Dated: November 14, 2026

To,
National Stock Exchange of India Limited
Listing Compliance Department
'Exchange Plaza', C-1, Block G,
Bandra kurla Complex,
Bandra (E) Mumbai 400051

SYMBOL: SONAMAC

Subject: Outcome of the Board meeting held on 14th November 2026

Dear Sir/Ma'am

Pursuant to Regulation 30, 33, read with Schedule III and any other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors of the Company at its meeting held on today i.e. Saturday, 14th November, 2026 started at 01:30 P.M. (IST) and concluded at 5:10 P.M. (IST)inter-alia considered and approved the following:

1. Un-audited Financial Results of the Company, for the half year ended September 30, 2026, together with the Limited Review Reports of the Statutory Auditors thereon. Details attached as **Annexure A**.

2. Statement of Deviation(s) and Variation(s) under Regulation 32 of the SEBI(LODR) Regulations, 2015

3. Appointment of Mr. Yathish T R as Chief Technical & Operations Officer (CTOO) – Senior Management Personnel (SMP) of the Company with effect from November 14, 2026. Details attached as **Annexure B.**

   The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided below.

This is for your information and record.

Thanking You,
For Sona Machinery Limited

Jyoti Sachdeva
Digitally signed by Jyoti Sachdeva
Date: 2026.11.14 17:21:03 +05'30'

Jyoti Sachdeva
Company Secretary

Encl: As above

SANJAY V GUPTA & ASSOCIATES
Chartered Accountants

+91-9911433045, 8920147963
Email : svguptassociates@yahoo.co.in
sanjay@lawbirdconsulting.com

Independent Auditor's Limited Review Report on unaudited financial results of Sona Machinery Limited for the half year ended 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Sona Machinery Limited

1. We have reviewed the accompanying statement of unaudited financial results of Sona Machinery Limited ("the Company"), for the half year ended 30 September 2026 ("the statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulation").

2. The Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standards (AS 25) "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance about whether the Statement is free from material misstatements. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Thus, we have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our limited review conducted and procedures performed as stated above and based on the consideration of financial information as certified by the management of the entity, nothing has come to our attention that causes us to believe that the accompanying financial Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid accounting standards prescribed under section 133 of the Companies Act, 2013 as amended, read with rules issued there under and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sanjay V Gupta & Associates
Chartered Accountants
ICAI Firm's Registration No.: 018701N
Peer Review Certificate No.: 016592

SANJAY V GUPTA & ASSOCIATES New Delhi Chartered Accountants

Sanjay Gupta
Partner
Membership No.: 500613
UDIN: 26500613OQQYCQ9913
Place: New Delhi
Date: 14 November 2026

SONA MACHINERY LIMITED

CIN: L29256DL2019PLC345856

Registered Office -: 3/8 Asaf Ali Road, Daryaganj, Central Delhi, New Delhi - 110002

Rupees in Lakhs unless otherwise stated

STATEMENT OF FINANCIAL RESULTS FOR THE PERIOD ENDED 30TH SEP, 2026

Sr. No.	PARTICULARS	For Half year ended			For year Ended
		30-Sep-26 Unaudited	31-Mar-26 Audited	30-Sep-25 Unaudited	31-Mar-26 Audited
I	Revenue From Operations	3,149.86	4,110.66	4,340.78	8,451.44
II	Other Income	21.21	24.01	96.95	120.96
III	**Total Income (I+II)**	**3,171.06**	**4,134.67**	**4,437.73**	**8,572.40**
IV	**Expenses**				
	a) Cost of Materials Consumed	1,954.22	2,303.82	2,312.14	4,615.96
	b) Purchases of Stock-In-Trade	102.87	159.65	285.74	445.39
	c) Changes in Inventories of finished goods, Work-in-progress and Stock-in-Trade	10.39	39.70	(86.17)	(46.47)
	d) Employee Benefit Expenses	849.11	896.97	776.83	1,673.80
	e) Finance Costs	33.92	22.20	5.96	28.16
	f) Depreciation and Amortization Expenses	79.17	104.20	97.53	201.73
	g) Other Expenses	567.40	1,185.91	923.22	2,109.13
	Total Expenses (IV)	**3,597.08**	**4,712.45**	**4,315.26**	**9,027.71**
V	**Profit Before Exceptional and Extraordinary Items & Tax (III-IV)**	(426.02)	(577.78)	122.48	(455.31)
VI	**Exceptional Items**				
	Prior Period Items	-	-	-	
VII	Profit Before Extraordinary Items & Tax (V-VI)	**(426.02)**	**(577.78)**	**122.48**	**(455.31)**
VIII	Extraordinary Items	-	-	-	
IX	Profit before tax (VII-VIII)	**(426.02)**	**(577.78)**	**122.48**	**(455.31)**
X	**Tax Expenses**				
	(1) Current Tax	-	(37.37)	37.37	-
	(2) Deferred Tax	(107.22)	(100.88)	(5.18)	(106.07)
	(3) Tax Adjustments of Earlier Years	-	(2.95)	-	(2.95)
XI	Profit /(Loss) For The Period From Continuing Operations (IX-X)	(318.80)	(436.58)	90.29	(346.29)
XII	**Profit/(Loss) For The Period (XI)**	(318.80)	(436.58)	90.29	(346.29)
XIII	Earning Per Equity Share (In Rs.)				
	(1) Basic	(2.32)	(3.18)	0.66	(2.52)
	(2) Diluted	(2.32)	(3.18)	0.66	(2.52)

For and on behalf of the Board of Directors of
Sona Machinery Limited

Vasu Naren
(Chairman and Managing Director)
DIN: 06915821

Place: Ghaziabad
Date: 14-11-2026

SONA MACHINERY LIMITED

CIN: L29256DL2019PLC345856

Registered Office -: 3/8 Asaf Ali Road, Daryaganj, Central Delhi, New Delhi - 110002

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEP, 2026

Rupees in Lakhs unless otherwise stated

Particulars	As at Sep 30, 2026	As at March 31, 2026
	Unaudited	Audited
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	1,372.40	1,372.40
Reserves and Surplus	4,892.14	5,210.94
	6,264.54	**6,583.34**
Non-Current Liabilites		
Long Term Borrowings	46.97	57.04
Long Term Provisions	45.87	37.87
	92.84	**94.91**
Current Liabilities		
Short Term Borrowings	518.11	697.37
Trade payables:		
(i) Outstanding toward Micro and Small Enterprises	333.74	142.33
(ii) Outstanding to Others	768.09	590.52
Other current liabilities	1,021.39	791.51
Short Term Provisions	9.52	9.52
	2,650.85	**2,231.25**
TOTAL	**9,008.23**	**8,909.50**
ASSETS		
Non-Current Assets		
Property, Plant and Equipment and intangible assets		
(a) Property, Plant & Equipment	3,062.92	2,913.20
(b) Intangible Assets	8.58	10.85
(c) Capital Work-in-progress	1,056.30	998.28
Defferred Tax Assets	278.04	170.82
Other non-current assets	55.92	9.03
	4,461.76	**4,102.18**
Current Assets		
Inventories	2,313.75	2,325.43
Trade Receivables	878.99	931.04
Cash and Bank Balance	216.28	866.52
Short-term Loans and Advances	394.89	372.30
Other Current Assets	742.56	312.03
	4,546.47	**4,807.32**
TOTAL	**9,008.23**	**8,909.50**

For and on behalf of the Board of Directors of
Sona Machinery Limited

Vasu Naren
(Chairman and Managing Director)
DIN: 06915821

Place: Ghaziabad
Date : 14-11-2026

SONA MACHINERY LIMITED
CIN: L29256DL2019PLC345856
Registered Office -: 3/8 Asaf Ali Road, Daryaganj, Central Delhi, New Delhi - 110002

CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEP, 2026

Rupees in Lakhs unless otherwise stated

Particulars	For the period/year ended	
	For the period ending 30.09.26	For the year ending 31.03.26
Cash Flow from Operating Activities		
Net Profit before tax	**(426.02)**	**(455.31)**
Adjustments for:		
Depreciation on fixed assets	79.17	201.73
Loss/(Gain) on Discard of Fixed Assets	1.58	-
Interest on deposits and others	(13.74)	(72.52)
Interest Expenses	33.92	28.16
Provision for Gratuity	8.00	20.24
Operating Profit before Working Capital changes	**(317.09)**	**(277.70)**
Adjustments for :		
(Increase) /Decrease in Inventory	11.68	(56.46)
(Increase) /Decrease in Trade Receivables	52.05	453.35
(Increase) /Decrease in Short term loans and advances	(22.59)	214.46
(Increase) /Decrease in Other non current assets	(46.89)	49.45
(Increase) /Decrease in Other current assets	(430.56)	1,162.83
Increase/(Decrease) in Trade Payables	368.99	(422.43)
Increase/(Decrease) in Short Term Provisions	-	6.13
Increase/(Decrease) in Other Current Liabilities	229.89	(393.90)
Increase/(Decrease) in Other Long Term provisions	-	(6.13)
Cash Generated from Operations	**(154.52)**	**729.58**
Adjustments for Income tax	-	2.95
Net Cash inflow /(outflow) from Operating activities (A)	**(154.52)**	**732.54**
Cash Flow from Investing Activities		
Purchase of property, plant & equipment	(302.82)	(981.24)
Sale of property, plant & equipment	16.60	-
Interest on deposits and others	13.74	72.52
Net Cash inflow /(outflow) from Investing activities (B)	**(272.48)**	**(908.72)**
Cash Flow from Financing Activities		
Increase/(Decrease) in Short Term Borrowing	(179.26)	568.69
Increase/(Decrease) in Long Term Borrowing	(10.06)	(55.93)
Interest Expenses	(33.92)	(28.16)
Net Cash inflow /(outflow) from Financing activities (C)	**(223.24)**	**484.60**
Net increase /(decrease) in cash and cash equivalents (A+B+C)	(650.24)	308.41
Cash and Cash Equivalents at the beginning of the year	866.52	558.11
Cash and Cash Equivalents at the end of the year	**216.28**	**866.52**
Notes to Cash & Cash Equivalent:		
Cash & Cash Equivalents comprises of:		
Cash in Hand	2.60	3.22
Balance with Banks in Current Account	213.68	502.38
Balance with Banks in Deposit Account	-	360.92
	216.28	**866.52**

Notes*
The Cash Flow Statement has been prepared under the " Indirect Method" as set out in Accounting Standard-3 on cash flow statement.

For and on behalf of the Board of Directors of
Sona Machinery Limited

Vasu Nayar
(Chairman and Managing Director)
DIN: 06915822

Place :- Ghaziabad
Date :- 14/11/2026

SONA MACHINERY LIMITED

CIN: L29256DL2019PLC345856

Registered Office: 3/8 Asaf Ali Road, Darya Ganj, Central Delhi, New Delhi-110002

Notes:

1. The above unaudited financial results, which are published in accordance with Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015, have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 14 November 2026. The financial statements are prepared in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India.

2. The Statutory Auditor of the Company have carried out limited review of the financial results for the half year ended 30 September 2026 in compliance with Regulation 33 of the SEBI (Listing Obligation and Disclosure requirements) regulations, 2015. Their review report does not have any qualification/modification.

3. The Earnings Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20).

4. The Company's primary business includes manufacturing of equipment for cleaning, processing, polishing and sorting of rice, pulses, wheat, grains, Ethanol, Milling & Unloading etc. This is the only segment as envisaged in Accounting Standard 17, 'Segment Reporting'; therefore, disclosure for segment reporting is not required under Accounting Standard 17, 'Segment Reporting'.

5. As per MCA notification dated 16th February, 2015, companies whose shares are listed on the SME exchange as referred to in Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 are exempted from the compulsory requirement of adoption of IND-AS.

6. Figures have been rounded off to the multiple of lakhs. Previous year's figures have been regrouped and rearranged wherever necessary to make them comparable with the current year's figures.

Place: Ghaziabad
Dated: 14.11.2026

For and on behalf of the Board of Directors of
Sona Machinery Limited

Vasu Naren
Chairman and Managing Director
DIN: 06915821

SANJAY V GUPTA & ASSOCIATES
Chartered Accountants

+91-9911433045, 8920147963
Email : svguptassociates@yahoo.co.in
sanjay@lawbirdconsulting.com

FUND UTILIZATION CERTIFICATE

To

The Board of Directors
M/s. Sona Machinery Limited
F-16 & C1, Sector A3, Tronica City,
Loni, Ghaziabad, UP- 201103

Sir/ Madam,

Sub: Certificate for expenditure incurred in relation to the proceeds of the issue of Equity Shares through fund raise (IPO) for Sona Machinery Limited (the Company)

We have been requested to certify expenditure incurred by the Company in relation to the proceeds of the issue of the Equity Shares through Fund raise (IPO).

For the purpose of certifying the below table, we have reviewed books of account and other relevant documents in this regard of the Company. Based on our review of the same, we hereby submit that up to 30 September 2026, the Company has incurred the following expenditure:

(Amount in Rs. Lacs)

Sr. No.	Object of the Issue	Amount disclosed in the offer	Amount utilization till 30 September 2026	Amount unutilized as on 30 September 2026	Remarks
1	Setting up of a new manufacturing unit at Ghaziabad	2,891.25	2,593.51	297.74	Funds lying in Fixed Deposits and current account
2	LC Payment	200.80	200.80	-	
3	General Purpose Fund	1,262.92	1,262.92	-	

This certificate may not be used for any other purpose. We are not liable to the Company or any other concern for any claim, liability or expenses related to this assignment except to the extent of fees related to this assignment.

For Sanjay V Gupta & Associates
Chartered Accountants
Firm registration number: 018701N

SANJAY V GUPTA & ASSOCIATES * New Delhi * Chartered Accountants

Sanjay Gupta
Partner
Membership No 500613

Date: 14 November 2026
Place: New Delhi
UDIN: 26500613QSVFNY8372

Annexure B

Details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular bearing reference no. HO/49/14/14(7)2025- CFD-POD2/I/3762/2026 dated January 30, 2026

S.no	Particulars	Description
1.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment
2.	Date of appointment/ ~~resignation~~ & term of appointment	The Board has appointed Mr. Yathish T R as Chief Technical & Operations Officer – Senior Management Personnel of the Company with effect from 14.11.2026, on such term as decided by the Board.
3.	Brief profile (in case of appointment);	Mr. Yathish T R holds a Bachelor's Degree in Mechanical Engineering from Dayananda Sagar College of Engineering and an Executive Post Graduate Diploma in Marketing Management. He brings nearly 25 years of experience in the grain-processing industry, having held leadership roles in R&D, Product Performance and Operations at Buhler, followed by serving as Chief Technology Officer (CTO) at APIT. He has strong expertise in technical leadership, product development and innovation. His deep industry knowledge, strong understanding of product performance and experience in developing and improving grain-processing technologies align closely with Sona's vision of strengthening our existing product portfolio, developing new solutions and establishing ourselves as a comprehensive technology and solutions provider for the grain-processing industry.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable