



Dated: 29/05/2026

The Manager
Listing Department
National Stock Exchange of India Limited '
Exchange Plaza', C-Block-G Bandra Kurla Complex, Bandra (East)

SYMBOL: SONAMAC

Sub: Statement of Deviation(s) or variation(s) under Regulation 32 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer of the Company during the half and financial year ended 31 March, 2026, as mentioned in the object clause of the Prospectus and the Letter of Offer respectively.

Please find enclosed herewith a statement in this regard. The aforesaid statement has been reviewed by the Audit Committee at its meeting held today i.e. Friday, 29th May, 2026 at 1.00 p.m.

This is for the information of the Exchange and the Members. You are requested to take the above on your record.

Yours faithfully,
**For and on behalf of
Sona Machinery Limited**

**Vasu Naren
Chairman & Managing Director
DIN: 06915821**

Encl: Statement of Deviation under Regulation 32(8) of SEBI (LODR) Regulations, 2015.

Sona Machinery Limited
(Formerly Known as Sona Machinery Pvt. Ltd.)

Registered Office : 228, 3rd Floor State Bank
Nagar, Paschim Vihar-1, Paschim Vihar,
West Delhi, New Delhi, Delhi, India 110063

GSTIN: 09ABBCS5790C1Z8
CIN: L29256DL2019PLC345856

Corporate Office : F-16 & C-1, Sec A-3,
Tronica City, Loni, Ghaziabad, Uttar Pradesh,
India 201103

Head Office : Office No. 1, 2 & 3, 3rd Floor,
Tower B, Stellar IT Park, C-25, Sector 62,
Noida, Gautambuddha Nagar,
Uttar Pradesh, 201309



STATEMENT OF DEVIATION(S) OR VARIATION(S) UNDER REGULATION 32(8) OF SEBI (LODR) REGULATIONS, 2015

Sona Machinery Limited has allotted 36,24,000 equity shares of face value of Rs. 10/- per equity share at an issue price of Rs. 10/- (inclusive of Security premium of Rs. 10/-) per equity shares through Initial Public Offer Opening (IPO).

As required under Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby state that there has been no deviation(s) or variation(s) in the utilization of proceeds from issue and the fund raised is being utilized for the purpose stated in the offer document.

Name of Listed Entity	Sona Machinery Limited
Mode of Fund Raising	IPO
Date of Raising Funds	Date of Listing on Exchange: 13/03/2024
Amount Raised	INR 5182.32 lakhs
Report filed for Half year ended	March 31 st 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Shareholders	NA
If yes, date of shareholders' approval	NA
Explanation for the Deviation/ Variation	NA
Comments of the Audit Committee after review	Nil
Comments of the Auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table:

S. No	Objects of the Issue	Modified Object	Amount disclosed in the Offer document (Rs. In lakhs)	Amount Utilized till March 31, 2026 (Rs. In lakhs)	Unutilized amount (Rs. In lakhs)	Amount of Deviation/ Variation for the Quarter according to applicable Object	Remarks
1.	Setting up of a new manufacturing unit at Ghaziabad	NA	2891.25	2338.96	552.29	NA	--
2.	LC Payment	NA	200.80	200.80	-	NA	
3.	General Corporate Purpose	NA	1262.92	1262.92	-	NA	

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Thanking you,

For and on behalf of

Sona Machinery Limited

Vasu Narain
Chairman & Managing Director
DIN: 06918821

Sanjiv Kumar
Chief financial officer

Sona Machinery Limited
(Formerly Known as Sona Machinery Pvt. Ltd.)

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Corporate Office : F-16 & C-1, Sec A-3, Tronica City, Loni, Ghaziabad, Uttar Pradesh, India 201103

Head Office : Office No. 3, 3rd Floor, Tower B, Stellar IT Park, C-25, Sector 62, Noida, Gautambuddha Nagar, Uttar Pradesh, 201301