framework governing employee benefits during employment and post-employment. Based on the requirements of New Labour Codes and relevant Accounting Standards, the Group had estimated the liability for employee benefits, which had resulted in an incremental expense, on account of recognition of past service costs. The Group had assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality, regulatory-driven, non-recurring nature of this impact, the Group had presented the same as an 'Exceptional Item' in the consolidated statement of profit and loss for the year ended March 31, 2026 consisting of gratuity of ₹ 2,329 Lakhs and compensated absences of ₹ 799 Lakhs. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

9 The Ministry of Corporate Affairs (MCA), vide its notification dated August 13, 2025, amended Ind AS 1 with respect to breach of covenants. Under the amended requirements the relief relating to "covenant waivers obtained after the balance sheet date but before the date of financial statements issuance" has been withdrawn for accounting periods beginning on or after April 01 2026, and the amendment is required to be applied retrospectively to the comparative period ended March 31, 2026.

Pursuant to the aforesaid amendment, the Group has, in these financial results, reclassified its comparative borrowings as at March 31, 2026 amounting to Rs. 28,404 Lakhs from non-current financial liabilities to current financial liabilities, considering that waiver was obtained after March 31, 2026 but before the issuance of the financial statements for the year ended March 31, 2026.

This reclassification impacts only the presentation of said borrowings and corresponding total current and non-current liabilities. This has no effect on total borrowings, net worth, profit after tax, earnings per share or cash flows of the Group, or on the presentation of its audited consolidated financial statements as on and for the year ended March 31, 2026.

10 The National Company Law Tribunal ("NCLT"), Mumbai and Chennai Benches have by their order dated May 05, 2025 and June 05, 2026 approved the Scheme of Merger by Absorption ("Scheme") of Sonata Software Limited and its wholly-owned subsidiary Encore IT Services Solutions Private limited with the Company. The Appointed date of the Scheme is April 01, 2024. The said scheme has been made effective from August 14, 2026.

The aforesaid scheme has no impact on the consolidated financial results of the Group since the Scheme of Merger was within the parent company and wholly owned subsidiary.

Unaudited standalone financial results are as follows :

(₹ in lakhs)

Particulars	Quarter ended			Six months ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited]
Revenue from operations	38,794	44,449	30,775	83,243	58,798	137,298
Profit before tax	20,627	5,510	16,068	26,137	19,754	35,827
Profit after tax	19,019	4,120	14,695	23,139	16,983	27,800

The results for the quarter and six months period ended September 30, 2026, are available on the Company's website at www.sonata-software.com and also on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

11 The CEO of the Company has been identified as the Chief Operating Decision Maker (CODM) as defined by Ind AS 108, Operating Segments. Information reported to the CODM for the purposes of resource allocation and assessment of segment performance focuses on geographical territory. Accordingly, the reportable segments are "India" and "Other than India".

The consolidated segment wise revenue and results are as follows :

(₹ in lakhs)

Particulars	Quarter ended			Six months ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited]
1. Segment revenue						
a. India	159,277	224,259	126,738	383,536	312,268	655,690
b. Other than India	85,933	103,958	85,435	189,891	197,409	416,105
Total	**245,210**	**328,217**	**212,173**	**573,427**	**509,677**	**1,071,795**
Less : Inter segment revenue	(690)	(307)	(243)	(997)	(1,229)	(1,671)
Revenue from operations	**244,520**	**327,910**	**211,930**	**572,430**	**508,448**	**1,070,124**
2. Segment results						
Profit before tax, interest, depreciation and amortization						
a. India	5,975	6,645	5,670	12,620	11,465	34,541
b. Other than India	13,669	10,994	14,547	24,663	27,139	49,849
Total	**19,644**	**17,639**	**20,217**	**37,283**	**38,604**	**84,390**
Less: Depreciation and amortization	(3,059)	(2,843)	(2,626)	(5,902)	(5,234)	(10,426)
Less: Finance costs	(1,391)	(1,201)	(1,421)	(2,592)	(1,929)	(5,142)
Add: Unallocable income net of unallocable expenditure	538	114	189	652	189	189
3. Profit before exceptional item and tax	**15,732**	**13,709**	**16,359**	**29,441**	**31,630**	**69,011**
Exceptional item						
- Impairment loss recognised on	-	-	-	-	-	9,695
- Reversal of contingent consideration payable	-	-	-	-	-	(6,538)
- Impact of new labour codes	-	-	-	-	-	3,128
4. Profit before tax	**15,732**	**13,709**	**16,359**	**29,441**	**31,630**	**62,726**

The consolidated segment wise assets and liabilities are as follows :

(₹ in lakhs)

Particulars	September 30, 2026	June 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited]
5. Segment assets				
a. India	174,376	218,634	129,425	171,089
b. Other than India	309,690	326,403	293,116	302,729
c. Unallocable	30,853	35,842	38,384	35,311
Total assets	**514,919**	**580,879**	**460,925**	**509,129**
6. Segment liabilities				
a. India	171,991	226,571	129,670	174,255
b. Other than India	116,314	120,917	128,538	120,260
c. Unallocable	26,396	26,897	25,498	24,151
Total liabilities	**314,701**	**374,385**	**283,706**	**318,666**
7. Capital employed (5-6)	**200,218**	**206,494**	**177,219**	**190,463**

For and on behalf of the Board of Directors

Sanjay K Asher
Chairman

Place : Mumbai
Date : November 05, 2026

International Services revenue grew by 2.7% QoQ and 9.3% YoY. Domestic Business GC grew by 4.5% QoQ and 19.3% YoY. Consol PAT grew by 7.7% QoQ. Declared interim dividend of 125%.

Mumbai, November 5, 2026

Sonata Software [NSE: SONATSOFTW, BSE: 532221], a leader in Modernization Engineering, today reported its unaudited financial results for the Quarter ended September 30,2026.

in ₹ Crores

Description	*For the Quarter ended*					*For the half year ended*		
	30-Sep-26	*30-Jun-26*	*30-Sep-25*	*QoQ*	*YoY*	*30-Sep-26*	*30-Sep-25*	*YoY*
Revenues								
International IT Services	797.9	777.2	730.3	2.7%	9.3%	1575.1	1,430.2	10.1%
Domestic- Products & Services	1,655.6	2,505.6	1,391.3	-33.9%	19.0%	4161.2	3,666.0	13.5%
Consolidated	2,445.2	3,279.1	2,119.3	-25.4%	15.4%	5724.3	5,084.5	12.6%
EBITDA#								
International IT Services	123.7	119.6	126.3	3.4%	-2.0%	243.4	242.2	0.5%
Domestic- Products & Services	55.8	59.3	46.5	-6.0%	20.0%	115.1	90.5	27.3%
Consolidated	179.5	179.0	172.7	0.3%	3.9%	358.5	332.3	7.9%
PAT								
International IT Services	69.1	62.2	78.0	11.1%	-11.4%	131.3	148.7	-11.7%
Domestic- Products & Services	47.3	45.9	42.2	3.1%	12.2%	93.2	80.8	15.4%
Consolidated	116.4	108.1	120.2	7.7%	-3.2%	224.5	229.5	-2.2%

#EBITDA (before Other Income, Forex and exceptional items).

Commenting on the results Mr. Rajsekhar Datta Roy, CEO of Sonata Software said: "*Our focused execution around AI led engineering and go to market, has led to a steady progress this quarter, with early signs of revenue growth of 2.70 % QoQ. We continue to significantly enhance our flagship Harmoni.AI suite of solutions, strengthen differentiated capabilities and add AI first partnerships. Our AI-led OB now accounts for 25% of total OB. At the same time, our continued focus on operational excellence delivered PAT growth of 11.1% QoQ.*"

Speaking on the results Mr. Sujit Mohanty, MD & CEO of Sonata Information Technology Limited, said*: "We are pleased to deliver another quarter of healthy performance in our Domestic business. Aligned to our three-pillar strategy, we expanded our customer base through new corporate customer wins, successfully renewed all large multi-year enterprise contracts across our Software and Hyperscaler businesses, and increased business with non-Hyperscaler OEMs through focused go-to-market execution. During the quarter, we further strengthened our partnership with AWS through a five-year Strategic Collaboration Agreement to accelerate cloud adoption and modernization for enterprises across India. Looking ahead, we remain focused on expansion and growth from cloud-managed services and AI-led transformation engagements."*

Performance Highlights for Q2'27:

- ***International IT Services:***

  - In INR terms, revenue for Q2'27 stood at ₹797.9 Crores, growth of 2.7% QoQ and 9.3% YoY.
  - In USD terms, revenue for Q2'27 stood at $82.8 Million, growth of 1.0% QoQ and 0.9% YoY. In CC terms growth of 1.2% QoQ and growth of 1.3% YoY.
  - EBITDA (before other income, forex and exceptional items) for Q2'27 stood at ₹123.7 Crores, growth of 3.4% QoQ.
  - Q2'27 PAT stood at INR 69.1 Crores as against INR 62.2 Crores in Q1'27, growth of 11.1%.
  - DSO stood at 52 days in Q2'27, compared to 60 days in Q1'27.
  - ROCE stood at 19.2% in Q2'27, compared to 14.9% in Q1'27.
  - RONW stood at 17.7% in Q2'27, compared to 15.2% in Q1'27.
  - 4 new customers were added during the quarter.

- ***Domestic Products & Services:***

  - Revenue for Q2'27 stood at ₹1655.6 Crores, growth of 19.0% YoY.
  - Gross contribution For Q2'27, gross contribution stood at ₹82 Crores, growth of 4.5% QoQ and 19.3% YoY.
  - EBITDA (before other income, forex and exceptional items) for Q2'27 stood at ₹55.8 Crores, growth of 20.0% YoY.
  - Q2'27 PAT stood at INR 47.3 Crores as against INR 45.9 Crores in Q1'26, growth of 3.1% QoQ and 12.2% YoY.
  - DSO stood at 47 days in Q2'27, compared to 65 days in Q1'27.
  - ROCE stood at 58.2% in Q2'27, compared to 57.7% in Q1'27.
  - RONW stood at 42.9% in Q2'27, compared to 42.7% in Q1'27.

- ***Consolidated:***

  - Revenue for Q2'27 stood at ₹2445.2 Crores, growth of 15.4% YoY.
  - EBITDA (before other income, forex and exceptional items*)* for Q2'27 stood at ₹179.5 Crores, growth of 3.9% YoY.
  - Q2'27 PAT stood at INR 116.4 Crores as against INR 108.1 Crores in Q1'27, growth of 7.7% QoQ.
  - Cash and cash equivalents (gross) stood at ₹ 426.3 Crores.
  - Cash and cash equivalents (net) stood at (₹ 69.3 Crores).
  - ROCE stood at 25.8% in Q2'27, compared to 21.9% in Q1'27.
  - RONW stood at 23.3% in Q2'27, compared to 20.9% in Q1'27.

About Sonata Software

Sonata Software, with over USD 1.2 billion in revenue, is a leading AI-first modernization engineering company powered by its unique Platformation™ framework. With 90% of its workforce AI-trained, Sonata helps enterprises evolve from systems-based operations to intelligent business platforms, leveraging a strong partner ecosystem to drive speed, efficiency, and growth. The company's AI-first modernization engineering services span Cloud, Data, AI, Microsoft Dynamics, Test Automation, and Managed Services.

Sonata's AI-led modernization is enabled by a powerful suite of proprietary tools, platforms, assets, and accelerators. At the core is Harmoni.AI, its responsible-first AI offering, which brings together industry solutions and service delivery platforms designed to accelerate enterprise AI adoption. This includes AgentBridge, a managed services offering for agentic workflows, supported by a robust governance and observability framework, development toolkit formation partner, it helps enterprises adopt and scale cloud solutions, fostering innovation and growth. It also helps customers in managing & maintaining their Hybrid Cloud Platforms and related enterprise IT security environments. for creating fungible agents integrated into enterprise systems, and agent marketplace with an internal ecosystem of modular, reusable agents.

Headquartered in Bengaluru, India, Sonata Software has a strong global presence across key regions, including the US, UK, India, Malaysia, Mexico, Australia, DACH (Germany and Switzerland) and the Nordics (Finland). The company is a trusted partner to Fortune 500 enterprises across Banking, Financial Services and Insurance; Healthcare and Life Sciences; Telecom, Media and Technology; and Retail, Manufacturing and Distribution.

Sonata's deep collaborations with partners such as Microsoft, AWS, Salesforce, and Snowflake strengthen its ability to deliver cutting-edge AI solutions. Its 30+ year partnership with Microsoft, along with its membership in the elite Microsoft Inner Circle, places Sonata among the top 1% of global Microsoft partners. Sonata is also among the first companies to earn the Microsoft Frontier Partner Badge and has achieved AWS Premier Tier Status in the AWS Partner Network.

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