



Date: 30/05/2026

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400051

Subject: Submission of Press/Media Release under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Press/Media Release proposed to be issued by the Company titled “FY26 Revenue from Operations at 84.51 Cr - Strategic focus on diversification, expanding product portfolio, adding new customers across business verticals & strengthening leadership team”.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Sona Machinery Limited

Supriya
Company Secretary and Compliance officer
M.no. A57314

Encl.: As above

Sona Machinery Limited

(Formerly Known as Sona Machinery Pvt. Ltd.)

Registered Office : 228, 3rd Floor State Bank Nagar, Paschim Vihar-1, Paschim Vihar, West Delhi, New Delhi, Delhi, India 110063

GSTIN: 09ABBCS5790C1Z8
CIN: L29256DL2019PLC345856

Corporate Office : F-16 & C-1, Sec A-3, Tronica City, Loni, Ghaziabad, Uttar Pradesh, India 201103

Head Office : Office No. 1, 2 & 3, 3rd Floor, Tower B, Stellar IT Park, C-25, Sector 62, Noida, Gautambuddha Nagar, Uttar Pradesh, 201309

MEDIA RELEASE**FY26 Revenue from Operations at ₹84.51 Cr****Strategic focus on diversification, expanding product portfolio, adding new customers across business verticals & strengthening leadership team**

29th May 2026, Delhi NCR, India: Sona Machinery Limited (NSE SME: SONAMAC), is an ISO 9001:2015 certified Original Equipment Manufacturer (OEM) for the post-harvest industry manufacturing equipments for processing of rice, pulses, wheat, spices, barnyard millet, etc. The Company has announced its audited financial results for the second half and year ended 31st March 2026, approved by the Board of Directors at its meeting held on 29th May 2026.

MANAGEMENT COMMENTARY

Commenting on the results, **Mr. Vasu Naren, Chairman & Managing Director, Sona Machinery Limited**, said:

“Sona Machinery Limited continued to strengthen its capabilities across the rice, grain processing and emerging ethanol projects segments during FY26, while laying the foundation for long-term growth through business diversification, product expansion and execution strengthening initiatives. During the year, we focused on establishing presence in the ethanol projects segment, expanding market reach and enhancing operational capabilities across key business verticals.

Our performance this year was impacted on account of a combination of external and operational factors- a subdued industrial environment, excess capacity in the ethanol industry and the impact of the Middle East conflict on the rice industry during the final quarter of the year. As a new entrant in ethanol projects, we also consciously & strategically undertook select orders at relatively lower margins to establish ourselves in this emerging segment, while also navigating through initial challenges such as cost overruns, longer execution cycles and project delays that are typically associated with any new business vertical. I am happy to share that we added reputed customers like Radico Khaitan Ltd and Rana Sugar Ltd in Ethanol Projects and KRBL Ltd and GRM Overseas Ltd. In Rice Processing, providing a strong foundation for repeat business in the coming years.

In addition, rice industry customers deferred orders worth approximately ₹20 crore that were originally scheduled for delivery in March 2026, which resulted in an operating loss during the year. In response, we have already initiated several corrective and strategic measures, including optimisation of operating expenses, strengthening of internal execution and delivery systems, expansion across domestic and international markets, and sharper focus on the Rice Mill and Ethanol Projects businesses.

We do believe that the most difficult phase is now behind us and remain optimistic about future growth prospects. Infact we focused on building a stronger business model this year. We have further augmented our product portfolio with new offerings such as Parboiling Machines and Electrical Automation Products to strengthen market positioning and improve business scalability & profitability. This year, we also strengthened our organisation and

the leadership team while creating specialised vertical teams to sharpen execution and drive focused growth across our business verticals.

Looking ahead, we remain optimistic about FY27 and are targeting a turnover of ₹110–120 crore, while aiming to achieve an EBITDA margin in the early double digits. To further strengthen our market presence, we are expanding our rice mill product range from 10 TPH to 16 TPH mills, and diversifying into multi-grain and commodity processing across categories such as coffee, barley, cumin seeds, fenugreek seeds, coriander and other agricultural commodities — initiatives that we believe will meaningfully broaden our addressable market. Continued Government focus on higher ethanol blending targets is expected to provide favourable long-term opportunities for the industry.

We remain committed towards stabilising operations, regaining growth momentum, improving profitability and creating sustainable long-term value for all stakeholders.”

Key Developments In FY26

- **Marquee customer additions:** Established relationships with key customers across both verticals including Radico Khaitan Ltd., Rana Sugar Ltd., Oasis Group and Bajrang Chemicals in Ethanol Projects, and KRBL Ltd., Chaman Lal Setia Group, GRM Overseas Ltd. and BD Overseas Pvt. Ltd. in Rice Processing providing a strong foundation for repeat business in the coming years
- **Backward integration in Electrical Automation:** Entered the electrical automation solutions segment, which now constitutes approximately 20% of ethanol project order value. Previously sourced externally, this backward integration is expected to reduce procurement costs, improve execution efficiencies and open incremental market opportunities
- **Portfolio expansion:** Introduced Parboiling and Drying Machines to enable comprehensive end-to-end solutions for the rice processing industry.
- **Strengthening Leadership Team:** Restructured the organisation into specialised vertical teams across business development, operations, strategic planning and investor relations, aimed at improving execution efficiency and supporting the Company's long-term growth strategy

Key Consolidated Financials: (In Rs Crore)

Particulars	H2 FY26	H2 FY25	H1 FY26	FY26	FY25
Income from operations	41.11	55.09	43.41	84.51	94.92
EBITDA*	(4.75)	2.01	1.29	(3.46)	6.27
EBITDA Margin %	(11.56%)	3.65%	2.97%	(4.10%)	6.60%
Profit After Tax	(4.37)	1.18	0.90	(3.46)	3.85
PAT Margin	(10.62%)	2.15%	2.08%	(4.10%)	4.06%
Basic EPS	(3.18)	0.86	0.66	(2.52)	2.81

* EBITDA excluding Other Income

ABOUT SONA MACHINERY LIMITED

Sona Machinery Limited, incorporated in 2019 with its origins dating back to 2003 as M/s Sona Foods India, is an ISO 9001:2015 certified Original Equipment Manufacturer (OEM) for the post-harvest agri-processing industry. Over the years, the Company has evolved from a regional manufacturer of agro-processing equipment into one of India's few integrated, technology-driven agri-processing solutions providers, serving customers across the rice, pulses, wheat, spices, millet and ethanol value chains.

The Company offers a comprehensive product portfolio comprising paddy and pre-cleaners, husking machines, paddy & rice separators, rice whiteners, silky polishers, length graders, colour sortex machines, hammer mills, flour shifters and a complete range of material handling equipment including bucket elevators, belt, chain and screw conveyors. In addition, Sona Machinery delivers turnkey end-to-end Rice Mill projects in the 3 TPH to 10 TPH range and complete project set-ups in unloading and milling sections for grain-based ethanol distilleries (60–500 KLPD).

The Company operates two ISO-certified manufacturing facilities in Ghaziabad, Uttar Pradesh – a 52,000+ sq. ft. unit and a newly commissioned 90,000+ sq. ft. integrated facility – supported by 350+ skilled professionals and a strong in-house engineering team. Sona Machinery's solutions are deployed across India through a Pan-India sales, service and support network, and exported to countries including Nigeria, Bangladesh, Kenya and Nepal.

Sona Machinery has been recognised among the "Top 10 Industrial Service Providers" of 2022 by Industry Outlook and was awarded "Prestigious Brands Asia 2023" in the Agri-Machinery Manufacturing category by BARC Asia & Global Business Symposium. The Company was listed on the NSE SME platform on 13 March 2024 and is the only listed pure-play participant in its segment.

For more details, please visit: www.sonamachinery.com

For further information please contact:***Sona Machinery Limited******Company Secretary & Compliance Officer****Email: cs@sonamachinery.com****Adfactors PR Pvt. Ltd****Disha Mody**Email: disha.shah@adfactorspr.com**Vivek Sahu**Email: vivek.sahu@adfactorspr.com*

Note: Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties like regulatory changes, local political or economic developments and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.